Electronic Version v1.1 Stylesheet Version v1.1

| SUBMISSION TYPE: | NEW ASSIGNMENT |
|-----------------------|--|
| NATURE OF CONVEYANCE: | Termination and Release of Security Interest in Trademarks |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|--|----------|----------------|--|
| JPMorgan Chase Bank, N.A., as First Lien Collateral Agent | | 103/05/2009 | National Banking Association: UNITED STATES |

RECEIVING PARTY DATA

| Name: | Sleep Innovations, Inc. | |
|-----------------|-------------------------|--|
| Street Address: | 187 Monmouth Parkway | |
| City: | West Long Branch | |
| State/Country: | NEW JERSEY | |
| Postal Code: | 07764 | |
| Entity Type: | CORPORATION: NEW JERSEY | |

PROPERTY NUMBERS Total: 91

| Number | Word Mark |
|----------|--|
| 76577667 | COMFORT GEL |
| 2471859 | ABSOLUTE COMFORT SYSTEM |
| 2716056 | B'COOL IN SCHOOL |
| 2588932 | BEACH INNOVATIONS |
| 2437669 | BEACH PILL-O |
| 2805167 | BED IN A BOX |
| 2598671 | COMFORT UNIVERSITY |
| 2798886 | COMFORT, PURE AND SIMPLE |
| 2700768 | CONFIDANT |
| 2449890 | DINO DREAMS |
| 2553247 | DREAM PILLOW |
| 2591894 | DREAMTEK |
| 2702787 | DREAMTOP |
| 2801133 | HUGGY TRADEMARK |
| | 76577667 2471859 2716056 2588932 2437669 2805167 2598671 2798886 2700768 2449890 2553247 2591894 2702787 |

REEL: 003949 FRAME: 0947

900129036

| Registration Number: | 2383898 | HUGGY |
|----------------------|----------|-------------------------------------|
| Registration Number: | 2635863 | INNOVA-TEX |
| Registration Number: | 2354111 | MEGACRATE |
| Registration Number: | 2486472 | NOVAFORM |
| Registration Number: | 2802942 | NOVASOMA |
| Registration Number: | 2602530 | PERSONAL EXPRESSIONS |
| Registration Number: | 2669002 | PERSONAL EXPRESSIONS |
| Registration Number: | 2839530 | PLUSH SUPREME |
| Registration Number: | 2801132 | SENSUS |
| Registration Number: | 2213871 | SLEEP INNOVATIONS |
| Registration Number: | 2640891 | TEMPSOMA |
| Registration Number: | 2801131 | THE COMFORT SECRET |
| Registration Number: | 2840894 | THE DIFFERENCE IS UNDENIABLE |
| Registration Number: | 2784622 | THE SCIENCE OF COMFORT |
| Registration Number: | 2523215 | ULTIMATE SATEEN |
| Registration Number: | 2293137 | WE PUT THE COMFORT BACK IN YOUR BED |
| Registration Number: | 2803315 | WE'VE FOUND THE SECRET |
| Serial Number: | 78958824 | COMFÔRT |
| Serial Number: | 78958908 | COMFORT IS EVERYTHING |
| Serial Number: | 77023696 | COMFORT PLUS |
| Serial Number: | 77009063 | COMFORTLUXE |
| Serial Number: | 78835372 | COOLBREEZE |
| Serial Number: | 77018551 | DREAM MATTRESS |
| Serial Number: | 78866942 | FEEL THE LOVE |
| Serial Number: | 78958621 | FINE FOUNDATIONS |
| Serial Number: | 78958758 | MEMORY FOAM SYSTEM |
| Serial Number: | 78866915 | SENSUOUS SLEEP |
| Serial Number: | 78866770 | SLEEP ASSURED |
| Serial Number: | 78832325 | SLEEPWALKERS BY SLEEP INNOVATIONS |
| Serial Number: | 78866831 | THE ART OF DREAMS |
| Serial Number: | 78866900 | THE ART OF SLEEP |
| Serial Number: | 78866974 | TURNING SLEEP UPSIDE DOWN |
| Serial Number: | 77066062 | VENUS & MARS |
| Serial Number: | 77066064 | VENUS & MARS |
| Serial Number: | 78928211 | QUICK RESPONSE |

REEL: 003949 FRAME: 0948

| Serial Number: | 78798339 | HEALTHY SLEEPER |
|----------------------|----------|---------------------------|
| Serial Number: | 78798371 | HEALTHY SLEEPER |
| Serial Number: | 78618285 | KOOLCOMFORT |
| Serial Number: | 78571587 | KOOLREST |
| Serial Number: | 78865106 | KOOL IMPRESSIONS |
| Registration Number: | 2027093 | BIG COMFORT |
| Registration Number: | 3194068 | DREAMAWAY |
| Registration Number: | 3168814 | KOOLCOMFORT |
| Registration Number: | 2198360 | LURA-TEX |
| Registration Number: | 2140886 | MEMORY-FLEX |
| Registration Number: | 1437318 | MIRA-FOAM |
| Registration Number: | 2709796 | ОРТІМА |
| Registration Number: | 3000468 | TOUCH OF COMFORT |
| Serial Number: | 77293509 | NUTRATEMP |
| Serial Number: | 77369951 | ACELLA-FLEX |
| Registration Number: | 3137309 | BODIPEDIC |
| Serial Number: | 77431554 | BODIPEDIC |
| Registration Number: | 2841062 | BODIPEDIC |
| Registration Number: | 3407309 | COMFÔRT |
| Serial Number: | 77383539 | COOLREST |
| Serial Number: | 77227863 | ECOREST MEMORY FOAM |
| Serial Number: | 77460256 | ECOTEMP |
| Serial Number: | 77298753 | EURO DREAM ESCAPE |
| Serial Number: | 77259457 | IBODIPEDIC |
| Serial Number: | 77259166 | IFOAM |
| Serial Number: | 77259191 | IMATTRESS |
| Serial Number: | 77330859 | INFINITE COMFORT MATTRESS |
| Serial Number: | 77364171 | INFINITE RESPONSE |
| Serial Number: | 77259452 | INOVAFORM |
| Serial Number: | 77259176 | IPEDIC |
| Serial Number: | 77259441 | IRELAX |
| Serial Number: | 77259616 | ITEMPSOMA |
| Serial Number: | 77259209 | ITOPPER |
| Serial Number: | 77259428 | IVISCO |
| Serial Number: | 77398189 | NATURAL IMPRESSIONS |
| | | TRADEMARK |

REEL: 003949 FRAME: 0949

| Serial Number: | 77479510 | NOVAFORM BY SLEEP INNOVATIONS COMFORT ROYALE |
|----------------|----------|--|
| Serial Number: | 77332094 | NOVAFORM GRANDE ELEGANCE |
| Serial Number: | 77253332 | NOVAFORM SELECT |
| Serial Number: | 77227841 | SLEEP INNOVATIONS DREAMLAND USA |
| Serial Number: | 77227856 | SLEEPWISE |
| Serial Number: | 77227854 | SLEEPWISE COLLECTION |
| Serial Number: | 77371171 | SRT |

CORRESPONDENCE DATA

Fax Number: (212)455-2502

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: (212) 455-7976

Email: ksolomon@stblaw.com
Correspondent Name: Mindy M. Lok, Esq.

Address Line 1: Simpson Thacher & Bartlett LLP

Address Line 2: 425 Lexington Avenue

Address Line 4: New York, NEW YORK 10017

| ATTORNEY DOCKET NUMBER: | 509600/0285 |
|-------------------------|--------------|
| NAME OF SUBMITTER: | Mindy M. Lok |
| Signature: | /ml/ |
| Date: | 03/11/2009 |

Total Attachments: 7

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TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

TERMINATION AND RELEASE dated as of March **5**, 2009, from JPMorgan Chase Bank, N.A., a national banking association, as First Lien Collateral Agent (the "Agent") for certain banks and other financial institutions (the "Lenders"), to Sleep Innovations, Inc., a New Jersey corporation with its principal place of business located at 187 Monmouth Parkway, West Long Branch, New Jersey (the "Borrower").

WITNESSETH:

WHEREAS, pursuant to the First Lien Guarantee and Collateral Agreement, dated as of April 3, 2007, made by the Grantors (as defined therein) in favor of the Agent (the "Collateral Agreement"), a security interest (the "Security Interest") was granted by the Grantors to the Agent in certain collateral, including the Trademark Collateral (as hereinafter defined);

WHEREAS, pursuant to that certain Grant of First Lien Security Interest in Trademark Rights dated as of April 3, 2007 and that certain Supplemental Grant of First Lien Security Interest in Trademark Rights dated as of July 11, 2008, between the Agent and Borrower (the "Security Agreements"), Borrower, by reference to the Collateral Agreement, reaffirmed its intent to grant a Security Interest to the Agent specifically in certain Trademark Collateral;

WHEREAS, the Security Agreements were recorded in the Trademark Division of the United States Patent and Trademark Office on April 12, 2007 at Reel 3521 and Frame 162, and on August 11, 2008 at Reel 3832 and Frame 421; and

WHEREAS, the Agent now desires to terminate and release the entirety of its Security Interest in the Trademark Collateral;

NOW, THEREFORE, for good and valuable consideration including the satisfaction of all obligations, indebtedness and liabilities secured by the Trademark Collateral pursuant to the Collateral Agreement, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Agent hereby states as follows:

- 1. <u>Definitions</u>: The term "Trademark Collateral," as used herein, shall mean all of the Grantors' right, title and interest of every kind and nature as of the date hereof in the Trademarks (including, without limitation, those items listed on Schedule A hereto). The term "Trademarks" shall have the meaning provided by reference in the Collateral Agreement.
- 2. <u>Release of Security Interest</u>: The Agent hereby terminates, releases and discharges its Security Interest in the Trademark Collateral, and any right, title or interest of the Agent in such Trademark Collateral shall hereby cease and become void.
- 3. <u>Further Assurances</u>: The Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the release of the Security Interest contemplated hereby.

IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

JPMORGAN CHASE BANK, N.A.

Name:

Stephanie Parker Executive Director

| STATE OF | Wen York |) | |
|----------|------------|-----|---|
| COUNTY O | F New York |) s | S |

On this 4th day of March, 2009, before me personally appeared Stephine For Ker to me known who, being by me duly sworn, did depose and say that he/she is Executed the foregoing instrument, and that he/she signed his/her name thereto pursuant to the authority granted by JPMorgan Chase Bank, N.A.

(Affix Seal Below)

MARGARITA ORTIZ
Notary Public, State of New York
Qualified in Bronx County
Reg. No. 010R6041062
My Commission Expires May 1, 20

SCHEDULE A

U.S. Trademark Registrations and Applications

| Application No. | Registration No. |
|-----------------|---|
| 76/577,667 | N/A |
| 75/436,471 | 2471859 |
| 75/882,645 | 2716056 |
| 75/696,070 | 2588932 |
| 75/587,359 | 2437669 |
| 75/824,871 | 2805167 |
| 75/882,646 | 2598671 |
| 76/416,568 | 2798886 |
| 75/882,648 | 2700768 |
| 75/696,351 | 2449890 |
| 75/705,822 | 2553247 |
| 75/490,476 | 2591894 |
| 75/490,477 | 2702787 |
| 76/416,972 | 2801133 |
| 75/516,292 | 2383898 |
| 75/705,820 | 2635863 |
| 75/527,164 | 2354111 |
| 75/436,427 | 2486472 |
| 76/263,284 | 2802942 |
| 76/170,654 | 2602530 |
| 76/385,080 | 2669002 |
| | 76/577,667 75/436,471 75/882,645 75/696,070 75/587,359 75/824,871 75/882,646 76/416,568 75/882,648 75/696,351 75/705,822 75/490,476 75/490,477 76/416,972 75/516,292 75/705,820 75/527,164 75/436,427 76/263,284 76/170,654 |

099999-0325-02424-NY01.2168038.1

| Trademark | Application No. | Registration No. |
|--|-----------------|------------------|
| PLUSH SUPREME | 76/416,563 | 2839530 |
| SENSUS | 76/416,971 | 2801132 |
| SLEEP INNOVATIONS | 75/278,221 | 2213871 |
| TEMPSOMA | 76/263,285 | 2640891 |
| THE COMFORT SECRET | 76/416,970 | 2801131 |
| THE DIFFERENCE IS UNDENIABLE | 76/336,872 | 2840894 |
| THE SCIENCE OF COMFORT | 76/116,505 | 2784622 |
| ULTIMATE SATEEN | 75/776,960 | 2523215 |
| WE PUT THE COMFORT BACK IN YOUR BED | 75/263,932 | 2293137 |
| WE'VE FOUND THE SECRET | 76/416,564 | 2803315 |
| COMFÔRT | 78/958,824 | N/A |
| COMFORT IS EVERYTHING | 78/958,908 | N/A |
| COMFORT PLUS | 77/023,696 | N/A |
| COMFORTLUXE | 77/009,063 | N/A |
| COOLBREEZE | 78/835,372 | N/A |
| DREAM MATTRESS | 77/018,551 | N/A |
| FEEL THE LOVE | 78/866,942 | N/A |
| FINE FOUNDATIONS | 78/958,621 | N/A |
| MEMORY FOAM SYSTEM | 78/958,758 | N/A |
| SENSUOUS SLEEP | 78/866,915 | N/A |
| SLEEP ASSURED | 78/866,770 | N/A |
| SLEEPWALKERS BY SLEEP INNOVATIONS | 78/832,325 | N/A |
| THE ART OF DREAMS | 78/866,831 | N/A |
| THE ART OF SLEEP | 78/866,900 | N/A |
| TURNING SLEEP UPSIDE DOWN | 78/866,974 | N/A |

| Trademark | Application No. | Registration No. |
|---------------------|-----------------|------------------|
| VENUS & MARS | 77/066,062 | N/A |
| VENUS & MARS | 77/066,064 | N/A |
| QUICK RESPONSE | 78/928,211 | N/A |
| HEALTHY SLEEPER | 78/798,339 | N/A |
| HEALTHY SLEEPER | 78/798,371 | N/A |
| KOOLCOMFORT | 78/618,285 | N/A |
| KOOLREST | 78/571,587 | N/A |
| KOOL IMPRESSIONS | 78/865,106 | N/A |
| BIG COMFORT | 75/051,870 | 2,027,093 |
| DREAMAWAY | 78/842,146 | 3,194,068 |
| KOOLCOMFORT | 78/977,034 | 3,168,814 |
| LURA-TEX | 75/366,216 | 2,198,360 |
| MEMORY-FLEX | 75/258,082 | 2,140,886 |
| MIRA-FOAM | 73/594,251 | 1,437,318 |
| OPTIMA | 76/101,797 | 2,709,796 |
| TOUCH OF COMFORT | 76/609,193 | 3,000,468 |
| NUTRATEMP | 77/293,509 | N/A |
| ACELLA-FLEX | 77/369,951 | N/A |
| BODIPEDIC | 78/977,213 | 3,137,309 |
| BODIPEDIC | 77/431,554 | N/A |
| BODIPEDIC & DESIGN | 76/399,803 | 2,841,062 |
| COMFORT (STYLIZED) | 78/958,824 | 3,407,309 |
| COOLREST | 77/383,539 | N/A |
| ECOREST MEMORY FOAM | 77/227,863 | N/A |

| Trademark | Application No. | Registration No. |
|---|-----------------|------------------|
| ECOTEMP | 77/460,256 | N/A |
| EURO DREAM ESCAPE | 77/298,753 | N/A |
| IBODIPEDIC | 77/259,457 | N/A |
| IFOAM | 77/259,166 | N/A |
| IMATTRESS | 77/259,191 | N/A |
| INFINITE COMFORT MATTRESS | 77/330,859 | N/A |
| INFINITE RESPONSE | 77/364,171 | N/A |
| INOVAFORM | 77/259,452 | N/A |
| IPEDIC | 77/259,176 | N/A |
| IRELAX | 77/259,441 | N/A |
| ITEMPSOMA | 77/259,616 | N/A |
| ITOPPER | 77/259,209 | N/A |
| IVISCO | 77/259,428 | N/A |
| NATURAL IMPRESSIONS | 77/398,189 | N/A |
| NOVAFORM BY SLEEP INNOVATIONS COMFORT ROYALE & DESIGN | 77/479,510 | N/A |
| NOVAFORM GRANDE ELEGANCE | 77/332,094 | N/A |
| NOVAFORM SELECT | 77/253,332 | N/A |
| SLEEP INNOVATIONS DREAMLAND USA | 77/227,841 | N/A |
| SLEEPWISE | 77/227,856 | N/A |
| SLEEPWISE COLLECTION | 77/227,854 | N/A |
| SRT | 77/371,171 | N/A |

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RECORDED: 03/11/2009