Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Termination and Release of Security Interest in Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A., as Priority First Lien Collateral Agent		103/05/2009	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	Sleep Innovations, Inc.
Street Address:	187 Monmouth Parkway
City:	West Long Branch
State/Country:	NEW JERSEY
Postal Code:	07764
Entity Type:	CORPORATION: NEW JERSEY

PROPERTY NUMBERS Total: 90

Number	Word Mark
3280297	COMFORT GEL
2471859	ABSOLUTE COMFORT SYSTEM
2716056	B'COOL IN SCHOOL
2588932	BEACH INNOVATIONS
2437669	BEACH PILL-O
2805167	BED IN A BOX
2598671	COMFORT UNIVERSITY
2798886	COMFORT, PURE AND SIMPLE
2700768	CONFIDANT
2449890	DINO DREAMS
2553247	DREAM PILLOW
2591894	DREAMTEK
2702787	DREAMTOP
2801133	HUGGY TRADEMARK
	3280297 2471859 2716056 2588932 2437669 2805167 2598671 2798886 2700768 2449890 2553247 2591894 2702787

900129043 REEL: 003950 FRAME: 0001

Registration Number:	2383898	HUGGY
Registration Number:	2635863	INNOVA-TEX
Registration Number:	2354111	MEGACRATE
Registration Number:	2486472	NOVAFORM
Registration Number:	2802942	NOVASOMA
Registration Number:	2602530	PERSONAL EXPRESSIONS
Registration Number:	2669002	PERSONAL EXPRESSIONS
Registration Number:	2839530	PLUSH SUPREME
Registration Number:	2801132	SENSUS
Registration Number:	2213871	SLEEP INNOVATIONS
Registration Number:	2640891	TEMPSOMA
Registration Number:	2801131	THE COMFORT SECRET
Registration Number:	2840894	THE DIFFERENCE IS UNDENIABLE
Registration Number:	2784622	THE SCIENCE OF COMFORT
Registration Number:	2523215	ULTIMATE SATEEN
Registration Number:	2293137	WE PUT THE COMFORT BACK IN YOUR BED
Registration Number:	2803315	WE'VE FOUND THE SECRET
Serial Number:	78958908	COMFORT IS EVERYTHING
Registration Number:	3346798	COMFORT PLUS
Registration Number:	3406005	COMFORTLUXE
Registration Number:	3332221	COOLBREEZE
Registration Number:	3406033	DREAM MATTRESS
Serial Number:	78866942	FEEL THE LOVE
Serial Number:	78958621	FINE FOUNDATIONS
Serial Number:	78958758	MEMORY FOAM SYSTEM
Serial Number:	78866915	SENSUOUS SLEEP
Registration Number:	3332505	SLEEP ASSURED
Serial Number:	78832325	SLEEPWALKERS BY SLEEP INNOVATIONS
Serial Number:	78866831	THE ART OF DREAMS
Serial Number:	78866900	THE ART OF SLEEP
Serial Number:	78866974	TURNING SLEEP UPSIDE DOWN
Serial Number:	77066062	VENUS & MARS
Serial Number:	77066064	VENUS & MARS
Serial Number:	78928211	QUICK RESPONSE
Serial Number:	78798339	HEALTHY SLEEPER

REEL: 003950 FRAME: 0002

Serial Number:	78798371	HEALTHY SLEEPER
Serial Number:	78618285	KOOLCOMFORT
Serial Number:	78571587	KOOLREST
Serial Number:	78865106	KOOL IMPRESSIONS
Registration Number:	2027093	BIG COMFORT
Registration Number:	3194068	DREAMAWAY
Registration Number:	3168814	KOOLCOMFORT
Registration Number:	2198360	LURA-TEX
Registration Number:	2140886	MEMORY-FLEX
Registration Number:	1437318	MIRA-FOAM
Registration Number:	2709796	ОРТІМА
Registration Number:	3000468	TOUCH OF COMFORT
Serial Number:	77293509	NUTRATEMP
Serial Number:	77369951	ACELLA-FLEX
Registration Number:	3137309	BODIPEDIC
Serial Number:	77431554	BODIPEDIC
Registration Number:	2841062	BODIPEDIC
Registration Number:	3407309	COMFÔRT
Serial Number:	77383539	COOLREST
Serial Number:	77227863	ECOREST MEMORY FOAM
Serial Number:	77460256	ECOTEMP
Serial Number:	77298753	EURO DREAM ESCAPE
Serial Number:	77259457	IBODIPEDIC
Serial Number:	77259166	IFOAM
Serial Number:	77259191	IMATTRESS
Serial Number:	77330859	INFINITE COMFORT MATTRESS
Serial Number:	77364171	INFINITE RESPONSE
Serial Number:	77259452	INOVAFORM
Serial Number:	77259176	IPEDIC
Serial Number:	77259441	IRELAX
Serial Number:	77259616	ITEMPSOMA
Serial Number:	77259209	ITOPPER
Serial Number:	77259428	IVISCO
Serial Number:	77398189	NATURAL IMPRESSIONS
Serial Number:	77479510	NOVAFORM BY SLEEP INNOVATIONS COMFORT ROYALE

REEL: 003950 FRAME: 0003

Serial Number:	77332094	NOVAFORM GRANDE ELEGANCE
Serial Number:	77253332	NOVAFORM SELECT
Serial Number:	77227841	SLEEP INNOVATIONS DREAMLAND USA
Serial Number:	77227856	SLEEPWISE
Serial Number:	77227854	SLEEPWISE COLLECTION
Serial Number:	77371171	SRT

CORRESPONDENCE DATA

Fax Number: (212)455-2502

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: (212) 455-7976

Email: ksolomon@stblaw.com
Correspondent Name: Mindy M. Lok, Esq.

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Address Line 2: 425 Lexington Avenue

Address Line 4: New York, NEW YORK 10017

ATTORNEY DOCKET NUMBER:	509600/0285
NAME OF SUBMITTER:	Mindy M. Lok
Signature:	/ml/
Date:	03/11/2009

Total Attachments: 7

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TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

TERMINATION AND RELEASE dated as of March 5, 2009, from JPMorgan Chase Bank, N.A., a national banking association, as Priority First Lien Collateral Agent (the "Agent") for certain banks and other financial institutions (the "Lenders"), to Sleep Innovations, Inc., a New Jersey corporation with its principal place of business located at 187 Monmouth Parkway, West Long Branch, New Jersey (the "Borrower").

WITNESSETH:

WHEREAS, pursuant to the Incremental Amendment to the First Lien Credit Agreement, dated as of July 11, 2008, made by the Grantors (as defined therein) in favor of the Agent (the "Collateral Agreement"), a security interest (the "Security Interest") was granted by the Grantors to the Agent in certain collateral, including the Trademark Collateral (as hereinafter defined);

WHEREAS, pursuant to that certain Grant of Priority First Lien Security Interest in Trademark Rights dated as of July 11, 2008, between the Agent and Borrower (the "Security Agreement"), Borrower, by reference to the Collateral Agreement, reaffirmed its intent to grant a Security Interest to the Agent specifically in certain Trademark Collateral;

WHEREAS, the Security Agreement was recorded in the Trademark Division of the United States Patent and Trademark Office on August 8, 2008 at Reel 3831 and Frame 0818; and

WHEREAS, the Agent now desires to terminate and release the entirety of its Security Interest in the Trademark Collateral;

NOW, THEREFORE, for good and valuable consideration including the satisfaction of all obligations, indebtedness and liabilities secured by the Trademark Collateral pursuant to the Collateral Agreement, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Agent hereby states as follows:

- 1. <u>Definitions</u>: The term "Trademark Collateral," as used herein, shall mean all of the Grantors' right, title and interest of every kind and nature as of the date hereof in the Trademarks (including, without limitation, those items listed on Schedule A hereto). The term "Trademarks" shall have the meaning provided by reference in the Collateral Agreement.
- 2. <u>Release of Security Interest</u>: The Agent hereby terminates, releases and discharges its Security Interest in the Trademark Collateral, and any right, title or interest of the Agent in such Trademark Collateral shall hereby cease and become void.
- 3. <u>Further Assurances</u>: The Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the release of the Security Interest contemplated hereby.

IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

JPMORGAN CHASE BANK, N.A.

Name:

Title:

Stephanie Parker Executive Director

STATE OF _	New York)	
COUNTY OF	New York)	SS

On this 4 day of March, 2009, before me personally appeared September for the me known who, being by me duly sworn, did depose and say that he/she is Will Director of JPMorgan Chase Bank, N.A., described herein and which executed the foregoing instrument, and that he/she signed his/her name thereto pursuant to the authority granted by JPMorgan Chase Bank, N.A.

Notary Public

(Affix Seal Below)

MARGARITA ORTIZ

Notary Public, State of New York
Qualified in Bronx County
Reg. No. 010R6041062

My Commission Expires May 1, 20

Schedule A

U.S. Trademark Registrations and Applications

<u>Trademark</u>	App. No.	Registration No.
COMFORT GEL	US 76/577,667	3,280,297
ABSOLUTE COMFORT SYSTEM	US 75/436,471	2471859
B'COOL IN SCHOOL	US 75/882,645	2716056
BEACH INNOVATIONS	US 75/696,070	2588932
BEACH PILL-O	US 75/587,359	2437669
BED IN A BOX	US 75/824,871	2805167
COMFORT UNIVERSITY	US 75/882,646	2598671
COMFORT, PURE AND SIMPLE	US 76/416,568	2798886
CONFIDANT	US 75/882,648	2700768
DINO DREAMS	US 75/696,351	2449890
DREAM PILLOW	US 75/705,822	2553247
DREAMTEK	US 75/490,476	2591894
DREAMTOP	US 75/490,477	2702787
HUGGY	US 76/416,972	2801133
HUGGY	US 75/516,292	2383898
INNOVA-TEX	US 75/705,820	2635863
MEGACRATE	US 75/527,164	2354111
NOVAFORM	US 75/436,427	2486472
NOVASOMA	US 76/263,284	2802942
PERSONAL EXPRESSIONS	US 76/170,654	2602530
PERSONAL EXPRESSIONS	US 76/385,080	2669002
PLUSH SUPREME	US 76/416,563	2839530
SENSUS	US 76/416,971	2801132
SLEEP INNOVATIONS	US 75/278,221	2213871
TEMPSOMA	US 76/263,285	2640891
THE COMFORT SECRET	US 76/416,970	2801131
THE DIFFERENCE IS UNDENIABLE	US 76/336,872	2840894

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<u>Trademark</u>	App. No.	Registration No.
THE SCIENCE OF COMFORT	US 76/116,505	2784622
ULTIMATE SATEEN	US 75/776,960	2523215
WE PUT THE COMFORT BACK IN YOUR BED	US 75/263,932	2293137
WE'VE FOUND THE SECRET	US 76/416,564	2803315
COMFORT IS EVERYTHING	US 78/958,908	N/A
COMFORT PLUS	US 77/023,696	3,346,798
COMFORTLUXE	US 77/009,063	3,406,005
COOLBREEZE	US 78/835,372	3,332,221
DREAM MATTRESS	US 77/018,551	3,406,033
FEEL THE LOVE	US 78/866,942	N/A
FINE FOUNDATIONS	US 78/958,621	N/A
MEMORY FOAM SYSTEM	US 78/958,758	N/A
SENSUOUS SLEEP	US 78/866,915	N/A
SLEEP ASSURED	US 78/866,770	3,332,505
SLEEPWALKERS BY SLEEP INNOVATIONS	US 78/832,325	N/A
THE ART OF DREAMS	US 78/866,831	N/A
THE ART OF SLEEP	US 78/866,900	N/A
TURNING SLEEP UPSIDE DOWN	US 78/866,974	N/A
VENUS & MARS	US 77/066,062	N/A
VENUS & MARS	US 77/066,064	N/A
QUICK RESPONSE	US 78/928,211	N/A
HEALTHY SLEEPER	US 78/798,339	N/A
HEALTHY SLEEPER	US 78/798,371	N/A
KOOLCOMFORT	US 78/618,285	N/A
KOOLREST	US 78/571,587	N/A
KOOL IMPRESSIONS	US 78/865,106	N/A
BIG COMFORT	US 75/051,870	2,027,093
DREAMAWAY	US 78/842,146	3,194,068
KOOLCOMFORT	US 78/977,034	3,168,814
LURA-TEX	US 75/366,216	2,198,360

<u>Trademark</u>	App. No.	Registration No.
MEMORY-FLEX	US 75/258,082	2,140,886
MIRA-FOAM	US 73/594,251	1,437,318
ОРТІМА	US 76/101,797	2,709,796
TOUCH OF COMFORT	US 76/609,193	3,000,468
NUTRATEMP	US 77/293,509	N/A
ACELLA-FLEX	US 77/369,951	N/A
BODIPEDIC	US 78/977,213	3,137,309
BODIPEDIC	US 77/431,554	N/A
BODIPEDIC & DESIGN	US 76/399,803	2,841,062
COMFORT (STYLIZED)	US 78/958,824	3,407,309
COOLREST	US 77/383,539	N/A
ECOREST MEMORY FOAM	US 77/227,863	N/A
ECOTEMP	US 77/460,256	N/A
EURO DREAM ESCAPE	US 77/298,753	N/A
IBODIPEDIC	US 77/259,457	N/A
IFOAM	US 77/259,166	N/A
IMATTRESS	US 77/259,191	N/A
INFINITE COMFORT MATTRESS	US 77/330,859	N/A
INFINITE RESPONSE	US 77/364,171	N/A
INOVAFORM	US 77/259,452	N/A
IPEDIC	US 77/259,176	N/A
IRELAX	US 77/259,441	N/A
ITEMPSOMA	US 77/259,616	N/A
ITOPPER	US 77/259,209	N/A
IVISCO	US 77/259,428	N/A
NATURAL IMPRESSIONS	US 77/398,189	N/A
NOVAFORM BY SLEEP INNOVATIONS COMFORT ROYALE & DESIGN	US 77/479,510	N/A
NOVAFORM GRANDE ELEGANCE	US 77/332,094	N/A

<u>Trademark</u>	App. No.	Registration No.
NOVAFORM SELECT	US 77/253,332	N/A
SLEEP INNOVATIONS DREAMLAND USA	US 77/227,841	N/A
SLEEPWISE	US 77/227,856	N/A
SLEEPWISE COLLECTION	US 77/227,854	N/A
SRT	US 77/371,171	N/A

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RECORDED: 03/11/2009