

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
UNIVERSAL TRAILER CORPORATION HORSE/LIVESTOCK GROUP		01/21/2009	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	DYMAS FUNDING COMPANY, LLC, AS COLLATERAL AGENT		
Street Address:	ONE NORTH FRANKLIN		
Internal Address:	SUITE 3500		
City:	CHICAGO		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	2444011	EVENT	
Registration Number:	2282862	XS EXISS ALUMINUM TRAILERS	
Registration Number:	2003036	EXISS	
CORRESPONDENCE DATA			
Fax Number:	(312)577-8756		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	312-577-8348		
Email:	cheryle.stone@kattenlaw.com		
Correspondent Name:	Cheryle Stone c/o Katten Muchin Rosenman		
Address Line 1:	525 WEST MONROE STREET		
Address Line 2:	SUITE 1900		
Address Line 4:	CHICAGO, ILLINOIS 60661		
ATTORNEY DOCKET NUMBER:	215577-00007		

CH \$90.00 2444011

NAME OF SUBMITTER:	Cheryle A. Stone
Signature:	/Cheryle A. Stone/
Date:	01/26/2009
Total Attachments: 4 source=Trademark - UTC Horse-Livestock to Dymas#page1.tif source=Trademark - UTC Horse-Livestock to Dymas#page2.tif source=Trademark - UTC Horse-Livestock to Dymas#page3.tif source=Trademark - UTC Horse-Livestock to Dymas#page4.tif	

ASSIGNMENT FOR SECURITY

WHEREAS, Universal Trailer Corporation Horse/Livestock Group (the “Assignor”) has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the annexed Schedule 1A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the “Trademarks”);

WHEREAS, the Assignor, has entered into that certain Second Amended and Restated Security Agreement, dated as of October 27, 2006 (as the same has been and may hereafter be amended, restated, supplemented or otherwise modified from time to time in accordance with its terms, the “Security Agreement”), in favor of Dymas Funding Company, LLC, in its capacity as Collateral Agent for certain agents and certain lenders (the “Assignee”);

WHEREAS, pursuant to the Security Agreement, the Assignor has assigned to the Assignee and granted to the Assignee for the benefit of the lenders a continuing security interest in all right, title and interest of the Assignor in, to and under the Trademarks, together with, among other things, the good-will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the “Collateral”), to secure the payment, performance and observance of the Liabilities (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor does hereby pledge, convey, sell, assign, transfer and set over unto the Assignee and grants to the Assignee for the benefit of the lenders a continuing security interest in the Collateral to secure the prompt payment, performance and for the benefit of the lenders observance of the Liabilities.


The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

[Remainder of Page Intentionally Left Blank; Signature Page Follows]

IN WITNESS WHEREOF, the Assignor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of January 21, 2009.

GRANTOR:

UNIVERSAL TRAILER CORPORATION
HORSE/LIVESTOCK GROUP, a Delaware
corporation

By: 
Name: Thomas W. Frey
Title: Chairman & Chief Executive Officer

ACKNOWLEDGED AND AGREED:

COLLATERAL AGENT:

DYMAS FUNDING COMPANY, LLC,
as Collateral Agent

By: Dymas Capital Management Company, LLC,
its Manager

By: _____
Name: _____
Title: _____

IN WITNESS WHEREOF, the Assignor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of January 21, 2009.

GRANTOR:

UNIVERSAL TRAILER CORPORATION
HORSE/LIVESTOCK GROUP, a Delaware
corporation


By: _____
Name: _____
Title: _____

ACKNOWLEDGED AND AGREED:

COLLATERAL AGENT:

DYMAS FUNDING COMPANY, LLC,
as Collateral Agent

By: Dymas Capital Management Company, LLC,
its Manager

By: 
Name: KENNETH B. LEONARD
Title: MANAGING DIRECTOR

SCHEDULE 1A TO ASSIGNMENT FOR SECURITY

Trademarks and Trademark Applications

Owned by Universal Trailer Corporation Horse/Livestock Group

Trademark	Reg. No.	Reg. Date	Current Owner
EVENT	2,444,011	4/17/01	Universal Trailer Corporation Horse/Livestock Group
XS EXISS ALUMINUM TRAILERS and Design	2,282,862	10/5/99	Universal Trailer Corporation Horse/Livestock Group
EXISS	2,003,036	9/24/96	Universal Trailer Corporation Horse/Livestock Group