

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Learning Curve International, Inc.		11/03/2008	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	Bank of Montreal, as administrative agent		
Street Address:	115 South LaSalle Street		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60603		
Entity Type:	Chartered Bank: CANADA		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Registration Number:	2037967	INFANT DEVELOPMENT SYSTEM	
Registration Number:	2776198	LEARNING CURVE	
Registration Number:	2832399	LEARNING CURVE	
Registration Number:	2836823	LEARNING CURVE	
Registration Number:	2782397	LEARNING CURVE	
Registration Number:	2806952	LEARNING CURVE	
Registration Number:	2828224	LEARNING CURVE	
Registration Number:	2995465	LEARNING CURVE	
CORRESPONDENCE DATA			
Fax Number:	(312)803-5299		
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>			
Phone:	(312) 845-3430		
Email:	kalwa@chapman.com		
Correspondent Name:	Richard Kalwa		
Address Line 1:	111 West Monroe Street		

CH \$215.00 2037967

900119864

TRADEMARK
REEL: 003881 FRAME: 0831

Address Line 2:	Chapman and Cutler LLP
Address Line 4:	Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER:	1592864
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NAME OF SUBMITTER:	Richard Kalwa
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Signature:	/richard kalwa/
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Date:	11/03/2008
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Total Attachments: 5 source=2528948#page1.tif source=2528948#page2.tif source=2528948#page3.tif source=2528948#page4.tif source=2528948#page5.tif
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TRADEMARK COLLATERAL AGREEMENT

This 3rd day of November, 2008, LEARNING CURVE INTERNATIONAL, INC., a Delaware corporation ("*Debtor*"), with its principal place of business and mailing address at 1111 W. 22nd Street, Oak Brook, Illinois 60523, in consideration of ten dollars (\$10.00) and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, assigns, mortgages and pledges to BANK OF MONTREAL, a Canadian chartered bank acting through its Chicago branch ("*BMO*") with its mailing address at 115 South LaSalle Street, Chicago, Illinois 60603, acting as administrative agent hereunder defined for the Secured Creditors defined in that certain Security Agreement hereinafter defined (BMO acting as such administrative agent and any successor or successors to BMO acting in such capacity being hereinafter referred to as "*Agent*"), and grants to Agent a continuing security interest in, the following property:

(i) Each trademark, trademark registration and trademark application listed on Schedule A-1 hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, trademark registration and trademark application; and

(ii) Each trademark license listed on Schedule A-2 hereto and all royalties and other sums due or to become due under or in respect of each such trademark license, together with the right to sue for and collect all such royalties and other sums; and

(iii) All proceeds of the foregoing, including without limitation any claim by Debtor against third parties for damages by reason of past, present or future infringement of any trademark or trademark registration listed on Schedule A-1 hereto or of any trademark licensed under a trademark license listed on Schedule A-2 or by reason of injury to the goodwill associated with any such trademark, trademark registration or trademark license, in each case together with the right to sue for and collect said damages;

to secure performance of all Secured Obligations of Debtor as set out in that certain Security Agreement bearing even date herewith between Debtor, certain affiliates of Debtor and the Agent, as the same may be amended, modified, supplemented or restated from time to time (the "*Security Agreement*").

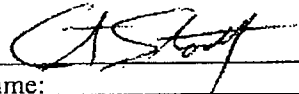
Notwithstanding anything herein to the contrary, this Trademark Collateral Agreement shall not operate as a sale, transfer, conveyance or other assignment to Agent of any applications by Debtor for a Trademark based on an intent to use the same if and so long as such application is pending without a Statement of Use having been filed and accepted (such pending applications which are based on intent to use being hereinafter referred to collectively as "*Intent-To-Use Applications*"), but rather, if and so long as Debtor's Intent-To-Use Application is pending without a Statement of Use having been filed and accepted, then this Trademark Collateral Agreement shall operate only to create a security interest for collateral purposes in favor of Agent on such Intent-To-Use Application as collateral security for the Obligations. When a

Statement of Use is filed and accepted by the Trademark Office, then that application shall cease to be partly exempted from this Agreement.

Debtor does hereby further acknowledge and affirm that the rights and remedies of Agent with respect to the assignment, mortgage, pledge and security interest in the trademarks, trademark registrations, trademark applications and trademark licenses made and granted hereby are more fully set forth in the Security Agreement.

IN WITNESS WHEREOF, Debtor has caused this Trademark Collateral Agreement to be duly executed as of the date and year last above written.

LEARNING CURVE INTERNATIONAL, INC.

By 
Name: _____
Its: CEO

Accepted and agreed to at Chicago, Illinois, as of the day and year last above written.

BANK OF MONTREAL, as administrative agent

By _____
Name: _____
Its: _____

Statement of Use is filed and accepted by the Trademark Office, then that application shall cease to be partly exempted from this Agreement.

Debtor does hereby further acknowledge and affirm that the rights and remedies of Agent with respect to the assignment, mortgage, pledge and security interest in the trademarks, trademark registrations, trademark applications and trademark licenses made and granted hereby are more fully set forth in the Security Agreement.


IN WITNESS WHEREOF, Debtor has caused this Trademark Collateral Agreement to be duly executed as of the date and year last above written.

LEARNING CURVE INTERNATIONAL, INC.

By _____
Name: _____
Its: _____

Accepted and agreed to at Chicago, Illinois, as of the day and year last above written.

BANK OF MONTREAL, as administrative agent

By  _____
Name: Paul R. Feaser III
Its: Vice President

**SCHEDULE A-1
TO TRADEMARK COLLATERAL AGREEMENT**

**REGISTERED TRADEMARKS
AND TRADEMARK APPLICATIONS**

FEDERAL TRADEMARK REGISTRATIONS

TRADEMARK	REGISTRATION/ APPLICATION NUMBER	STATUS	OWNER	COUNTRY
INFANT DEVELOPMENT SYSTEM	2,037,967	Registered 2/11/1997	Learning Curve International, Inc.	United States
LEARNING CURVE (color --stylized with shooting star design)	2,776,198	Registered 10/21/2003	Learning Curve International, Inc.	United States
LEARNING CURVE (color --stylized with shooting star design)	2,832,399	Registered 4/13/2004	Learning Curve International, Inc.	United States
LEARNING CURVE (color --stylized with shooting star design)	2,836,823	Registered 4/27/2004	Learning Curve International, Inc.	United States
LEARNING CURVE (color --stylized with shooting star design)	2,782,397	Registered 11/11/2003	Learning Curve International, Inc.	United States
LEARNING CURVE (b&w --stylized with shooting star design)	2,806,952	Registered 1/20/2004	Learning Curve International, Inc.	United States
LEARNING CURVE (b&w --stylized with shooting star design)	2,828,224	Registered 3/30/2004	Learning Curve International, Inc.	United States
LEARNING CURVE (b&w --stylized with shooting star design)	2,995,465	Registered 11/13/2005	Learning Curve International, Inc.	United States

**SCHEDULE A-2
TO TRADEMARK COLLATERAL AGREEMENT**

TRADEMARK LICENSES

NONE