

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Canadian Imperial Bank of Commerce		09/24/2008	Canadian Chartered Bank: CANADA
RECEIVING PARTY DATA			
Name:	Sleep America, LLC		
Street Address:	1202 N. 54th Avenue		
Internal Address:	Suite 111		
City:	Phoenix		
State/Country:	ARIZONA		
Postal Code:	85043		
Entity Type:	LIMITED LIABILITY COMPANY: ARIZONA		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	2260533	SLEEP AMERICA	
Registration Number:	2993968	SLEEP AMERICA	
Registration Number:	2989470	WHERE AMERICA GOES TO SLEEP	
CORRESPONDENCE DATA			
Fax Number:	(602)248-0522		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Email:	mcs@jaburgwilk.com		
Correspondent Name:	Maria Crimi speth		
Address Line 1:	3200 North Central Avenue		
Address Line 2:	Suite 2000		
Address Line 4:	Phoenix, ARIZONA 85012		
NAME OF SUBMITTER:	Maria Crimi Speth		
Signature:	/maria crimi speth/		

OP \$90.00 2260533

Date:

10/06/2008

Total Attachments: 3

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TERMINATION OF SECURITY INTEREST IN TRADEMARKS

CANADIAN IMPERIAL BANK OF COMMERCE

(As Agent)

161 Bay Street, 8th Floor
Toronto, Ontario M5J 2S8

WHEREAS, the above-identified Holder of a Security Interest, CANADIAN IMPERIAL BANK OF COMMERCE (the "Bank"), holds security interests in its capacity as agent in the trademarks identified in the attached Schedule A ("Trade-marks"), incorporated herein by reference, arising under that certain security agreement (the "Security Agreement") dated March 7, 2006 by and among Sleep America, LLC, an Arizona limited liability corporation, having a place of business at 1202 N. 54th Avenue, Suite 111, Phoenix, Arizona, 85043 and Canadian Imperial Bank of Commerce, a Canadian chartered bank, having a place of business at 161 Bay Street, 8th Floor, Toronto, M5J 2S8; and

WHEREAS, the security interest was recorded in the United States Patent and Trademark Office (the "Office") Assignment Branch on Reel 3308, Frame 0051 on May 12, 2006 as set forth in a Notice of Recordation issued by the Office; and

WHEREAS, the Bank hereby acknowledges that pursuant to the terms of a payout letter dated September 24, 2008 between the Bank, Sleep Country Canada Inc., Sleep America, LLC and certain other guarantors, the debt secured by the pledge of the trademarks under the terms and conditions set forth in the Security Agreement has been paid in full, satisfied, released and discharged and the Bank hereby agrees to terminate its security interest in the trademarks.

NOW, THEREFORE, the Bank does hereby release and terminate its entire right, title and interest in and to said Security Agreement and the security interests granted therein and identified herein as to all the Trade-marks as filed and registered with the United States Patent and Trademark Office in Washington, D.C.

Executed this 24 day of September, 2008.

**CANADIAN IMPERIAL BANK OF
COMMERCE, as Agent**

By: M. Aiba
Name: Margaret Aibula
Title: Authorized Signatory

SCHEDULE "A"

Trade-mark	US Trade-mark Registration/Application No.
SLEEP AMERICA (Design)	2,260,533
SLEEP AMERICA	2,993,968
WHERE AMERICA GOES TO SLEEP	2,989,470