Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
PC Catering, LLC		109/30/2008 1	LIMITED LIABILITY COMPANY: INDIANA

RECEIVING PARTY DATA

Name:	RBS Citizens, N.A.	
Street Address:	70 West Madison Street	
Internal Address:	Suite 200	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60602	
Entity Type:	national banking association: UNITED STATES	

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Registration Number:	3289946	GRILLIN' WITH THE BEST!
Registration Number:	2892902	BOSS HOGG
Registration Number:	2960523	P3 PREMIUM PERFORMANCE PROTEIN
Registration Number:	2794504	IT'S THE BOSS!
Registration Number:	2797340	BOSSHOGG
Registration Number:	2685341	BOSS HOGG PITT BBQ
Serial Number:	78348374	TUXEDO BOSS

CORRESPONDENCE DATA

Fax Number: (312)609-5005

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 312-609-7897

Email: hmiller@vedderprice.com

Correspondent Name: Holly Miller

Address Line 1: 222 North LaSalle Street - 24th FLoor
Address Line 4: Chicago, ILLINOIS 60601

ATTORNEY DOCKET NUMBER: 40684.00.0002

NAME OF SUBMITTER: Holly Miller

Signature: /Holly Miller/

Date: 10/02/2008

Total Attachments: 4

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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (this "<u>Agreement</u>"), dated as of this 30th day of September, 2008 by PC CATERING, LLC, an Indiana limited liability company (the "<u>Grantor</u>"), in favor of RBS CITIZENS, N.A., a national banking association (the "Bank").

RECITALS

- A. The Grantor, certain of its affiliates and the Bank have entered into a Loan and Security Agreement dated as of the date hereof (the "Loan Agreement") and other related loan documents of even date herewith (collectively, with the Loan Agreement, the "Loan Agreements"), pursuant to which such the Bank has agreed to make loans to, and issue or participate in letters of credit for the account of, Grantor and/or its affiliates.
- B. Pursuant to the Loan Agreement, the Grantor is required to execute and deliver this Agreement.
- C. Pursuant to the terms of the Loan Agreement, Grantor has granted to the Bank a security interest in substantially all the assets of the Grantor, including all right, title and interest of the Grantor in, to and under all now owned and hereafter acquired trademarks, trademark applications and trademark licenses, and all products and proceeds thereof, to secure the payment of all amounts owing by the Grantor and its affiliates under the Loan Agreements.

In consideration of the mutual agreements set forth herein and in the Loan Agreement, the Grantor does hereby grant to the Bank a continuing security interest in all of Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired:

- (1) each trademark and trademark application, including, without limitation, each trademark and trademark application referred to in <u>Schedule 1</u> annexed hereto, together with any reissues, continuations or extensions thereof and all goodwill associated therewith;
- (2) each trademark license, including, without limitation, each trademark license listed on <u>Schedule 1</u> annexed hereto, together with all goodwill associated therewith; and
- all products and proceeds of the foregoing, including, without limitation, any claim by the Grantor against third parties for past, present or future infringement of any trademark, including, without limitation, any trademark referred to in Schedule 1 annexed hereto, any trademark issued pursuant to a trademark application referred to in Schedule 1 and any trademark licensed under any trademark license listed on Schedule 1 annexed hereto (items 1 through 3 being herein collectively referred to as the "Trademark Collateral").

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This security interest is granted in conjunction with the security interests granted to the Bank pursuant to the Loan Agreement and subject to limitations set forth therein. The Grantor hereby acknowledges and affirms that the rights and remedies of the Bank with respect to the security interest in the Trademark Collateral and the Patent Collateral made and granted hereby are more fully set forth in the Loan Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. Capitalized terms used but not defined herein have the respective meanings ascribed thereto in the Loan Agreement.

[signature page follows]

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(Signature Page to Trademark Security Agreement)

The Grantor has caused this Trademark Security Agreement to be duly executed by its duly authorized officer thereunto as of the date first set forth above.

PC CATERING, LLC

By:__ Title:

Acknowledged:

RBS CITIZENS, N.A.

By: SVD

On this 300 day of 5 , 2007, before me personally appeared the person whose signature is set forth above, to me known, who, being duly sworn, did depose and say that he is the above-indicated officer of PC Catering, LLC, and which executed the above instrument; and that he signed his name thereto by authority of the board of directors or similar governing of said entity.

OFFICIAL SEAL
ELIZABETH NEVAREZ
NOTARY PUBLIC - STATE OF ILLINOIS
MY COMMISSION EXPIRES:06/27/10

Eleate the Meranes.
Notary Public

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SCHEDULE 1 TO TRADEMARK SECURITY AGREEMENT

Trademarks, Trademark Applications and Trademark Licenses

Mark	(Serial No.)	(Filing Date)	Status
	Reg. No.	Reg. Date	
GRILLIN' WITH THE BEST!	3289946	September 11, 2007	Registered
BOSS HOGG	2892902	October 12, 2004	Registered
PREMIUM · PERFORMANCE PROTEIN	2960523	June 7, 2005	Registered
IT'S THE BOSS!	2794504	December 16, 2003	Registered
Costoco	2797340	December 23, 2003	Registered
PITT BBQ	2685341	February 11, 2003	Registered
TUXEDO BOSS	(78348374)	(January 6, 2004)	Abandoned

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RECORDED: 10/02/2008