

TRADEMARK ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest Recorded at Reel 1933, Frame 0810		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Canadian Imperial Bank of Commerce		04/14/2009	Chartered Bank Acting Through New York Agent:
RECEIVING PARTY DATA			
Name:	Motor Coach Industries, Inc.		
Street Address:	1700 East Golf Road		
Internal Address:	Suite 300		
City:	Schaumburg		
State/Country:	ILLINOIS		
Postal Code:	60173		
Entity Type:	CORPORATION: DELAWARE		
Name:	Transportation Manufacturing Operations, Inc.		
Street Address:	1700 East Golf Road		
Internal Address:	Suite 300		
City:	Schaumburg		
State/Country:	ILLINOIS		
Postal Code:	60173		
Entity Type:	CORPORATION: DELAWARE		
Name:	Buslease, Inc.		
Street Address:	1700 East Golf Road		
Internal Address:	Suite 300		
City:	Schaumburg		
State/Country:	ILLINOIS		
Postal Code:	60173		
Entity Type:	CORPORATION: DELAWARE		
Name:	Hausman Bus Sales, Inc.		

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TRADEMARK
REEL: 003970 FRAME: 0716

Street Address:	1700 East Golf Road
Internal Address:	Suite 300
City:	Schaumburg
State/Country:	ILLINOIS
Postal Code:	60173
Entity Type:	CORPORATION: DELAWARE

Name:	Universal Coach Parts, Inc.
Street Address:	1700 East Golf Road
Internal Address:	Suite 300
City:	Schaumburg
State/Country:	ILLINOIS
Postal Code:	60173
Entity Type:	CORPORATION: DELAWARE

Name:	Transit Bus International, Inc.
Street Address:	1700 East Golf Road
Internal Address:	Suite 300
City:	Schaumburg
State/Country:	ILLINOIS
Postal Code:	60173
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	2195446	
Registration Number:	2121666	RENAISSANCE
Registration Number:	1074499	MCI
Registration Number:	1579673	THE PARTS PROS

CORRESPONDENCE DATA

Fax Number: (404)572-5134
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
 Email: jhannon@kslaw.com
 Correspondent Name: James M. Hannon
 Address Line 1: 1180 Peachtree Street
 Address Line 2: King & Spalding LLP - 34th Floor
 Address Line 4: Atlanta, GEORGIA 30309

ATTORNEY DOCKET NUMBER: 09631.009011

NAME OF SUBMITTER:	James M. Hannon
Signature:	/James M. Hannon/
Date:	04/15/2009
Total Attachments: 3 source=CIBC TM Release#page1.tif source=CIBC TM Release#page2.tif source=CIBC TM Release#page3.tif	

TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARK RIGHTS

TERMINATION AND RELEASE dated as of April 14, 2009, CANADIAN IMPERIAL BANK OF COMMERCE, in its capacity as administrative agent (the "Agent") for certain banks and other financial institutions (the "Lenders"), to Motor Coach Industries, Inc., a Delaware corporation (the "Company").

WITNESSETH:

WHEREAS, pursuant to the Credit Agreement among the Agent, the Lenders, the Company and Transportation Manufacturing Operations, Inc. (the "Borrower"), dated as of June 16, 1999 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement") and the Guarantee and Collateral Agreement among the Company, the Agent, and certain other parties thereto, dated as of June 16, 1999 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Guarantee and Collateral Agreement"), a security interest (the "Security Interest") was granted by the Company to the Agent in certain collateral, including the Trademark Collateral (as hereinafter defined);

WHEREAS, the Security Agreement was recorded in the Trademark Division of the United States Patent and Trademark Office on July 21, 1999, at Reel 1933 and Frame 0810; and

WHEREAS, the Agent now desires to terminate and release the entirety of its Security Interest in the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Agent hereby acknowledges and agrees as follows:

1. Definitions. The term "Trademark Collateral" as used herein, shall mean all of the Company's right, title and interest of every kind and nature as of the date hereof in the Trademarks (including, without limitation, those items listed on Schedule A hereto). The term "Trademarks" shall have the meaning provided by reference in the Guarantee and Collateral Agreement.

2. Release of Security Interest. The Agent hereby terminates, releases and discharges its Security Interest in the Trademark Collateral, and all right, title and interest of the Agent in such Trademark Collateral shall hereby cease and be void.

3. Further Assurances. The Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the termination and release of the Security Interest contemplated below.

IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

CANADIAN IMPERIAL BANK OF
COMMERCE

By 

Name: Charles D. Mulkeen

Title: Authorized Signatory

Schedule A

Trademarks

Trademark	Registration No. or Application No.	Registration Date or Filing Date
DESIGN ONLY	2,195,446	October 13, 1998
RENAISSANCE	2,121,666	December 16, 1997
MCI	1,074,499	October 4, 1977
THE PARTS PRO	1,579,673	January 23, 1990