

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	RELEASE BY SECURED PARTY

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
GE Business Financial Services Inc.	FORMERLY Merrill Lynch Capital, a division of Merrill Lynch Business Financial Services Inc.	08/29/2008	CORPORATION: DELAWARE
GE Canada Finance Holding Company, as successor in interest to Merrill Lynch Capital Canada Inc.		08/29/2008	Unlimited Liability Company: NOVA SCOTIA

**RECEIVING PARTY DATA**

<b>Name:</b>	Strategic Materials, Inc.
<b>Street Address:</b>	16365 Park Ten Place, Suite 200
<b>City:</b>	Houston
<b>State/Country:</b>	TEXAS
<b>Postal Code:</b>	77084
<b>Entity Type:</b>	CORPORATION: DELAWARE

**PROPERTY NUMBERS Total: 3**

Property Type	Number	Word Mark
Registration Number:	2184411	STRATEGIC MATERIALS
Registration Number:	1989146	WHITEBLAST
Registration Number:	2583115	STRATA-BLAST

**CORRESPONDENCE DATA**

Fax Number: (734)930-2494  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
 Phone: 734-761-3780  
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OP \$90.00 2184411

ATTORNEY DOCKET NUMBER:	SMI 39138-1
NAME OF SUBMITTER:	Angela Alvarez Sujek
Signature:	/Angela Alvarez Sujek/
Date:	09/11/2008
Total Attachments: 5 source=SMI GE Trademark release to Strategic Materials#page1.tif source=SMI GE Trademark release to Strategic Materials#page2.tif source=SMI GE Trademark release to Strategic Materials#page3.tif source=SMI GE Trademark release to Strategic Materials#page4.tif source=SMI GE Trademark release to Strategic Materials#page5.tif	

## RELEASE OF TRADEMARKS

THIS RELEASE OF TRADEMARKS is dated as of August 29, 2008 by GE BUSINESS FINANCIAL SERVICES INC. ("GE Business Financial Services"), f/k/a Merrill Lynch Capital, a division of Merrill Lynch Business Financial Services Inc., as Agent and GE Canada Finance Holding Company ("GE Canada"), as successor in interest to Merrill Lynch Capital Canada Inc., as Canadian Agent ("Merrill Lynch Canada");

WHEREAS, GE Business Financial Services and Merrill Lynch Canada, together with Strategic Materials, Inc. ("Grantor"), entered into that certain Trademark Security Agreement (the "Trademark Security Agreement") dated as of September 30, 2005 and recorded on October 11, 2005 at Reel 003173, Frame 0862 with the United States Patent and Trademark Office (the "USPTO");

WHEREAS, pursuant to that certain Trademark Assignment dated as of June 30, 2008 and recorded on July 10, 2008 at Reel 003814, Frame 0331 with the USPTO, GE Canada became the successor in interest to Merrill Lynch Canada;

WHEREAS the Trademark Security Agreement granted GE Business Financial Services and GE Canada a security interest in, among other things, certain trademarks, tradenames, trademark registrations, service marks, trade styles, terms, designs and trademark applications ("Trademarks"), including, without limitation, the Trademarks listed on Schedule A attached hereto as security for certain obligations of the Grantor to GE Business Financial Services and GE Canada (the "Obligations");

WHEREAS, the Grantor has satisfied all of the Obligations and has requested that GE Business Financial Services and GE Canada release its security interests in the Trademarks.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, GE Business Financial Services and GE Canada hereby agree as follows:

GE Business Financial Services and GE Canada hereby fully release and terminate its security interests in and liens on:

(a) all of the Grantor's now existing or hereafter acquired right, title and interest in and to: all Trademarks which are now filed with the U.S. Patent and Trademark Office, any similar office or agency of any state, territory or possession of the United States or Canada or any similar office or agency of any other country or used in the United States, any state, territory or possession thereof including, without limitation, Puerto Rico, or any other country, and (i) any renewals thereof, (ii) all income, royalties, damages and payments now and hereafter due or payable with respect thereto, including, without limitation, payments under all licenses entered into in connection therewith and damages and payments for past or future infringements thereof, (iii) the right to sue for past, present and future infringements thereof, (iv) all documents, packages, prints and labels on which said Trademarks have appeared and all

designs and general intangibles of a like nature, and (v) all rights corresponding thereto throughout the world;

(b) the goodwill of the Grantor's business connected with or symbolized by Trademarks; and


(c) any and all of the proceeds of any of the foregoing, including, without limitation, any claims by the Grantor against third parties for infringement of the Trademarks or of any license with respect thereto.

GE Business Financial Services and GE Canada further agree, at the sole cost and expense of the Grantor, to perform all acts reasonably necessary to effect the release and termination of its security interest and liens, including, but not limited to the recording, filing and entering into any agreements, documents, forms or papers needed to accomplish such release and termination.

[Signature Page Follows]

IN WITNESS WHEREOF, GE Business Financial Services, Inc. and GE Canada have caused this Release of Trademarks to be duly executed as of the day and year first above written.

GE BUSINESS FINANCIAL SERVICES, INC.,  
f/k/a Merrill Lynch Capital, a division of Merrill  
Lynch Business Financial Services Inc., as Agent

By:   
Name: Peter McW  
Title: Duly Authorized Signatory

GE CANADA FINANCE HOLDING COMPANY,  
as successor in interest to Merrill Lynch Capital  
Canada Inc., as Canadian Agent

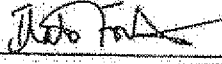
By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

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GE BUSINESS FINANCIAL SERVICES, INC.,  
f/k/a Merrill Lynch Capital, a division of Merrill  
Lynch Business Financial Services Inc., as Agent

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: Duly Authorized Signatory

GE CANADA FINANCE HOLDING COMPANY,  
as successor in interest to Merrill Lynch Capital  
Canada Inc., as Canadian Agent

By:  \_\_\_\_\_  
Name: ITALO FORTINO  
Title: DULY AUTHORIZED SIGNATORY

**SCHEDULE A**

**Strategic Materials, Inc.**

**TRADEMARK REGISTRATIONS**

<u>Trademark Description</u>	<u>U.S. Registration No.</u>	<u>Date Registered</u>
STRATEGIC MATERIALS	2,184,411	08/25/1998
WHITEBLAST	1,989,146	07/23/1996
"globe with S puzzle design" (SMI logo)	2,232,573	03/16/1999
GLASS ROOTS	2,247,241	05/25/1999
STRATA-BLAST	2,583,115	06/18/2002

**TRADEMARK APPLICATIONS**

None.