Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** NATURE OF CONVEYANCE: SECURITY INTEREST

## **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Universal Trailer Corporation Horse/Livestock Group		01/21/2009	CORPORATION: DELAWARE

### **RECEIVING PARTY DATA**

Name:	CP II UTC LLC	
Street Address:	30 Rockefeller Plaza	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10020	
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE	

# PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	2444011	EVENT
Registration Number: 2282862 XS		XS EXISS ALUMINUM TRAILERS
Registration Number:	2003036	EXISS

#### **CORRESPONDENCE DATA**

900125288

Fax Number: (212)492-0562

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

2123733562 Phone:

menakaplan@paulweiss.com, hranucci@paulweiss.com Email:

Correspondent Name: Menachem Kaplan

Address Line 1: 1285 Avenue of the Americas

Address Line 2: c/o Paul, Weiss, LLP

Address Line 4: New York, NEW YORK 10019-6064

ATTORNEY DOCKET NUMBER: 17942-013

NAME OF SUBMITTER: Menachem Kaplan

TRADEMARK

REEL: 003922 FRAME: 0735

Signature:	/Menachem Kaplan/			
Date:	01/22/2009			
Total Attachments: 4 source=Universal Trailer Corp H_L TM#page1.tif source=Universal Trailer Corp H_L TM#page2.tif source=Universal Trailer Corp H_L TM#page3.tif source=Universal Trailer Corp H_L TM#page4.tif				

# ASSIGNMENT FOR SECURITY

WHEREAS, Universal Trailer Corporation Horse/Livestock Group (the "<u>Assignor</u>") has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the annexed Schedule 1A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "<u>Trademarks</u>");

WHEREAS, the Assignor, has entered into a Junior Lien Security Agreement, dated January 21, 2009 (as the same has been and may hereafter be amended, restated, supplemented or otherwise modified from time to time in accordance with its terms, the "Security Agreement"), in favor of CP II UTC LLC, in its capacity as Collateral Agent for certain agents and certain lenders (the "Assignee");

WHEREAS, pursuant to the Security Agreement, the Assignor has assigned to the Assignee and granted to the Assignee for the benefit of the lenders a continuing security interest in all right, title and interest of the Assignor in, to and under the Trademarks, together with, among other things, the good-will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Liabilities (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor does hereby pledge, convey, sell, assign, transfer and set over unto the Assignee and grants to the Assignee for the benefit of the lenders a continuing security interest in the Collateral to secure the prompt payment, performance and for the benefit of the lenders observance of the Liabilities.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

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IN WITNESS WHEREOF, the Assignor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of January 21, 2009.

**GRANTOR:** 

UNIVERSAL TRAILER

**CORPORATION HORSE/LIVESTOCK** 

GROUP, a Delaware corporation

Name:

Title

nairmen and Chief Executive

[Signature Page to Assignment for Security – Trademarks (Universal Trailer Corporation Horse/Livestock Group)]

### ACKNOWLEDGED AND AGREED:

# **COLLATERAL AGENT:**

CP II UTC LLC, as Collateral Agent

By: Corporate Pariners II Limited, its sole member

By:

Name: Paul J. Zepf

Title: Managing Principal

[Signature Page to Assignment for Security - Trademarks (Universal Trailer Corporation Horse/Livestock Group)]

# SCHEDULE 1A TO ASSIGNMENT FOR SECURITY

# **Trademarks and Trademark Applications**

Owned by Universal Trailer Corporation Horse/Livestock Group

Trademark	Reg. No.	Reg. Date	Current Owner
EVENT	2,444,011	4/17/01	Universal Trailer Corporation
			Horse/Livestock Group
XS EXISS ALUMINUM	2,282,862	10/5/99	Universal Trailer Corporation
TRAILERS and Design			Horse/Livestock Group
EXISS	2,003,036	9/24/96	Universal Trailer Corporation
			Horse/Livestock Group

Doc#: US1:5475311v3

**RECORDED: 01/22/2009**