

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Olympus Securities, Ltd.		12/31/1998	International Business Company: BERMUDA
Nelson Partners, Citadel Investment Management, L.P., Citadel Investment Management, Inc.		12/31/1998	General Partnership: BERMUDA

RECEIVING PARTY DATA

Name:	Unigene Laboratories, Inc.
Street Address:	110 Little Falls Road
City:	Fairfield
State/Country:	NEW JERSEY
Postal Code:	07004
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	2457466	FORTICAL
Registration Number:	1917114	FORTICAL
Registration Number:	1297236	UNIGENE

CORRESPONDENCE DATA

Fax Number: (215)655-2617
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
 Email: jay.johnston@dechert.com
 Correspondent Name: James J. Johnston
 Address Line 1: Cira Centre, 2929 Arch St.
 Address Line 2: Dechert LLP
 Address Line 4: Philadelphia, PENNSYLVANIA 19104-2808

NAME OF SUBMITTER:	Kristina M. Case
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Signature:

/Kristina Case/

Date:

10/01/2008

Total Attachments: 2

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RELEASE AND DISCHARGE OF SECURITY
INTEREST IN TRADEMARK PROPERTIES

1. WHEREAS, UNIGENE LABORATORIES, INC. (hereinafter "Unigene"), a Delaware corporation, having a place of business at 110 Little Falls Road, Fairfield, New Jersey 07004, had, on February 14, 1996, reaffirmed its grant of and granted to OLYMPUS SECURITIES, LTD., a Bermuda international business company ("Olympus"), and NELSON PARTNERS, a Bermuda general partnership ("Nelson," and, together with Olympus, the "Lenders"), a security interest pursuant to an Amended and Restated Trademark Security Agreement between Unigene and the Lenders dated February 14, 1996 (hereinafter "Trademark Security Agreement") in (i) U.S. Trademark Registration No. 1,917,114, U.S. Trademark Application Serial Number 74/608,739 (and any U.S. trademark registration granted thereon) and all common law trademark rights in the mark FORTICAL and (ii) U.S. Trademark Registration No. 1,297,236, and all common law trademark and trade name rights in the mark "UNIGENE", in each case as set forth in said Trademark Security Agreement (hereinafter the "Trademark Properties"), subject to the terms stated in said Trademark Security Agreement and subject to the terms stated in that certain Amended and Restated Securities Purchase Agreement dated as of February 14, 1996 among Unigene and the Lenders (the "Securities Purchase Agreement");

2. WHEREAS, Unigene has met, or caused to be met, a condition of said Trademark Security Agreement or of said Securities Purchase Agreement that obligates the Lenders, under the provisions of said Trademark Security Agreement or of said Securities Purchase Agreement, to release and discharge all security interests granted under said Trademark Security Agreement.

3. NOW, THEREFORE, in accordance with the Lenders' obligations under the Trademark Security Agreement or under the Securities Purchase Agreement, the Lenders hereby release and discharge all of their security interests as set forth in said Trademark Security Agreement in or to the Trademark Properties, and all of its security interest in any licenses granted under said Trademark Security Agreement in or to the Trademark Properties, and the Lenders further declare that said security interests granted under the Trademark Security Agreement have terminated.

EXECUTED this 31 day of December, 1998

LENDERS:

OLYMPUS SECURITIES, LTD.

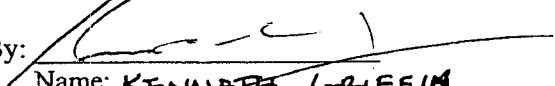
By: N. Agarwal
Name: NITIN AGARWAL
Title: DIRECTOR

NELSON PARTNERS

By: Citadel Investment
Management, L.P., General Partner

By: Citadel Investment
Management, Inc., General Partner

By:


Name: KENNETH GRIFFIN
Title: PRESIDENT