## Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT

SECURITY INTEREST NATURE OF CONVEYANCE:

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Bellezza Products, LLC	01/	01/29/2009 II	LIMITED LIABILITY
			COMPANY: VIRGINIA

### **RECEIVING PARTY DATA**

Name:	Harbert Mezzanine Partners II SBIC, L.P.		
Street Address:	618 Church Street, Suite 500		
City:	Nashville		
State/Country:	TENNESSEE		
Postal Code:	37219		
Entity Type:	LIMITED PARTNERSHIP: DELAWARE		

### PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark	
Serial Number:	77561590	HYDROLYZE	
Registration Number:	3312417	HYDROXATONE	
Registration Number:	3314494	HYDROLYZEH UNDER EYE TREATMENT	

#### **CORRESPONDENCE DATA**

Fax Number: (423)785-8480

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

4237858295 Phone:

Email: pliner@millermartin.com

Correspondent Name: Patricia P. Liner Address Line 1: 832 Georgia Avenue

Address Line 2: Suite 1000 Volunteer Building

Address Line 4: Chattanooga, TENNESSEE 37402-2289

ATTORNEY DOCKET NUMBER: 17723-0015

NAME OF SUBMITTER: Patricia P. Liner

> TRADEMARK REEL: 003927 FRAME: 0526

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Signature:	/Patricia P. Liner/
Date:	01/30/2009
Total Attachments: 2 source=Bellezza_001#page1.tif source=Bellezza_001#page2.tif	

TRADEMARK REEL: 003927 FRAME: 0527 MEMORANDUM OF SECURITY AGREEMENT

(TRADEMARKS)

Pursuant to an Intellectual Property Security Agreement dated April 7, 2006, as amended

(the "Security Agreement"), Bellezza Products, L.L.C., a Virginia limited liability company (the

"Pledgor"), has granted to Harbert Mezzanine Partners II SBIC, L.P., a Delaware limited

partnership, as agent (the "Secured Party"), a continuing security interest in, and a continuing

lien upon, the Collateral (as that term is defined in the Security Agreement), including the

trademarks listed on the annexed Schedule 1, and all applications, registrations, renewals and

proceeds (including accounts receivable and royalties) thereof (the "Trademarks"), together with

the goodwill of the business connected with the use of and symbolized by the Trademarks. The

Secured Party's security interest in the Trademarks can be terminated only in accordance with

the terms of the Security Agreement.

Dated: January 29, 2009

BELLEZZA PRODUCTS, L.L.C.

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# Schedule 1

TRADEMARK			Owner 5	STATUS	REGISTRATION/SERIAL No.
Hydroxatone	,		Bellezza Products, L.L.C.	Registered	3312417
Hydrolyze			Bellezza Products, L.L.C.	Application	77561590
Hydrolyze Treatment	Under	Eye	Bellezza Products, L.L.C.	Registered	3314494

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TRADEMARK REEL: 003927 FRAME: 0529

RECORDED: 01/30/2009 RI