

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
J.G. Wentworth S.S.C. Limited Partnership		05/06/2009	LIMITED PARTNERSHIP: NEVADA
RECEIVING PARTY DATA			
Name:	JLL JGW Distribution, LLC		
Street Address:	450 Lexington Avenue, 31st Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10017		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 10			
Property Type	Number	Word Mark	
Registration Number:	2142341	J.G. WENTWORTH	
Registration Number:	2146100	W	
Registration Number:	2142349	W J.G. WENTWORTH	
Registration Number:	2344229	THE AMERICAN NOTEHOLDER	
Registration Number:	3451292	J.G. WENTWORTH ANNUITY PURCHASE PROGRAM	
Registration Number:	3081062	J.G. WENTWORTH ADVANCED FUNDING	
Registration Number:	3518671	PV	
Registration Number:	3371063	PRESENT VALUE	
Registration Number:	3560429	IT'S MY MONEY AND I NEED IT NOW!	
Registration Number:	3560426	IT'S YOUR MONEY. USE IT WHEN YOU NEED IT.	
CORRESPONDENCE DATA			
Fax Number:	(917)777-4104		
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>			

CH \$265.00 2142341

900133768

TRADEMARK
 REEL: 003985 FRAME: 0123

Phone: 212-735-3000
Email: kellie.weilbrenner@skadden.com
Correspondent Name: Skadden, Arps, Slate, Meagher & Flom
Address Line 1: Four Times Square
Address Line 2: Attn: Jessica Cohen, Esq.
Address Line 4: New York, NEW YORK 10036

ATTORNEY DOCKET NUMBER: 301720/66

NAME OF SUBMITTER: Jessica N. Cohen

Signature: /Jessica N. Cohen/

Date: 05/11/2009

Total Attachments: 7
source=nyc7-1461890-1#page1.tif
source=nyc7-1461890-1#page2.tif
source=nyc7-1461890-1#page3.tif
source=nyc7-1461890-1#page4.tif
source=nyc7-1461890-1#page5.tif
source=nyc7-1461890-1#page6.tif
source=nyc7-1461890-1#page7.tif

EXECUTION VERSION

PRIMING LIEN TRADEMARK SECURITY AGREEMENT

Priming Lien Trademark Security Agreement, dated as of May 6, 2009, (this "Agreement"), by J.G. WENTWORTH S.S.C. LIMITED PARTNERSHIP, a Nevada limited partnership, with principal offices at 3993 Howard Hughes Pkwy, Suite 250, Las Vegas, NV 89109 (the "Assignor") in favor of JLL JGW DISTRIBUTION, LLC, with offices at 450 Lexington Avenue, 31st Floor, New York, NY 10017, in its capacity as collateral agent pursuant to the Priming Lien Credit Agreement (in such capacity, the "Collateral Agent").

W I T N E S S E T H:

WHEREAS, J.G. Wentworth, LLC, the Collateral Agent, and certain subsidiaries of J.G. Wentworth, LLC, including the Assignor, are parties to a Priming Lien Security Agreement of even date herewith (the "Priming Lien Security Agreement") pursuant to which the Assignor is required to execute and deliver this Agreement in favor of the Collateral Agent.

NOW THEREFORE, in consideration of the benefits accruing to the Assignor, the receipt and sufficiency of which are hereby acknowledged, the Assignor hereby makes the following representations and warranties to the Collateral Agent for the benefit of the Secured Creditors and hereby covenants and agrees with the Collateral Agent for the benefit of the Secured Creditors as follows:

SECTION 1. Defined Terms. Unless otherwise defined herein, terms defined in the Priming Lien Security Agreement and used herein have the meaning given to them in the Priming Lien Security Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. Subject to the terms of the Priming Lien Security Agreement, as security for the prompt and complete payment and performance when due of all of its Obligations, the Assignor does hereby assign and transfer unto the Collateral Agent, and does hereby pledge and grant to the Collateral Agent, for the benefit of the Secured Creditors, a continuing security interest in all of the right, title and interest of the Assignor in, to and under all of the following:

- (a) the Marks of the Assignor listed on Schedule I attached hereto (the "Trademarks");
- (b) together with the registrations and right to all renewals thereof, the goodwill of the business of the Assignor symbolized by the Trademarks and all causes of action arising prior to or after the date hereof for infringement of any of the Trademarks or unfair competition regarding the same; and
- (c) all Proceeds and products of any and all of the foregoing (other than Excluded Property) (all of the above clause (a) to clause (c), the "Trademark Collateral").

SECTION 3. Priming Lien Security Agreement. The Assignor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral confirmed hereby are more fully set forth in the Priming Lien Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Agreement conflicts with the Priming Lien Security Agreement, the provisions of the Priming Lien Security Agreement shall control.

SECTION 4. Termination.

- (a) After the Termination Date, this Agreement shall terminate and the Collateral Agent shall execute, acknowledge, and deliver to the Assignor a proper instrument in writing in recordable form evidencing the release of the collateral pledge, grant, assignment, lien and security interest in the Trademark Collateral under the Priming Lien Security Agreement and this Agreement.
- (b) In the event that any part of the Trademark Collateral is sold or otherwise disposed of to any Person other than a Credit Party which is not prohibited by the Credit Agreement, such Trademark Collateral will be automatically released from any Lien created hereby or under the Credit Agreement with no further action by the Collateral Agent and the Collateral Agent, at the request and expense of the Assignor, will execute and deliver such documentation, including termination or partial release statements and the like in connection therewith as the Assignor may reasonably request to evidence such release. Furthermore, upon the release of any Guarantor from its guarantee obligations under the Credit Agreement in accordance with the provisions thereof, the Assignor (and the Trademark Collateral owned by the Assignor) shall be released from this Agreement.
- (c) At any time that the Assignor desires that the Collateral Agent take any action to acknowledge or give effect to any release of Trademark Collateral pursuant to the Priming Lien Security Agreement, the Assignor shall deliver to the Collateral Agent a certificate signed by a principal executive officer of the Assignor stating that the release of the respective Trademark Collateral is permitted pursuant to the Priming Lien Security Agreement. If reasonably requested by the Collateral Agent (although the Collateral Agent shall have no obligation to make such request), the Assignor shall furnish appropriate legal opinions (from counsel, reasonably acceptable to the Collateral Agent) to the effect set forth in the Priming Lien Security Agreement.
- (d) The Collateral Agent shall have no liability whatsoever to any other Secured Creditor as the result of any release of Trademark Collateral by it in accordance with (or which the Collateral Agent in good faith believes to be in accordance with) this Agreement and the Priming Lien Security Agreement.

SECTION 5. Counterparts. This Agreement may be executed in any number of counterparts and by the different parties hereto on separate counterpart, each of which when so executed and delivered shall be an original, but all of which together shall constitute one and the

same instrument. A set of counterparts executed by all the parties hereto shall be delivered to the Borrower and the Collateral Agent. Delivery of an executed signature page to this Agreement by facsimile transmission shall be as effective as delivery of a manually signed counterpart of this Agreement.

SECTION 6. Intercreditor Agreement. Notwithstanding anything herein to the contrary, the lien and security interest created hereby and granted to the Collateral Agent for the benefit of the Secured Parties, pursuant to this Agreement, and the exercise of any right or remedy by the Collateral Agent and the other Secured Parties hereunder are subject to the provisions of the Intercreditor Agreement. In the event of any conflict or inconsistency between the provisions of the Intercreditor Agreement and this Agreement, the provisions of the Intercreditor Agreement shall control.

SECTION 7. GOVERNING LAW; SUBMISSION TO JURISDICTION; VENUE; WAIVER OF JURY TRIAL. (a) THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF PARTIES HEREUNDER SHALL BE CONSTRUED IN ACCORDANCE WITH AND BE GOVERNED BY THE LAW OF THE STATE OF NEW YORK. ANY LEGAL ACTION OR PROCEEDING WITH RESPECT TO THIS AGREEMENT OR ANY OTHER CREDIT DOCUMENT MAY BE BROUGHT IN THE COURTS OF THE STATE OF NEW YORK OR OF THE UNITED STATES FOR THE SOUTHERN DISTRICT OF NEW YORK, IN EACH CASE WHICH ARE LOCATED IN THE COUNTY OF NEW YORK, AND, BY EXECUTION AND DELIVERY OF THIS AGREEMENT, THE ASSIGNOR HEREBY IRREVOCABLY ACCEPTS FOR ITSELF AND IN RESPECT OF ITS PROPERTY, GENERALLY AND UNCONDITIONALLY, THE NON-EXCLUSIVE JURISDICTION OF THE AFORESAID COURTS. THE ASSIGNOR HEREBY FURTHER IRREVOCABLY WAIVES ANY CLAIM THAT ANY SUCH COURTS LACK JURISDICTION OVER THE ASSIGNOR, AND AGREES NOT TO PLEAD OR CLAIM IN ANY LEGAL ACTION OR PROCEEDING WITH RESPECT TO THIS AGREEMENT OR ANY OTHER CREDIT DOCUMENT BROUGHT IN ANY OF THE AFORESAID COURTS THAT ANY SUCH COURT LACKS JURISDICTION OVER THE ASSIGNOR. THE ASSIGNOR FURTHER IRREVOCABLY CONSENTS TO THE SERVICE OF PROCESS OUT OF ANY OF THE AFOREMENTIONED COURTS IN ANY SUCH ACTION OR PROCEEDING BY THE MAILING OF COPIES THEREOF BY REGISTERED OR CERTIFIED MAIL, POSTAGE PREPAID, TO THE ASSIGNOR AT ITS ADDRESS FOR NOTICES AS PROVIDED IN THE PRIMING LIEN SECURITY AGREEMENT, SUCH SERVICE TO BECOME EFFECTIVE 30 DAYS AFTER SUCH MAILING. THE ASSIGNOR HEREBY IRREVOCABLY WAIVES ANY OBJECTION TO SUCH SERVICE OF PROCESS AND FURTHER IRREVOCABLY WAIVES AND AGREES NOT TO PLEAD OR CLAIM IN ANY ACTION OR PROCEEDING COMMENCED HEREUNDER OR UNDER ANY OTHER CREDIT DOCUMENT THAT SUCH SERVICE OF PROCESS WAS IN ANY WAY INVALID OR INEFFECTIVE. NOTHING HEREIN SHALL AFFECT THE RIGHT OF THE COLLATERAL AGENT UNDER THIS AGREEMENT, OR ANY SECURED CREDITOR, TO SERVE PROCESS IN ANY OTHER MANNER PERMITTED BY LAW OR TO COMMENCE LEGAL PROCEEDINGS OR OTHERWISE PROCEED AGAINST THE ASSIGNOR IN ANY OTHER JURISDICTION.

(b) THE ASSIGNOR HEREBY IRREVOCABLY WAIVES ANY OBJECTION WHICH IT MAY NOW OR HEREAFTER HAVE TO THE LAYING OF VENUE OF ANY OF THE AFORESAID ACTIONS OR PROCEEDINGS ARISING OUT OF OR IN CONNECTION WITH THIS AGREEMENT OR ANY OTHER CREDIT DOCUMENT BROUGHT IN THE COURTS REFERRED TO IN CLAUSE (A) ABOVE AND HEREBY FURTHER IRREVOCABLY WAIVES AND AGREES NOT TO PLEAD OR CLAIM IN ANY SUCH COURT THAT ANY SUCH ACTION OR PROCEEDING BROUGHT IN ANY SUCH COURT HAS BEEN BROUGHT IN AN INCONVENIENT FORUM.

(c) EACH OF THE PARTIES TO THIS AGREEMENT HEREBY IRREVOCABLY WAIVES ALL RIGHT TO A TRIAL BY JURY IN ANY ACTION, PROCEEDING OR COUNTERCLAIM ARISING OUT OF OR RELATING TO THIS AGREEMENT, THE OTHER CREDIT DOCUMENTS OR THE TRANSACTIONS CONTEMPLATED HEREBY OR THEREBY.

[Signature page follows]

IN WITNESS WHEREOF, the parties hereto have caused their duly authorized officers to execute and deliver this Agreement as of the date first above written.

J.G. WENTWORTH S.S.C. LIMITED
PARTNERSHIP, as Assignor

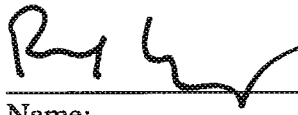
By: J.G. WENTWORTH STRUCTURED
SETTLEMENT FUNDING II, LLC,
as its General Partner

By: 

Name: Randi Sellari

Title: President

JLL JGW DISTRIBUTION, LLC,
as Collateral Agent

By: 
Name:
Title:

SCHEDULE I

Country	Trademark	App. No./ Filing Date	Reg. No./ Issue Date	Owner	Comments
United States	J.G. WENTWORTH	75/225638 (1/14/1997)	2142341 (3/10/1998)	J. G. Wentworth SSC Limited Partnership	Registered
United States	W (stylized letters)	75/227004 (1/17/1997)	2146100 (3/24/1998)	J. G. Wentworth SSC Limited Partnership	Registered
United States	W.J.G. WENTWORTH	75/227003 (1/17/1997)	2142349 (3/10/1998)	J. G. Wentworth SSC Limited Partnership	Registered
United States	THE AMERICAN NOTEHOLDER	75/712677 (5/24/1999)	2344229 (4/18/2000)	J. G. Wentworth SSC Limited Partnership	Registered
United States	J.G. WENTWORTH ANNUITY PURCHASE PROGRAM	78/908,421 (6/14/06)	3,451,292 (6/17/2008)	J.G. Wentworth SSC Limited Partnership	Registered
United States	J.G. WENTWORTH ADVANCED FUNDING	75/640895 (2/4/1999)	3,081,062 (4/18/06)	J. G. Wentworth SSC Limited Partnership	Registered
United States	PV and Design	78/720,537 (9/26/05)	3,518,671 (10/14/2008)	J. G. Wentworth SSC Limited Partnership	Registered
United States	PRESENT VALUE	78/720,459 (9/26/05)	3,371,063 (1/15/2008)	J. G. Wentworth SSC Limited Partnership	Registered
United States	IT'S MY MONEY AND I NEED IT NOW!	77/482,657 (5/23/2008)	3,560,429 (1/13/2009)	J. G. Wentworth SSC Limited Partnership	Registered
United States	IT'S YOUR MONEY. USE IT WHEN YOU NEED IT.	77/482,611 (5/23/2008)	3,560,426 (1/13/2009)	J. G. Wentworth SSC Limited Partnership	Registered