TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

| SUBMISSION TYPE: | NEW ASSIGNMENT |
|-----------------------|--|
| NATURE OF CONVEYANCE: | ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|-------------------|----------|----------------|-----------------------|
| World Yacht, Inc. | | 02/17/2009 | CORPORATION: NEW YORK |

RECEIVING PARTY DATA

| Name: | World Yacht, L.L.C. | |
|-----------------|---------------------------|--|
| Street Address: | Pier 81, West 41st Street | |
| City: | New York | |
| State/Country: | NEW YORK | |
| Postal Code: | 10036 | |
| Entity Type: | LTD LIAB JT ST CO: | |

PROPERTY NUMBERS Total: 1

| Property Type | Number | Word Mark |
|----------------------|---------|--|
| Registration Number: | 2688141 | WORLD YACHT NEW YORK'S PREMIER DINING CRUISE |

CORRESPONDENCE DATA

Fax Number: (212)806-2560

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 212-806-5400

Email: tm@stroock.com

Correspondent Name: Joseph Diamante

Address Line 1: 180 Maiden Lane

Address Line 2: Stroock & Stroock & Lavan LLP

Address Line 4: New York, NEW YORK 10038-4982

| ATTORNEY DOCKET NUMBER: | 002177/0039 | |
|-------------------------|-------------------|--|
| NAME OF SUBMITTER: | Joseph Diamante | |
| Signature: | /joseph diamante/ | |
| Date: | 02/18/2009 | |

TRADEMARK

REEL: 003937 FRAME: 0665

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Total Attachments: 2 source=Assignment World Yacht Inc to World Yacht LLC#page1.tif source=Assignment World Yacht Inc to World Yacht LLC#page2.tif

TRADEMARK REEL: 003937 FRAME: 0666 TRADEMARK ASSIGNMENT

WHEREAS, World Yacht, Inc., having its principal place of business at Pier 81,

West 41st Street, New York, New York 10036 (hereinafter referred to as "ASSIGNOR"), is the

owner of the trademark and the record owner of Trademark Registration No. 2,688,141 for the

mark WORLD YACHT NEW YORK'S PREMIER DINING CRUISE & Design (hereinafter

referred to as the "TRADEMARK"); and

WHEREAS, World Yacht, L.L.C., having its principal place of business at Pier

81, West 41st Street, New York 10036 (hereinafter referred to as "ASSIGNEE"), did acquire all

of the right, title and interest of ASSIGNOR in, to and under the TRADEMARK, together with

the portion of the goodwill of the business associated with the TRADEMARK:

NOW THEREFORE, for good and valuable consideration by it received, the said

ASSIGNOR confirms that as of March 31, 2004, it had sold, assigned and set over unto the said

ASSIGNEE, all its right, title and interest in and to the TRADEMARK and the registration

relating thereto, together with the goodwill of the business associated with the TRADEMARK,

with the intent that such TRADEMARK and registration shall be fully vested in the said

ASSIGNEE, its successors and assigns; and

ASSIGNOR acknowledges that upon execution of this Assignment, ASSIGNEE

shall be the exclusive owner of the TRADEMARK and the portion of the goodwill associated

therewith; and

ASSIGNOR did also hereby sell assign, transfer and set over unto ASSIGNEE, its

successors, legal representatives and assigns, all claims for damages by reason of past

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TRADEMARK REEL: 003937 FRAME: 0667 infringement of the TRADEMARK, the right to sue for and collect the same for its own use and enjoyment and for the use and enjoyment of its successors, assigns or other legal representatives; and

ASSIGNOR further authorizes the Commissioner of Patents and Trademarks of the United States, and any official of any country foreign to the United States, whose duty it is to record trademark registrations, applications and title thereto, to record the TRADEMARK and title thereto as the property of the ASSIGNEE, its successors, legal representatives and assigns in accordance with the terms of this instrument; and

IN WITNESS WHEREOF, the parties have hereunto executed this instrument under the hands of their proper officers duly authorized in that behalf.

WORLD YACHT, INC.

Dated: 2 /7 , 2009

Name: Robert Maher

Title: Secretary

WORLD YACHT, LLC

Dated: $\frac{1}{2} \cdot \frac{1}{2}$, 2009

Name: Robert Maher

Title: President and CEO

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RECORDED: 02/18/2009

TRADEMARK REEL: 003937 FRAME: 0668