

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	MERGER		
EFFECTIVE DATE:	05/03/2009		
CONVEYING PARTY DATA			
	Name	Formerly	Execution Date
	Cumberland Gap Provision Company		05/01/2009
			Entity Type CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	The Smithfield Packing Company, Incorporated		
Street Address:	200 Commerce Street		
City:	Smithfield		
State/Country:	VIRGINIA		
Postal Code:	23431		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 2			
	Property Type	Number	Word Mark
	Registration Number:	2561320	CUMBERLAND GAP PROVISION
	Registration Number:	1869805	MCGREGOR FAMILY RECIPE
CORRESPONDENCE DATA			
Fax Number:	(215)851-1420		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	215-851-8100		
Email:	phlipdocketing@reedsmith.com		
Correspondent Name:	Carl H. Pierce, Esq.		
Address Line 1:	Reed Smith LLP, 1650 Market Street		
Address Line 2:	2500 One Liberty Place		
Address Line 4:	Philadelphia, PENNSYLVANIA 19103		
ATTORNEY DOCKET NUMBER:	965160.20025		
NAME OF SUBMITTER:	Carl H. Pierce		

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TRADEMARK
REEL: 003984 FRAME: 0777

Signature:	/Carl H. Pierce/
Date:	05/11/2009
Total Attachments: 3 source=cumberland gap merger#page1.tif source=cumberland gap merger#page2.tif source=cumberland gap merger#page3.tif	

Delaware

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The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"CUMBERLAND GAP PROVISION COMPANY", A DELAWARE CORPORATION, WITH AND INTO "THE SMITHFIELD PACKING COMPANY, INCORPORATED" UNDER THE NAME OF "THE SMITHFIELD PACKING COMPANY, INCORPORATED", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE FIRST DAY OF MAY, A.D. 2009, AT 6:50 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE THIRD DAY OF MAY, A.D. 2009, AT 11:59 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

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You may verify this certificate online
at corp.delaware.gov/authver.shtml


Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 7282043

DATE: 05-05-09

TRADEMARK
REEL: 003984 FRAME: 0779

CERTIFICATE OF MERGER

MERGING

CUMBERLAND GAP PROVISION COMPANY
WITH AND INTO
THE SMITHFIELD PACKING COMPANY, INCORPORATED

Pursuant to Section 251 of the Delaware General Corporation Law ("DGCL"), the undersigned submits the following Certificate of Merger:

FIRST: The names and states of incorporation of each of the constituent entities are set forth below:

<u>Name</u>	<u>State</u>
Cumberland Gap Provision Company	Delaware
The Smithfield Packing Company, Incorporated	Delaware

SECOND: The Agreement and Plan of Merger has been approved, adopted, certified, executed and acknowledged by each of the constituent entities in accordance with 251 of the DGCL.

THIRD: The name of the surviving corporation (the "Surviving Corporation") shall be The Smithfield Packing Company, Incorporated, a Delaware corporation.

FOURTH: The merger is to become effective at 11:59PM Eastern Standard Time on May 3, 2009 (the "Effective Time").

FIFTH: The certificate of incorporation of the Surviving Corporation on file with the Secretary of State of Delaware immediately prior to the Effective Time shall be the certificate of incorporation of the Surviving Corporation.

SIXTH: The Agreement and Plan of Merger is on file at 200 Commerce Street, Smithfield, Virginia 23431, a place of business of the Surviving Corporation.

SEVENTH: A copy of the Agreement and Plan of Merger will be furnished by the Surviving Corporation on request and without cost, to any stockholder of any constituent corporation.

IN WITNESS WHEREOF, said Surviving Corporation has caused this certificate to be signed by an authorized officer, this 1st day of May, 2009.

**THE SMITHFIELD PACKING
COMPANY, INCORPORATED**

By:  _____
Craig A. A. Dixon, Assistant Secretary