Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	This submission is to clarify that the Release recorded at Reel 3955, Frame 0340 was recorded to correct the chain of title of Trademark Registration Nos. 0794886 and 0936169. Atlantic Veal & Lamb, Inc. is the owner of these registrations.

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Atlantic Veal & Lamb, Inc.		03/13/2009	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Atlantic Veal & Lamb, Inc.
Street Address:	275 Morgan Avenue
City:	Brooklyn
State/Country:	NEW YORK
Postal Code:	11211
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	0794886	PLUME DE VEAU
Registration Number:	0936169	PLUME DE VEAU

CORRESPONDENCE DATA

Fax Number: (212)684-3999

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 212 684-3900

Email: ymarcus@grr.com

Correspondent Name: Yuval H. Marcus

Address Line 1: 270 Madison Avenue

Address Line 4: New York, NEW YORK 10016

ATTORNEY DOCKET NUMBER:	5083/004
NAME OF SUBMITTER:	Yuval H. Marcus

TRADEMARK REEL: 003956 FRAME: 0532

900129844

-OP \$65.

Signature:	/Yuval H. Marcus/	
Date:	03/20/2009	
Total Attachments: 8 source=Declaration of Dale Welke#page1.tif source=Declaration of Dale Welke#page2.tif source=Declaration of Dale Welke#page3.tif source=Declaration of Michael Drennan#page1.tif source=Declaration of Michael Drennan#page2.tif source=Release#page1.tif source=Release#page2.tif		

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Registration Nos.

0794886/ 0936169

Marks

PLUME DE VEAU/ PLUME DE VEAU &

Design

DECLARATION OF DALE WELKE

DALE WELKE, under penalty of perjury, declares as follows:

- 1. I am an officer of U.S. Bank National Association ("U.S. Bank").
- 2. I respectfully submit this declaration to correct the chain of title for U.S. Registration Nos. 0936169 and 0794886 to reflect that Atlantic Veal & Lamb, Inc. ("Atlantic") currently is, and has been since July 30, 2002, the owner of these registrations. This declaration is being submitted because certain documents were incorrectly recorded against these two registrations.
- 3. On information and belief, on August 9, 2002, an assignment of all right, title and interest in and to PLUME DE VEAU Registration No. 0794886 and PLUME DE VEAU (and design) Registration No. 0936169 from Adell Corporation of Adell, Wisconsin ("Adell") to Atlantic, that had been executed on July 30, 2002, was recorded with the United States Patent and Trademark Office ("USPTO") at Reel 2558, Frame 0929.
- 4. Following the recordal of that assignment, several documents were recorded with the USPTO against U.S. Trademark Registration Nos. 0794886 and 0936169.
- 5. On July 11, 2006, at Reel 3344, Frame 0744, a bankruptcy court order releasing liens and security interests was recorded with the USPTO against U.S.

Trademark Registration Nos. 0794886 and 0936169. The recordal record incorrectly notated that Trademark Registration Nos. 0794886 and 0936169 had been assigned to U.S. Bank. The bankruptcy court order recordal did not provide for any such transfer and ownership of these two registrations had in 2002 been assigned by Adell to Atlantic.

- 6. On May 12, 2006, at Reel 3307, Frame 0342, an assignment from U.S. Bank to Milk Specialties Company of Dundee, Illinois ("Milk Specialties") was also recorded against U.S. Trademark Registration Nos. 0794886 and 0936169. The recordal record incorrectly notated that U.S. Trademark Registration Nos. 0794886 and 0936169 had been assigned by U.S. Bank to Milk Specialties. The recordal document did not provide for any such transfer. Ownership of these two registrations had in 2002 been assigned by Adell to Atlantic.
- 7. At no time following the assignment from Adell to Atlantic in 2002, did U.S. Bank claim any ownership interest in U.S. Trademark Registration Nos. 0794886 and 0936169. U.S. Bank did not assign or intend to assign these registrations to Milk Specialties.
- 8. This declaration may be filed with the USPTO to correct the chain of title for U.S. Trademark Registration Nos. 0794886 and 0936169 and the records of the Assignment Branch located at Reel 3344, Frame 0744; Reel 3307, Frame 0342; Reel 3317, Frame 0082; Reel 3301, Frame 0601; Reel 3337, Frame 0377; and Reel 3818, Frame 0649.

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9. I declare under penalty of perjury that all facts stated herein are true, except facts on information and belief, and as to those facts, I believe them to be true.

Declared, in Milwaukee, Wisconsin, this 13th day of March, 2009.

Dale Welke

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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Registration Nos.

794,886/ 936,169

Marks

PLUME DE VEAU/ PLUME DE VEAU &

Design

DECLARATION OF MICHAEL DRENNAN

Michael Drennan, under penalty of perjury, declares as follows:

- I am Chief Financial Officer of Milk Specialties Company ("Milk Specialties").
- 2. I respectfully submit this declaration to correct the chain of title for PLUME DE VEAU Registration No. 794,886 and PLUME DE VEAU (and design) Registration No. 936,169 because certain documents were mistakenly recorded with the United States Patent and Trademark Office ("USPTO") against these two registrations.
- 3. Milk Specialties does not own U.S. Trademark Registration Nos. 794,886 or 936,169 and has never had any ownership interest in either of these two registrations. Since Milk Specialties did not and does not own these registrations, the following documents should not have been recorded against these two registrations:
 - At Reel 3317, Frame 0082, an amended and restated asset purchase agreement;
 - At Reel 3301, Frame 0601, a security interest in favor of Mezzanine
 Opportunities, LLC;
 - C. At Reel 3337, Frame 0377, a security agreement in favor of LaSalleBank National Association; and
- D. At Reel 3818, Frame 0649, a release of security interest in trademarks.

- 4. This declaration may be filed with the USPTO to correct the chain of title for U.S. Registration Nos. 794,886 and 936,169 and the records of the Assignment Branch located at the Reels/Frames mentioned in paragraph 3 above.
- 5. I declare under penalty of perjury that all facts stated herein are true, except facts on information and belief, and as to those facts, I believe them to be true.

 Declared, in <u>honder</u>, <u>Ichino II</u>, this <u>IT</u> day of March, 2009.

Michael Drennan

RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (the "Release") is made as of March 12, 2009, by Mezzanine Opportunities LLC, an Ohio limited liability company ("Lender") in favor of Milk Specialties Company, a Delaware corporation ("Borrower").

WITNESSETH:

WHEREAS, pursuant to that certain Security Agreement Re: Patents, Trademarks and Copyrights dated as of May 2, 2006 by and among Borrower, Lender and certain other parties (the "Trademark Security Agreement"), Borrower granted a security interest in certain trademarks in favor of Lender to secure certain debt owing from Borrower to Lender;

WHEREAS, Lender and Borrower have learned that the Trademark Security Agreement was erroneously recorded with the United States Patent and Trademark Office at Reel 3301, Frame 0601 against certain trademarks as set forth in **Exhibit A** attached hereto (collectively, the "Trademarks");

WHEREAS, in order to correct the records at the United States Patent and Trademark Office, the Borrower has requested that Lender (i) release and terminate the liens and interests of Lender in the Trademarks, and (ii) execute and deliver evidence of such termination and release for filing in the United States Patent and Trademark Office and other appropriate offices; and

WHEREAS, Lender has agreed to such correction, release and termination.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Lender hereby releases and terminates its security interests in the Trademarks, and reassigns to Borrower all right, title and interest of Lender in and to the Trademarks.

IN WITNESS WHEREOF, Lender has caused this Release of Security Interest in Trademarks to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

[signatures appear on the following page]

{H1472445.1.3

MEZZANINE OPPORTUNITIES LLC

By: //////	
Name: Make / Show / Show	
Title: Vice Parallal	

STATE OF OHIO) SS. COUNTY OF FRANKLIN

The undersigned, a Notary Public in and for said County, in the State aforesaid, does hereby certify that Action to the first that of Mezzanine Opportunities LLC, an Ohio limited liability company, personally known to me to be the person whose name is subscribed the foregoing instrument, appeared before me this day in person and acknowledged that as such <u>view President</u>, he or she signed and delivered the foregoing instrument, as his or her free and voluntary act, and as the free and voluntary act and deed of said bank, for the uses and purposes therein set forth.

Given under my hand and notarial seal as of this day of March. 2009.

Physia E. McCloy Notary Public, State of Onlo My Commission Expires 12-12-11

JB1472445 1 ;

EXHIBIT A

FEDERAL TRADEMARKS

<u>Mark</u>	Reg/App No.	Reg/Filing Date	Goods/Services
PLUM DE VEAU & Design	936,169	June 20, 1972	Fresh and frozen veal carcasses and all wholesale cuts derived therefrom
PLUM DE VEAU	794,886	August 24, 1965	Fresh and frozen veal carcasses and all wholesale cuts derived therefrom, in Class 29.

(331472445.) (

RECORDED: 03/20/2009