

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
BANK OF AMERICA, NATIONAL ASSOCIATION, CANADA BRANCH		01/14/2008	CORPORATION: CANADA

RECEIVING PARTY DATA

Name:	BUILDING PRODUCTS OF CANADA CORP./LA CIE MATERIAUX DE CONSTRUCTION BP CANADA
Street Address:	9510 St. Patrick Street
City:	Lasalle Quebec
State/Country:	CANADA
Entity Type:	CORPORATION: CANADA

PROPERTY NUMBERS Total: 19

Property Type	Number	Word Mark
Registration Number:	2280958	DAKOTA
Registration Number:	3110807	DREAMROOFS.COM
Registration Number:	1923662	ECLIPSE
Registration Number:	2280721	ENERMAX
Registration Number:	2622909	EVEREST
Registration Number:	2231310	GRIPGARD
Registration Number:	2233166	HARMONY
Registration Number:	3226668	HURRICANE BAND
Registration Number:	3111561	M-ADHESIVE
Registration Number:	3156569	M-BASE
Registration Number:	3161732	M-CAP
Registration Number:	3210194	M-PRIME
Registration Number:	3198121	M-PROBASE

CH \$490.00 2280958

Registration Number:	2250711	MIRAGE
Serial Number:	76159668	MONTE CARLO
Registration Number:	2712581	MOSAIC
Registration Number:	2763242	NIAGARA
Registration Number:	3023209	TARGET LINE
Registration Number:	2280957	WEATHER-TITE

CORRESPONDENCE DATA

Fax Number: (212)813-5901
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: 212-813-5900
Email: anicolescu@fzlz.com
Correspondent Name: ANDREW N. FREDBECK
Address Line 1: FROSS ZELNICK LEHRMAN & ZISSU, P.C.
Address Line 2: 866 UNITED NATIONS PLAZA
Address Line 4: NEW YORK, NEW YORK 10017

ATTORNEY DOCKET NUMBER:	EOC 0200234
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DOMESTIC REPRESENTATIVE

Name:
Address Line 1:
Address Line 2:
Address Line 3:
Address Line 4:

NAME OF SUBMITTER:	Andrew N. Fredbeck
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Signature:	/anca nicolescu/
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Date:	10/01/2008
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Total Attachments: 7

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Message
Alec S. Bildy

From: Riley, Jason [jason.riley@bankofamerica.com]
Sent: Monday, January 14, 2008 12:22 PM
To: Hemant Kandy; Mark Whitley (300 - Emco Limited)
Cc: Mark Serre; Alec S. Bildy
Subject: RE: Final Clearance Certificate from BofA
Attachments: Riley, Jason (jason.riley@bankofamerica.com).vcf

REDACTED

Hemant,

All of the conditions of the payoff letter have been satisfied.

Per discussion with our attorney, this e-mail couple with the payoff letter should allow you to terminate BofA's registrations on your securities.

Please don't hesitate to contact me with any inquiries in the future. It has been a pleasure working with everyone at BP of Canada.

Jason

Jason Riley
Bank of America Business Capital - Senior Vice President
20975 Swenson Drive, Suite 200
Waukesha, WI 53186
Jason.Riley@bankofamerica.com
Phone: 262-798-4876, Fax: 262-798-4882

From: Hemant Kandy [mailto:hkandy@bpcan.com]
Sent: Monday, January 14, 2008 10:52 AM
To: Mark Whitley (300 - Emco Limited); Riley, Jason
Cc: Mark Serre; Alec Bildy
Subject: Final Clearance Certificate from BofA

Dear Gentlemen,

I believe all the 3 conditions on the BofA Payoff letter, duly executed, are now met. At this point, I think it would be appropriate to request Mr Riley to send us an 'all clearance letter', releasing all securities.

I understand that once we receive the final clearance certificate form BofA, Mr Whitley and his team can proceed to undo the registrations of all BofA securities.

Kindly advice if different than what I have described above.

Thanks
Hemant Kandy
Building Products of Canada Corp
hkandy@bpcan.com
ph (514) 364 7671, fx (514) 364 0130

-----Original Message-----

From: Mark Whitley [mailto:MWhitley@emcoltd.com]
Sent: Monday, January 14, 2008 11:18 AM

2/4/2008

Message

To: 'Riley, Jason'
Cc: Hemant Kandy; Mark Serre; 'Alec Bilyd'
Subject: RE: RE : Building Products of Canada Corp - Discontinuation of our current Credit Facility on 12/31/07

Thanks Jason. Attached is the letter as signed by BP. I believe that this now concludes the BP loan agreement with BofA and RBC, but if there is anything outstanding please let us know.
Mark

-----Original Message-----

From: Riley, Jason [mailto:jason.riley@bankofamerica.com]
Sent: Wednesday, January 09, 2008 11:44 AM
To: Mark Whitley
Cc: Hemant Kandy; Mark Serre
Subject: RE: RE : Building Products of Canada Corp - Discontinuation of our current Credit Facility on 12/31/07

Mark,

Enclosed is the payoff letter executed by BofA, reflecting the latest version you sent to me on Friday. Please send the fully executed version when it is available.

Thanks,

Jason

Jason Riley
Bank of America Business Capital - Senior Vice President
20975 Swenson Drive, Suite 200
Waukesha, WI 53186
Jason.Riley@bankofamerica.com
Phone: 262-798-4876, Fax: 262-798-4882

2/4/2008

Bank of America.



REDACTED

January 9, 2008

Building Products of Canada Corp.
9510 St. Patrick
LaSalle, Quebec
H8R 1R9

Re: Loan and Security Agreement (as amended, the "Loan Agreement") dated as of August 25, 2004 between Building Products of Canada Corp. (under its former name IMCO Building Products Corp.) (the "Borrower"), as borrower, and Bank of America, National Association, acting through its Canada Branch, and Royal Bank of Canada, as lenders (collectively, the "Lenders") and Bank of America, National Association, acting through its Canada Branch, as agent (the "Agent") and others

Dear Sirs/Mesdames:

We understand that on January 3, 2008 the Borrower intends to repay all of its indebtedness and obligations to the Agent and the Lenders under the Loan Agreement and that, from and after the date hereof, you will no longer request Borrowings (as such term is defined in the Loan Agreement). Accordingly, please be advised that the total indebtedness and related obligations owing to the Agent and the Lenders by the Borrower under the Loan Agreement as of the date hereof are the sum of (the "Payoff Amount") (a) [REDACTED] in respect of the unused line fee, (b) [REDACTED] letter of credit fee (c) [REDACTED] in respect of Ogilvy Renault LLP expenses and (d) contingent obligations, in respect of the letter of credit described in Schedule "A" (the "Letter of Credit").

Upon the receipt by the Agent (the date of receipt of all of the following being the "Payout Date") of:

- (i) a copy of this letter signed back by the Borrower,
- (ii) the original Letter of Credit (if available from The Bank of Nova Scotia), and
- (iii) the receipt of the Payoff Amount on or before 3:00 p.m. Toronto time, by wire transfer as follows:

[REDACTED] Bank of America, N.A. (acting through its Canada Branch);



Page 1 of 1

REDACTED

LVTS - Large Value Transaction System

Bank of America Canada
200 Front Street West, Toronto
Attn: Loans Department

Swift Code:

Transit #:

Account #:

Ref:



Building Products of Canada Corp.

the Agent and the Borrower hereby agree as follows:

- (a) any and all liens and security interests which the Agent or the Lenders presently hold(s) in any assets of the Borrower to secure the Obligations (as defined in the Loan Agreement) (collectively, the "Security") shall be released and discharged; and
- (b) the Borrower shall have fully and finally paid and performed its Obligations (as defined in the Loan Agreement).

Upon compliance with the conditions for the Agent's release hereinabove provided, the Agent irrevocably authorizes the Borrower's counsel and its agents to forthwith execute and register all such documents, instruments, deeds, statements and other writings as are necessary or required to be executed and registered, as the case may be, to discharge all of the registrations, filings and recordings against the Borrower in respect of the Security.

DATED as of this 9th day of January, 2008.

BANK OF AMERICA, N.A. (acting through
its Canada branch)

Per:

Name:

Title:


NELSON LAM
VICE PRESIDENT

TRADEMARK

REEL: 003862 FRAME: 0981

RELEASE BY THE BORROWER

Upon compliance with the conditions for the Agent's release hereinabove provided, all of the Agent's and the Lenders' obligations and liabilities under the Loan Agreement, and the Loan Documents (as defined in the Loan Agreement) shall be terminated. The Borrower forever releases and discharges the Agent and the Lenders and their affiliates, officers, directors, employees, agents and representatives of and from any and all costs, claims, proceedings and liabilities for any act or thing done or not done on or prior to the date hereof, including, without limitation, under or in connection with the Loan Agreement, any of the documents referred to therein, and/or any of the credit facilities therein described.

The Borrower, for and in consideration of the matters described herein, by affixing its signature hereon, does hereby confirm all of the matters contained herein.

DATED as of this 14th day of January, 2008.

BUILDING PRODUCTS OF CANADA CORP.

Per: *M. W. White* CIS

Name: MARK WHITE

Title: SECRETARY & GENERAL COUNSEL

REDACTED

SCHEDULE A

L/C No.: [REDACTED]

Applicant on LC: Emco Building Products Corp.
P.O. Box 5252, 620 Richmond Street
London, Ontario N6A 5J9

Beneficiary: The Bank of Nova Scotia
40 King Street West
Scotia Plaza, 62nd Floor
Toronto, Ontario M5W 2X6

L/C Amount: [REDACTED]

L/C Expiry: December 31, 2007

Nature of LC: "Drawings hereunder may be made by you in respect of overdrafts outstanding to Emco Building Products Corp. and/or its subsidiaries and/or its affiliates".

DOCSTOR: 14015952

SUMMARY VIEW

US Federal Trade-marks Register

Building products of Canada Corp. -- US Owner

No.	Trade-marks found	Serial number	Registration number	Int. Classes	Status
<i>Active Marks</i>					
1	DAKOTA	75-470648	2280958	19	Registered
2	DREAMROOFS.COM	76-381860	3110807	19; 37	Registered
3	ECLIPSE	74-377384	1923662	19	Renewed
4	ENERMAX	75-420366	2280721	19	Registered
5	EVEREST	76-007128	2622909	19	Registered
6	GRIPGARD	75-096934	2231310	19	Registered
7	HARMONY	75-092065	2233166	19	Registered
8	HURRICANE BAND	78-481678	3226668	19	Registered
9	M-ADHESIVE	78-597412	3111561	19	Registered
10	M-BASE	78-597356	3156569	19	Registered
11	M-CAP	78-597381	3161732	19	Registered
12	M-PRIME	78-565655	3210194	02	Registered
13	M-PROBASE	78-597417	3198121	19	Registered
14	MIRAGE	75-092066	2250711	19	Registered
15	MONTE CARLO	76-159668		19	Pending - Suspended
16	MOSAIC	76-159667	2712581	19	Registered
17	NIAGARA	76-195116	2763242	19	Registered
18	TARGET LINE	78-422739	3023209	19	Registered
19	WEATHER-TITE	75-470647	2280957	19	Registered

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