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SUBMISSION TYPE:	NEW ASSIGNMENT
II NATHRE DE CONVEYANCE.	Bankruptcy Court Order Granting Sale of Certain Intellectual Property Free and Clear of Liens, Claims, Encumbrances and Interests

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
U.S. Bankruptcy Court		03/03/2008	U.S. Court:

RECEIVING PARTY DATA

Name:	National R.V. Holdings, Inc.	
Street Address:	3411 Perris Blvd.	
City:	Perris	
State/Country:	NEW YORK	
Postal Code:	92571	
Entity Type:	CORPORATION: DELAWARE	

Name:	National R.V., Inc.
Street Address:	3411 Perris Blvd.
City:	Perris
State/Country:	NEW YORK
Postal Code:	92571
Entity Type:	CORPORATION: CALIFORNIA

PROPERTY NUMBERS Total: 14

Property Type	Number	Word Mark
Serial Number:	73161059	DOLPHIN
Serial Number:	73529445	SEA BREEZE
Serial Number:	74225481	TROPI-CAL
Serial Number:	75312310	DURAFRAME
Serial Number:	75594091	SURFSIDE
Serial Number:	76452369	NATIONAL RV
Serial Number:	77188276	NAUTICA
Serial Number:	77189378	RIPTIDE

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Serial Number:	77198634	TELESLIDE
Serial Number:	77318492	DURAHULL
Serial Number:	77318496	DURAPOD
Serial Number:	78545213	DURASLIDE
Serial Number:	78664699	SEA BREEZE
Serial Number:	78738542	PACIFICA

CORRESPONDENCE DATA

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Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

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NAME OF SUBMITTER:	Gerard T. Gallagher
Signature:	/Gerard T. Gallagher/
Date:	10/08/2008

Total Attachments: 5

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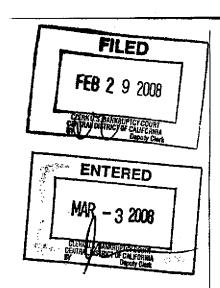
LEE R. BOGDANOFF (State Bar No. 119542) JONATHAN S. SHENSON (State Bar No. 184250) DAVID M. GUESS (State Bar No. 238241) KLEE, TUCHIN, BOGDANOFF & STERN LLP 1999 Avenue of the Stars, 39th Floor Los Angeles, CA 90067

Telephone: (310) 407-4000 Facsimile: (310) 407-9090

Bankruptcy Counsel for Debtors and Debtors In Possession

<u>Debtors' Mailing Address</u> 3411 N. Perris Blvd. Perris, CA 92571

National R.V. Holdings, Inc.'s Tax I.D. #XX-XXX-1079 National R.V., Inc.'s Tax I.D. #XX-XXX-5022



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UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA

RIVERSIDE DIVISION

KLEE, TUCHIN, BOGDANOFF & STERN LLP 1999 AVENUE OF THE STARS, 39TH FLOOR LOS ANGELES, CALIFORNIA 90067-6049 TELEPHONE: (310) 407-4000

NATIONAL R.V. HOLDINGS, INC., a Delaware corporation; NATIONAL R.V., INC., a California corporation,

Debtors.

Case No.: 6:07-17941-PC

Chapter 11

Jointly Administered with Case No.:

6:07-17937-PC

ORDER GRANTING MOTION (1) TO AUTHORIZE THE DEBTORS TO ENTER INTO AUCTION AGREEMENT WITH BIDITUP AUCTIONS WORLDWIDE, INC., (2) TO APPROVE SALE OF CERTAIN TANGIBLE PERSONAL PROPERTY AND THE RIGHTS, TITLE AND INTERESTS OF THE DEBTORS IN CERTAIN INTELLECTUAL PROPERTY FREE AND CLEAR OF LIENS, CLAIMS, ENCUMBRANCES AND INTERESTS PURSUANT TO SUCH AUCTION AGREEMENT; AND (3) FOR OTHER RELATED RELIEF

<u>Hearing</u>

Date:

February 29, 2008

Time: Place:

10:30 a.m. Courtroom 303

U.S. Bankruptcy Court 3420 Twelfth Street Riverside, CA 92501

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On February 29, 2008, the Court held a hearing on the Motion (1) to Authorize the Debtors to Enter Into Auction Agreement with BIDITUP Auctions Worldwide, Inc., (2) to Approve Sale of Certain Tangible Personal Property and the Rights, Title and Interests of the Debtors in Certain Intellectual Property Free and Clear of Liens, Claims, Encumbrances and Interests Pursuant to Such Auction Agreement and (3) for Other Related Relief [Docket #255] (the "Motion"),1 filed by National R.V. Holdings, Inc. and National R.V., Inc., the debtors and debtors in possession in the above-captioned chapter 11 cases (the "Debtors"). Appearances were noted on the record.

The Court has considered the Motion, the accompanying Memorandum of Points and Authorities, the accompanying Declaration of Bruce Cox Conklin, Jr., the accompanying Declaration of Steven Mattes, the Declaration of Thomas J. Martini in Support of First-Day Motions [Docket #18], the objections to the Motion (if any), the record in these cases, the arguments and representations of counsel, and any oral or documentary evidence presented at or prior to the time of the hearing on the Motion.

Based on this review and consideration, the Court finds that: (1) notice of the Motion was adequate and appropriate, and no further or other notice need be given; (2) the legal and factual bases set forth in the Motion establish good and sufficient cause to grant the relief requested, (3) the Debtors sufficiently marketed the opportunity to conduct an auction of the Property, and no further or other marketing is necessary under the circumstances; (4) the relief sought in Motion is in the best interest of the estates, (5) BIDITUP Auctions Worldwide, Inc. ("BIDITUP") is "disinterested" as that term is defined in section 101 of the Bankruptcy Code and does not hold or represent an interest adverse to the Debtors or their estates; and (6) other good and sufficient cause exists to grant the the relief sought in the Motion.

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Capitalized terms not otherwise defined in this Order shall have the meaning ascribed to them in the Motion.

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THEREFORE, IT HEREBY IS ORDERED THAT:

- 1. The relief sought in the Motion shall be, and is hereby, **GRANTED**.
- 2. The Debtors shall be, and are hereby, authorized to enter into an agreement with BIDITUP in substantially the same form as attached hereto as Exhibit "1" (the "Auction Agreement").
- 3. The Debtors and BIDITUP shall be, and are hereby, authorized to (a) conduct the Sale (including the Public Auction) on the Premises (as defined in the Auction Agreement) and (b) take any and all actions necessary or desirable to implement the terms and comply with the conditions of the Auction Agreement and each of the transactions contemplated hereby and thereby.
- 4. The Debtors shall be, and are hereby, authorized pursuant to Bankruptcy Code section 363(b) to sell any, some and/or all of the Property (including, for the avoidance of any doubt, any chassis that is subsequently added to the definition of Property in place of a chassis in the definition of Property); and any such sale shall be, and is hereby, deemed to be a sale of such Property "as is," "where is" and as a "final sale", without any representations of any kind or nature except as expressly provided for in the Auction Agreement; and which sale shall be, and is hereby, free and clear of any and all liens, claims and interests, with any and all such liens, claims and interests to attach to the proceeds from the sale of any such Property with the same validity and priority existing as of the petition date, provided, however, (a) any lien, claim or interest of Freightliner Custom Chassis Corporation on the chassis with VIN #4UZAB2DT38CZ76519 (and any accessions thereto) shall not attach to any proceeds from the sale of the Property and (b) notwithstanding anything to the contrary in this Order, if any, any and all liens, claims and interests in favor of Fritts Ford, if any, on any Fritts Chassis for which payment remains due and owing shall attach to the proceeds from the Sale in an amount not to exceed 60% of the Debtors' acquisition cost of such chassis.
- 5. Notwithstanding anything to the contrary in the Leases or applicable nonbankruptcy law, if any, each of the cranes on the Premises shall be, and is hereby, deemed to be an asset of the Debtors and their estates and included in the definition of Property, with the

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Debtors and BIDITUP to retain the proceeds thereof in accordance with the terms of the Auction Agreement.

- 6. Notwithstanding anything to the contrary in the Leases or applicable nonbankruptcy law, if any, in the event that the Debtors or BIDITUP remove any, some or all of the cranes from the Premises and such removal results in damage to the Premises (and such damage is not repaired in a manner reasonably acceptable to First Industrial), First Industrial shall be. and is hereby, deemed to have an administrative claim against the Debtors and their estates in an amount equal to the reasonable and actual costs incurred by First Industrial which are reasonably necessary to repair any such damage (regardless of whether it would otherwise be entitled to administrative claim status under the Bankruptcy Code). Except as expressly provided herein, nothing in this Order shall be deemed to be a determination concerning the amount or priority of any claim or obligation under the Leases, for which the Debtors (including their estates), First Industrial and BIDITUP reserve all rights.
- 7. No fixtures owned by First Industrial shall be sold at the Public Auction including, without limitation, any electrical panels, power distribution boxes, utility installations, electrical transformers (whether attached to the cranes or the walls or anywhere else), and the Debtors and BIDITUP shall make reasonable best efforts to make representatives available to First Industrial in order to walk through the Premises and identify the fixtures which the Debtors intend to sell. If First Industrial contends it has an ownership interest in any such fixtures, this Court shall have the exclusive jurisdiction to resolve any such dispute and the Debtors and First Industrial shall each be deemed to have waived any right to object to any request (by the other) to have such dispute heard on shortened notice.
- 8. As soon as is practicable (but in any event prior to the commencement of the Public Auction), BIDITUP shall provide First Industrial with a certificate of insurance for the BIDITUP Insurance (as defined in the Auction Agreement), which names First Industrial and the Debtors as additional insureds and in amounts that are no less than One Million Dollars (\$1,000,000) per occurrence and Two Million Dollars (\$2,000,000) in the aggregate.
 - 9. The Debtors shall be, and are hereby, authorized nunc pro tunc to advance

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\$50,000 to fund BIDITUP's reasonable, out-of-pocket expenses relating to the marketing and other preparations for the Sale (including the Public Auction) arising prior to the entry of this Order (and defined in the Auction Agreement as the "Pre-Order Expenses"), with the Debtors to be reimbursed for such advance in accordance with the terms of the Auction Agreement.

- 10. BIDITUP shall be, and is hereby, entitled to retain the proceeds from the Sale in the amounts (but subject to the terms and conditions) set forth in the Auction Agreement, without further application to or order from this Court, in satisfaction of a first priority, non-discountable administrative services fee.
- 11. The Debtors shall be, and are hereby, authorized under section 363 of the Bankruptcy Code (with the consent of the Official Committee of Unsecured Creditors) and entitled to bid on the Property at the Public Auction. If and to the extent the Debtors acquire any Property at the Public Auction, BIDITUP shall be, and is hereby, entitled to a first priority, non-discountable administrative claim against the Debtors' estates for the purchase price amount; provided, however, notwithstanding the existence of such administrative claim, the Debtors shall be entitled to receive the proceeds from any such sale in the amounts contemplated in the Auction Agreement.
- 12. This Order and the Auction Agreement shall be binding upon the Debtors, all creditors of the Debtors, and any trustees appointed in these proceedings or any trustees appointed in any subsequent proceedings under chapter 7 or chapter 11 of the Bankruptcy Code relating to the Debtors.
- 13. The provisions of Rule 6004(h) of the Federal Rules of Bankruptcy Procedure staying the effectiveness of this Order are hereby waived, and this Order shall be effective immediately upon entry thereof.

DATED: February 29, 2008

THE HONORABLE PETER H. CARROLL UNITED STATES BANKRUPTCY JUDGE

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RECORDED: 10/08/2008