

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Biorem Technologies Inc.		10/31/2008	CORPORATION: CANADA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	WF Fund III Limited Partnership		
<b>Doing Business As:</b>	DBA Wellington Financial LP and Wellington Financial Fund III		
<b>Street Address:</b>	161 Bay Street		
<b>Internal Address:</b>	Suite 2520		
<b>City:</b>	Toronto		
<b>State/Country:</b>	CANADA		
<b>Postal Code:</b>	M5J 2S1		
<b>Entity Type:</b>	LIMITED PARTNERSHIP: CANADA		
<b>PROPERTY NUMBERS Total: 3</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3173743	BIOREM	
<b>Registration Number:</b>	3173744	BIOSORBENS	
<b>Registration Number:</b>	3158796	MYTILUS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	(202)342-8451		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
<b>Phone:</b>	202-342-8851		
<b>Email:</b>	nlutz@kelleydrye.com, ytavakoli@kelleydrye.com		
<b>Correspondent Name:</b>	Nancy H. Lutz		
<b>Address Line 1:</b>	3050 K Street N.W.		
<b>Address Line 2:</b>	Suite 400		
<b>Address Line 4:</b>	Washington, DISTRICT OF COLUMBIA 20007		
<b>ATTORNEY DOCKET NUMBER:</b>	761428.0600 (0604)		

**CH \$90.00 3173743**

DOMESTIC REPRESENTATIVE

Name: Nancy H. Lutz  
Address Line 1: 3050 K Street NW  
Address Line 2: Suite 400  
Address Line 4: Washington, DISTRICT OF COLUMBIA 20007

NAME OF SUBMITTER:	Nancy H. Lutz
Signature:	/NHL/
Date:	04/23/2009

Total Attachments: 5  
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**CONFIRMATION OF SECURITY INTEREST IN**  
**PATENTS & TRADE-MARKS**

**BACKGROUND:**

**WHEREAS** Biorem Inc., a corporation organized and existing under the laws of Ontario, with a place of business at 7496 Wellington Road 34, RR#3, Guelph, Ontario, N1H 6H9 (the “**Debtor**”), has issued a Series A secured debenture dated October 31, 2008 (the “**Secured Debenture**”) to WF Fund III Limited Partnership c.o.b. as Wellington Financial LP and Wellington Financial Fund III (the “**Holder**”), pursuant to which the Debtor is or may become indebted or liable to the Holder;

**WHEREAS** Biorem Technologies Inc., a corporation organized and existing under the laws of Ontario, with a place of business at 7496 Wellington Road 34, RR#3, Guelph, Ontario, N1H 6H9 (“**Biorem Technologies**”) is a subsidiary to the Debtor and is the owner of certain patents and trade-marks related to the business of the Debtor, and the registrations and applications therefor, as set forth in Schedule “A”, and the underlying goodwill associated with the business in association with which such patents and trade-marks are used (collectively, the “**Intellectual Property**”);

**WHEREAS** in connection with the issuance of the Secured Debenture by the Debtor, Biorem Technologies has executed and delivered a general security agreement (the “**General Security Agreement**”) dated October 31, 2008 and an intellectual property security agreement (the “**Intellectual Property Security Agreement**”) dated October 31, 2008 to and in favour of the Holder, with a place of business at 161 Bay Street, Suite 2520, Toronto, Ontario, Canada, M5J 2S1.


**NOW THEREFORE**, for valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Biorem Technologies hereby confirms the grant of the security interests in the Intellectual Property to the Holder under the General Security Agreement and the Intellectual Property Security Agreement.

This Confirmation of Security Interest in Patents and Trade-Marks may be executed in one or more counterparts, via facsimile transmission or otherwise, all of which taken together shall constitute one instrument.

**(Remainder of page intentionally left blank)**

DATED at Toronto, Ontario as of this 31 day of October, 2008.

**BIOREM TECHNOLOGIES INC.**

By:   
Name: ED CORBETT  
Title: CHIEF FINANCIAL OFFICER

**WF FUND III LIMITED PARTNERSHIP,  
BY ITS GENERAL PARTNER GP WF  
FUND III LIMITED PARTNERSHIP, BY  
ITS GENERAL PARTNER, 2089368  
ONTARIO LIMITED**

By: \_\_\_\_\_  
Name:  
Title:

DATED at Toronto, Ontario as of this 31<sup>st</sup> day of October, 2008.

**BIOREM TECHNOLOGIES INC.**

By: \_\_\_\_\_  
Name:  
Title:

**WF FUND III LIMITED PARTNERSHIP**, by  
its general partner, **GP WF FUND III  
LIMITED PARTNERSHIP**, by its general  
partner, **2089368 ONTARIO LIMITED**, c.o.b.  
as **WELLINGTON FINANCIAL LP &  
WELLINGTON FINANCIAL FUND III**

By: \_\_\_\_\_  
Name: Mark McQueen  
Title: President and Chief Executive  
Officer

**SCHEDULE "A"**

**INTELLECTUAL PROPERTY OF BIOREM TECHNOLOGIES INC.**

Trademarks

<b>COUNTRY</b>	<b>TRADEMARK</b>	<b>REGISTRATION NUMBER</b>
Canada	BIOREM (wares)	TMA676738
Canada	BIOREM (services)	TMA418871
United States of America	BIOREM	3173743
Canada	BIOSORBENS	Not registered, Application Number 1275713
United States of America	BIOSORBENS	3173744
Canada	MYTILUS	TMA684630
United States of America	MYTILUS	3158796

Patents

<b>COUNTRY</b>	<b>PATENT</b>	<b>REGISTRATION NUMBER</b>
Canada	ARRANGEMENT FOR AIR PURIFICATION AND METHOD	CA 2542101
Canada	BIOLOGICAL FILTER	CA 2270912
Canada	BIOFILTER MEDIA AND SYSTEMS AND METHODS OF USING SAME TO REMOVE ODOUR CAUSING COMPOUNDS FROM WASTE GAS STREAMS	CA 2605358
United States of America	Biotrickling filter packing material and systems and methods of using same to remove odour causing compounds from waste gas streams	Application number 20080096268
United States of America	Biological filter	Application number 20050084949
United States of America	Biofilter media and systems and methods of using same to remove odour causing	Application number 20080085547

COUNTRY	PATENT	REGISTRATION NUMBER
	compounds from waste gas streams	
United States of America	ARRANGEMENT FOR AIR PURIFICATION; AND METHOD	08/788,595 5,869,323
United States of America	ARRANGEMENT FOR AIR PURIFICATION	08/414,728 5,635,394

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