

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
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SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	MERGER		
EFFECTIVE DATE:	09/30/2003		
<b>CONVEYING PARTY DATA</b>			
	<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>
	Hometown Buffet, Inc.		09/26/2003
			<b>Entity Type</b>
			CORPORATION: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Hometown Buffet, Inc.		
<b>Street Address:</b>	1460 Buffet Way		
<b>City:</b>	Eagen		
<b>State/Country:</b>	MINNESOTA		
<b>Postal Code:</b>	55121		
<b>Entity Type:</b>	CORPORATION: MINNESOTA		
<b>PROPERTY NUMBERS Total: 1</b>			
	<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>
	Registration Number:	1919022	HTB
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	(212)492-0239		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
<b>Phone:</b>	2123733239		
<b>Email:</b>	cmeredithgoujon@paulweiss.com, hranucci@paulweiss.com		
<b>Correspondent Name:</b>	Claudine Meredith-Goujon		
<b>Address Line 1:</b>	1285 Avenue of the Americas		
<b>Address Line 2:</b>	c/o Paul, Weiss, LLP		
<b>Address Line 4:</b>	New York, NEW YORK 10019-6064		
ATTORNEY DOCKET NUMBER:	16238-015		
NAME OF SUBMITTER:	Claudine Meredith-Goujon		
Signature:	/Claudine Meredith-Goujon/		

CH \$40.00 1919022

Date:

04/10/2009

Total Attachments: 2

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**CERTIFICATE OF MERGER**

of

**HomeTown Buffet, Inc.,**

**a Delaware corporation,**

**with and into**

**HomeTown Buffet Merger Company, Inc.,**

**a Minnesota corporation**

*State of Delaware  
Secretary of State  
Division of Corporations  
Delivered 12:15 PM 09/26/2003  
FILED 12:15 PM 09/26/2003  
SRV 030621590 - 2258093 FILE*

The undersigned corporation, HomeTown Buffet Merger Company, Inc., a corporation duly organized and existing under the laws of the State of Minnesota ("HomeTown MN"), hereby certifies as follows:

FIRST: That the names and states of incorporation of each of the constituent corporations of the merger are as follows:

<u>Name</u>	<u>State of Incorporation</u>
HomeTown Buffet, Inc. ("HomeTown DE")	Delaware
HomeTown MN	Minnesota

SECOND: That an Agreement and Plan of Merger dated as of September 26, 2003, between HomeTown DE and HomeTown MN has been approved, adopted, certified, executed, and acknowledged by each of the constituent corporations in accordance with Section 252 of the General Corporation Law of the State of Delaware.

THIRD: That the name of the surviving corporation of the merger is HomeTown Buffet Merger Company, Inc.

FOURTH: That the Articles of Incorporation of HomeTown MN shall be the Articles of Incorporation of the surviving corporation, except that Article I of the Articles of Incorporation shall be amended to read "The name of this Corporation is HomeTown Buffet, Inc."

FIFTH: That the surviving corporation is a corporation of the State of Minnesota.

SIXTH: That the merger shall be effective at 11:59 p.m., Central time, on September 30, 2003.

SEVENTH: That the executed Agreement and Plan of Merger is on file at the principal place of business of the surviving corporation, 1460 Buffet Way, Eagan, Minnesota 55121, Attn: General Counsel.

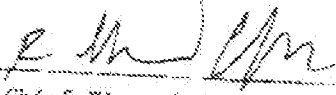
EIGHTH: That a copy of the Agreement and Plan of Merger will be furnished by the surviving corporation, on request and without cost, to any stockholder of the constituent corporations.

NINTH: That HomeTown MN, the surviving corporation in the merger, agrees that it may be served with process in the State of Delaware in any proceeding for enforcement of any obligation of a constituent corporation of the State of Delaware as well as for enforcement of any obligation of the surviving corporation arising from the merger, including any suit or other proceeding to enforce the right of any stockholders as determined in appraisal proceedings pursuant to Section 282 of the General Corporation Law of the State of Delaware.

TENTH: That HomeTown MN agrees that the Delaware Secretary of State is hereby irrevocably appointed as its agent to accept service of process in any such proceeding, and the address to which process may be forwarded is HomeTown Buffet, Inc., 1460 Buffet Way, Eagan, Minnesota 55121, Attn: General Counsel.

IN WITNESS WHEREOF, this Certificate of Merger has been executed by a duly authorized officer of HomeTown MN as of the 26th day of September, 2003.

HOMETOWN BUFFET MERGER COMPANY, INC.

By:   
Its: E. MICHAEL ANDREWS  
Chief Financial Officer

09/27/03