

## TRADEMARK ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:

NEW ASSIGNMENT

NATURE OF CONVEYANCE:

Supplemental Agreement &amp; Amended and Restated Grant of First Lien Security Interest

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
GAKM RESOURCES LLC		09/09/2008	LIMITED LIABILITY COMPANY: DELAWARE

## RECEIVING PARTY DATA

Name:	Bear Stearns Corporate Lending Inc.
Street Address:	383 Madison Avenue
City:	New York
State/Country:	NEW YORK
Postal Code:	10179
Entity Type:	CORPORATION: DELAWARE

## PROPERTY NUMBERS Total: 68

Property Type	Number	Word Mark
Registration Number:	0761381	ADAM'S RIB
Registration Number:	1802161	ALL PRO
Registration Number:	2240936	ALL WALKS OF LIFE
Registration Number:	3006302	AQUAFX
Registration Number:	2694015	AURO
Registration Number:	1592084	COLOR MATCH
Registration Number:	2846805	CUSHION TEC
Registration Number:	0770388	
Registration Number:	0819545	
Registration Number:	2751345	DURA+MATES
Registration Number:	3303272	ECO-FX
Registration Number:	2979644	EVER WEAR
Registration Number:	2673300	EZ MATCH

TRADEMARK

900116055

REEL: 003852 FRAME: 0528

OP \$1715.00 0761381

Registration Number:	2525702	FALL PROOF
Registration Number:	0711571	FLUFFIES
Registration Number:	2114401	FOR ALL WALKS OF LIFE
Registration Number:	3218935	FRESHCARE
Registration Number:	2781599	G
Registration Number:	2790737	G
Registration Number:	2781598	G
Registration Number:	2160214	GOLD CLUB
Registration Number:	0308608	
Registration Number:	3119227	
Registration Number:	2801963	
Registration Number:	2707500	GOLD STANDARD
Registration Number:	2056422	
Registration Number:	2704278	
Registration Number:	3250352	GOLDTOE
Registration Number:	1780355	GOLD TOE
Registration Number:	2751736	GOLD TOE
Registration Number:	0770389	GOLD TOE
Registration Number:	1837930	GOLD TOE
Registration Number:	2831431	
Registration Number:	1924671	GOLD TOE CLASSIC
Registration Number:	2586443	GOLD TOE GEAR
Registration Number:	2838566	GOLDTOE MAX
Registration Number:	2727767	GOLD TOE PLATINUM
Registration Number:	3231451	GOLD TOE PREMIER
Registration Number:	3442946	GOLDTOE SOLEUTION
Registration Number:	2822294	
Registration Number:	2621864	GREAT AMERICAN SOCKS
Registration Number:	3279342	GT A GOLD TOE BRAND
Registration Number:	3204882	GT A GOLD TOE BRAND
Registration Number:	1994946	LEGEND BY GOLD TOE
Registration Number:	3043541	MAX SPUN
Registration Number:	3210933	PERFECT FIT
Registration Number:	2139828	PERFECT FIT
Registration Number:	3283678	PRIMERA

Registration Number:	1723914	
Registration Number:	2770527	
Registration Number:	3281060	
Registration Number:	0740958	SILVER TOE
Registration Number:	2879864	SILVER TOE
Registration Number:	3131112	SILVER TOE GEAR
Registration Number:	2799496	
Registration Number:	2275026	SILVERGARD
Registration Number:	3309926	SOLEUTION
Registration Number:	2163413	STANDARD OF QUALITY
Registration Number:	3231621	THERMO SHIELD
Registration Number:	2951935	TODAY'S CASUAL
Registration Number:	2540661	
Registration Number:	3104313	TREADWELL
Serial Number:	78656571	ALL PRO
Serial Number:	78483715	AURO
Serial Number:	78490546	LEGEND BY GOLD TOE BRANDS
Serial Number:	77010318	PRO A GOLD TOE BRAND
Serial Number:	78585160	TEMPFX
Serial Number:	78958687	ULTRA TEC

#### CORRESPONDENCE DATA

Fax Number: (714)755-8290  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
 Phone: 714-540-1235  
 Email: ipdocket@lw.com  
 Correspondent Name: Latham & Watkins LLP  
 Address Line 1: 650 Town Center Drive, Suite 2000  
 Address Line 4: Costa Mesa, CALIFORNIA 92626

ATTORNEY DOCKET NUMBER:	031935-0234 (SUPP-1ST)
NAME OF SUBMITTER:	Anna T Kwan
Signature:	/Anna T Kwan/
Date:	09/12/2008

Total Attachments: 41  
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SUPPLEMENT TO  
FIRST LIEN INTELLECTUAL PROPERTY SECURITY AGREEMENT

SUPPLEMENT dated as of September 9, 2008, to the First Lien Intellectual Property Security Agreement dated as of October 30, 2006, among GOLD TOE MORETZ HOLDINGS CORP. (the surviving entity following the merger of GTM Holdings, Inc. (formerly known as Gold Toe Investment Corp.) into Gold Toe Corp., the "Borrower"), the Subsidiaries of the Borrower identified therein and BEAR STEARNS CORPORATE LENDING INC., as Collateral Agent for the Secured Parties (as defined below).

Reference is made to (i) the First Lien Credit Agreement dated as of October 30, 2006 (as amended, restated, supplemented, or otherwise modified from time to time, the "Credit Agreement"), among the Borrower, each Lender from time to time party thereto, and BEAR STEARNS CORPORATE LENDING INC., as Administrative Agent and Collateral Agent, (ii) the Guaranty (as defined in the Credit Agreement), (iii) each Secured Hedge Agreement (as defined in the Credit Agreement) and (iii) the Cash Management Obligations (as defined in the Credit Agreement).

Capitalized terms used herein and not otherwise defined herein shall have the meanings assigned to such terms in the Credit Agreement and the Intellectual Property Security Agreement referred to therein.

The Grantors have entered into the Intellectual Property Security Agreement in order to induce (x) the Lenders to make Loans and the L/C Issuers to issue Letters of Credit, (y) the Hedge Banks to enter into and/or maintain Secured Hedge Agreements and (z) the Cash Management Banks to provide Cash Management Services. Section 5.14 of the Intellectual Property Security Agreement provides that additional Persons may become Grantors under the Intellectual Property Security Agreement by execution and delivery of an instrument substantially in the form of this Supplement. The undersigned (the "New Grantor") is executing this Supplement in accordance with the requirements of the Credit Agreement to become a New Grantor under the Intellectual Property Security Agreement in order to induce (x) the Lenders to make additional Loans and the L/C Issuers to issue additional Letters of Credit and as consideration for Loans previously made and Letters of Credit previously issued, (y) the Hedge Banks to enter into and/or maintain Secured Hedge Agreements and (z) the Cash Management Banks to provide Cash Management Services.

Accordingly, the Collateral Agent and the New Grantor agree as follows:

In accordance with Section 5.14 of the Intellectual Property Security Agreement, the New Grantor by its signature below becomes a Grantor under the Intellectual Property Security Agreement with the same force and effect as if originally named therein as a Grantor and the New Grantor hereby (a) agrees to all the terms and provisions of the Intellectual Property Security Agreement applicable to it as a Grantor and, as applicable, a Subsidiary Party thereunder and (b) represents and warrants that the representations and warranties made by it as a Grantor thereunder are true and correct on and as of the date hereof. In furtherance of the foregoing, the New Grantor, as security for the payment and performance in full of the Secured Obligations, does hereby create and grant to the Collateral Agent, its successors and assigns, for

the benefit of the Secured Parties, their successors and assigns, a security interest in and lien on all of the New Grantor's right, title and interest in and to the Collateral (as defined in the Intellectual Property Security Agreement) of the New Grantor. Each reference to a "Grantor" in the Intellectual Property Security Agreement shall be deemed to include the New Grantor. The Intellectual Property Security Agreement is hereby incorporated herein by reference.

The New Grantor represents and warrants to the Collateral Agent and the other Secured Parties that this Supplement has been duly authorized, executed and delivered by it and constitutes its legal, valid and binding obligation, enforceable against it in accordance with its terms.

This Supplement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. This Supplement shall become effective when the Collateral Agent shall have received a counterpart of this Supplement that bears the signature of the New Grantor and the Collateral Agent has executed a counterpart hereof. Delivery of an executed signature page to this Supplement by facsimile transmission shall be as effective as delivery of a manually signed counterpart of this Supplement.

The New Grantor hereby represents and warrants that (a) set forth on Schedule I attached hereto is a true and correct schedule of any and all Collateral of the New Grantor consisting of Intellectual Property and (b) set forth under its signature hereto, is the true and correct legal name of the New Grantor, its jurisdiction of formation and the location of its chief executive office.

Except as expressly supplemented hereby, the Intellectual Property Security Agreement shall remain in full force and effect.

THIS SUPPLEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

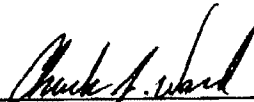
In case any one or more of the provisions contained in this Supplement should be held invalid, illegal or unenforceable in any respect, the validity, legality and enforceability of the remaining provisions contained herein and in the Intellectual Property Security Agreement shall not in any way be affected or impaired thereby (it being understood that the invalidity of a particular provision in a particular jurisdiction shall not in and of itself affect the validity of such provision in any other jurisdiction). The parties hereto shall endeavor in good-faith negotiations to replace the invalid, illegal or unenforceable provisions with valid provisions the economic effect of which comes as close as possible to that of the invalid, illegal or unenforceable provisions.

All communications and notices hereunder shall be in writing and given as provided in Section 5.01 of the Intellectual Property Security Agreement.

The New Grantor agrees to reimburse the Collateral Agent for its reasonable out-of-pocket expenses in connection with this Supplement, including the reasonable fees, other charges and disbursements of counsel for the Collateral Agent.

IN WITNESS WHEREOF, the New Grantor and the Collateral Agent have duly executed this Supplement to the Intellectual Property Security Agreement as of the day and year first above written.

GAKM RESOURCES LLC

By:   
Name: Chuck J. Ward  
Title: Senior Vice President, Chief  
Financial Officer, Secretary

Legal Name: GAKM Resources LLC  
Jurisdiction of Formation: Delaware  
Location of Chief Executive Office: 514  
West 21<sup>st</sup> Street, Post Office Box 580,  
Newton, North Carolina 28658

BEAR STEARNS CORPORATE LENDING  
INC.,  
as Collateral Agent,

By: JPMorgan Chase Bank, N.A., authorized  
signatory

By: Neil R. Boylan  
Name: Neil Boylan  
Title: Managing Director



TRADEMARKS OWNED BY GAKM RESOURCES LLC*Trademark Registrations and Applications*

<u>Mark and Country of Registration</u>	<u>Application No.</u>	<u>Registration No.</u>
<b>ADAMS RIB</b> <i>United States</i>	72/122805	761381
<b>ALL PRO</b> <i>United States</i>	74/323039	1802161
<b>ALL PRO</b> <i>United States</i>	78/656571	
<b>ALL WALKS OF LIFE</b> <i>United States</i>	75/050736	2240936
<b>AQUAFX AND DESIGN</b> <i>United States</i>	76/590545	3006302
<b>AURO</b> <i>United States</i>	78/483715	
<b>AURO</b> <i>United States</i>	76/276434	2694015
<b>COLOR MATCH</b> <i>United States</i>	73/764138	1592084
<b>CUSHION TEC</b> <i>United States</i>	78/206201	2846805
<b>DEVICE OF SOCK W/MAG GLASS</b> <i>United States#</i>	72/155148	770388
<b>DEVICE OF SOCK W/MAG GLASS</b> <i>United States</i>	72/229650	819545
<b>DURA+MATES</b> <i>United States</i>	78/070524	2751345
<b>ECO-FX and Design</b> <i>United States</i>	77/005397	3303272
<b>EVER WEAR</b> <i>United States</i>	78/336231	2979644
<b>EZ MATCH</b> <i>United States</i>	78/071212	2673300
<b>FALL PROOF</b> <i>United States</i>	75/727363	2525702
<b>FLUFFIES</b> <i>United States</i>	72/097305	711571

<b>FOR ALL WALKS OF LIFE</b> <i>United States</i>	74/525534	2114401
<b>FRESHCARE and Design</b> <i>United States</i>	78/711772	3218935
<b>G AND DESIGN</b> <i>United States</i>	76/463729	2781599
<b>G AND DESIGN (on Sole of Sock)</b> <i>United States</i>	76/463730	2790737
<b>G AND DESIGN IN SQUARE</b> <i>United States</i>	76/463728	2781598
<b>GOLD CLUB</b> <i>United States</i>	75/242778	2160214
<b>GOLD COLORING ON TOE OF SOCK</b> <i>United States</i>	71/3140286	308608
<b>GOLD RING DESIGN</b> <i>United States</i>	78/466145	3119227
<b>GOLD RINGS (three rings)</b> <i>United States</i>	76/463727	2801963
<b>GOLD STANDARD</b> <i>United States</i>	76/041120	2707500
<b>GOLD STRIPE DESIGN</b> <i>United States</i>	74/680710	2056422
<b>GOLD STRIPE DESIGN (Principal Register)</b> <i>United States</i>	76/401214	2704278
<b>GOLDTOE</b> <i>United States</i>	77/023665	3250352
<b>GOLD TOE</b> <i>United States</i>	74/239513	1780355
<b>GOLD TOE</b> <i>United States</i>	76/179968	2751736
<b>GOLD TOE</b> <i>United States</i>	72/155149	770389
<b>GOLD TOE (FANCIFUL PRINT)</b> <i>United States</i>	74/239325	1837930

<b>GOLD TOE AND GOLD HEEL</b> <i>United States</i>	76/462707	2831431
<b>GOLD TOE CLASSIC</b> <i>United States</i>	74/323035	1924671
<b>GOLD TOE GEAR</b> <i>United States</i>	76/135132	2586443
<b>GOLD TOE MAX</b> <i>United States</i>	78/198092	2838566
<b>GOLD TOE PLATINUM</b> <i>United States</i>	76/197694	2727767
<b>GOLD TOE PREMIER</b> <i>United States</i>	78/707924	3231451
<b>GOLDTOE SOLEUTION</b> <i>United States</i>	78/937990	3442946
<b>GOLD TRED DESIGN MARK</b> <i>United States</i>	76/435363	2822294
<b>GREAT AMERICAN SOCKS</b> <i>United States</i>	75/908810	2621864
<b>GT A GOLD TOE BRAND</b> <i>United States</i>	78/508163	3279342
<b>GT A GOLD TOE BRAND DESIGN</b> <i>United States</i>	76/653542	3204882
<b>LEGEND BY GOLD TOE</b> <i>United States</i>	74/668550	1994946
<b>LEGEND BY GOLD TOE BRANDS</b> <i>United States</i>	78/490546	
<b>MAXSPUN AND DESIGN</b> <i>United States</i>	76/590936	3043541
<b>PERFECT FIT</b> <i>United States</i>	78/831280	3210933
<b>PERFECT FIT</b> <i>United States</i>	75/103283	2139828
<b>PRIMERA</b> <i>United States</i>	78/695196	3283678
<b>PRO A GOLD TOE BRAND</b> <i>United States</i>	77/010318	

<b>SANTA DESIGN</b> <i>United States</i>	74/164330	1723914
<b>SILVER COLORING ON TOE OF SOCK</b> <i>United States</i>	75/630275	2770527
<b>SILVER RINGS (three rings)</b> <i>United States</i>	78/370459	3281060
<b>SILVER TOE</b> <i>United States</i>	72/132671	740958
<b>SILVER TOE</b> <i>United States</i>	76/179967	2879864
<b>SILVER TOE GEAR</b> <i>United States</i>	78/554285	3131112
<b>SILVER TRED DESIGN MARK</b> <i>United States</i>	76/435362	2799496
<b>SILVERGARD</b> <i>United States</i>	75/446984	2275026
<b>SOLEUTION and design</b> <i>United States</i>	78/938054	3309926
<b>STANDARD OF QUALITY</b> <i>United States</i>	75/197421	2163413
<b>TEMPFX and Design</b> <i>United States</i>	78/585160	
<b>THERMO SHIELD AND DESIGN</b> <i>United States</i>	78/774822	3231621
<b>TODAY'S CASUAL</b> <i>United States</i>	75/860956	2951935
<b>TOE PRINT LOGO</b> <i>United States</i>	74/666328	2540661
<b>TREADWELL</b> <i>United States</i>	76/461806	3104313
<b>ULTRA TEC and design</b> <i>United States</i>	78/958687	

AMENDED AND RESTATED  
GRANT OF FIRST LIEN SECURITY INTEREST  
IN UNITED STATES TRADEMARKS

This **AMENDED AND RESTATED GRANT OF FIRST LIEN SECURITY INTEREST IN UNITED STATES TRADEMARKS**, dated as of September 9, 2008 (as amended, supplemented or otherwise modified from time to time, this "**Trademark Security Agreement**"), is made by each of the grantors signatories hereto (collectively, the "**Grantors**") in favor of **BEAR STEARNS CORPORATE LENDING INC. ("BSCL")**, as Administrative and Collateral Agent for the Secured Parties (in such capacity, the "**Collateral Agent**") (as defined in the Credit Agreement referred to below).

WHEREAS, **GOLD TOE MORETZ HOLDINGS CORP.** (the surviving entity following the merger of GTM Holdings, Inc. (formerly known as Gold Toe Investment Corp.) into Gold Toe Corp.), a Delaware corporation (the "**Borrower**"), and certain subsidiaries of the Borrower have entered into that certain First Lien Credit Agreement, dated as of October 30, 2006 (as amended, restated, supplemented, and/or otherwise modified from time to time, the "**Credit Agreement**"), with the Lenders from time to time party thereto, and BSCL, as Administrative Agent and Collateral Agent.

WHEREAS, it is a condition precedent to the obligation of the Lenders to make their respective extensions of credit to the Borrower under the Credit Agreement that the Grantors shall have executed and delivered that certain First Lien Intellectual Property Security Agreement, dated as of October 30, 2006, in favor of the Collateral Agent (as amended, supplemented, replaced or otherwise modified from time to time, the "**Intellectual Property Security Agreement**").

WHEREAS, under the terms of the Intellectual Property Security Agreement, the Grantors have granted a security interest in certain property, including, without limitation, certain Intellectual Property of the Grantors to the Collateral Agent for the ratable benefit of the Secured Parties, and have agreed as a condition thereof to execute this Trademark Security Agreement for recording with the United States Patent and Trademark Office.

WHEREAS, Moretz, Inc., an original party to the Intellectual Property Security Agreement, has merged with and into GoldToeMoretz, LLC, and as part of such transaction, Moretz, Inc. has transferred all of its intellectual property to GoldToeMoretz, LLC.

WHEREAS, GTB Holding Corp., an original party to the Intellectual Property Security Agreement, has converted into a limited liability company of the name GTB Holding, LLC.

WHEREAS, GAKM Resources Corporation, an original party to the Intellectual Property Security Agreement, has converted into a limited liability company of the name GAKM Resources LLC.

WHEREAS, GoldToeMoretz, LLC, GTB Holding, LLC and GAKM Resources LLC subsequently executed supplements to the Intellectual Property Security Agreement, copies of

which are attached hereto as Exhibits A, B and C, to become parties thereto with the same force and effect as if originally named therein.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantors agree as follows:

SECTION 1. Defined Terms. All capitalized terms used but not otherwise defined herein have the meanings given to them in Intellectual Property Security Agreement, and, if not therein defined, in the Credit Agreement

SECTION 2. Grant of Security. Each Grantor hereby grants to the Collateral Agent for the ratable benefit of the Secured Parties a first lien security interest in and to all of such Grantor's right, title and interest in and to the Trademarks (as defined in the Intellectual Property Security Agreement), including, without limitation, those items listed on Schedule I hereto (the "**Collateral**"), as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of such Grantor's Obligations.

SECTION 3. Recordation. This Trademark Security Agreement has been executed and delivered by the Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. Each Grantor authorizes and requests that the Commissioner of Patents and Trademarks and any other applicable government officer record this Trademark Security Agreement.

SECTION 4. Execution in Counterparts. This Trademark Security Agreement may be executed in any number of counterparts (including by telecopy), each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.

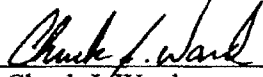
SECTION 5. Governing Law. This Trademark Security Agreement shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

SECTION 6. Conflict Provision. This Trademark Security Agreement has been entered into in conjunction with the provisions of the Intellectual Property Security Agreement and the Credit Agreement, the terms and provisions of which (including the rights and remedies of each party hereto provided for therein) are incorporated herein by reference as if fully set forth herein. In the event that any provisions of this Trademark Security Agreement are in conflict with the Intellectual Property Security Agreement or the Credit Agreement, the provisions of the Intellectual Property Security Agreement or the Credit Agreement shall govern.


*[Remainder of page intentionally left blank]*

IN WITNESS WHEREOF, each of the undersigned has caused this Trademark Security Agreement to be duly executed and delivered as of the date first above written.

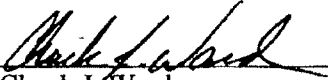
**GAKM RESOURCES LLC, as Grantor**

By:   
Name: Chuck J. Ward  
Title: Senior Vice President, Chief Financial  
Officer, Secretary

**GTB HOLDING, LLC, as Grantor**

By:   
Name: Chuck J. Ward  
Title: Senior Vice President, Chief Financial  
Officer, Secretary

**GOLDTOEMORETZ, LLC, as Grantor**

By:   
Name: Chuck J. Ward  
Title: Senior Vice President, Chief Financial  
Officer, Secretary

**BEAR STEARNS CORPORATE LENDING  
INC.,**  
as Collateral Agent

By: JPMorgan Chase Bank, N.A., authorized  
signatory

By: Neil R. Boylan  
Name: Neil Boylan  
Title: Managing Director



Schedule 1

TRADEMARKS OWNED BY GAKM RESOURCES LLC

*Trademark Registrations and Applications*

<u>Mark and Country of Registration</u>	<u>Application No.</u>	<u>Registration No.</u>
<b>ADAMS RIB</b> <i>United States</i>	72/122805	761381
<b>ALL PRO</b> <i>United States</i>	74/323039	1802161
<b>ALL PRO</b> <i>United States</i>	78/656571	
<b>ALL WALKS OF LIFE</b> <i>United States</i>	75/050736	2240936
<b>AQUAFX AND DESIGN</b> <i>United States</i>	76/590545	3006302
<b>AURO</b> <i>United States</i>	78/483715	
<b>AURO</b> <i>United States</i>	76/276434	2694015
<b>COLOR MATCH</b> <i>United States</i>	73/764138	1592084
<b>CUSHION TEC</b> <i>United States</i>	78/206201	2846805
<b>DEVICE OF SOCK W/MAG GLASS</b> <i>United States#</i>	72/155148	770388
<b>DEVICE OF SOCK W/MAG GLASS</b> <i>United States</i>	72/229650	819545
<b>DURA+MATES</b> <i>United States</i>	78/070524	2751345
<b>ECO-FX and Design</b> <i>United States</i>	77/005397	3303272
<b>EVER WEAR</b> <i>United States</i>	78/336231	2979644
<b>EZ MATCH</b> <i>United States</i>	78/071212	2673300

<b>FALL PROOF</b> <i>United States</i>	75/727363	2525702
<b>FLUFFIES</b> <i>United States</i>	72/097305	711571
<b>FOR ALL WALKS OF LIFE</b> <i>United States</i>	74/525534	2114401
<b>FRESHCARE and Design</b> <i>United States</i>	78/711772	3218935
<b>G AND DESIGN</b> <i>United States</i>	76/463729	2781599
<b>G AND DESIGN (on Sole of Sock)</b> <i>United States</i>	76/463730	2790737
<b>G AND DESIGN IN SQUARE</b> <i>United States</i>	76/463728	2781598
<b>GOLD CLUB</b> <i>United States</i>	75/242778	2160214
<b>GOLD COLORING ON TOE OF SOCK</b> <i>United States</i>	71/3140286	308608
<b>GOLD RING DESIGN</b> <i>United States</i>	78/466145	3119227
<b>GOLD RINGS (three rings)</b> <i>United States</i>	76/463727	2801963
<b>GOLD STANDARD</b> <i>United States</i>	76/041120	2707500
<b>GOLD STRIPE DESIGN</b> <i>United States</i>	74/680710	2056422
<b>GOLD STRIPE DESIGN (Principal Register)</b> <i>United States</i>	76/401214	2704278
<b>GOLDTOE</b> <i>United States</i>	77/023665	3250352
<b>GOLD TOE</b> <i>United States</i>	74/239513	1780355
<b>GOLD TOE</b> <i>United States</i>	76/179968	2751736
<b>GOLD TOE</b> <i>United States</i>	72/155149	770389

<b>GOLD TOE (FANCIFUL PRINT)</b> <i>United States</i>	74/239325	1837930
<b>GOLD TOE AND GOLD HEEL</b> <i>United States</i>	76/462707	2831431
<b>GOLD TOE CLASSIC</b> <i>United States</i>	74/323035	1924671
<b>GOLD TOE GEAR</b> <i>United States</i>	76/135132	2586443
<b>GOLD TOE MAX</b> <i>United States</i>	78/198092	2838566
<b>GOLD TOE PLATINUM</b> <i>United States</i>	76/197694	2727767
<b>GOLD TOE PREMIER</b> <i>United States</i>	78/707924	3231451
<b>GOLDTOE SOLEUTION</b> <i>United States</i>	78/937990	3442946
<b>GOLD TRED DESIGN MARK</b> <i>United States</i>	76/435363	2822294
<b>GREAT AMERICAN SOCKS</b> <i>United States</i>	75/908810	2621864
<b>GT A GOLD TOE BRAND</b> <i>United States</i>	78/508163	3279342
<b>GT A GOLD TOE BRAND DESIGN</b> <i>United States</i>	76/653542	3204882
<b>LEGEND BY GOLD TOE</b> <i>United States</i>	74/668550	1994946
<b>LEGEND BY GOLD TOE BRANDS</b> <i>United States</i>	78/490546	
<b>MAXSPUN AND DESIGN</b> <i>United States</i>	76/590936	3043541
<b>PERFECT FIT</b> <i>United States</i>	78/831280	3210933
<b>PERFECT FIT</b> <i>United States</i>	75/103283	2139828
<b>PRIMERA</b> <i>United States</i>	78/695196	3283678

<b>PRO A GOLD TOE BRAND</b>	77/010318	
<i>United States</i>		
<b>SANTA DESIGN</b>	74/164330	1723914
<i>United States</i>		
<b>SILVER COLORING ON TOE OF SOCK</b>	75/630275	2770527
<i>United States</i>		
<b>SILVER RINGS (three rings)</b>	78/370459	3281060
<i>United States</i>		
<b>SILVER TOE</b>	72/132671	740958
<i>United States</i>		
<b>SILVER TOE</b>	76/179967	2879864
<i>United States</i>		
<b>SILVER TOE GEAR</b>	78/554285	3131112
<i>United States</i>		
<b>SILVER TRED DESIGN MARK</b>	76/435362	2799496
<i>United States</i>		
<b>SILVERGARD</b>	75/446984	2275026
<i>United States</i>		
<b>SOLEUTION and design</b>	78/938054	3309926
<i>United States</i>		
<b>STANDARD OF QUALITY</b>	75/197421	2163413
<i>United States</i>		
<b>TEMPFX and Design</b>	78/585160	
<i>United States</i>		
<b>THERMO SHIELD AND DESIGN</b>	78/774822	3231621
<i>United States</i>		
<b>TODAY'S CASUAL</b>	75/860956	2951935
<i>United States</i>		
<b>TOE PRINT LOGO</b>	74/666328	2540661
<i>United States</i>		
<b>TREADWELL</b>	76/461806	3104313
<i>United States</i>		
<b>ULTRA TEC and design</b>	78/958687	
<i>United States</i>		

TRADEMARKS OWNED BY GTB HOLDING, LLC

*Trademark Registrations and Applications*

<u>Mark and Country of Registration</u>	<u>Application No.</u>	<u>Registration No.</u>
<b>SANFORSET</b> <i>United States</i>		438775
<b>SANFORIZED</b> <i>United States</i>		408781
<b>SANFORIZED</b> <i>United States</i>		408780

TRADEMARKS OWNED BY GOLDTOEMORETZ, LLC

*Trademark Registrations and Applications*

<u>Mark and Country of Registration</u>	<u>Application No. and Date</u>	<u>Registration No. and Date</u>
<b>COLOUR YOUR WORLD</b>	74/033,766	1626082
<i>United States</i>	02/28/1990	12/04/1990
<b>FOOT UNDIES</b>	74/325,824	1987386
<i>United States</i>	10/26/1992	07/16/1996
<b>Footbed Design</b>	78/323,954	2959499
<i>United States</i>	11/06/2003	06/07/2005
<b>FRESH SOLES</b>	75,622,752	2331852
<i>United States</i>	01/19/1999	03/21/2000
<b>FUSIONSOX</b>	78/826712	
<i>United States</i>	03/01/2006	
<b>GOLDLINE</b>	75/679,982	2335630
<i>United States</i>	04/12/1999	03/28/2000
<b>GOLDPLUS</b>	76/528,714	2950960
<i>United States</i>	07/09/2003	05/17/2005
<b>HYDROWOOL</b>	78/743,572	
<i>United States</i>	10/31/2005	
<b>INTELLI-SOLES</b>	78/494,624	3102047
<i>United States</i>	10/05/2004	06/06/2006
<b>Misc. Design</b>	76/339,324	2954083
<i>United States</i>	11/19/2001	05/24/2005
<b>MORETZ</b>	74/033,024	1686493
<i>United States</i>	02/27/1990	05/12/1992
<b>MORETZ and Medallion Design</b>	74/033,025	1633270
<i>United States</i>	02/27/1990	01/29/1991
<b>MORETZ &amp; Wing Design</b>	74/032,998	1624975
<i>United States</i>	02/27/1990	11/27/1990
<b>MORETZ ATHLETICS</b>	75/225,394	2168547
<i>United States</i>	01/14/1997	06/23/1998
<b>ONE SOX YOUR SPORT</b>	75/650,362	2319376
<i>United States</i>	02/26/1999	02/15/2000
<b>OUTDOOR ADVENTURE</b>	78/382,476	
<i>United States</i>	03/11/2004	
<b>PERFORMANCE ZONE</b>	78/382,460	
<i>United States</i>		

<b>POWERMoves</b>	78/114,449	2796096
<i>United States</i>	03/13/2002	12/16/2004
<b>POWER PLAY</b>	73/239,207	1197967
<i>United States</i>	11/15/1979	06/15/1982
<b>POWER SOX</b>	74/559,762	1997463
<i>United States</i>	08/11/1994	08127/1996
<b>POWERPLAYER</b>	76/493,368	
<i>United States</i>		
<b>POWVALUE</b>	78/262007	2861680
<i>United States</i>	06/13/2003	07/06/2004
<b>PRO-THICKS</b>	75/650,363	2319377
<i>United States</i>	02/26/1999	02/15/2000
<b>SOFTOUCH</b>	78/156,381	2760427
<i>United States</i>	08/21/2002	09/02/2003
<b>SOLE 2 SOUL</b>	78/179,095	3060831
<i>United States</i>	10/28/2002	02/21/2006
<b>SOXMATES</b>	78/222,463	2849746
<i>United States</i>	03/06/2003	06/01/2004
<b>VAPOR TECH (Stylized)</b>	75/185,623	2075900
<i>United States</i>	10/22/1996	07/01/1997
<b>Wings Design in Diamond</b>	78/448,224	3005806
<i>United States</i>	07/09/2004	10/11/2005
<b>Wings Design in Diamond</b>	78/448,227	3104992
<i>United States</i>	07/09/2004	06/13/2006

EXHIBIT A

*Supplement to Intellectual Property Security Agreement (GTB Holding, LLC)*



SUPPLEMENT TO  
FIRST LIEN INTELLECTUAL PROPERTY SECURITY AGREEMENT

SUPPLEMENT NO. 1 dated as of January 17, 2007, to the First Lien Intellectual Property Security Agreement dated as of October 30, 2006, among GTB HOLDINGS, INC. (f/k/a GOLD TOE INVESTMENT CORP. (the "Borrower"), the Subsidiaries of the Borrower identified therein and BEAR STEARNS CORPORATE LENDING INC., as Collateral Agent for the Secured Parties (as defined below).

Reference is made to (i) the First Lien Credit Agreement dated as of October 30, 2006 (as amended, restated, supplemented, or otherwise modified from time to time, the "Credit Agreement"), among the Borrower, each Lender from time to time party thereto, and BEAR STEARNS CORPORATE LENDING INC., as Administrative Agent and Collateral Agent, (ii) the Guaranty (as defined in the Credit Agreement), (iii) each Secured Hedge Agreement (as defined in the Credit Agreement) and (iii) the Cash Management Obligations (as defined in the Credit Agreement).

Capitalized terms used herein and not otherwise defined herein shall have the meanings assigned to such terms in the Credit Agreement and the Intellectual Property Security Agreement referred to therein.

The Grantors have entered into the Intellectual Property Security Agreement in order to induce (x) the Lenders to make Loans and the L/C Issuers to issue Letters of Credit, (y) the Hedge Banks to enter into and/or maintain Secured Hedge Agreements and (z) the Cash Management Bank to provide Cash Management Services. Section 5.14 of the Intellectual Property Security Agreement provides that additional Persons may become Grantors under the Intellectual Property Security Agreement by execution and delivery of an instrument substantially in the form of this Supplement. The undersigned (the "New Grantor") is executing this Supplement in accordance with the requirements of the Credit Agreement to become a New Grantor under the Intellectual Property Security Agreement in order to induce (x) the Lenders to make additional Loans and the L/C Issuers to issue additional Letters of Credit and as consideration for Loans previously made and Letters of Credit previously issued, (y) the Hedge Banks to enter into and/or maintain Secured Hedge Agreements and (z) the Cash Management Banks to provide Cash Management Services.

Accordingly, the Collateral Agent and the New Grantor agree as follows:

In accordance with Section 5.14 of the Intellectual Property Security Agreement, the New Grantor by its signature below becomes a Grantor under the Intellectual Property Security Agreement with the same force and effect as if originally named therein as a Grantor and the New Grantor hereby (a) agrees to all the terms and provisions of the Intellectual Property Security Agreement applicable to it as a Grantor and, as applicable, a Subsidiary Party thereunder and (b) represents and warrants that the representations and warranties made by it as a Grantor thereunder are true and correct on and as of the date hereof. In furtherance of the foregoing, the New Grantor, as security for the payment and performance in full of the Secured Obligations, does hereby create and grant to the Collateral Agent, its successors and assigns, for

the benefit of the Secured Parties, their successors and assigns, a security interest in and lien on all of the New Grantor's right, title and interest in and to the Collateral (as defined in the Intellectual Property Security Agreement) of the New Grantor. Each reference to a "Grantor" in the Intellectual Property Security Agreement shall be deemed to include the New Grantor. The Intellectual Property Security Agreement is hereby incorporated herein by reference.

The New Grantor represents and warrants to the Collateral Agent and the other Secured Parties that this Supplement has been duly authorized, executed and delivered by it and constitutes its legal, valid and binding obligation, enforceable against it in accordance with its terms.

This Supplement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. This Supplement shall become effective when the Collateral Agent shall have received a counterpart of this Supplement that bears the signature of the New Grantor and the Collateral Agent has executed a counterpart hereof. Delivery of an executed signature page to this Supplement by facsimile transmission shall be as effective as delivery of a manually signed counterpart of this Supplement.

The New Grantor hereby represents and warrants that (a) set forth on Schedule I attached hereto is a true and correct schedule of any and all Collateral of the New Grantor consisting of Intellectual Property and (b) set forth under its signature hereto, is the true and correct legal name of the New Grantor, its jurisdiction of formation and the location of its chief executive office.

Except as expressly supplemented hereby, the Intellectual Property Security Agreement shall remain in full force and effect.

THIS SUPPLEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

In case any one or more of the provisions contained in this Supplement should be held invalid, illegal or unenforceable in any respect, the validity, legality and enforceability of the remaining provisions contained herein and in the Intellectual Property Security Agreement shall not in any way be affected or impaired thereby (it being understood that the invalidity of a particular provision in a particular jurisdiction shall not in and of itself affect the validity of such provision in any other jurisdiction). The parties hereto shall endeavor in good-faith negotiations to replace the invalid, illegal or unenforceable provisions with valid provisions the economic effect of which comes as close as possible to that of the invalid, illegal or unenforceable provisions.

All communications and notices hereunder shall be in writing and given as provided in Section 5.01 of the Intellectual Property Security Agreement.

The New Grantor agrees to reimburse the Collateral Agent for its reasonable out-of-pocket expenses in connection with this Supplement, including the reasonable fees, other charges and disbursements of counsel for the Collateral Agent.

IN WITNESS WHEREOF, the New Grantor and the Collateral Agent have duly executed this Supplement to the Intellectual Property Security Agreement as of the day and year first above written.

GTB HOLDING, LLC

By: Kathy D. Wilson  
Name: Kathy D. Wilson  
Title: CFO / Senior Vice President

Legal Name: GTB Holding, LLC

Jurisdiction of Formation: Delaware

Location of Chief Executive office: 661 Placid St.  
Burlington, NC 27215

BEAR STEARNS CORPORATE LENDING  
INC.,  
as Collateral Agent,

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

VICTOR BULZACCHELLI  
VICE PRESIDENT

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

TRADEMARKS OWNED BY GTB HOLDING, LLC

*Trademark Registrations and Applications*

<u>Mark and Country of Registration</u>	<u>Application No.</u>	<u>Registration No.</u>
<b>SANFORSET</b> <i>United States</i>		438775
<b>SANFORIZED</b> <i>United States</i>		408781
<b>SANFORIZED</b> <i>United States</i>		408780

EXHIBIT B

*Supplement to Intellectual Property Security Agreement (GoldToeMoretz, LLC)*

SUPPLEMENT TO  
FIRST LIEN INTELLECTUAL PROPERTY SECURITY AGREEMENT

SUPPLEMENT NO. 1 dated as of January 17, 2007, to the First Lien Intellectual Property Security Agreement dated as of October 30, 2006, among GOLDTOEMORETZ, LLC (f/k/a GOLD TOE INVESTMENT CORP. (the "Borrower"), the Subsidiaries of the Borrower identified therein and BEAR STEARNS CORPORATE LENDING INC., as Collateral Agent for the Secured Parties (as defined below).

Reference is made to (i) the First Lien Credit Agreement dated as of October 30, 2006 (as amended, restated, supplemented, or otherwise modified from time to time, the "Credit Agreement"), among the Borrower, each Lender from time to time party thereto, and BEAR STEARNS CORPORATE LENDING INC., as Administrative Agent and Collateral Agent, (ii) the Guaranty (as defined in the Credit Agreement), (iii) each Secured Hedge Agreement (as defined in the Credit Agreement) and (iii) the Cash Management Obligations (as defined in the Credit agreement).

Capitalized terms used herein and not otherwise defined herein shall have the meanings assigned to such terms in the Credit Agreement and the Intellectual Property Security Agreement referred to therein.

The Grantors have entered into the Intellectual Property Security Agreement in order to induce (x) the Lenders to make Loans and the L/C Issuers to issue Letters of Credit, (y) the Hedge Banks to enter into and/or maintain Secured Hedge Agreements and (z) the Cash Management Bank to provide Cash Management Services. Section 5.14 of the Intellectual Property Security Agreement provides that additional Persons may become Grantors under the Intellectual Property Security Agreement by execution and delivery of an instrument substantially in the form of this Supplement. The undersigned (the "New Grantor") is executing this Supplement in accordance with the requirements of the Credit Agreement to become a New Grantor under the Intellectual Property Security Agreement in order to induce (x) the Lenders to make additional Loans and the L/C Issuers to issue additional Letters of Credit and as consideration for Loans previously made and Letters of Credit previously issued, (y) the Hedge Banks to enter into and/or maintain Secured Hedge Agreements and (z) the Cash Management Banks to provide Cash Management Services.

Accordingly, the Collateral Agent and the New Grantor agree as follows:

In accordance with Section 5.14 of the Intellectual Property Security Agreement, the New Grantor by its signature below becomes a Grantor under the Intellectual Property Security Agreement with the same force and effect as if originally named therein as a Grantor and the New Grantor hereby (a) agrees to all the terms and provisions of the Intellectual Property Security Agreement applicable to it as a Grantor and, as applicable, a Subsidiary Party thereunder and (b) represents and warrants that the representations and warranties made by it as a Grantor thereunder are true and correct on and as of the date hereof. In furtherance of the foregoing, the New Grantor, as security for the payment and performance in full of the Secured Obligations, does hereby create and grant to the Collateral Agent, its successors and assigns, for

the benefit of the Secured Parties, their successors and assigns, a security interest in and lien on all of the New Grantor's right, title and interest in and to the Collateral (as defined in the Intellectual Property Security Agreement) of the New Grantor. Each reference to a "Grantor" in the Intellectual Property Security Agreement shall be deemed to include the New Grantor. The Intellectual Property Security Agreement is hereby incorporated herein by reference.

The New Grantor represents and warrants to the Collateral Agent and the other Secured Parties that this Supplement has been duly authorized, executed and delivered by it and constitutes its legal, valid and binding obligation, enforceable against it in accordance with its terms.

This Supplement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. This Supplement shall become effective when the Collateral Agent shall have received a counterpart of this Supplement that bears the signature of the New Grantor and the Collateral Agent has executed a counterpart hereof. Delivery of an executed signature page to this Supplement by facsimile transmission shall be as effective as delivery of a manually signed counterpart of this Supplement.

The New Grantor hereby represents and warrants that (a) set forth on Schedule I attached hereto is a true and correct schedule of any and all Collateral of the New Grantor consisting of Intellectual Property and (b) set forth under its signature hereto, is the true and correct legal name of the New Grantor, its jurisdiction of formation and the location of its chief executive office.

Except as expressly supplemented hereby, the Intellectual Property Security Agreement shall remain in full force and effect.

THIS SUPPLEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

In case any one or more of the provisions contained in this Supplement should be held invalid, illegal or unenforceable in any respect, the validity, legality and enforceability of the remaining provisions contained herein and in the Intellectual Property Security Agreement shall not in any way be affected or impaired thereby (it being understood that the invalidity of a particular provision in a particular jurisdiction shall not in and of itself affect the validity of such provision in any other jurisdiction). The parties hereto shall endeavor in good-faith negotiations to replace the invalid, illegal or unenforceable provisions with valid provisions the economic effect of which comes as close as possible to that of the invalid, illegal or unenforceable provisions.

All communications and notices hereunder shall be in writing and given as provided in Section 5.01 of the Intellectual Property Security Agreement.

The New Grantor agrees to reimburse the Collateral Agent for its reasonable out-of-pocket expenses in connection with this Supplement, including the reasonable fees, other charges and disbursements of counsel for the Collateral Agent.



IN WITNESS WHEREOF, the New Grantor and the Collateral Agent have duly executed this Supplement to the Intellectual Property Security Agreement as of the day and year first above written.


GOLDTOEMORETZ, LLC

By: Kathy D. Wilson  
Name: Kathy D. Wilson  
Title: CFO / Secretary - Treasurer  
Legal Name: GoldToe Moretz, LLC  
Jurisdiction of Formation: Delaware  
Location of Chief Executive office:  
661 Rard St.  
Burlington, NC 27215

[First Lien IP Supplement - GoldToeMoretz, LLC]

TRADEMARK  
REEL: 003852 FRAME: 0560

BEAR STEARNS CORPORATE LENDING  
INC.,  
as Collateral Agent,

By:   
Name: \_\_\_\_\_  
Title: VICTOR BULZACCHELLI  
VICE PRESIDENT

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

TRADEMARKS OWNED BY GOLDTOEMORETZ, LLC

*Trademark Registrations and Applications*

<u>Mark and Country of Registration</u>	<u>Application No. and Date</u>	<u>Registration No. and Date</u>
<b>COLOUR YOUR WORLD</b> <i>United States</i>	74/033,766 02/28/1990	1,626,082 12/04/1990
<b>FOOT UNDIES</b> <i>United States</i>	74/325,824 10/26/1992	1,987,386 07/16/1996
<b>Footbed Design</b> <i>United States</i>	78/323,954 11/06/2003	2,959,499 06/07/2005
<b>FRESH SOLES</b> <i>United States</i>	75,622,752 01/19/1999	2,331,852 03/21/2000
<b>FUSIONSOX</b> <i>United States</i>	78/826712 03/01/2006	
<b>GOLDLINE</b> <i>United States</i>	75/679,982 04/12/1999	2,335,630 03/28/2000
<b>GOLDPLUS</b> <i>United States</i>	76/528,714 07/09/2003	2,950,960 05/17/2005
<b>HYDROWOOL</b> <i>United States</i>	78/743,572 10/31/2005	
<b>INTELLI-SOLES</b> <i>United States</i>	78/494,624 10/05/2004	3102047 06/06/2006
<b>Misc. Design</b> <i>United States</i>	76/339,324 11/19/2001	2,954,083 05/24/2005
<b>MORETZ</b> <i>United States</i>	74/033,024 02/27/1990	1,686,493 05/12/1992
<b>MORETZ and Medallion Design</b> <i>United States</i>	74/033,025 02/27/1990	1,633,270 01/29/1991
<b>MORETZ &amp; Wing Design</b> <i>United States</i>	74/032,998 02/27/1990	1,624,975 11/27/1990
<b>MORETZ ATHLETICS</b> <i>United States</i>	75/225,394 01/14/1997	2,168,547 06/23/1998
<b>ONE SOX YOUR SPORTS</b> <i>United States</i>	75/650,362 02/26/1999	2,319,376 02/15/2000
<b>OUTDOOR ADVENTURE</b> <i>United States</i>	78/382,476 03/11/2004	
<b>PERFORMANCE ZONE</b> <i>United States</i>	78/382,460	

<b>POWERMOVES</b> <i>United States</i>	78/114,449 03/13/2002	2,796,096 12/16/2004
<b>POWER PLAY</b> <i>United States</i>	73/239,207 11/15/1979	1,197,967 06/15/1982
<b>POWER SOX</b> <i>United States</i>	74/559,762 08/11/1994	1,997,463 08/12/1996
<b>POWERPLAYER</b> <i>United States</i>	76/493,368	
<b>POWVALUE</b> <i>United States</i>	78/262007 06/13/2003	2,861,680 07/06/2004
<b>PRO-THICKS</b> <i>United States</i>	75/650,363 02/26/1999	2,319,377 02/15/2000
<b>SOFTOUCH</b> <i>United States</i>	78/156,381 08/21/2002	2,760,427 09/02/2003
<b>SOLE 2 SOUL</b> <i>United States</i>	78/179,095 10/28/2002	3,060,831 02/21/2006
<b>SOXMATES</b> <i>United States</i>	78/222,463 03/06/2003	2,849,746 06/01/2004
<b>VAPOR TECH (Stylized)</b> <i>United States</i>	75/185,623 10/22/1996	2,075,900 07/01/1997
<b>Wings Design in Diamond</b> <i>United States</i>	78/448,224 07/09/2004	3,005,806 10/11/2005
<b>Wings Design in Diamond</b> <i>United States</i>	78/448,227 07/09/2004	3104992 06/13/2006

EXHIBIT C

*Supplement to Intellectual Property Security Agreement (GAKM Resources LLC)*

SUPPLEMENT TO  
FIRST LIEN INTELLECTUAL PROPERTY SECURITY AGREEMENT

SUPPLEMENT dated as of September 9, 2008, to the First Lien Intellectual Property Security Agreement dated as of October 30, 2006, among GOLD TOE MORETZ HOLDINGS CORP. (the surviving entity following the merger of GTM Holdings, Inc. (formerly known as Gold Toe Investment Corp.) into Gold Toe Corp., the "Borrower"), the Subsidiaries of the Borrower identified therein and BEAR STEARNS CORPORATE LENDING INC., as Collateral Agent for the Secured Parties (as defined below).

Reference is made to (i) the First Lien Credit Agreement dated as of October 30, 2006 (as amended, restated, supplemented, or otherwise modified from time to time, the "Credit Agreement"), among the Borrower, each Lender from time to time party thereto, and BEAR STEARNS CORPORATE LENDING INC., as Administrative Agent and Collateral Agent, (ii) the Guaranty (as defined in the Credit Agreement), (iii) each Secured Hedge Agreement (as defined in the Credit Agreement) and (iii) the Cash Management Obligations (as defined in the Credit Agreement).

Capitalized terms used herein and not otherwise defined herein shall have the meanings assigned to such terms in the Credit Agreement and the Intellectual Property Security Agreement referred to therein.

The Grantors have entered into the Intellectual Property Security Agreement in order to induce (x) the Lenders to make Loans and the L/C Issuers to issue Letters of Credit, (y) the Hedge Banks to enter into and/or maintain Secured Hedge Agreements and (z) the Cash Management Banks to provide Cash Management Services. Section 5.14 of the Intellectual Property Security Agreement provides that additional Persons may become Grantors under the Intellectual Property Security Agreement by execution and delivery of an instrument substantially in the form of this Supplement. The undersigned (the "New Grantor") is executing this Supplement in accordance with the requirements of the Credit Agreement to become a New Grantor under the Intellectual Property Security Agreement in order to induce (x) the Lenders to make additional Loans and the L/C Issuers to issue additional Letters of Credit and as consideration for Loans previously made and Letters of Credit previously issued, (y) the Hedge Banks to enter into and/or maintain Secured Hedge Agreements and (z) the Cash Management Banks to provide Cash Management Services.

Accordingly, the Collateral Agent and the New Grantor agree as follows:

In accordance with Section 5.14 of the Intellectual Property Security Agreement, the New Grantor by its signature below becomes a Grantor under the Intellectual Property Security Agreement with the same force and effect as if originally named therein as a Grantor and the New Grantor hereby (a) agrees to all the terms and provisions of the Intellectual Property Security Agreement applicable to it as a Grantor and, as applicable, a Subsidiary Party thereunder and (b) represents and warrants that the representations and warranties made by it as a Grantor thereunder are true and correct on and as of the date hereof. In furtherance of the foregoing, the New Grantor, as security for the payment and performance in full of the Secured Obligations, does hereby create and grant to the Collateral Agent, its successors and assigns, for

the benefit of the Secured Parties, their successors and assigns, a security interest in and lien on all of the New Grantor's right, title and interest in and to the Collateral (as defined in the Intellectual Property Security Agreement) of the New Grantor. Each reference to a "Grantor" in the Intellectual Property Security Agreement shall be deemed to include the New Grantor. The Intellectual Property Security Agreement is hereby incorporated herein by reference.

The New Grantor represents and warrants to the Collateral Agent and the other Secured Parties that this Supplement has been duly authorized, executed and delivered by it and constitutes its legal, valid and binding obligation, enforceable against it in accordance with its terms.

This Supplement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. This Supplement shall become effective when the Collateral Agent shall have received a counterpart of this Supplement that bears the signature of the New Grantor and the Collateral Agent has executed a counterpart hereof. Delivery of an executed signature page to this Supplement by facsimile transmission shall be as effective as delivery of a manually signed counterpart of this Supplement.

The New Grantor hereby represents and warrants that (a) set forth on Schedule I attached hereto is a true and correct schedule of any and all Collateral of the New Grantor consisting of Intellectual Property and (b) set forth under its signature hereto, is the true and correct legal name of the New Grantor, its jurisdiction of formation and the location of its chief executive office.

Except as expressly supplemented hereby, the Intellectual Property Security Agreement shall remain in full force and effect.

THIS SUPPLEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

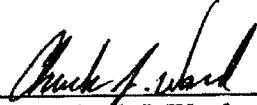
In case any one or more of the provisions contained in this Supplement should be held invalid, illegal or unenforceable in any respect, the validity, legality and enforceability of the remaining provisions contained herein and in the Intellectual Property Security Agreement shall not in any way be affected or impaired thereby (it being understood that the invalidity of a particular provision in a particular jurisdiction shall not in and of itself affect the validity of such provision in any other jurisdiction). The parties hereto shall endeavor in good-faith negotiations to replace the invalid, illegal or unenforceable provisions with valid provisions the economic effect of which comes as close as possible to that of the invalid, illegal or unenforceable provisions.

All communications and notices hereunder shall be in writing and given as provided in Section 5.01 of the Intellectual Property Security Agreement.

The New Grantor agrees to reimburse the Collateral Agent for its reasonable out-of-pocket expenses in connection with this Supplement, including the reasonable fees, other charges and disbursements of counsel for the Collateral Agent.

IN WITNESS WHEREOF, the New Grantor and the Collateral Agent have duly executed this Supplement to the Intellectual Property Security Agreement as of the day and year first above written.

GAKM RESOURCES LLC

By: 

Name: Chuck J. Ward

Title: Senior Vice President, Chief  
Financial Officer, Secretary

Legal Name: GAKM Resources LLC

Jurisdiction of Formation: Delaware

Location of Chief Executive Office: 514  
West 21<sup>st</sup> Street, Post Office Box 580,  
Newton, North Carolina 28658



BEAR STEARNS CORPORATE LENDING  
INC.,  
as Collateral Agent,

By: JPMorgan Chase Bank, N.A., authorized  
signatory

By: Neil R. Boylan  
Name: Neil Boylan  
Title: Managing Director

TRADEMARKS OWNED BY GAKM RESOURCES LLC*Trademark Registrations and Applications*

<u>Mark and Country of Registration</u>	<u>Application No.</u>	<u>Registration No.</u>
<b>ADAMS RIB</b> <i>United States</i>	72/122805	761381
<b>ALL PRO</b> <i>United States</i>	74/323039	1802161
<b>ALL PRO</b> <i>United States</i>	78/656571	
<b>ALL WALKS OF LIFE</b> <i>United States</i>	75/050736	2240936
<b>AQUAFX AND DESIGN</b> <i>United States</i>	76/590545	3006302
<b>AURO</b> <i>United States</i>	78/483715	
<b>AURO</b> <i>United States</i>	76/276434	2694015
<b>COLOR MATCH</b> <i>United States</i>	73/764138	1592084
<b>CUSHION TEC</b> <i>United States</i>	78/206201	2846805
<b>DEVICE OF SOCK W/MAG GLASS</b> <i>United States#</i>	72/155148	770388
<b>DEVICE OF SOCK W/MAG GLASS</b> <i>United States</i>	72/229650	819545
<b>DURA+MATES</b> <i>United States</i>	78/070524	2751345
<b>ECO-FX and Design</b> <i>United States</i>	77/005397	3303272
<b>EVER WEAR</b> <i>United States</i>	78/336231	2979644
<b>EZ MATCH</b> <i>United States</i>	78/071212	2673300
<b>FALL PROOF</b> <i>United States</i>	75/727363	2525702
<b>FLUFFIES</b> <i>United States</i>	72/097305	711571

<b>FOR ALL WALKS OF LIFE</b> <i>United States</i>	74/525534	2114401
<b>FRESHCARE and Design</b> <i>United States</i>	78/711772	3218935
<b>G AND DESIGN</b> <i>United States</i>	76/463729	2781599
<b>G AND DESIGN (on Sole of Sock)</b> <i>United States</i>	76/463730	2790737
<b>G AND DESIGN IN SQUARE</b> <i>United States</i>	76/463728	2781598
<b>GOLD CLUB</b> <i>United States</i>	75/242778	2160214
<b>GOLD COLORING ON TOE OF SOCK</b> <i>United States</i>	71/3140286	308608
<b>GOLD RING DESIGN</b> <i>United States</i>	78/466145	3119227
<b>GOLD RINGS (three rings)</b> <i>United States</i>	76/463727	2801963
<b>GOLD STANDARD</b> <i>United States</i>	76/041120	2707500
<b>GOLD STRIPE DESIGN</b> <i>United States</i>	74/680710	2056422
<b>GOLD STRIPE DESIGN (Principal Register)</b> <i>United States</i>	76/401214	2704278
<b>GOLDTOE</b> <i>United States</i>	77/023665	3250352
<b>GOLD TOE</b> <i>United States</i>	74/239513	1780355
<b>GOLD TOE</b> <i>United States</i>	76/179968	2751736
<b>GOLD TOE</b> <i>United States</i>	72/155149	770389
<b>GOLD TOE (FANCIFUL PRINT)</b> <i>United States</i>	74/239325	1837930

<b>GOLD TOE AND GOLD HEEL</b> <i>United States</i>	76/462707	2831431
<b>GOLD TOE CLASSIC</b> <i>United States</i>	74/323035	1924671
<b>GOLD TOE GEAR</b> <i>United States</i>	76/135132	2586443
<b>GOLD TOE MAX</b> <i>United States</i>	78/198092	2838566
<b>GOLD TOE PLATINUM</b> <i>United States</i>	76/197694	2727767
<b>GOLD TOE PREMIER</b> <i>United States</i>	78/707924	3231451
<b>GOLDTOE SOLEUTION</b> <i>United States</i>	78/937990	3442946
<b>GOLD TRED DESIGN MARK</b> <i>United States</i>	76/435363	2822294
<b>GREAT AMERICAN SOCKS</b> <i>United States</i>	75/908810	2621864
<b>GT A GOLD TOE BRAND</b> <i>United States</i>	78/508163	3279342
<b>GT A GOLD TOE BRAND DESIGN</b> <i>United States</i>	76/653542	3204882
<b>LEGEND BY GOLD TOE</b> <i>United States</i>	74/668550	1994946
<b>LEGEND BY GOLD TOE BRANDS</b> <i>United States</i>	78/490546	
<b>MAXSPUN AND DESIGN</b> <i>United States</i>	76/590936	3043541
<b>PERFECT FIT</b> <i>United States</i>	78/831280	3210933
<b>PERFECT FIT</b> <i>United States</i>	75/103283	2139828
<b>PRIMERA</b> <i>United States</i>	78/695196	3283678
<b>PRO A GOLD TOE BRAND</b> <i>United States</i>	77/010318	

<b>SANTA DESIGN</b> <i>United States</i>	74/164330	1723914
<b>SILVER COLORING ON TOE OF SOCK</b> <i>United States</i>	75/630275	2770527
<b>SILVER RINGS (three rings)</b> <i>United States</i>	78/370459	3281060
<b>SILVER TOE</b> <i>United States</i>	72/132671	740958
<b>SILVER TOE</b> <i>United States</i>	76/179967	2879864
<b>SILVER TOE GEAR</b> <i>United States</i>	78/554285	3131112
<b>SILVER TRED DESIGN MARK</b> <i>United States</i>	76/435362	2799496
<b>SILVERGARD</b> <i>United States</i>	75/446984	2275026
<b>SOLEUTION and design</b> <i>United States</i>	78/938054	3309926
<b>STANDARD OF QUALITY</b> <i>United States</i>	75/197421	2163413
<b>TEMPFX and Design</b> <i>United States</i>	78/585160	
<b>THERMO SHIELD AND DESIGN</b> <i>United States</i>	78/774822	3231621
<b>TODAY'S CASUAL</b> <i>United States</i>	75/860956	2951935
<b>TOE PRINT LOGO</b> <i>United States</i>	74/666328	2540661
<b>TREADWELL</b> <i>United States</i>	76/461806	3104313
<b>ULTRA TEC and design</b> <i>United States</i>	78/958687	