## Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	03/29/2005

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
ISC, Inc.		03/29/2005	CORPORATION: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	Allen Systems Group, Inc.	
Street Address:	1333 Third Avenue South	
City:	Naples	
State/Country:	FLORIDA	
Postal Code:	34102	
Entity Type:	CORPORATION: DELAWARE	

#### PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Serial Number:	75001102	CYPRESS THE INTEGRATED DOCUMENT SERVER
Serial Number:	75051334	CYPRESS
Serial Number:	75551790	CYPRESS TH EINTEGRATED DOCUMENT SERVER

#### **CORRESPONDENCE DATA**

Fax Number: (239)213-3434

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

2394352280 Phone:

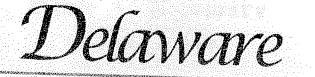
Email: tim.welsh@asg.com Correspondent Name: Timothy M. Welsh Address Line 1: 1333 Third Avenue South

Address Line 4: Naples, FLORIDA 34102

NAME OF SUBMITTER: Timothy M. Welsh /Timothy M. Welsh/ Signature:

TRADEMARK 900130823 REEL: 003963 FRAME: 0909

Date:	04/02/2009
Total Attachments: 8 source=Cypress Merger Docs#page1.tif	
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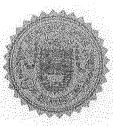
# The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE CERTIFICATE OF INCORPORATION OF "INFORMATION SYSTEMS CORP.", WAS RECEIVED AND FILED IN THIS OFFICE THE FOURTEENTH DAY OF NOVEMBER, A.D. 2003.

AND I DO HEREBY FURTHER CERTIFY THAT A CERTIFICATE OF DISSOLUTION OF THE "INFORMATION SYSTEMS CORP.", WAS RECEIVED AND FILED IN THIS OFFICE THE THIRTEENTH DAY OF MAY, A.D. 2005, AT 8 O'CLOCK A.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE AFORESAID CORPORATION WAS DULY DISSOLVED ACCORDING TO THE LAWS OF THE STATE OF DELAWARE.

3725910 8370 051015529



Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 4370380

DATE: 12-14-05

# TOMBSTONE and ANNOUNCEMENT PERMISSION

Since we at Citigroup Geneva are proud of our professionals, our services and our tradition of success, we would appreciate your permission to issue an announcement re: your transaction.

Permission is hereby granted to Citigroup Geneva Capital Strategies Inc. to use the information as it appears in the following tombstone and the brief description below. (Please make any edits directly on this form)

# Information Systems Corporation dba Cypress Corporation \*

Rochester Hills, Michigan

has been acquired by

## Allen Systems Group\*\*

Naples, Florida

The undersigned represented the business owner in this transaction.



geneva capital strategies

5 Park Plaza, Irvine, California 92614

Member of NASD and SIPC

#### Seller:

Cypress Corporation develops software that supports enterprise-level content management and distribution.

#### Buyer:

Allen Systems Group is a privately held global enterprise software and professional services firm that provides a full range of software solutions.

#### Strategic Rationale:

The Cypress software will be integrated with other components of ASG's Information Management and Operations Management product families to provide a complete end-to-end solution that addresses all information-related plans within the enterprise.

* Seller Authorized Representative Signature	Date
(Print Name/Title/C Note: Seller is approving use of seller name and description; buyer is appr  **Buyer Authorized Representative Signature  Derek S. Eckel Mem St. VP 7M  (Print Name/Title/Co ote: Seller is approving use of seller name and description; buyer is approving	Date  Counsel Allen Systems  Description  Date  Counsel Allen Systems

#### SHARE PURCHASE AGREEMENT

This Share Purchase Agreement (this "Agreement") is entered into this 25th day of March, 2005, by and among Allen Systems Group, Inc., a corporation duly organized and existing under the laws of the State of Delaware, U.S.A. ("ASG"), Mary Hinz, an individual resident of the State of Michigan ("Hinz"), The Mary O. Hinz Living Trust dated January 7, 2002, as amended ("Hinz Trust"), Paul Vagnozzi, an individual resident of the State of Michigan ("Vagnozzi"), Paul Philip Vagnozzi Revocable Living Trust dated January 18, 2005, as amended ("Vagnozzi Trust") (the Hinz Trust, Vagnozzi Trust, Hinz and Vagnozzi are collectively referred to herein as the "Shareholders"), Information Systems Corporation, a corporation duly organized and existing under the laws of the State of Michigan ("ISC"), ISC, Inc., a corporation duly organized and existing under the laws of the State of Delaware ("ISC IP"), and Infotectonics, Incorporated a corporation duly organized and existing under the laws of the State of Michigan ("Infotectonics" and together with ISC and ISC IP, the "Acquired Companies").

#### RECITALS:

WHEREAS, the Acquired Companies are collectively doing business as Cypress Corporation;

WHEREAS, ASG, subject to the terms and conditions set forth in this Agreement, desires to purchase all of the issued and outstanding shares of capital stock of the Acquired Companies (the "Shares");

WHEREAS, the Shareholders, subject to the terms and conditions set forth in this Agreement, desire to sell all of the Shares for the consideration set forth below;

WHEREAS, ASG, the Shareholders and the Acquired Companies desire to make certain representations, warranties, covenants and agreements in connection with the transactions contemplated by this Agreement.

NOW, THEREFORE, in reliance upon the representations, warranties and agreements made herein and in consideration of the premises and covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties hereto, intending to be legally bound, hereby agree as follows:

# ARTICLE I DEFINITIONS

1.01 <u>Certain Definitions</u>. Except as otherwise specified or as the context may otherwise require, in additional to the capitalized terms defined elsewhere herein, the following terms have the respective meanings set forth below whenever used in this Agreement:

"AAA Rules" has the meaning assigned to such term in Section 11.09 hereof.

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used in this Agreement, they shall be deemed to be followed by the words "without limitation". All terms defined in this Agreement shall have the defined meanings when used in any certificate or other document made or delivered pursuant hereto unless otherwise defined therein. Any agreement or instrument defined or referred to herein or in any agreement or instrument that is referred to herein means such agreement or instrument as from time to time amended, modified or supplemented, including (in the case of agreements or instruments) by waiver or consent and references to all attachments thereto and instruments incorporated therein. References to a Person are also to such Person's predecessors (to the extent applicable) and permitted successors and assigns.

#### ARTICLE II PURCHASE AND SALE

- 2.01 <u>Purchase and Sale.</u> At the Closing, the Shareholders agree to sell, and ASG agrees to purchase, the Shares. The transfer of ownership of the Shares to ASG shall take place at Closing.
- 2.02 <u>Consideration</u>. In consideration for the sale of the Shares, at the Closing, ASG shall pay (the "<u>Purchase Price</u>") payable in immediately available funds.

# ARTICLE III REPRESENTATIONS AND WARRANTIES OF THE SHAREHOLDERS AND THE ACQUIRED COMPANIES

- A. Each of the Acquired Companies hereby represents and warrants to ASG, as of the date hereof, that:
- 3.01 <u>Organization</u>. The Acquired Company is a corporation duly incorporated and validly existing under the laws of its state of incorporation. The Acquired Company has all necessary corporate power and authority to own or to lease, and to operate all its properties and to carry on its business as it is now being conducted. The Acquired Company has made available to ASG complete and correct copies of its articles of incorporation or certificate of incorporation, as applicable and as amended on the date hereof.
- 3.02 <u>Authority</u>. The Acquired Company has all necessary corporate power and authority to execute and deliver this Agreement and to consummate the transactions and perform its obligations contemplated hereby. The Acquired Company has duly authorized and approved the transactions contemplated by this Agreement, and the Acquired Company has taken all action required by law, its articles of incorporation or certificate of incorporation, its bylaws or otherwise to authorize and to approve the execution, delivery and performance of this Agreement and the documents, agreements and certificates executed and delivered by them or to be executed and delivered by them in connection herewith and therewith. This Agreement has been duly executed and delivered by the Acquired Company and, assuming due authorization, execution

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IN WITNESS WHEREOF, ASG, the Acquired Companies and the Shareholders have caused this Agreement to be signed as of the date first written above.

ALLEN SYSTEMS GROUP, INC.
By:  Arthur L. Allen CEO & President
Address for Notices:
Allen Systems Group, Inc. 1333 Third Avenue South Naples, FL 34102 United States Attention: General Counsel Telecopy No.: (239) 263-3692
With a copy to:
Mr. Arthur L. Allen CEO & President Allen Systems Group, Inc. 1333 Third Avenue South Naples, FL 34102 United States Telecopy No.: (239) 213-3780
INFORMATION SYSTEMS CORPORATION
By: Mary Hinz President
Address for Notices:

(W0389568.7)27

2935 Waterview Drive

Rochester Hills, Michigan 48309

IN WITNESS WHEREOF, ASG, the Acquired Companies and the Shareholders have caused this Agreement to be signed as of the date first written above.

## ALLEN SYSTEMS GROUP, INC.

Ву:		
-	Arthur L. Allen	
	CEO & President	

#### Address for Notices:

Allen Systems Group, Inc. 1333 Third Avenue South Naples, FL 34102 United States Attention: General Counsel Telecopy No.: (239) 263-3692

#### With a copy to:

Mr. Arthur L. Allen CEO & President Allen Systems Group, Inc. 1333 Third Avenue South Naples, FL 34102 United States Telecopy No.: (239) 213-3780

#### INFORMATION SYSTEMS CORPORATION

By: Mary Hinz
President

Address for Notices:

2935 Waterview Drive Rochester Hills, Michigan 48309

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ISC, INC.

By: <u>Уч</u>

Mary Hinz President

Address for Notices:

2935 Waterview Drive Rochester Hills, Michigan 48309

INFOTECTONICS, INCORPORATED

Mary Hin

President

Address for Notices:

2935 Waterview Drive Rochester Hills, Michigan 48309

**SHAREHOLDERS** 

MARY O. HINZ REVOCABLE LIVING TRUST DATED JANUARY 7, 2002, AS AMENDED

Mary Hinz

Trustee

v van

Mary Hinz, individually

Address for Notices:

531 Parkview Court

{W0389568.7}28

Rochester, Michigan 48306 (248) 650-1975

With a copy to:

Taft, Stettinius & Hollister LLP 425 Walnut Street, Suite 1800 Cincinnati, Ohio 45202

Attention: George D. Molinsky Telephone: (513) 381-0205

Fax: (513) 381-0205

PAUL PHILIP VAGNOZZI REVOCABLE LIVING TRUST DATED JANUARY 18, 2005, AS **AMENDED** 

Paul Philip Vagnoyni
Paul Philip Vagnoyni
Paul Philip Vagnoyni Paul Vagnozzi Trustee

### Address for Notices:

22420 Vacri Lane Farmington Hills, Michigan 48335 248-474-5927

With a copy to:

Taft, Stettinius & Hollister LLP 425 Walnut Street, Suite 1800 Cincinnati, Ohio 45202 Attention: George D. Molinsky

Telephone: (513) 381-0205

Fax: (513) 381-0205

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RECORDED: 04/02/2009