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TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Emergent Respiratory Products, Inc.		03/02/2009	CORPORATION: CALIFORNIA

RECEIVING PARTY DATA

Name:	BEMS Holdings, LLC
Street Address:	PO Box 8023
City:	Dublin
State/Country:	ОНЮ
Postal Code:	43016
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Serial Number:	77636440	PORTO2VENT
Serial Number:	78794261	VIBRAPAP

CORRESPONDENCE DATA

Fax Number: (216)696-0740

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: (216) 621-0200

Email: clevelandip@bakerlaw.com

Correspondent Name: Melinda M. Lothes, Baker & Hostetler LLP

Address Line 1: 1900 East Ninth Street
Address Line 2: 3200 National City Center
Address Line 4: Cleveland, OHIO 44114

ATTORNEY DOCKET NUMBER:	028897.000027
NAME OF SUBMITTER:	Melinda M. Lothes
Signature:	/Melinda M. Lothes/

900130859 REEL: 003964 FRAME: 0187

Date:	04/02/2009
Total Attachments: 7 source=Trademark Assignment#page1.tif source=Trademark Assignment#page2.tif source=Trademark Assignment#page3.tif source=Trademark Assignment#page4.tif source=Trademark Assignment#page5.tif source=Trademark Assignment#page6.tif source=Trademark Assignment#page7.tif	

TRADEMARK ASSIGNMENT

This Trademark Assignment is entered into by and between Emergent Respiratory Products, Inc., a California corporation ("Assignor") and BEMS Holdings, LLC, a Delaware limited liability company ("Assignee") as of this 2nd day of March, 2009.

RECITALS

- A. Assignor has agreed to transfer and assign, and Assignee agreed to purchase and accept from Assignor, the Trademarks (defined below) pursuant to that certain Asset Purchase and Assignment Agreement, dated as of March 2, 2009, by and between the Assignor and the Assignee (the "Purchase Agreement");
- B. Assignee desires to acquire the entire right, title and interest in and to the Trademarks and portions of Assignor's business for which Assignor has a *bone fide* intent to use said Trademarks pursuant to the Purchase Agreement; and
- C. In order to evidence the acquisition of Assignor's right, title and interest in and to the Trademarks, Assignor and Assignee desire to execute this Trademark Assignment in favor of Assignee.

NOW, THEREFORE, in consideration of the mutual covenants herein and for other good and valuable consideration paid by Assignee to Assignor, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

- 1. Pursuant to the Purchase Agreement, Assignor does hereby irrevocably sell, transfer, convey, assign and deliver unto Assignee the entire right, title and interest in and to (i) the trademarks, service marks, certification marks and logos set forth on **Exhibit A**, in the United States, its territorial possessions and in those jurisdictions outside the United States as set forth in said Exhibit A, whether or not the same have been registered prior to, on or after the date of this Trademark Assignment, and any and all extensions and renewals thereof for the full term or terms for which the same may be granted, together with the goodwill symbolized thereby ("*Trademarks*"); (ii) all rights and interests in and to the ongoing and existing portions of Assignor's business for which Assignor has a *bona fide* intent to use the Trademarks; and (iii) all claims in law or equity, both statutory and based upon common law that Assignor has or might have by reason of any infringement or other unauthorized use of any Trademarks, including, without limitation, the right to prosecute and sue for (in Assignee's own name) and collect damages, royalties and payments arising out of any past, present or future infringement or other unauthorized use of the Trademarks.
- 2. Assignor hereby authorizes and requests the United States Patent and Trademark Office and the empowered officials of all other governments in any domestic and foreign jurisdiction to record Assignee as the owner of the entire right, title and interest in and to the Trademarks and hereby covenants that it has full rights to convey the entire interests herein assigned.
- 3. Assignor agrees that, upon request by Assignee and without further consideration, Assignor shall execute and deliver such further instruments of transfer and

assignment and take such other action as a party may reasonably require to more effectively transfer and assign to, and vest in, Assignee all right, title and interest in and to the Trademarks and all rights related thereto throughout the world, and to fully implement the provisions of this Trademark Assignment; provided that the requesting party shall pay the reasonable out-of-pocket expenses of the other party incurred in connection with complying with this Section 3. Assignor hereby constitutes and appoints Assignee, and its successors and assigns, the true and lawful attorney of Assignor with full power of substitution in the name and stead of Assignor, but on behalf and for the benefit of Assignee, its successors and assigns to demand and receive each and all of the Trademarks and registrations and all rights related thereto.

- 4. Notwithstanding anything to the contrary herein, Assignor and Assignee are executing and delivering this Trademark Assignment in accordance with and subject to all of the terms and provisions of the Purchase Agreement. The rights and obligations of the parties to the Purchase Agreement set forth in the representations, warranties, covenants, indemnities, agreements and other terms and provisions of the Purchase Agreement shall be neither limited, altered or impaired nor enhanced or enlarged hereby or by performance hereunder.
- 5. This Trademark Assignment shall be binding upon Assignor and shall inure to the benefit of Assignee, and its representatives, successors and assigns. This Trademark Assignment may be executed in counterparts, each of which shall be deemed to be an original, but both of which together shall constitute the same agreement.

[remainder of page intentionally blank]

"Assignor"

EMERGENT RESPIRATORY PRODUCTS, INC.

Loud Da
EXECUTED BY: JACK OLSHANGWY Date: 3/3/09
Title: CHAIRMAN
STATE OF CALIFORNIA)
COUNTY OF Liverside) ss.
On Muncle 3, 2009 before me, Janet S. Popkoff, Notary Public, personally appeared Jack Olshansky personally known to me
Or
proved to me on the basis of satisfactory evidence

to be the person whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

WITNESS my hand and official seal

JANET 8. POPKOFF
Commission # 1784807
Notary Public - California
Riverside County
MyCorrer, Basins Pub 20, 2012

SIGNATURE OF NOTARY PUBLIC

(SEAL)

[Signature page 1 to Trademark Assignment]

"Assignee"

BEMS HOLDINGS, LLC

EXECUTED	By: Annik	P freight	Date:	3/2/2009
	By: Annike Title: President	den f		
				•
STATE OF C	HIO) 5) s s.		
COUNTY OF	Franklin) 35.		
On M	larch 2, 20	909 before me,	Clava T. F.	Pussell_,
Notar	v Public, persona	lly appeared	inden P. C	Joseph
	, , ,	J 11		
	personally know	wn to me		
Or				
	proved to me o	n the basis of sati	sfactory evidence	
he executed the	he same in his au	thorized capacity		ad acknowledged to me that the on the instrument the instrument.
WITN	IESS my hand ar	nd official seal		
			A .	
			Clara J. /	CUSSUL OTARY PUBLIC
(SEAL)			In and for	SSELL, Notary Public the State of Ohio Expires Jan. 14, 2012
				•

[Signature page 2 to Trademark Assignment]

EXHIBIT A

ATTACHED.

U.S. AND FOREIGN TRADEMARK STATUS REPORTS Emergent Respiratory Products, Inc. Updated February 3, 2009

Hark	ClassiGoods	Application Ho.	Registration No.	Renewal Due	Status	Clent Code
PORTOZVENT	10: Medical devices including systems for delivering non-invasive ventilation therapy	E 5			Pending	EMED.017T
PORTOVENT	ame for	P			Abandoned 8/28/08	EMED.005T
VIBRAPAP	für Medical devices, namely, systems comprising continuous positive airway pressure (CPAP) devices, CPAP circuits, vibratory positive expiratory pressure (PEP) devices, neoulizers, face masks and tubing for delivering non-invasive ventilation therapy	78794,261 1/18/06			Pending: Allowance issued 7722/08; Statement of Use or 2™ Extension due 7722/08	EIVED.020T

STEED OF	ž	ClassiGoods	Application No.	Registration No.	Renewal Due	Skatkus	Clent Code
		•	Filling Date	Registration Date			
Australia	PORTOVENT	10: Medical devices, Including,	1051335	1051335	4/18/15	Racisterad	EMED DOSWALL
		aystems for defivering non-invasive ventilation theran.	4/18/05	8/22/05		.)
Canada	PORTOVENT	10. Gas powered pumps that deliver	1257108	TMA731438	12/23/23	Racistered	EMED ODSWC4
		non-invasive confinuous airway	54006	12/23/08		•	
		pressure to spontaneously breathing				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
		patients who are awake and can					
		maintain a patent airway					
Canada	PORTOZNENT	10: Medical devices including	1424311			Pending	EMED OF THICA
		systems for delivering non-invasive	1/13/09			•	
		verification therapy					
European	PORTOVENT	10: Medical apparatus and	004392387	004392387	4/18/15	Recistered	EMED,008WEU
Community		instruments, including systems for	4/18/05	7727708	-	•	
		delivering non-invasive ventilation					
		therapy					

Confidential Attornay-Client Privileged

Knobbe Martens

Knobbe Martens THIELCGCIUAL PROPERIS LAW

DISCLAMER

Client Code

Seathe

Renewal Due

Registration No.
Registration Date

Application No. Filma Date **T05/06483Z**

ClassiGoods

五

Country

EMED.005WSG

Registered

4/18/15

T05/06/4632 4/18/05

ventilation apparatus and instruments

10. Medical apparatus and instruments, including patient

PORTOVENT

Singapore

RECORDED: 04/02/2009

To the best of our analysing, the information contained in this Status Report prepared by Knobbe. Marters, Otson & Best, is accurate. This Status Report is not to be used or relied upon for any purpose other than your general information.
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