# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** Security Agreement NATURE OF CONVEYANCE:

#### **CONVEYING PARTY DATA**

Name	Formerly Execution Date		Entity Type
US GreenFiber, LLC		II08/15/2008 I	LIMITED LIABILITY
			COMPANY: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	Wachovia Bank, National Association	
Street Address:	1525 West W.T. Harris Boulevard	
Internal Address:	NC0680	
City:	Charlotte	
State/Country:	NORTH CAROLINA	
Postal Code:	28262	
Entity Type:	a national banking association: UNITED STATES	

### PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark	
Serial Number:	77240227	GREENFIBER	
Registration Number:	2457610	COCOON	
Registration Number:	2741132	COCOON2	
Registration Number:	3396369	E-Z POUR INSULATION	
Registration Number:	3408557	FIRE SOUND PRODUCTS	
Registration Number:	3400022	FRM	
Registration Number:	2932620	HEAR THE QUIET FEEL THE COMFORT	
Registration Number:	2972068	HITCH-N-HAUL	
Registration Number:	1655558	R PRO	
Registration Number:	2365011	SIMPLY SMARTER INSULATION	
Registration Number:	2617949	THE WORLD'S COZIEST INSULATION	

**CORRESPONDENCE DATA** 

**REEL: 003867 FRAME: 0905** 

**TRADEMARK** 

900118076

Fax Number: (704)350-7800

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: (704) 350-7736

Email: bsmith@winston.com
Correspondent Name: Stephanie L. Stephens

Address Line 1: Winston & Strawn LLP, 214 N. Tryon St.

Address Line 2: 22nd Floor

Address Line 4: Charlotte, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER:	80393.07248
NAME OF SUBMITTER:	Stephanie L. Stephens
Signature:	/Stephanie L. Stephens/
Date:	10/09/2008

#### **Total Attachments: 6**

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#### TRADEMARK SECURITY AGREEMENT

Trademark Security Agreement (this "Agreement") dated as of August 15, 2008 by and between US GREENFIBER, LLC, a Delaware limited liability company (the "Grantor"), and WACHOVIA BANK, NATIONAL ASSOCIATION (the "Lender") under the terms of that certain Term Loan and Security Agreement dated as of even date herewith (as amended, restated, supplemented or otherwise modified, the "Loan Agreement") by and among the Grantor, certain of the Grantor's affiliates, and the Lender. Initially capitalized terms used but not otherwise defined herein shall have the meaning assigned to them in the Loan Agreement.

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, the Grantor hereby grants to the Lender a continuing security interest in all of the Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter arising or acquired:

- (i) each trademark, trademark registration, and trademark application, and in each case, all of the goodwill of the business connected therewith, and symbolized thereby, including, without limitation, each trademark, trademark registration and trademark application described on <u>Schedule A</u>;
- (ii) each trademark license, to the extent allowable under the applicable license agreement, including, without limitation, each trademark license listed on Schedule B;
- (iii) all claims by the Grantor against third parties for (a) past, present or future infringement or dilution of any trademark, including, without limitation, any trademark described on Schedule A or (b) injury to the goodwill associated with any trademark; and
  - (iv) all products and proceeds of the foregoing.

The rights and remedies of the Lender with respect to the security interest granted herein are without prejudice to, and are in addition to those set forth in the Loan Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Agreement are deemed to conflict with the Loan Agreement, the provisions of the Loan Agreement shall govern.

[SIGNATURE PAGES FOLLOW]

CHL:7503.1

IN WITNESS WHEREOF, the undersigned has executed this Agreement as of the date first written above.

US GREENFIBER, LLC, as Grantor

Name: Den

Title: P

[Trademark Security Agreement – USG-TERM LOAN]

### **ACKNOWLEDGMENT**

county of Mecklenbu	<u>~</u> 3
hereby certify that Denvis m that (s) he is President US GREENFIBER, LLC the due	Box personally appeared before me this day and stated of US GREENFIBER, LLC and acknowledged, on behalf of execution of the foregoing instrument.
Witness my hand and offi	cial seal, this 15th day of August, 2008.
	Kathy & Beckett Notary Public
My commission expires:	A Land Control of the
57.2011	101/10
	Miejai constitui
	[Signature Pages Continue]

STATE OF NORTH CAROLINA

Agreed and Accepted as of the \_\_\_\_\_\_ day of August, 2008.

WACHOVIA BANK, NATIONAL ASSOCIATION,

as Lender/

Name: Kent S. Davis

Title: Managing Director

# Schedule A to Trademark Security Agreement

# **TRADEMARKS**

<u>Mark</u>	Ser. /Reg./App. No.	Filing/Reg/App. Date	<u>Status</u>
Т	RADEMARK APPL	ICATIONS	e distributivation and a securitaria and propagation and propagation and the security of the s
GREENFIBER	77/240,227	07/27/2007	
and a management are a constant or a constant of the constant	 RADEMARK REGIS	TRATIONS	
COCOON	2457610	06/05/2001	
COCOON2	2,741,132	07/29/2003	ничного на 1900 год (от том в Антанда на предоставления предоставления в предоставления в предоставления в пред
E-Z POUR INSULATION	3,396,369	03/11/2008	
FIRE SOUND PRODUCTS (#2)	3,408,557	04/08/2008	
(Design)			
FRM	3,400,022	03/18/2008	en e
HEAR THE QUIET, FEEL THE	2,932,620	03/15/2005	en er geleg er
COMFORT			
HITCH-N-HAUL	2,972,068	07/19/2005	
R*PRO	1,655,558	09/03/1991	Miller
SIMPLY SMARTER	2,365,011	07/04/2000	
INSULATION			
THE WORLD'S COZIEST	2,617,949	9/10/2002	
INSULATION			

# Schedule B to Trademark Security Agreement

## TRADEMARK LICENSES

None.

TRADEMARK REEL: 003867 FRAME: 0912

**RECORDED: 10/09/2008**