

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
MCI Holdings, Inc., as debtor and debtor-in-possession		09/19/2008	CORPORATION:
Motor Coach Industries International, Inc., as debtor and debtor-in-possession		09/19/2008	CORPORATION:
MCI Financial Services, Inc., as debtor and debtor-in-possession		09/19/2008	CORPORATION:
MCI Sales and Service, Inc., as debtor and debtor-in-possession		09/19/2008	CORPORATION:
MCI Service Parts, Inc., as debtor and debtor-in-possession		09/19/2008	CORPORATION:
MCI Financial Services II, Inc., as debtor and debtor-in-possession		09/19/2008	CORPORATION:
Motor Coach Industries, Inc., as debtor and debtor-in-possession		09/19/2008	CORPORATION:

**RECEIVING PARTY DATA**

<b>Name:</b>	General Electric Capital Corporation, as Agent
<b>Street Address:</b>	299 Park Avenue
<b>City:</b>	New York
<b>State/Country:</b>	NEW YORK
<b>Postal Code:</b>	10171
<b>Entity Type:</b>	CORPORATION:

**PROPERTY NUMBERS Total: 8**

Property Type	Number	Word Mark
Registration Number:	1579673	THE PARTS PROS
Registration Number:	1074499	MCI
Registration Number:	2121666	RENAISSANCE
Registration Number:	2195446	

CH \$215.00 1579673

Registration Number:	3364560	MCI PRO SUPPORT
Registration Number:	3364590	MCI PRO SUPPORT
Registration Number:	2632667	
Serial Number:	77332091	GO GREEN. GO COACH. GO MCI.

**CORRESPONDENCE DATA**

Fax Number: (404)572-5128  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
Phone: 404-572-2533  
Email: jbalcita@kslaw.com  
Correspondent Name: King & Spalding LLP  
Address Line 1: Jeffrey P. Balcita  
Address Line 2: 1180 Peachtree Street  
Address Line 4: Atlanta, GEORGIA 30309

ATTORNEY DOCKET NUMBER:	09631.009011
NAME OF SUBMITTER:	Jeffrey P. Balcita
Signature:	/Jeffrey P. Balcita/
Date:	09/22/2008

**Total Attachments: 19**

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## US DEBTOR-IN-POSSESSION TRADEMARK SECURITY AGREEMENT

THIS US DEBTOR-IN-POSSESSION TRADEMARK SECURITY AGREEMENT, dated as of September 19, 2008 (this "Trademark Security Agreement") among MCII HOLDINGS, INC., a Delaware corporation as debtor and debtor-in-possession ("Holdings"), MOTOR COACH INDUSTRIES INTERNATIONAL, INC., a Delaware corporation as debtor and debtor-in-possession ("MCII"), MCI FINANCIAL SERVICES, INC., a Delaware corporation as debtor and debtor-in-possession ("MCIFS"), MCI SALES AND SERVICE, INC., a Delaware corporation as debtor and debtor-in-possession ("MCISS"), MCI SERVICE PARTS, INC., a Delaware corporation as debtor and debtor-in-possession ("MCISP"), MCII FINANCIAL SERVICES II, INC., a Delaware corporation as debtor and debtor-in-possession ("MCIIFSII"), MOTOR COACH INDUSTRIES, INC., a Delaware corporation as debtor and debtor-in-possession ("MCI" and together with Holdings, MCII, MCIFS, MCISS, MCISP and MCIIFSII, each a "Grantor" and collectively and jointly and severally, the "Grantors"), and GENERAL ELECTRIC CAPITAL CORPORATION, a Delaware corporation, in its capacity as Agent (in such capacity, "Agent") for itself and Lenders from time to time party to the Credit Agreement defined below ("Lenders").

### WHEREAS:

- (A) On September 15, 2008 (the "Petition Date"), the US Borrowers and the US Guarantors (as hereinafter defined) commenced Chapter 11 Case Nos. 08-12136 through 08-12142, as administratively consolidated as Chapter 11 Case No. 08-12136 (each a "Chapter 11 Case" and collectively, the "Chapter 11 Cases") by filing separate voluntary petitions for reorganization under Chapter 11, 11 U.S.C. 101 et seq. (the "Bankruptcy Code"), with the United States Bankruptcy Court for the District of Delaware (the "US Bankruptcy Court");
- (B) The US Borrowers and the US Guarantors continue to operate their respective businesses and manage their properties as debtors and debtors in possession pursuant to Sections 1107(a) and 1108 of the Bankruptcy Code;
- (C) Pursuant to that certain Senior Secured Priming And Superpriority Debtor-In-Possession Credit Agreement dated as of the date hereof (as it may be amended, restated, supplemented or otherwise in effect from time to time, the "Credit Agreement") among Motor Coach Industries Limited, a corporation amalgamated under the laws of Canada ("MCI Canada"), Frank Fair Industries, Ltd., a corporation incorporated under the laws of Manitoba ("Frank Fair" and together with MCI Canada, individually, a "Canadian Borrower" and collectively and jointly and severally, the "Canadian Borrowers" and together with the Grantors (other than Holdings), individually a "Borrower" and collectively (but not jointly and severally) the "Borrowers"), Grantors, the financial institutions party thereto from time to time as Lenders, General Electric Capital Corporation as initial US L/C Issuer and Agent, GE Canada Finance Holding Company, a Nova Scotia unlimited liability company, as Canadian Agent and GECC Capital Markets Group, Inc., as Lead Arranger, among other things, Lenders have agreed to make certain credit facilities available to Borrowers upon the terms and subject to the conditions specified in the Credit Agreement;
- (D) Borrowers wish to borrow certain Loans and cause certain Letters of Credit to be issued (as such terms are defined in the Credit Agreement);
- (E) Agent and Lenders are willing to make the Loans to be made by Lenders as provided for in the Credit Agreement, but only upon the condition, among others, that Grantors shall have executed and delivered to Agent, for itself and the ratable benefit of Lenders, that certain US Debtor-In-Possession Security Agreement dated as of the date hereof (including all annexes, exhibits or

schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement") by and among Grantors and Agent;

- (F) Pursuant to the Security Agreement, each Grantor is required to execute and deliver to Agent, for itself and the ratable benefit of Lenders, this Trademark Security Agreement.
- (G) The grant of the Liens created herein and in the Security Agreement have been authorized pursuant to Sections 364(c)(2), 364(c)(3) and 364(d)(1) of the Bankruptcy Code by the Interim Order (as defined in the Credit Agreement) and (after its entry by the US Bankruptcy Court) the Final Order (as defined in the Credit Agreement); and
- (H) To supplement the Interim Order and the Final Order without in any way diminishing or limiting the effect of the Interim Order and the Final Order or the security interests granted thereunder, the parties hereto desire to more fully set forth their respective rights in connection with such security interests.

**NOW, THEREFORE**, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

1. **DEFINED TERMS**

All capitalized terms used but not otherwise defined herein have the meanings given to them in the Credit Agreement and Annex A thereto.

2. **GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL**

To secure the payment of the Obligations (all such Obligations, the "Secured Obligations"), each Grantor hereby grants to Agent, on behalf of itself and Lenders, a continuing security interest in all of such Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "Trademark Collateral"):

- (a) all of its Trademarks and Trademark Licenses to which such Grantor is a party including those referred to on Schedule I hereto;
- (b) all renewals of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark License; and
- (d) all products and proceeds of the foregoing, including, without limitation, any claim by such Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or Trademark licensed under any Trademark License or (ii) injury to the goodwill associated with any Trademark or any Trademark licensed under any Trademark License.

3. **SECURITY AGREEMENT**

The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to Agent, on behalf of itself and Lenders, pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and

remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. From and after entry of the Interim Order and pursuant to and to the extent provided in the Interim Order and the Final Order, Obligations will be secured by a valid and perfected first priority Lien on all of the Collateral, and such Lien shall be senior to all Primed Liens, including all Liens recorded against the Collateral as of the date of entry of the Interim Order. Anything in this Agreement to the contrary notwithstanding, the Agent shall not exercise any remedies in respect of the Collateral in connection with any Event of Default without compliance with the requirements of Section 8(e) of the US Security Agreement and the Orders in respect of such exercise, other than "Permissible Remedies" (as defined therein).

4. **CONFLICT**

In the event of any conflict between this Trademark Security Agreement (or any portion thereof) and the Orders, the terms of the Orders shall govern. Nothing contained in this Trademark Security Agreement shall allow the Agent or require any Grantor to take any action that would violate the Orders.

5. **TERMINATION OF THIS TRADEMARK SECURITY AGREEMENT**

This Trademark Security Agreement shall terminate on the Termination Date as defined in the Credit Agreement.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.


**MCI HOLDINGS, INC.,**  
**as debtor and debtor-in-possession**

By:   
Name: Thomas C. Sorrells III  
Title: President and Chief Executive Officer


**MOTOR COACH INDUSTRIES**  
**INTERNATIONAL, INC.,**  
**as debtor and debtor-in-possession**

By:   
Name: Thomas C. Sorrells III  
Title: President and Chief Executive Officer

**MCI FINANCIAL SERVICES, INC.,**  
**as debtor and debtor-in-possession**

By:   
Name: Thomas C. Sorrells III  
Title: President and Chief Executive Officer

**MCI SALES AND SERVICE, INC.,**  
**as debtor and debtor-in-possession**

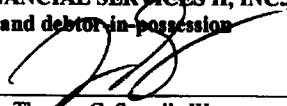
By:   
Name: Thomas C. Sorrells III  
Title: President and Chief Executive Officer

**MCI SERVICE PARTS, INC.,**  
**as debtor and debtor-in-possession**

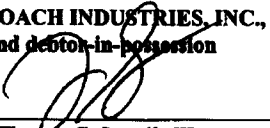
By:   
Name: Thomas C. Sorrells III  
Title: President and Chief Executive Officer

[SIGNATURE PAGE TO US DEBTOR-IN-POSSESSION TRADEMARK SECURITY AGREEMENT]

**MCII FINANCIAL SERVICES II, INC.,**  
**as debtor and debtor-in-possession**

By:   
Name: Thomas C. Sorrells III  
Title: President and Chief Executive Officer

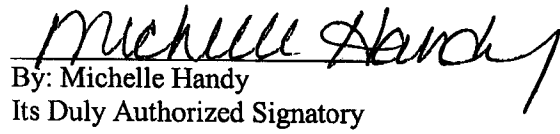
**MOTOR COACH INDUSTRIES, INC.,**  
**as debtor and debtor-in-possession**

By:   
Name: Thomas C. Sorrells III  
Title: President and Chief Executive Officer

[SIGNATURE PAGE TO US DEBTOR-IN-POSSESSION TRADEMARK SECURITY AGREEMENT]

**ACCEPTED AND ACKNOWLEDGED BY:**

**GENERAL ELECTRIC CAPITAL CORPORATION, as Agent**

  
By: Michelle Handy  
Its Duly Authorized Signatory

[SIGNATURE PAGE TO US DEBTOR-IN-POSSESSION TRADEMARK SECURITY AGREEMENT]

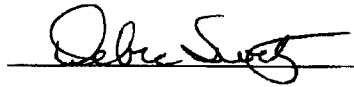
**TRADEMARK**  
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**ACKNOWLEDGMENT OF GRANTOR**

STATE OF Illinois )  
 ) ss.  
COUNTY OF Cook )

On this 19<sup>th</sup> day of September, 2008 before me personally appeared Thomas C. Sorrells III, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of MCII HOLDINGS, INC., as debtor and debtor-in-possession, who being by me duly sworn did depose and say that he/she is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he/she acknowledged said instrument to be the free act and deed of said corporation.



Notary Public



Acknowledgement for US Debtor-In-Possession Trademark Security Agreement

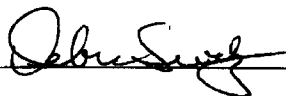
ACKNOWLEDGMENT OF GRANTOR

STATE OF Illinois )

) ss.

COUNTY OF Cook )

On this 19<sup>th</sup> day of September, 2008 before me personally appeared Thomas C. Sorrells III, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of MOTOR COACH INDUSTRIES INTERNATIONAL, INC., as debtor and debtor-in-possession, who being by me duly sworn did depose and say that he/she is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he/she acknowledged said instrument to be the free act and deed of said corporation.



Notary Public



Acknowledgement for US Debtor-In-Possession Trademark Security Agreement

ACKNOWLEDGMENT OF GRANTOR

STATE OF Illinois )

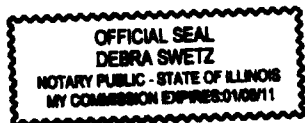
) ss.

COUNTY OF Cook )

On this 19<sup>th</sup> day of September, 2008 before me personally appeared Thomas C. Sorrells III, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of MCI FINANCIAL SERVICES, INC., as debtor and debtor-in-possession, who being by me duly sworn did depose and say that he/she is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he/she acknowledged said instrument to be the free act and deed of said corporation.

Debra Swetz

Notary Public



Acknowledgement for US Debtor-In-Possession Trademark Security Agreement

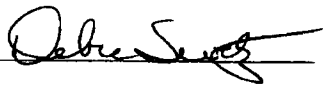
ACKNOWLEDGMENT OF GRANTOR

STATE OF Illinois )

) ss.

COUNTY OF Cook )

On this 19<sup>th</sup> day of September, 2008 before me personally appeared Thomas C. Sorrells III, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of MCI SALES AND SERVICE, INC., as debtor and debtor-in-possession, who being by me duly sworn did depose and say that he/she is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he/she acknowledged said instrument to be the free act and deed of said corporation.



Notary Public



Acknowledgement for US Debtor-In-Possession Trademark Security Agreement

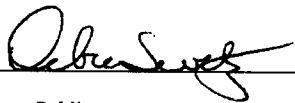
**ACKNOWLEDGMENT OF GRANTOR**

STATE OF Illinois )

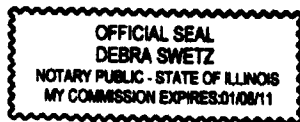
) ss.

COUNTY OF Cook )

On this 19<sup>th</sup> day of September, 2008 before me personally appeared Thomas C. Sorrells III, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of MCI SERVICE PARTS, INC., as debtor and debtor-in-possession, who being by me duly sworn did depose and say that he/she is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he/she acknowledged said instrument to be the free act and deed of said corporation.

  
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Notary Public



Acknowledgement for US Debtor-In-Possession Trademark Security Agreement

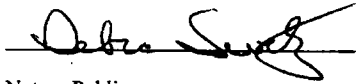
ACKNOWLEDGMENT OF GRANTOR

STATE OF Illinois )

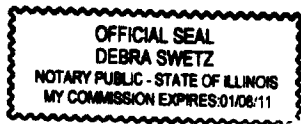
) ss.

COUNTY OF Cook )

On this 1<sup>st</sup> day of September, 2008 before me personally appeared Thomas C. Sorrells III, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of MCII FINANCIAL SERVICES II, INC., as debtor and debtor-in-possession, who being by me duly sworn did depose and say that he/she is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he/she acknowledged said instrument to be the free act and deed of said corporation.



Notary Public



Acknowledgement for US Debtor-In-Possession Trademark Security Agreement


ACKNOWLEDGMENT OF GRANTOR

STATE OF Illinois )

) ss.

COUNTY OF Cook )

On this 19<sup>th</sup> day of September, 2008 before me personally appeared Thomas C. Sorrells III, proved to me on the basis of satisfactory evidence to be the person who executed the foregoing instrument on behalf of MOTOR COACH INDUSTRIES, INC., as debtor and debtor-in-possession, who being by me duly sworn did depose and say that he/she is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he/she acknowledged said instrument to be the free act and deed of said corporation.



Notary Public



Acknowledgement for US Debtor-In-Possession Trademark Security Agreement

**Schedule I to US Debtor-In-Possession Trademark Security Agreement**

**A. Trademarks**

Owner	Country	TM/SM	Filing Date	Reg. Date	Reg. No.	Serial No	Class	Goods/Services
Universal Coach Parts, Inc. (n/k/a MCI Service Parts, Inc.)	Canada	COACH GUARD & DESIGN	8/16/94	5/3/96	457005	761,675		MOTOR COACH PARTS, THEIR SUB-COMPONENTS AND RELATED LUBRICANTS, NAMELY, AXLE SYSTEMS, BRAKE AND AIR SYSTEMS, BEARINGS AND SEALS, COOLING SYSTEMS, ELECTRICAL SYSTEMS, ENGINE, TRANSMISSION, DRIVE LINE AND CLUTCH SYSTEMS, FUEL, EXHAUST AND EMISSION MEASURING SYSTEMS, RUBBER PARTS (SUCH AS BELTS AND BUSHINGS), SUSPENSION SYSTEMS, FILTERS, STEERING SYSTEMS, WHEEL, DRUM AND HUB SYSTEMS, WHEELCHAIR LIFTS, HEATING, VENTILATING AND AIR CONDITION SYSTEMS, AND THE LIKE
Universal Coach Parts, Inc. (n/k/a MCI Service Parts, Inc.)	Canada	COACH GUARD	8/16/94	3/22/96	TMA455,910	761,678		MOTOR COACH PARTS, THEIR SUB-COMPONENTS AND RELATED LUBRICANTS, NAMELY, AXLE SYSTEMS, BRAKE AND AIR SYSTEMS, BEARINGS AND SEALS, COOLING SYSTEMS, ELECTRICAL SYSTEMS, ENGINE, TRANSMISSION, DRIVE LINE AND CLUTCH SYSTEMS, FUEL, EXHAUST AND EMISSION MEASURING SYSTEMS, RUBBER PARTS (SUCH AS BELTS AND BUSHINGS), SUSPENSION SYSTEMS, FILTERS, STEERING SYSTEMS, WHEEL, DRUM AND HUB SYSTEMS, WHEELCHAIR LIFTS, HEATING, VENTILATING AND AIR CONDITIONING SYSTEMS, AND THE LIKE
MCI Service Parts, Inc.	USA	THE PARTS PROS	5/5/89	1/23/90	1,579,673	73,797,891	Intl. Cl. 42	DISTRIBUTORSHIP SERVICES IN THE FIELD OF REPLACEMENT PARTS FOR VEHICLES
Motor Coach Industries, Inc.	Australia	MCI	2/14/78	2/14/78	315706		Cl. 12	BUSES AND PARTS THEREOF
Motor Coach Industries, Inc.	Brazil	MCI	9/14/93	5/9/95	817443010	817443010	Cl. 7	VEHICLES, INCLUDING MOTOR COACHES AND BUSES AND PARTS THEREFOR
Motor Coach Industries, Inc.	Canada	RENAISSANCE	7/16/97	10/5/98	TMA501781	850,044		MOTOR COACHES
Motor Coach Industries, Inc.	Canada	SWIRL DESIGN	7/7/97	8/27/98	TMA499515	850046		MOTOR COACHES
Motor Coach Industries, Inc.	China	MCI	9/12/79	11/15/81	151,947		Intl. Cl. 12	MOTOR BUSES, VEHICLE PARTS
Motor Coach Industries, Inc.	Egypt	MCI	7/19/93			87608	Intl. Cl. 12	VEHICLES, PARTICULARLY MOTOR COACHES, BUSES AND PARTS THEREFOR

**TRADEMARK**

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Owner	Country	TM/SM	Filing Date	Reg. Date	Reg. No.	Serial No	Class	Goods/Services
Motor Coach Industries, Inc.	El Salvador	MCI	1/15/80	5/4/82	88		Cl. 26	VEHICLES OF ALL TYPES
Motor Coach Industries, Inc.	Guatemala	MCI	5/12/80	9/4/80	39881		Cl. 12	BUSES
Motor Coach Industries, Inc.	Honduras	MCI	5/28/80	1/19/81	29076		Cl. 12	VEHICLES, LAND VEHICLES AND BUSES IN PARTICULAR
Motor Coach Industries, Inc.	Israel	MCI	9/14/79	9/15/82	48652		Cl. 12	MOTOR BUSES
Motor Coach Industries, Inc.	Mexico	MCI	12/11/92	8/30/95	502,213	156,766	Intl. Cl. 12	VEHICLES, APPARATUS FOR LOCOMOTION BY LAND, AIR OR WATER
Motor Coach Industries, Inc.	Mexico	MCI	7/16/91	7/16/91	415631	118168	Intl. Cl. 37	SERVICES RELATING TO ASSEMBLY, MAINTENANCE AND REPAIR OF VEHICLES
Motor Coach Industries, Inc.	Mexico	MCI & DESIGN	3/31/95	9/23/96	531,382	228,686	Intl. Cl. 37	SERVICES FOR THE ASSEMBLY, MAINTENANCE AND REPAIR OF VEHICLES
Motor Coach Industries, Inc.	Panama	MCI	5/6/80	11/19/80	25334		Intl. Cl. 12	BUSES
Motor Coach Industries, Inc.	Saudi Arabia	MCI	4/17/90	11/11/90	228/5		Cl. 12	MOTOR BUSES
Motor Coach Industries, Inc.	South Africa	MCI	9/24/79	9/24/79	B79/5093		Cl. 12	APPARATUS FOR LOCOMOTION BY LAND, AIR OR WATER; VEHICLES INCLUDING BUSES, COACHES, CARRIAGES, TRUCKS, MECHANICAL HORSES AND TRAILERS; TOURING VEHICLES; LUGGAGE CARRIERS AND LUGGAGE HOLDERS FOR VEHICLES; PARTS AND ACCESSORIES FOR THE AFOREGOING
Motor Coach Industries, Inc.	Taiwan	MCI	9/9/93	3/16/94	637645	82034300	Intl. Cl. 12	VEHICLES, INCLUDING MOTOR COACHES, BUSES AND PARTS THEREFORE
Motor Coach Industries, Inc.	Uruguay	MCI	8/13/80	7/30/81	166,383	73/0245.987	Intl. Cl. 7, 12 and 22	STARTING SPARK PLUGS FOR EXPLOSION AND GAS ENGINES AND ALL THOSE ITEMS WHICH COULD BE INCLUDED IN LOCAL CLASS 24; EXCEPT BRAKES (FOR AUTOMOBILES), OARS, AXLES, AXLE BOXES, PUMPS, BABY PRAMS, SAILS FOR BOATS AND ALL THOSE ITEMS WHICH COULD BE INCLUDED IN LOCAL CLASS 24
Motor Coach Industries, Inc.	USA	MCI	7/26/76	10/4/77	1,074,499	73094646	Cl. 12	MOTOR BUSES
Motor Coach Industries, Inc.	USA	RENAISSANCE	12/23/96	12/16/97	2,121,666	75/217847	Intl. Cl. 12	MOTOR COACHES
Motor Coach Industries, Inc.	USA	MISCELLANEOUS (SWIRL) DESIGN	7/28/97	10/13/98	2,195,446	75/331,380	Intl. Cl. 12	MOTOR COACHES

TRADEMARK

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Owner	Country	TM/SM	Filing Date	Reg. Date	Reg. No.	Serial No	Class	Goods/Services
Motor Coach Industries, Inc.	USA	MCI PRO SUPPORT	2/20/07	1/8/08	3364560	77111927	Intl. Cl. 35, 36, 37, 41 US 100, 101, 102, 103, 106, 107	RETAIL STORE SERVICES AND ON-LINE RETAIL STORE SERVICES FEATURING PARTS FOR MOTOR COACHES AND OTHER VEHICLES; RETAIL STORE SERVICES AND ON-LINE RETAIL STORE SERVICES FEATURING A WIDE VARIETY OF CONSUMER GOODS OF OTHERS RELATING TO MOTOR COACHES AND OTHER VEHICLES; MARKETING CONSULTING, NAMELY PROVIDING MARKETING ADVICE AND MARKETING ADVICE IN THE FIELD OF WEB SITE DEVELOPMENT TO BUSINESSES THAT OPERATE MOTOR COACHES; MARKETING CONSULTING, NAMELY SITE DEVELOPMENT TO BUSINESSES THAT OPERATE MOTOR COACHES; MARKETING CONSULTING, NAMELY PROVIDING MARKETING ADVICE WITH RESPECT TO THE DESIGN AND DEVELOPMENT OF PROMOTIONAL MATERIALS FOR BUSINESSES THAT OPERATE MOTOR COACHES / VEHICLES; FINANCIAL SERVICES RELATING TO MOTOR COACHES AND OTHER VEHICLES, NAMELY FINANCIAL LOAN CONSULTATION, REFINANCING CONSULTATION AND LEASING CONSULTATION; WARRANTY CLAIM ADMINISTRATION SERVICES, NAMELY PROCESSING WARRANTY CLAIMS FOR MOTOR COACHES AND OTHER VEHICLES; / MAINTENANCE AND/OR REPAIR OF MOTOR COACHES AND OTHER VEHICLES; PROVIDING INFORMATION RELATING TO THE MAINTENANCE OF MOTOR COACHES AND OTHER VEHICLES; PROVIDING INFORMATION RELATING TO THE REPAIR OF MOTOR COACHES AND OTHER VEHICLES; EMERGENCY ROADSIDE ASSISTANCE SERVICES, NAMELY RESPONDING TO CALLS FOR ROADSIDE ASSISTANCE / TRAINING SERVICES IN THE FIELD OF MAINTAINING MOTOR COACHES AND OTHER VEHICLES; TRAINING SERVICES IN THE FIELD OF REPAIRING MOTOR COACHES AND OTHER VEHICLES; TRAINING SERVICES IN THE FIELD OF DRIVING MOTOR COACHES AND OTHER VEHICLES.

Owner	Country	TM/SM	Filing Date	Reg. Date	Reg. No.	Serial No	Class	Goods/Services
Motor Coach Industries, Inc.	USA	MCI PRO SUPPORT (DESIGN PLUS WORDS, LETTERS, AND/OR NUMBERS)	3/1/07	1/8/08	3364590	77119579	Intl. Cl. 35, 36, 37, 41 US 100, 101, 102, 103, 106, 107	RETAIL STORE SERVICES AND ON-LINE RETAIL STORE SERVICES FEATURING PARTS FOR MOTOR COACHES AND OTHER VEHICLES; RETAIL STORE SERVICES AND ON-LINE RETAIL STORE SERVICES FEATURING A WIDE VARIETY OF CONSUMER GOODS OF OTHERS RELATING TO MOTOR COACHES AND OTHER VEHICLES; MARKETING CONSULTING, NAMELY PROVIDING MARKETING ADVICE AND MARKETING ADVISE IN THE FIELD OF WEB SITE DEVELOPMENT TO BUSINESSES THAT OPERATE MOTOR COACHES; MARKETING CONSULTING, NAMELY SITE DEVELOPMENT TO BUSINESSES THAT OPERATE MOTOR COACHES; MARKETING CONSULTING, NAMELY PROVIDING MARKETING ADVICE WITH RESPECT TO THE DESIGN AND DEVELOPMENT OF PROMOTIONAL MATERIALS FOR BUSINESSES THAT OPERATE MOTOR COACHES / VEHICLES; FINANCIAL SERVICES RELATING TO MOTOR COACHES AND OTHER VEHICLES, NAMELY FINANCIAL LOAN CONSULTATION, REFINANCING CONSULTATION AND LEASING CONSULTATION; WARRANTY CLAIM ADMINISTRATION SERVICES, NAMELY PROCESSING WARRANTY CLAIMS FOR MOTOR COACHES AND OTHER VEHICLES; / MAINTENANCE AND/OR REPAIR OF MOTOR COACHES AND OTHER VEHICLES; PROVIDING INFORMATION RELATING TO THE MAINTENANCE OF MOTOR COACHES AND OTHER VEHICLES; PROVIDING INFORMATION RELATING TO THE REPAIR OF MOTOR COACHES AND OTHER VEHICLES; EMERGENCY ROADSIDE ASSISTANCE SERVICES, NAMELY RESPONDING TO CALLS FOR ROADSIDE ASSISTANCE / TRAINING SERVICES IN THE FIELD OF MAINTAINING MOTOR COACHES AND OTHER VEHICLES; TRAINING SERVICES IN THE FIELD OF REPAIRING MOTOR COACHES AND OTHER VEHICLES; TRAINING SERVICES IN THE FIELD OF DRIVING MOTOR COACHES AND OTHER VEHICLES.
Motor Coach Industries, Inc.	Venezuela	MCI	2/8/96	5/9/97	1996-001728	1728-96	Intl. Cl. 12	VEHICLES AND PARTS THEREOF

Owner	Country	TM/SM	Filing Date	Reg. Date	Reg. No.	Serial No	Class	Goods/Services
Motor Coach Industries International, Inc.	Canada	LOGO DESIGN	11/23/00	11/19/04	TMA626034	1083779		BUSES; MOTOR COACH AND BUS DEALERSHIP SERVICES; AND MOTOR COACH, BUS AND DIESEL ENGINE PARTS DISTRIBUTORSHIP SERVICES; MOTOR COACH AND BUS BROKERAGE; APPRAISAL AND LOAN FINANCING SERVICES; EXTENDED WARRANTY CONTRACTS, WARRANTY CONTRACTS, AND WARRANTY PROGRAMS IN THE FIELD OF BUS MAINTENANCE AND REPAIR; MOTOR COACH AND BUS MAINTENANCE AND REPAIR SERVICES AND ROADSIDE ASSISTANCE SERVICES; MOTOR COACH AND BUS LEASING SERVICES; CUSTOM MANUFACTURE OF MOTOR COACHES FOR OTHERS; CONDUCTING TRAINING IN THE OPERATION AND MAINTENANCE OF BUSES AND MOTOR COACHES
Motor Coach Industries International, Inc.	Mexico	LOGO DESIGN	12/6/00		831696	461,364	Intl. Cl. 35	MOTOR COACH AND BUS DEALERSHIP SERVICES, AND MOTOR COACH, BUS AND DIESEL ENGINE PARTS DISTRIBUTORSHIP SERVICES;
Motor Coach Industries International, Inc.	Mexico	LOGO DESIGN	12/6/00		739477	461,365	Intl. Cl. 36	MOTOR COACH AND BUS BROKERAGE; APPRAISAL AND LOAN FINANCING SERVICES; EXTENDED WARRANTY CONTRACTS, WARRANTY CONTRACTS, AND WARRANTY PROGRAMS IN THE FIELD OF BUS MAINTENANCE AND REPAIR
Motor Coach Industries International, Inc.	Mexico	LOGO DESIGN	12/6/00	5/24/01	699263	461,363	Intl. 12	BUSES
Motor Coach Industries International, Inc.	Mexico	LOGO DESIGN	12/6/00	5/18/01	698587	461,367	Intl. Cl. 39	MOTOR COACH AND BUS LEASING SERVICES
Motor Coach Industries International, Inc.	Mexico	LOGO DESIGN	12/6/00	6/20/01	702550	461,368	Intl. Cl. 40	CUSTOM MANUFACTURE OF MOTOR COACHES FOR OTHERS
Motor Coach Industries International, Inc.	Mexico	LOGO DESIGN	12/6/00	4/25/01	695922	461,366	Intl. Cl. 37	MOTOR COACH AND BUS MAINTENANCE AND REPAIR SERVICES AND ROADSIDE ASSISTANCE SERVICES;
Motor Coach Industries International, Inc.	Mexico	LOGO DESIGN	12/6/00	4/25/01	695923	461,369	Intl. Cl. 41	CONDUCTING TRAINING IN THE OPERATION AND MAINTENANCE OF BUSES AND MOTOR COACHES

Owner	Country	TM/SM	Filing Date	Reg. Date	Reg. No.	Serial No	Class	Goods/Services
Motor Coach Industries International, Inc.	USA	LOGO DESIGN	6/13/00	10/8/02	2632667	76068431	Intl Cl. 12, 35, 36, 37, 39, 40, 41	BUSES; MOTOR COACH AND BUS DEALERSHIP SERVICES; AND MOTOR COACH, BUS AND DIESEL ENGINE PARTS DISTRIBUTORSHIP SERVICES; MOTOR COACH AND BUS BROKERAGE; APPRAISAL AND LOAN FINANCING SERVICES; EXTENDED WARRANTY CONTRACTS, WARRANTY CONTRACTS, AND WARRANTY PROGRAMS IN THE FIELD OF BUS MAINTENANCE AND REPAIR; MOTOR COACH AND BUS MAINTENANCE AND REPAIR SERVICES AND ROADSIDE ASSISTANCE SERVICES; MOTOR COACH AND BUS LEASING SERVICES; CUSTOM MANUFACTURE OF MOTOR COACHES FOR OTHERS; CONDUCTING TRAINING IN THE OPERATION AND MAINTENANCE OF BUSES AND MOTOR COACHES
Motor Coach Industries International, Inc.	USA	GO GREEN, GO COACH, GO MCI	11/16/07			77332091	Intl. Cl. 12 US 19, 21, 23, 31, 35, 44	MOTOR COACHES
Motor Coach Industries International, Inc.	Canada	GO GREEN, GO COACH, GO MCI	05/16/08	Formalized		1396796	Int'l CL 12	MOTOR COACHES
Motor Coach Industries International, Inc.	Mexico	GO GREEN, GO COACH, GO MCI	05/16/08			934504	Int'l CL 12	MOTOR COACHES
Motor Coach Industries Limited	Canada	MCI & DESIGN	8/13/73	11/1/74	TMA202878	367,158		BUSES, MOTOR COACHES, MOTOR COACH PARTS, CRESTS AND BADGES
Motor Coach Industries Limited	Canada	SKYVIEW & DESIGN	8/23/77	1/26/79	TMA231626	414731		SIGHT SEEING BUSES AND COACHES
Motor Coach Industries Limited	Canada	SKYVIEW	8/23/77	12/15/78	TMA231240	414730		SIGHT SEEING BUSES AND COACHES
Motor Coach Industries Limited	Canada	COURIER	2/20/52	2/20/52	UCA42317	214,045		MOTOR COACHES

B. Trademark licenses

1. Trademark License Agreement, dated August 4, 1993, by and between The Dial Corp and Motor Coach Industries International, Inc. regarding the use of the Greyhound and IRD trademarks in all countries except the U.S., Mexico and Canada.

TRADEMARK