# Electronic Version v1.1 Stylesheet Version v1.1

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 SECURITY INTEREST

## **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Plaza IP Holdings LLC (USA)		110/10/2008	LIMITED LIABILITY COMPANY: DELAWARE

## **RECEIVING PARTY DATA**

Name:	HSBC Bank USA, National Association	
Street Address:	452 Fifth Avenue	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10018	
Entity Type:	National Association: UNITED STATES	

PROPERTY NUMBERS Total: 19

Number	Word Mark
1455862	PP THE PLAZA
1217869	PP
1389501	THE PLAZA
1428110	THE PLAZA
77111298	PP THE PLAZA
77111337	PP THE PLAZA
77112078	PP THE PLAZA
77116137	PP THE PLAZA
77165544	P P THE PLAZA
77111172	THE PLAZA
77111321	THE PLAZA
77112077	THE PLAZA
77116124	THE PLAZA
77165463	THE PLAZA  TRADEMARK
	1455862 1217869 1389501 1428110 77111298 77111337 77112078 77116137 77165544 77111172 77111321 77112077 77116124

900118604 REEL: 003872 FRAME: 0152

1455862

Serial Number:	77116027	OAK BAR
Serial Number:	77116023	OAK ROOM
Serial Number:	77118188	OAK ROOM AND BAR
Serial Number:	77584470	THE NEW YORK PLAZA
Serial Number:	77584599	PALM COURT

#### **CORRESPONDENCE DATA**

Fax Number: (212)805-5571

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 212-801-9200

Email: schlossd@gtlaw.com

Correspondent Name: Daniel I. Schloss, Greenberg Traurig,LLP

Address Line 1: 200 Park Avenue, 34th Floor
Address Line 4: New York, NEW YORK 10166

ATTORNEY DOCKET NUMBER:	047055.012900
NAME OF SUBMITTER:	Daniel I. Schloss
Signature:	/Daniel I. Schloss/
Date:	10/16/2008

# Total Attachments: 4

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## **NOTICE OF SECURITY AGREEMENT**

WHEREAS, Plaza IP Holdings LLC (USA), a Delaware limited liability company (the "Pledgor"), is the owner of certain trademarks and service marks and the registrations and applications therefor in the United States Patent and Trademark Office as set forth on Schedule A annexed hereto and made a part hereof, (collectively, the "Trademarks");

WHEREAS, Pledgor has entered into that certain Plaza IP Holdings Pledge and Security Agreement (Hotel) dated as of October 10, 2008 (the "Security Agreement"), between the Pledgor and HSBC BANK USA, NATIONAL ASSOCIATION ("HSBC"), a bank organized under the laws of the United States of America, having an address at 452 Fifth Avenue, New York, New York 10018, as agent for itself in its individual capacity as a lender and the other colenders that may exist from time to time ("Secured Party");

WHEREAS, pursuant to the Security Agreement, the Pledgor has agreed to grant to Secured Party a security interest in Pledgor's right, title, and interest in and to the Trademarks;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Pledgor does hereby grant to Secured Party, a security interest in Pledgor's right, title, and interest in and to the Trademarks.

IN WITNESS WHEREOF, the Pledgor has caused this Notice of Security Agreement to be duly executed by its authorized officer or agent as of October  $\underline{l} \, \overline{v}$ , 2008.

PLAZA IP HOLDINGS LLC (USA)

Name: Sheara A. Arbit

Title: Secretary

STATE OF V )

COUNTY OF V )

ss.:

On this \( \frac{1}{2} \) day of October 2008, before me personally came Sheara A. Arbit to me known, who, being by me duly sworn, did depose and say that she is the Secretary of Plaza IP Holdings LLC (USA), the Delaware limited liability company described herein and which executed the foregoing instrument; and that she signed her name thereto pursuant to the authority granted by said corporation.

[NOTARIAL SEAL]

My Commission Expires: <u>AO \ O</u>

VICTORIA ROBLES
Notary Public, State of New York
No. 02RO5056433
Qualified in Westchester County
Commission Expires March 4, 2010

#### **SCHEDULE A**

## **Trademark Registrations**

Mark: PP THE PLAZA (& DESIGN) U.S. Trademark Reg. No. 1,455,862 Registered: September 1, 1987 Filed: November 21, 1986

For: "hotel and restaurant services"

Mark: PP (Stylized)

U.S. Trademark Reg. No. 1,217,869 Registered: November 23, 1982

Filed: August 25, 1980

For: "nightclub services; hotel, restaurant and catering services"

Mark: THE PLAZA

U.S. Trademark Reg. No. 1,389,501

Registered: April 8, 1986 Filed: September 9, 1985

For: "hotel and restaurant services"

Mark: THE PLAZA

U.S. Trademark Reg. No. 1,428,110 Registered: February 10, 1987

Filed: July 7, 1986

For: "metal key holders; ties, scarves and robes; candy sold exclusively on applicant's premises; newsletters and books on a variety of topics; champagne, wine and cognac"

# Trademark Applications

Mark: PP THE PLAZA (& DESIGN)

U.S. Trademark Serial Number: 77/111,298

Filed: February 20, 2007

For: "condominium hotel services"

Mark: PP THE PLAZA (& DESIGN)

U.S. Trademark Serial Number: 77/111,337

Filed: February 20, 2007

For: "online retail store services featuring clothing and souvenirs, rendered in connection

with and relating to a luxury resort hotel property identified by the mark"

Mark: PP THE PLAZA (& DESIGN)

U.S. Trademark Serial Number: 77/112,078

Filed: February 21, 2007

For: "real estate brokerage featuring luxury condominium and luxury condominium hotel units; real estate leasing featuring luxury condominium and luxury condominium hotel units and retail space for luxury shops and boutiques located within a luxury resort hotel property identified by the mark; real estate management of luxury condominium and luxury condominium hotel units and related retail space for luxury shops and boutiques located within a luxury resort hotel property identified by the mark"

Mark: PP THE PLAZA (& DESIGN)

U.S. Trademark Serial Number: 77/116,137

Filed: February 26, 2007

For: "casinos"

Mark: PP THE PLAZA (& DESIGN) U.S. Trademark Serial Number: 77/165,544

Filed: April 25, 2007

For: "mattresses and pillows"

Mark: THE PLAZA

U.S. Trademark Serial Number: 77/111,172

Filed: February 20, 2007

For: "condominium hotel services"

Mark: THE PLAZA

U.S. Trademark Serial Number: 77/111,321

Filed: February 20, 2007

For: "online retail store services featuring clothing and souvenirs, rendered in connection with and relating to a luxury resort hotel property identified by the mark"

Mark: THE PLAZA

U.S. Trademark Serial Number: 77/112,077

Filed: February 21, 2007

For: "real estate brokerage featuring luxury condominium and luxury condominium hotel units; real estate leasing featuring luxury condominium and luxury condominium hotel units and retail space for luxury shops and boutiques located within a luxury resort hotel property identified by the mark; real estate management of luxury condominium and luxury condominium hotel units and related retail space for luxury shops and boutiques located within a luxury resort hotel property identified by the mark"

Mark: THE PLAZA

U.S. Trademark Serial Number: 77/116,124

Filed: February 26, 2007

For: "casinos"

Mark: THE PLAZA

U.S. Trademark Serial Number: 77/165,463

Filed: April 25, 2007

For: "mattresses and pillows"

Mark: OAK BAR

U.S. Trademark Serial Number: 77/116,027

Filed: February 26, 2007

For: "beverage glassware, barware, namely, cocktail shakers, cocktail picks, mugs; shot

glasses; tea sets, tea pots, tea kettles, tea services, serving platters"

Mark: OAK ROOM

U.S. Trademark Serial Number: 77/116,023

Filed: February 26, 2007

For: "beverage glassware, barware, namely, cocktail shakers, cocktail picks, mugs; shot

glasses; tea sets, tea pots, tea kettles, tea services, serving platters"

Mark: OAK ROOM AND BAR

U.S. Trademark Serial Number: 77/118,188

Filed: February 26, 2007

For: "beverage glassware, barware, namely, cocktail shakers, cocktail picks, mugs; shot

glasses; tea sets, tea pots, tea kettles, tea services, serving platters"

Mark: THE NEW YORK PLAZA

U.S. Trademark Serial Number: 77/584,470

Filed: October 2, 2008

For: "casinos; hotel, bar, and restaurant services"

Mark: PALM COURT

U.S. Trademark Serial Number: 77/584,599

Filed: October 2, 2008

**RECORDED: 10/16/2008** 

For: "restaurant services"