

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Protexall, Inc.		04/29/2009	CORPORATION: ILLINOIS
RECEIVING PARTY DATA			
Name:	Midwest Bank of Western Illinois		
Street Address:	200 East Broadway		
City:	Monmouth		
State/Country:	ILLINOIS		
Postal Code:	61462		
Entity Type:	Bank: ILLINOIS		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	2210872	PROTEXALL	
Registration Number:	1848616	SIX GUN	
Registration Number:	1515515	PROTEXALL	
Registration Number:	0113505	PROTEXALL	
CORRESPONDENCE DATA			
Fax Number:	(314)872-0323		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	314-991-4999		
Email:	rcompton@scwpcplaw.com		
Correspondent Name:	Ronald N. Compton		
Address Line 1:	8909 Ladue Road		
Address Line 4:	St. Louis, MISSOURI 63124		
ATTORNEY DOCKET NUMBER:	14701-55		
NAME OF SUBMITTER:	Ronald N. Compton		

OP \$115.00 2210872

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**TRADEMARK
 REEL: 003987 FRAME: 0479**

Signature:	/Ronald N. Compton/
Date:	05/14/2009
Total Attachments: 1 source=1st Assignemnt#page1.tif	

ASSIGNMENT

In connection with that certain Surrender Agreement dated as of the 29th day of April, 2009 (the "Agreement," terms not otherwise defined herein shall have the meaning ascribed to them in the Agreement) among Protexall, Inc. ("Borrower"); and Midwest Bank of Western Illinois ("Bank"), Borrower hereby execute and deliver this Assignment as of the 29th day of April, 2009.

In consideration of the mutual promises, covenants, conditions and agreements provided for in the Agreement, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Seller hereby agrees as follows:

1. As of the date hereof, Borrower does hereby absolutely, unconditionally and irrevocably grant, bargain, sell, transfer, convey, assign and deliver to Bank, all of Borrower's right, title and interest of Borrower in and to an intellectual property owned by Borrower (as that term is defined in the Agreement), including, but not limited to, all trademarks (whether registered or not), all advertising and marketing materials, any internet domain names, all website content and coding, the goodwill of borrower and those trademarks represented by the U.S. Registration Numbers 2210872, 1848616, 1515515 and 0113505.

2. Borrower warrants that it is the owner of the of the intellectual property rights set forth in Section 1 of this Assignment, that its has full right and title thereto, and the authority to sell and dispose of same, and that the such intellectual property rights are free and clear of all liens and encumbrances of every kind.

IN WITNESS WHEREOF, Borrower has caused this Assignment to be executed as of the day and year first above written.

BORROWER:

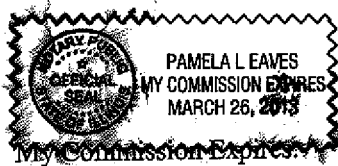
PROTEXALL, INC.

By: Lois Williams
Name: Lois Williams
Title: CEO

STATE OF ILLINOIS)
) SS.
COUNTY OF KNOX)

On the 8th day of May, 2009, personally appeared before me Lois Williams in her capacity as CEO of Protexall, Inc. known to me to be the person who executed the foregoing document, and acknowledged to me that she executed the same for the purposes therein stated.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, on the day and year first above written.



Pamela L. Eaves
Notary Public