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U.S. DEPARTMENT OF COMMERCE
United States Patent and Trademark Office

RECORDATION FORM COVER SHEET
TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

RECORDED AS OF 1/6/09

1. Name of conveying party(ies):
**GORDON & FERGUSON INC
 CAPITAL FACTORS LLC**

Individual(s) Association
 General Partnership Limited Partnership
 Corporation- State: NY
 Other _____

Citizenship (see guidelines) _____
 Additional names of conveying parties attached? Yes No

2. Name and address of receiving party(ies)
 Additional names, addresses, or citizenship attached? Yes No

Name: **MILLENNIA CONCEPTS INC**
 Internal Address: _____
 Street Address: **180 E. PEARLSON ST #405**
 City: **CHICAGO**
 State: **IL**
 Country: **USA** Zip **60611**

Association Citizenship _____
 General Partnership Citizenship _____
 Limited Partnership Citizenship _____
 Corporation Citizenship IL
 Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
 (Designations must be a separate document from assignment)

3. Nature of conveyance (Execution Date(s) :
 Execution Date(s) 1/5/09

Assignment Merger
 Security Agreement Change of Name
 Other _____

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) 74285662
 B. Trademark Registration No.(s) 2002041

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):
FORMAT FILED JUNE 17, 1992

5. Name & address of party to whom correspondence concerning document should be mailed:
 Name: **BRUCE MERTZ**
 Internal Address: **180 E. PEARLSON ST**
AP SUITE 405
 Street Address: _____
 City: **CHICAGO**
 State: **IL** Zip: **60611**
 Phone Number: **312 494-9580**
 Fax Number: **312 642-9811**
 Email Address: **BRUCEM@ADL.COM**

6. Total number of applications and registrations involved: 1

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$40.00

Authorized to be charged by credit card
 Authorized to be charged to deposit account
 Enclosed

8. Payment Information:

a. Credit Card Last 4 Numbers 8869
 Expiration Date 01/09

b. Deposit Account Number _____
 Authorized User Name BRUCEMERTZ

9. Signature: [Signature] DECEMBER 16, 2008
 Signature Date

BRUCE MERTZ CEO
 Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 3

OP \$40.00 2002041

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

ASSIGNMENT OF TRADEMARK

WHEREAS, Gordon and Ferguson Inc. is the Owner and Capital Business Credit LLC is a lienholder of the mark "FORMAT" under trademark application number 74285622 and trademark registration number 2002041 and wish to assign said mark to Millenia Concepts Inc., said Owner and lienholder hereby:

ASSIGN to Millenia Concepts Inc., 180 East Pearson Street, Suite 4105, Chicago, IL 60011, all of the rights, title, and interest of Gordon and Ferguson Inc. and of Capital Business Credit LLC in the trademark "FORMAT" which Gordon and Ferguson Inc. and Capital Business Credit LLC have anywhere in the world, including the mark registered under application number 74285622 and trademark registration number 2002041, such assignment being conveyed "as is" and where is without any warranties and representations of any kind.

Address of the Assignor: 58 West 40th Street, New York, NY 10018

Address of Assignee: 180 East Pearson Street, Suite 4105, Chicago, IL 60011

Mark Assigned: FORMAT


United States Patent and Trademark Application Number: 74285622

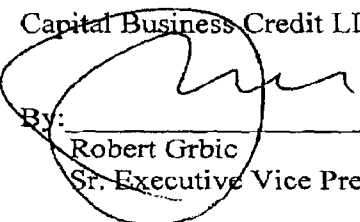
United States Patent and Trademark Registration Number: 2002041

The undersigned being duly authorized by their respective companies state that the Assignor and present registrant has adopted and used in the Assignor's business the mark, FORMAT and that the Assignor assigns, for good and valuable consideration, all right, title and interest in said mark to Assignee. The undersigned are officers of their respective companies and are authorized to execute this agreement on behalf of their respective company.

Gordon and Ferguson, Inc.

Capital Business Credit LLC

By:  _____ LS
Paul Petrov
Chief Restructuring Officer

 _____ LS
Robert Grbic
Sr. Executive Vice President