

# TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST RELEASE		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
FORTRESS CREDIT CORP.		04/15/2009	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	SBE LICENSING, LLC		
Street Address:	8000 BEVERLY BOULEVARD		
City:	LOS ANGELES		
State/Country:	CALIFORNIA		
Postal Code:	90048		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 10			
Property Type	Number	Word Mark	
Serial Number:	77379431	XIV	
Serial Number:	77379420	XIV CAFÉ	
Serial Number:	77379402	XIV SUPPER CLUB	
Serial Number:	77382074	XIV BOÎTE	
Serial Number:	77381497	XIV CHATEAU	
Serial Number:	77381496	XIV VILLE	
Serial Number:	77381335	XIV AUBERGE	
Serial Number:	77381332	XIV MANOIR	
Serial Number:	77379471	XIV SALON	
Serial Number:	77379457	XIV BISTRO	
CORRESPONDENCE DATA			
Fax Number:	(213)226-4028		
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>			
Phone:	(213) 488-7100		

CH \$265.00 77379431

900133796

TRADEMARK  
 REEL: 003985 FRAME: 0361

Email: kevin.davis@pillsburylaw.com  
Correspondent Name: MARK R. KENDRICK, ESQ.  
Address Line 1: PILLSBURY WINTHROP SHAW PITTMAN LLP  
Address Line 2: 725 SOUTH FIGUEROA STREET, SUITE 2800  
Address Line 4: LOS ANGELES, CALIFORNIA 90017-5406

ATTORNEY DOCKET NUMBER:	042927-0000056
-------------------------	----------------

NAME OF SUBMITTER:	MARK R. KENDRICK
--------------------	------------------

Signature:	/Mark R. Kendrick/
------------	--------------------

Date:	05/11/2009
-------	------------

**Total Attachments: 3**

source=Release of Security Interest#page1.tif

source=Release of Security Interest#page2.tif

source=Release of Security Interest#page3.tif

EXHIBIT D

**RELEASE OF SECURITY INTEREST IN SPECIFIED TRADEMARKS**

Reference is made to that certain Credit Agreement (the "Credit Agreement") dated as of April 30, 2008, among SBE Restaurant Group, LLC, a California limited liability company ("SBERG"), the Lenders referred to therein, and Fortress Credit Corp., as Administrative Agent for such Lenders (the "Secured Party").

Reference is also made to that certain Pledge and Security Agreement dated as of April 30, 2008, executed by SBERG, SBE Licensing, LLC (the "Grantor") and the other grantors referred to therein in favor of the Secured Party (the "Security Agreement"), pursuant to which the Grantor pledged its assets, including the trademarks and applications identified in Schedule A hereto, together with the goodwill symbolized thereby (collectively, the "Applicable Marks"), to the Secured Party for the benefit of the Lenders.

The Applicable Marks were erroneously held by Grantor, but should have been held by another entity. As such, they should not have been pledged to the Secured Party under the Security Agreement. Concurrently herewith, the Applicable Marks are being transferred to such other entity. The Secured Party hereby acknowledges and confirms that pursuant to Section 15.12(a)(iii) of the Credit Agreement, the Secured Party's security interest in and to the Applicable Marks is terminated effective as of the date set forth below.

The Secured Party releases and reconveys to the Grantor, without warranty or recourse, any and all of the Secured Party's right, title, claim and interest in and to the Applicable Marks. The Secured Party hereby authorizes and requests that the Commissioner for Trademarks and any other applicable government office to record this termination and release, including but not limited to the recording the termination and release of the Secured Party's security interest in the Applicable Marks.

IN WITNESS WHEREOF, the Secured Party has caused this termination to be duly executed and agreed to as of the date set forth below.

Date: April 15, 2009

FORTRESS CREDIT CORP.  
As Administrative Agent


By: \_\_\_\_\_

Name: CONSTANTINE M. DAKOLIAS

Title: PRESIDENT

## SCHEDULE A

### UNITED STATES SERVICE MARKS

<u>Trademark Name</u>	<u>Application Serial No.</u>	<u>International Class and Services</u>	<u>Application Filing Date</u>
XIV	77379431	Class 43 - Restaurant and bar services	January 24, 2008
XIV Design Mark 	77563784	Class 43 - Restaurant and bar services; Restaurant and cafe services; Restaurant and catering services; Restaurant services, including sit-down service of food and take-out restaurant services	September 5, 2008
XIV CAFE	77379420	Class 43 -- Restaurant and bar services	January 24, 2008
XIV SUPPER CLUB	77379402	Class 43 - Restaurant and bar services	January 24, 2008
XIV BOITE	77382074	Class 43 - Restaurant and bar services	January 28, 2008
XIV CHATEAU	77381497	Class 43 - Restaurant and bar services	January 27, 2008
XIV VILLE	77381496	Class 43 - Restaurant and bar services	January 27, 2008
XIV AUBERGE	77381335	Class 43 - Restaurant and bar services	January 26, 2008
XIV MANOIR	77381332	Class 43 - Restaurant and bar services	January 26, 2008
XIV SALON	77379471	Class 43 - Restaurant and bar services	January 24, 2008
XIV BISTRO	77379457	Class 43 - Restaurant and bar services	January 24, 2008

# INTERNATIONAL SERVICE MARKS

<u>Trademark Name</u>	<u>Application Serial No.</u>	<u>International Class and Services</u>	<u>Application Filing Date</u>
XIV – European Community Mark	007062607	Class 43 - Restaurant and bar services	July 15, 2008
XIV – Canada	1,403,310	Class 43 -- Restaurant and Bar Services	July 15, 2008
XIV – United Arab Emirates	117036	Class 43 – Restaurant Services	July 24, 2008
XIV – Mexico	949743	Class 43 – Restaurant and bar services	July 23, 2008
XIV – Hong Kong	301166904	Class 43 – Restaurant and bar services	July 23, 2008
XIV – Macao	N/37553	Class 43 – Restaurant and bar services	July 23, 2008