## Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Be Unlimited, Ltd.		12/19/2008	CORPORATION: NEBRASKA

#### **RECEIVING PARTY DATA**

Name:	General Nutrition Corporation	
Street Address:	300 Sixth Avenue	
City:	Pittsburgh	
State/Country:	PENNSYLVANIA	
Postal Code:	15222	
Entity Type:	CORPORATION: PENNSYLVANIA	

#### PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	3270700	BE VITALIZED

#### **CORRESPONDENCE DATA**

Fax Number: (804)698-2230

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 804-775-1166

Email: jpeyton@mcguirewoods.com

Correspondent Name: Janet P. Peyton
Address Line 1: 901 E. Cary Street

Address Line 4: Richmond, VIRGINIA 23219

NAME OF SUBMITTER:	Janet P. Peyton
Signature:	/Janet P. Peyton/
Date:	02/03/2009

Total Attachments: 7

source=Assignment Agreement#page1.tif

TRADEMARK REEL: 003929 FRAME: 0401

900126193

**JP** \$40.00 32707

source=Assignment Agreement#page2.tif source=Assignment Agreement#page3.tif source=Assignment Agreement#page4.tif source=Assignment Agreement#page5.tif source=Assignment Agreement#page6.tif source=Assignment Agreement#page7.tif

#### TRADEMARK ASSIGNMENT AND ASSUMPTION AGREEMENT

This TRADEMARK ASSIGNMENT AND ASSUMPTION AGREEMENT (this "Assignment") is made effective as of December 22, 2008 by and among Be Unlimited, Ltd., a Nebraska corporation ("Assignor"), and General Nutrition Corporation, a Pennsylvania corporation ("Assignee"). Capitalized terms used but not defined herein have the meanings given to them in the Purchase Agreement (defined below).

WHEREAS, this Assignment is being executed and delivered in connection with that certain Asset Purchase and Sale Agreement between Assignor, 338 Partners, LLC and Assignee, dated of even date herewith (the "Purchase Agreement"); and

WHEREAS, Assignor has agreed to sell, transfer, assign, convey, set over and deliver to Assignee, free and clear of all Encumbrances, all of Assignor's right, title and interest in and to the Marks, which are more fully described and identified in <u>Exhibit A</u>, attached hereto and incorporated herein by reference.

NOW THEREFORE, in consideration of the foregoing and the respective representations, warranties, covenants and agreements set forth herein, the receipt and sufficiency of which are acknowledged, the parties, intending to be legally bound, hereby agree as follows:

- 1. Assignor hereby irrevocably sells, transfers, assigns, conveys, sets over and delivers to Assignee, its successors and assigns, free and clear of all Encumbrances, all of Assignor's right, title, and interest of Assignor in and to the Marks, including, without limitation, Assignor's right to sue for and collect damages and other recoveries for past, present and future infringement thereof and the right to prosecute and maintain trademark applications and the registrations for the Marks.
- 2. The terms of this Assignment shall be binding upon, and inure to the benefit of and be enforceable by the respective successors and permitted assigns of the parties hereto.
- 3. Assignor, at no additional cost or consideration, shall execute and deliver, or cause to be executed and delivered, from time to time hereafter, upon request by Assignee, all such further documents and instruments, and shall do and perform all such acts, as may be reasonably necessary to give full effect to the intent of this Assignment.
- 4. This Assignment shall be governed by, and construed in accordance with the laws of the Commonwealth of Pennsylvania applicable to contracts to be performed therein, without regard to its rules on conflicts of laws.
- 5. In the event of any conflict or other inconsistency between this Assignment and any other document, the Assignment shall be the controlling document.

#### **EXECUTION VERSION**

6. Assignee shall be responsible for any and all costs and expenses associated with recording this Assignment with the applicable trademark office(s), if any.

(Signatures appear on the following page.)

2

EXECUTION VERSION

IN WITNESS WHEREOF, Assignor and Assignee have caused this TRADEMARK ASSIGNMENT AND ASSUMPTION AGREEMENT to be executed by their proper officers thereunto duly authorized as of the day and year first above written.

GENERAL NUTRITION CORPORATION

By: BUTH J YAOCHA Title: francut & Cano

BE UNLIMITED, LTD

Name Robin Gohsman
Title: President

State of Wisconsin
County of Wackersha

On this 19 day of Documber, 2008, before me, a Notary Public for the state and county aforesaid, personally appeared Robin Gohsman, known to me or satisfactorily proven to be the person whose name is subscribed to the foregoing instrument, who acknowledged that has she is the representative of Be Uni mited. 1.1d., duly authorized to execute, and has executed, the foregoing instrument on behalf of said entity for the purposes therein set forth, and that the same is its act and deed.

IN WITNESS WHEREOF, I hereunto set my hand and official seal.

OTAR, OTAR, OF WIS

Notary Public 8:22 2010

SIGNATURE PAGE TO TRADEN ARK ASSIGNMENT AND ASSUMPTION AGREEMENT

#### **EXECUTION VERSION**

## EXHIBIT A

## **MARKS**

(attached)

4



## Trademarks > Trademark Electronic Search System (TESS)

TESS was last updated on Sat Dec 6 04:09:46 EST 2008

REWUSER STRUCTSED FREE FORM BROWN tree SFARCH OG BOTTOM Logout Please logout when you are done to release system resources allocated for you.

### Record 1 out of 1

as done status LIA6 Status ( Use the "Back" button of the Internet Browser to return to TESS)



Word Mark

Goods and Services

IC 005. US 006 018 044 046 051 052. G & S: nutritional supplements, FIRST

USE: 20031015. FIRST USE IN COMMERCE: 20031015

**Mark Drawing** 

Code

(3) DESIGN PLUS WORDS, LETTERS, AND/OR NUMBERS

Design Search

Code

26.01.21 - Circles that are totally or partially shaded.

Serial Number

76570613

January 16, 2004

Filing Date

**Current Filing** 

Basis

1A

**Original Filing** 

Basis

1A

Published for Opposition

June 28, 2005

Registration Number

2996528

Registration Date September 20, 2005

Owner

(REGISTRANT) BE UNLIMITED LTD. CORPORATION NEBRASKA SUITE 202

338 N. MILWAUKEE ST. MILWAUKEE WISCONSIN 53202

Assignment Recorded

ASSIGNMENT RECORDED



## Trademarks > Trademark Electronic Search System (TESS)

TESS was last updated on Sat Dec 6 04:09:46 EST 2008

NOWN STATE STRUCTURED FIRE FORM BROWN, that SEARCH OG BORTOM Logout Please logout when you are done to release system resources allocated for you.

## Record 1 out of 1

LARR Status. ASSIGN Status FUR TTAB Status ( Use the "Back" button of the Internet Browser to return to TESS)

# be Powered

Word Mark

BE POWERED

Goods and Services IC 005, US 006 018 044 046 051 062, G & S; nutritional supplements, FIRST

USE: 20031015. FIRST USE IN COMMERCE: 20031015

Standard Characters

Claimed

Mark Drawing Code (4) STANDARD CHARACTER MARK

Serial Number

76600448

Filing Date

July 2, 2004

Current Filing Basis 1A Original Filing Basis 1A

Published for

Opposition

November 1, 2005

Registration Number 3047813

Registration Date

January 24, 2006

Owner

(REGISTRANT) Be Unlimited Ltd. CORPORATION NEBRASKA 338 North

Milwaukee Street, Suite 202 Milwaukee WISCONSIN 53202

Attorney of Record

Jeffrey A. Silver

Type of Mark

TRADEMARK

Register

**PRINCIPAL** 

Live/Dead Indicator LIVE



## Trademarks > Trademark Electronic Search System (TESS)

TESS was last updated on Sat Dec 6 04:09:46 EST 2008

THE LIST STREETHED FREE FORM BOWN IN SEARCH OG BOTTOM Logout Please logout when you are done to release system resources allocated for you.

## Record 1 out of 1

LLAB Status LARR Status ASSIGN Status HBR 'Use the "Back" button of the Internet Browser to return to TESS)

# Vitalized

**Word Mark** 

**BE VITALIZED** 

Goods and Services IC 005. US 006 018 044 046 051 052. G & S: nutritional supplements. FIRST

USE: 20031015. FIRST USE IN COMMERCE: 20031015

Standard Characters

Claimed

Mark Drawing Code

(4) STANDARD CHARACTER MARK

Serial Number

Filing Date July 2, 2004

Current Filing Basis 1A

Original Filing Basis 1A

Published for

Opposition

May 15, 2007

76600449

Registration Number 3270700

Registration Date

July 31, 2007

Owner

(REGISTRANT) Be Unlimited Ltd. CORPORATION NEBRASKA 338 North

Milwaukee Street, Suite 202 Milwaukee WISCONSIN 53202

Attorney of Record

JEFFREY A. SILVER

Type of Mark

TRADEMARK

Register

**RECORDED: 02/03/2009** 

Live/Dead Indicator LIVE

**PRINCIPAL** 

NEW USER STRUCTURED FREE FORM BROWN LINES SEARCH OG TOP HELP

| HOME | SITE INDEX | SEARCH | BUSINESS | HELP | PRIVACY POLICY