

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Security Interest

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
D.A.D.S. Denim, Inc.		04/13/2009	CORPORATION: CALIFORNIA

RECEIVING PARTY DATA

Name:	Citizens of Humanity, LLC
Street Address:	1149 3rd Street, Suite 200
Internal Address:	c/o Law Offices of Gary Freedman, Esq.
City:	Santa Monica
State/Country:	CALIFORNIA
Postal Code:	90403
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Registration Number:	2940943	CITIZENS OF HUMANITY
Serial Number:	78206131	CITIZENS OF HUMANITY
Serial Number:	78489539	CITIZENS OF HUMANITY
Serial Number:	76616169	H
Serial Number:	76616168	H
Serial Number:	76617317	H
Serial Number:	76617318	H H

CORRESPONDENCE DATA

Fax Number: (800)680-9592
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
 Phone: 310-576-2444
 Email: Oleh.Hereliuk@federalresearch.com
 Correspondent Name: Emily Bresler, Esq.
 Address Line 1: 1149 3rd Street, Suite 200

CH \$190.00 2940943

900132026

**TRADEMARK
 REEL: 003972 FRAME: 0369**

Address Line 2: c/o Law Offices of Gary Freedman, Esq.
Address Line 4: Santa Monica, CALIFORNIA 90403

ATTORNEY DOCKET NUMBER:	435680
NAME OF SUBMITTER:	Oleh Hereliuk
Signature:	/oh/
Date:	04/17/2009

Total Attachments: 8
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RELEASE OF SECURITY INTEREST

WHEREAS, on or about January 31, 2006, Citizens of Humanity, LLC (“Grantor”), executed a Intellectual Property Security Agreement (Second Lien) (the “Security Agreement”) in favor of D.A.D.S. Denim, Inc. (“Lender”) granting Lender a security interest in the intellectual property identified on Schedules A and B attached hereto;

WHEREAS, Grantor’s loan obligations secured by the Security Agreement have been satisfied and the security interests in favor of Lender under the Security Agreement have terminated.

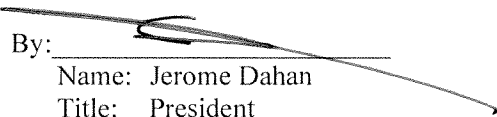
NOW, THEREFORE, for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, Lender, the secured party under the Security Agreement, hereby releases and discharges the security interest filed against the intellectual property set forth on Schedules A and B and consents to the recording of this Release of Security Interest with the United States Patent and Trademark Office (“USPTO”) for the purpose of having the lien on such collateral released and extinguished as a matter of record.

Lender hereby agrees and acknowledges that Grantor or its assignees or designees may record this Release of Security Interest with the USPTO without further notice or consent from Lender.

Lender further agrees, at the expense of Grantor or its assignees, to take such further actions, execute such further documents and do such other things as, in the reasonable opinion of Grantor or its assignees, are required to make this Release of Security Interest of record at the USPTO.

IN WITNESS WHEREOF, the undersigned has duly executed this Release of Security Interest as of the 13th day April, 2009.

D.A.D.S. DENIM, INC.

By: 
Name: Jerome Dahan
Title: President

Schedule A

RELEASED INTELLECTUAL PROPERTY -- COPYRIGHTS

<i>Name of Copyright</i>	<i>U.S. Copyright Registration Number</i>	<i>Effective Date of Registration</i>
"Dylan Skylar" Graphic Design	VA-1-174-415	January 30, 2003

Schedule B

RELEASED INTELLECTUAL PROPERTY - TRADEMARKS

A. REGISTERED TRADEMARKS - ALL OWNED BY D.A.D.S. DENIM, INC.

Citizens of Humanity	United States	Registration No. 2,940,943 Int'l. Class 25	Registered 4/12/2005
Citizens of Humanity	Australia	Registration No. 1051808 Int'l. Classes 3, 9, 14, 18 and 25	Registered as of 4/22/05
Citizens of Humanity	European Community	Registration # 003033040 Int'l. Classes 18, 25, 35	Registered as of 1/4/06
Humanity Jeans	European Community	Registration # 003032968 Int'l. Classes 18, 25, 35	Registered 12/8/04
Citizens of Humanity	Hong Kong	Registration # 300361773 Int'l. Class 25	Registered 1/27/05
Citizens of Humanity	Japan	Registration No. 4,826,468 Int'l. Class 25	Registered 12/17/04
Citizens of Humanity	Japan	Registration No. 4,713,919 Int'l. Class 25	Registered 10/03/03
"h" Solid Design	Japan	Registration No. 4,724,002 Int'l. Class 25	Registered 11/07/03

"h" Stitched Design	Japan	Registration No. 4,763,712 Int'l. Class 25	Registered 4/16/04
Humanity Jeans	Japan	Registration No. 4,749,369 Int'l. Class 25	Registered 2/20/04
Citizens of Humanity	Taiwan	Registration No. 1087509	Registered 2/16/04

B. TRADEMARK APPLICATIONS - ALL OWNED BY D.A.D.S. DENIM, INC.

Citizens of Humanity	United States	Application Serial No. 78/206131 (Intent to Use) Int'l. Class 25	Application filed 1/22/2003
Citizens of Humanity	United States	Application Serial No. 78/489539 (Intent to Use) Int'l. Classes 3, 9, 14, 18	Application filed 9/24/04
"h" Solid Design	United States	Application Serial No. 76/616169 (Use) Int'l. Class 25	Application filed 10/12/04
"h" Solid Design	United States	Application Serial No. 76/616168 (Intent to Use) Int'l. Classes 3, 9, 14, 18 and 25	Application filed 10/12/04
"h" Stitched Design	United States	Application Serial No. 76/617317 (Use) Int'l. Class 25	Application filed 10/20/04

Dual Rear Pocket Design	United States	Application Serial No. 76/617318 (Use) Int'l. Class 25	Application filed 10/20/04
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"h" Solid Design	Australia	Application No. 1050190 Int'l. Classes 3, 9, 14, 18 and 25	Application filed 4/12/05
"h" Stitched Design	Australia	Application No. 1051363 Int'l. Class 25	Application filed 4/18/05
Dual Rear Pocket Design	Australia	Application No. 1051362 Int'l. Class 25	Application filed 4/18/05
Citizens of Humanity	Canada	Application No. 1265093 Int'l. Classes 3, 9, 14, 18 and 25	Application filed 7/15/05
"h" Solid Design	Canada	Application No. 1265095 Int'l. Classes 3, 9, 14, 18 and 25	Application filed 7/15/05
"h" Stitched Design	Canada	Application No. 1265097 Int'l. Class 25	Application filed 7/15/05
Dual Rear Pocket Design	Canada	Application No. 1265096 Int'l. Class 25	Application filed 7/15/05
Citizens of Humanity	China	Application No. 3599571 Int'l. Class 25	Application filed 6/19/03
"h" Solid Design	China	Application No. 4598309	Application filed 4/12/05

		Int'l. Class 25	
"h" Solid Design	China	Application No. 4598344 Int'l. Class 3	Application filed 4/12/05
"h" Solid Design	China	Application No. 4598343 Int'l. Class 9	Application filed 4/12/05
"h" Solid Design	China	Application No. 4598311 Int'l. Class 14	Application filed 4/12/05
"h" Solid Design	China	Application No. 4598310 Int'l. Class 18	Application filed 4/12/05
"h" Solid Design	European Community	Application # 004384641 Int'l. Classes 3, 9, 14, 18 and 25	Application filed 4/12/05
"h" Stitched Design	European Community	Application # 004395125 Int'l. Class 25	Application filed 4/19/05
Dual Rear Pocket Design	European Community	Application # 004338679 Int'l. Class 25	Application filed 3/14/05
Citizens of Humanity	Hong Kong	Registration # 300361773 Int'l. Class 25	Registered 1/27/05
Citizens of Humanity	India	Application No. 1344809 Int'l. Class 25	Application filed 3/15/05
"h" Solid Design	India	Application No. 1350448	Application filed 4/12/05

		Int'l. Classes 3, 9, 14, 18 and 25	
"h" Solid Design	Japan	Application #2005-032311 Int'l. Classes 3, 9, 14, 18 and 25	Application filed 4/12/05
Citizens of Humanity by Jerome Dahan	Korea	Application # 2005-0024072 Int'l. Class 25	Application filed 5/26/05
Citizens of Humanity	Korea	Application # 2005-0024073 Int'l. Class 25	Application filed 5/26/05
"h" Solid Design	Korea	Application # 2005-0015973 Int'l. Classes 3, 9, 14, 18 and 25	Application filed 4/12/05
Citizens of Humanity	Mexico	Application No. 724755 Int'l. Class 25	Application filed 6/23/05
"h" Solid Design	Mexico	Application No. 724754 Int'l. Class 25	Application filed 6/23/05
"h" Stitched Design	Mexico	Application No. 724757 Int'l. Class 25	Application filed 6/23/05
Dual Rear Pocket Design	Mexico	Application No. 724756 Int'l. Class 25	Application filed 6/23/05