

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Coretec Inc.		03/24/2009	CORPORATION: ONTARIO
RECEIVING PARTY DATA			
Name:	Wells Fargo Business Credit Canada ULC		
Street Address:	400 Northridge Road		
Internal Address:	Suite 600		
City:	Atlanta		
State/Country:	GEORGIA		
Postal Code:	30350		
Entity Type:	CORPORATION: ALBERTA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	3337285	HOW FAR, HOW FAST?	
Registration Number:	3337275	CORE-FLEX	
CORRESPONDENCE DATA			
Fax Number:	(973)295-1292		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	973-443-3572		
Email:	agostinoj@gtlaw.com		
Correspondent Name:	Joseph Agostino- Greenberg Traurig, LLP		
Address Line 1:	200 Park Avenue		
Address Line 4:	Florham Park, NEW JERSEY 07932		
ATTORNEY DOCKET NUMBER:	117971-010100		
NAME OF SUBMITTER:	Joseph Agostino		
Signature:	/Joseph Agostino/		

CH \$65.00 3337285

Date:

03/27/2009

Total Attachments: 2

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NOTICE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

WHEREAS Coretec Inc., a corporation incorporated in the Province of Ontario (the "**Debtor**"), whose full address is 8150 Sheppard Avenue East, Toronto, ON M1B 5K2, is the owner of the registered trade marks and patents set forth in Attachment 1 attached hereto (collectively, the "**Intellectual Property**");

AND WHEREAS Wells Fargo Business Credit Canada ULC, a financial corporation incorporated under the laws of the Province of Alberta (the "**Lender**"), whose full address is Suite 600, 400 Northridge Road, Atlanta, GA 30350, United States of America entered into, *inter alia*, a Trade-mark Security Agreement, a Patent Security Agreement and a Patent and Trademark Security Agreement with the Debtor, each dated as of the date hereof, (collectively, the "**IP Security Agreements**") by which the Debtor granted to the Lender a security interest and lien in all of its property, including the Intellectual Property;

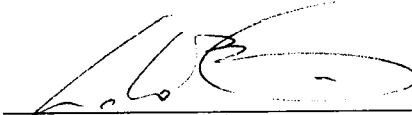
NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and in accordance with the terms and obligations set forth in the IP Security Agreements the Debtor hereby confirms the granting of a security interest and lien in the Intellectual Property to the Lender.

THE DEBTOR hereby certifies that the aforementioned information as it relates to the Debtor is true and accurate.

DATED: the 24th day of March, 2009.

CORETEC INC.


By:



Name: Andre Kern
Authorized Signing Officer

**ATTACHMENT 1
TRADE MARKS**

Canadian Trademarks

	Trademark	Mark Descriptive Reference	TMA Registration No.	Registration Date	Application Serial No.
1.		C Design	TMA512089	May 20, 1999	0874972
2.	C O R E T E C	Cortec Design	TMA512090	May 20, 1999	0874844

Canadian Patents

	Patent	Patent #
3.	Floating Pin Lamination Plate System for Multilayer Circuit Boards	2495410

US Trademarks

	Trademark	Registration No.	Registration Date	Status
4.	eCustomerService	Serial Number 78899735	Filing Date: June 2, 2006	Abandonment – May 4, 2007
5.	how far, how fast?	3337285	November 13, 2007	Live
6.	Core-Flex	3337275	November 13, 2007	Live

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