# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** 

NATURE OF CONVEYANCE: ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Pulvermedia Inc.		09/09/2008	CORPORATION: DELAWARE

### **RECEIVING PARTY DATA**

Name:	Virgo Publishing, LLC	
Street Address:	3300 N. Central Avenue, Suite 300	
City:	Phoenix	
State/Country:	ARIZONA	
Postal Code:	85012	
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE	

### PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Registration Number:	2801442	FOREWORD FINANCIAL
Registration Number:	3270585	VIDEO ON THE NET
Registration Number:	2545515	VOICE ON THE NET
Registration Number:	2572680	VOICE OF TELEPHONY ON THE NET
Registration Number:	2301299	VON
Registration Number:	2487115	VON

#### **CORRESPONDENCE DATA**

Fax Number: (703)610-6200

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Email: boxip@hhlaw.com

Correspondent Name: Timothy J. Lyden, Hogan & Hartson L.L.P.

Address Line 1: 8300 Greensboro Dr., Suite 1100 McLean, VIRGINIA 22182 Address Line 4:

ATTORNEY DOCKET NUMBER: 32891.01

TRADEMARK

900117234 REEL: 003861 FRAME: 0314

NAME OF SUBMITTER:	Timothy J. Lyden
Signature:	/Timothy J. Lyden/
Date:	09/29/2008
Total Attachments: 5 source=Trademark Assignment Pulvermedia to Virgo Publishing#page1.tif source=Trademark Assignment Pulvermedia to Virgo Publishing#page2.tif source=Trademark Assignment Pulvermedia to Virgo Publishing#page3.tif source=Trademark Assignment Pulvermedia to Virgo Publishing#page4.tif source=Trademark Assignment Pulvermedia to Virgo Publishing#page5.tif	

### TRADEMARK ASSIGNMENT

WHEREAS, Pulvermedia Inc., a Delaware corporation ("Pulvermedia" or the "Assignor"), owns the marks and the federal trademark registrations therefor that are listed on the attached **Schedule 1** (the "Marks");

WHEREAS, Virgo Publishing, LLC, a Delaware limited liability company with offices at 3300 N. Central Avenue, Suite 300, Phoenix, AZ 85012 (the "Assignee"), desires to acquire all right, title and interest in and to the Marks, including any applications and registrations therefor;

WHEREAS, pursuant to that Note And Warrant Purchase Agreement dated June 27, 2007 (the "Note Purchase Agreement") and all other documents executed in connection therewith or arising therefrom (collectively, the "Loan Documents"), TICC CAPITAL CORP., f/k/a Technology Investment Capital Corp., a Maryland corporation with offices at 8 Sound Shore Drive, Suite 255, Greenwich, CT 06830 ("TICC"), provided credit and made loans to Pulvermedia, guarantied by Pulvermedia Holding Company, Inc. ("Holding");

WHEREAS, pursuant to that Pledge and Security Agreement dated as of June 27, 2007 (the "Security Agreement") among Pulvermedia, Holding and TICC, Pulvermedia and Holding granted to TICC first priority security interests in substantially all of the assets of each (collectively, the "Assets") including, but not limited to, the Marks. These security interests were duly perfected and secured Pulvermedia's and Holding's "Obligations" (as defined in the Loan Documents) to TICC arising under the Note Purchase Agreement, and under the related Loan Documents, including without limitation the term note in the principal amount of \$11,000,000 (the "Note") issued and sold by Pulvermedia to TICC pursuant to the Note Purchase Agreement;

WHEREAS, certain "Events of Default" (as defined in the Note Purchase Agreement) occurred, as a result of which TICC accelerated the Obligations of Pulvermedia and of Holding under the Loan Documents and demanded payment thereof; and

WHEREAS, TICC and Assignee have entered into that certain Agreement of Sale and Secured Creditor's Bill of Sale dated September 10, 2008, pursuant to which TICC acting on its own behalf and in the name and on behalf of Pulvermedia pursuant to the power of attorney under the terms of the Security Agreement has sold and agreed to assign the Marks to Assignee.

NOW THEREFORE, for good and valuable consideration paid by Assignee, receipt of which is hereby acknowledged, TICC for itself and in the name and on behalf of Assignor hereby assigns and transfers to Assignee, its successors and assigns, all of Assignor's right, title and interest in and to the Marks, including but not limited to the registrations therefor, together with the goodwill of the business symbolized by the Marks and the right to sue and collect damages and/or profits for past infringements of the Marks.

IN WITNESS WHEREOF, an authorized representative of TICC, for itself and in the name and on behalf of Pulvermedia pursuant to the power of attorney under the terms of the Security Agreement, and an authorized representative of Assignee have caused this instrument to be signed by duly authorized corporate officers, as of this 9<sup>th</sup> day of September, 2008.

Title: President

Its Authorized Representative

TICC CAPITAL CORP.,

f/k/a Technology Investment Capital Gorp

Dy.

Name: Saul B. Rosenthal

Title: President

Its Authorized Representative

IN WITNESS WHEREOF, an authorized representative of TICC, for itself and in the name and on behalf of Pulvermedia pursuant to the power of attorney under the terms of the Security Agreement, and an authorized representative of Assignee have caused this instrument to be signed by duly authorized corporate officers, as of this 10th day of September, 2008.

PULVERMEDIA, INC. By: TICC CAPITAL CORP.,	VIRGO PUBLISHING, LLC
f/k/a Technology Investment Capital Corp	
Its Attorney-in-Fact and	n de Bit
Authorized Representative	By: Junge With
By:	Name: Jennifer Dolton
Name:	Title: President + (E)
Title: Its Authorized Representative	
TICC CAPITAL CORP., f/k/a Technology Investment Capital Corp	
By:	
Name:	
Title:	
Its Authorized Representative	

## ACKNOWLEDGEMENT

STATE OF Connecticut )
COUNTY OF <u>Fairfield</u> ) ss
On this
My commission expires:
Kristin Paul Finn Notary Public My Commission Expires March 31, 2013

## Schedule 1

## The Marks

Mark	Registration No.	Issue Date
FOREWORD FINANCIAL	2,801,442	30 December 2003
VIDEO ON THE NET	3,270,585	24 July 2007
VOICE ON THE NET	2,545,515	12 March 2002
VOICE OF TELEPHONY ON	2,572,680	28 May 2002
THE NET		·
VON	2,301,299	21 December 1999
VON	2,487,115	11 September 2001

**RECORDED: 09/29/2008**