Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Assignment and Assumption of Pledge and Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Goldman Sachs Special Lending Group, L.P.		104/28/2009	LIMITED PARTNERSHIP: DELAWARE

RECEIVING PARTY DATA

Name:	Retirement Systems of Alabama Holdings LLC	
Street Address:	201 South Union Street	
City:	Montgomery	
State/Country:	ALABAMA	
Postal Code:	36130-4104	
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE	

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Serial Number:	78393684	MAGIC MEDIA
Serial Number:	78393685	MAGIC MEDIA
Serial Number:	74627288	MAKING OUTDOOR EASY TO BUY
Serial Number:	78456712	VIDEO DRIVE BUY

CORRESPONDENCE DATA

Fax Number: (703)610-6200

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 7036106100
Email: boxip@hhlaw.com
Correspondent Name: Timothy J. Lyden

Address Line 1: 7930 Jones Branch Drive
Address Line 4: McLean, VIRGINIA 22102

ATTORNEY DOCKET NUMBER: 21727.09

NAME OF SUBMITTER: Timothy J. Lyden

900133222 TRADEMARK
REEL: 003981 FRAME: 0157

78393684

71500 11500

Signature:	/Timothy J. Lyden/		
Date:	05/01/2009		
Total Attachments: 3 source=Assignment and Assumption of Pledge Agreement#page1.tif source=Assignment and Assumption of Pledge Agreement#page2.tif source=Assignment and Assumption of Pledge Agreement#page3.tif			

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REEL: 003981 FRAME: 0158

ASSIGNMENT AND ASSUMPTION OF PLEDGE AND SECURITY AGREEMENT

This Assignment and Assumption of Pledge and Security Agreement (the "Assignment") is dated as of April 28, 2009 (the "Effective Date") and is entered into by and between Goldman Sachs Special Lending Group, L.P., as the prior Collateral Agent (the "Assignor") and Retirement Systems of Alabama Holdings LLC, as the Successor Collateral Agent (the "Assignee"). Capitalized terms used but not defined herein shall have the meanings given to them in the Credit Agreement (defined below). This Assignment is being executed and delivered pursuant to that certain Loan Purchase and Agency Assignment Agreement (the "Loan Purchase Agreement") dated as of the date hereof by and among Assignor, Assignee, the Administrative Agent and the Credit Parties.

The Assignor is the collateral agent under (i) that certain Credit and Guaranty Agreement, dated as of November 15, 2006 (as it may be amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among Magic Media, Inc. (the "Company"), Magic Media Holdings, LLC ("Holdings"), certain Subsidiaries of Company, as Guarantors, the Lenders party thereto from time to time, and Assignor (as it may be amended, supplemented or otherwise modified from time to time, the "Credit Agreement") and (ii) that certain Pledge and Security Agreement, dated as of November 15, 2006, among Company, Holdings, Magic Media Real Estate, LLC and Assignor (the "Pledge and Security Agreement").

For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor hereby irrevocably transfers and assigns to the Assignee, and the Assignee hereby irrevocably accepts and assumes from the Assignor, subject to and in accordance with the Loan Purchase Agreement and the Credit Agreement all right, title and interest of the Assignor as Collateral Agent in and to the Pledge and Security Agreement and the other Credit Documents.

This Assignment shall be binding upon, and inure to the benefit of, the parties hereto and their respective successors and assigns. This Assignment may be executed in any number of counterparts, which together shall constitute one instrument. Delivery of an executed counterpart of a signature page of this Assignment by telecopy shall be effective as delivery of a manually executed counterpart of this Assignment. This Assignment shall be governed by, and construed in accordance with, the internal laws of the State of New York without regard to conflict of laws principles thereof.

[Remainder of Page Intentionally Left Blank]

Assignment and Assumption of Pledge Agreement DC-021727/0001 - 2894838

The terms set forth in this Assignment are hereby agreed to:

ASSIGNOR

GOLDMAN SACHS SPECIALTY LENDING GROUP,

L.P.

Title:

Kyle Volluz

Senior Vice President

[Signatures Continue on Following Page]

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ASSIGNEE

RETIREMENT SYSTEMS OF ALABAMA

HOLDINGS LLC

Title Manager

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RECORDED: 05/01/2009

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TRADEMARK REEL: 003981 FRAME: 0161