

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	09/30/2008

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Medieval Times Franchising, Inc.		09/30/2008	CORPORATION: DELAWARE

**RECEIVING PARTY DATA**

Name:	Medieval Times U.S.A., Inc.
Street Address:	7662 Beach Boulevard
City:	Buena Park
State/Country:	CALIFORNIA
Postal Code:	90620
Entity Type:	CORPORATION: DELAWARE

**PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark
Registration Number:	1515854	MEDIEVAL TIMES
Registration Number:	1514000	MEDIEVAL TIMES DEI GRATIA

**CORRESPONDENCE DATA**

Fax Number: (714)546-9035  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
 Phone: (714) 641-5100  
 Email: sbarricella@rutan.com, ezaskoda@rutan.com,  
 trademarks@rutan.com, scain@rutan.com  
 Correspondent Name: Susan J. Barricella  
 Address Line 1: 611 Anton Boulevard, Suite 1400  
 Address Line 4: Costa Mesa, CALIFORNIA 92626

ATTORNEY DOCKET NUMBER:	018063.0003
NAME OF SUBMITTER:	Susan J. Barricella

Signature:

/Susan J. Barricella/

Date:

03/19/2009

**Total Attachments: 4**

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# Delaware

PAGE 1

*The First State*

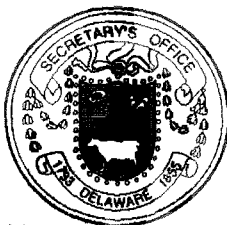
I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"MEADOWLANDS BEVERAGE, INC.", A NEW JERSEY CORPORATION,  
"THE MEADOWLANDS CASTLE, INC.", A NEW JERSEY CORPORATION,  
"MEDIEVAL BEVERAGES, INC.", A TEXAS CORPORATION,  
"MEDIEVAL CASTLE, INC.", A TEXAS CORPORATION,  
"MEDIEVAL DINNER & TOURNAMENT, INC.", A CALIFORNIA CORPORATION,  
"MEDIEVAL SHOW, INC.", A FLORIDA CORPORATION,  
"MEDIEVAL TIMES COLLECTION, INC.", A DELAWARE CORPORATION,  
"MEDIEVAL TIMES FRANCHISING, INC.", A DELAWARE CORPORATION,  
"MEDIEVAL TIMES MANAGEMENT, INC.", A DELAWARE CORPORATION,  
"MEDIEVAL TIMES MYRTLE BEACH, INC.", A SOUTH CAROLINA CORPORATION,  
"SCHAUMBURG CASTLE, INC.", AN ILLINOIS CORPORATION,  
WITH AND INTO "MEDIEVAL TIMES U.S.A., INC." UNDER THE NAME OF "MEDIEVAL TIMES U.S.A., INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE THIRTIETH DAY OF SEPTEMBER, A.D.

3570297 8100M

080997907

You may verify this certificate online  
at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)



*Harriet Smith Windsor*

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 6884061

DATE: 09-30-08

TRADEMARK  
REEL: 003955 FRAME: 0965

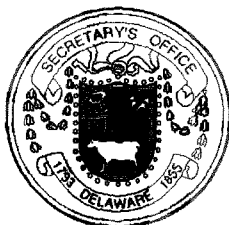
# Delaware

PAGE 2

*The First State*

2008, AT 9:42 O'CLOCK A.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE  
NEW CASTLE AND KENT COUNTY RECORDER OF DEEDS.



3570297 8100M

080997907

You may verify this certificate online  
at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

*Harriet Smith Windsor*

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 6884061

DATE: 09-30-08

TRADEMARK  
REEL: 003955 FRAME: 0966

STATE OF DELAWARE  
CERTIFICATE OF MERGER OF  
DOMESTIC CORPORATIONS  
AND  
FOREIGN CORPORATIONS  
INTO  
A DOMESTIC CORPORATION

Pursuant to Title 8, Section 252 of the Delaware General Corporation Law, the undersigned corporation executed the following Certificate of Merger:

**FIRST:** The name of the surviving corporation is Medieval Times U.S.A., Inc., a Delaware corporation, and the names of the corporations being merged into this surviving corporation are (i) Medieval Times Franchising, Inc., a Delaware corporation, (ii) Medieval Times Collection, Inc., a Delaware corporation, (iii) Medieval Times Management, Inc., a Delaware corporation, (iv) Medieval Show, Inc., a Florida corporation, (v) Medieval Dinner & Tournament, Inc., a California corporation, (vi) The Meadowlands Castle, Inc., a New Jersey corporation, (vii) Schaumburg Castle, Inc., an Illinois corporation, (viii) Medieval Times Myrtle Beach, Inc., a South Carolina corporation, (ix) Medieval Castle, Inc., a Texas corporation (x) Medieval Beverages, Inc., a Texas corporation and (xi) Meadowlands Beverage, Inc., a New Jersey Corporation.

**SECOND:** The Agreement of Merger has been approved, adopted, certified, executed and acknowledged by each of the constituent corporations pursuant to Title 8 Section 252 of the General Corporation Law of the State of Delaware.

**THIRD:** The name of the surviving corporation is Medieval Times U.S.A., Inc., a Delaware corporation.

**FOURTH:** The Certificate of Incorporation of the surviving corporation shall be its Certificate of Incorporation.

**FIFTH:** The authorized stock and par value of the non-Delaware corporations are

Medieval Show, Inc.: 1,000 shares at \$1.00 par value  
Medieval Dinner & Tournament, Inc.: 1,000 shares at no par value  
The Meadowlands Castle, Inc.: 1,000 shares at \$1.00 par value  
Schaumburg Castle, Inc.: 1,000 shares at \$1.00 par value  
Medieval Times Myrtle Beach, Inc.: 100 shares at no stated par value  
Medieval Castle, Inc.: 1,000 shares at \$1.00 par value  
Medieval Beverages, Inc.: 200,000 shares at \$.01 par value  
Meadowlands Beverage, Inc.: 1,000 shares at no stated par value

**SIXTH:** The Agreement of Merger is on file at 7662 Beach Boulevard, Buena Park, California 90620, an office of the surviving corporation.

**SEVENTH:** A copy of the Agreement of Merger will be furnished by the surviving corporation on request, without cost, to any stockholder of the constituent corporations.

**IN WITNESS WHEREOF,** said surviving corporation has caused this certificate to be signed by an authorized officer, the 30<sup>th</sup> day of September, A.D., 2008.

By: /s/Kenneth H. Kim  
Name: Kenneth H. Kim  
Title: President