# Electronic Version v1.1 Stylesheet Version v1.1

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Marquette Transportation Company, LLC		02/05/2009	CORPORATION: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	Wachovia Bank, National Association as Administrative Agent
Street Address:	201 So College Street
Internal Address:	Charlotte Plaza CP-8
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28288-0680
Entity Type:	Association: UNITED STATES

#### PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Serial Number:	77610805	

#### **CORRESPONDENCE DATA**

Fax Number: (202)408-3141

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 800-927-9801 x2348
Email: jpaterso@cscinfo.com

Correspondent Name: Corporation Service Company

Address Line 1: 1090 Vermont Avenue NW, Suite 430

Address Line 2: Attn: Jean Paterson

Address Line 4: Washington, DISTRICT OF COLUMBIA 20005

ATTORNEY DOCKET NUMBER: 88395-005

NAME OF SUBMITTER: Jean Paterson

Signature: /Jean Paterson/

TRADEMARK

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Date:	02/11/2009
Total Attachments: 6	
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RECORDATION FORM COVER SHEET TRADEMARKS ONLY				
To the Director of the U. S. Patent and Trademark Office: Pleas	se record the attached documents or the new address(es) below.			
Name of conveying party(ies):     Marquette Transportation Company, LLC	2. Name and address of receiving party(ies)  Additional names, addresses, or citizenship attached?  ✓ Yes  ✓ No			
☐ Individual(s) ☐ Association   ☐ General Partnership ☐ Limited Partnership   ☒ Corporation- State: Delaware, USA   ☐ Other   Citizenship (see guidelines)   Additional names of conveying parties attached? ☐ Yes ☒ No.   3. Nature of conveyance )/Execution Date(s):   Execution Date(s) February 5, 2009   ☐ Assignment ☐ Merger   ☒ Security Agreement ☐ Change of Name   ☐ Other ☐ Other	Name: Wachovia Bank, National Association, as Internal Address: Administrative Agent Street Address: City: Charlotte State: North Carolina Country: USA Zip: 28288-0680			
4. Application number(s) or registration number(s) and A. Trademark Application No.(s) 77/610,805  C. Identification or Description of Trademark(s) (and Filing	d identification or description of the Trademark.  B. Trademark Registration No.(s)  N/A  Additional sheet(s) attached?   Yes   No			
5. Name & address of party to whom correspondence concerning document should be mailed:  Name: Sakina Karkat	6. Total number of applications and registrations involved:			
Internal Address:	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$			
Street Address: 80 Pine Street	Authorized to be charged to deposit account Enclosed			
City: New York	8. Payment Information:			
State: <sub>NY</sub> Zip: <sub>10005</sub>				
Phone Number: 212.701.3365  Fax Number: 212.378.2730  Email Address: skarkat@cabill com	Deposit Account NumberAuthorized User Name			
9. Signature: Signature	February 10, 2009			
Sakina Karkat  Name of Person Signing	Total number of pages including cover sheet, attachments, and document:  6			

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

## **Trademark Security Agreement**

This Trademark Security Agreement, dated as of February 2, 2009, is by MARQUETTE TRANSPORTATION COMPANY, LLC (the "Grantor"), in favor of WACHOVIA BANK, NATIONAL ASSOCIATION, in its capacity as administrative agent pursuant to the Credit Agreement (in such capacity, the "Administrative Agent").

#### WITNESSETH:

WHEREAS, the Grantor is a party to a Collateral Agreement dated as of March 21, 2007 (as amended, restated, supplemented or otherwise modified from time to time, the "Collateral Agreement") in favor of the Administrative Agent pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby agrees with the Administrative Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, capitalized terms used herein have the meaning given to them in the Collateral Agreement.

- SECTION 2. Grant of Security Interest in Trademark Collateral. The Grantor hereby grants, pledges and collaterally assigns to the Administrative Agent, for the benefit of the Secured Parties, a security interest in all of such Grantor's right, title and interest in all the following Collateral of the Grantor:
- (a) Trademarks of the Grantor, of which registered Trademarks and Trademark applications, as of the date hereof, are listed on Schedule I attached hereto;
- (b) all goodwill of the Grantor connected with the use of and symbolized by such Trademarks; and
- (c) all Proceeds of any and all of the foregoing (other than Excluded Property).

SECTION 3. Collateral Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Collateral Agreement and Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Collateral Agreement, the provisions of the Collateral Agreement shall control.

SECTION 4. <u>Termination</u>. Upon the payment in full of the Obligations and termination of the Collateral Agreement, the Administrative Agent shall execute, acknowledge, and deliver to the Grantor an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest, as applicable, in the Trademarks and related goodwill under this Trademark Security Agreement.

SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts.

[signature page follows]

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

MARQUETTE TRANSPORTATION COMPANY, LLC,

as Grantor

3y:

Nam

[Trademark Security Agreement]

Accepted and Agreed:

WACHOVIA BANK, NATIONAL ASSOCIATION, as Administrative/Agent

By:

Title: Que in

[Trademark Security Agreement]

### SCHEDULE I

to

# TRADEMARK SECURITY AGREEMENT TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

Trademark Registrations:

None.

Trademark Applications:

OWNER	APPLICATION NUMBER	TRADEMARK	JURISDICTION
Marquette Transportation Company, LLC	77/610,805	Miscellaneous Design	United States

TRADEMARK REEL: 003934 FRAME: 0165

**RECORDED: 02/11/2009**