

RECORDATION FORM COVER SHEET

TRADEMARKS ONLY

To the Director of the U.S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):
Unity Semiconductor Corporation
255 Santa Ana Court
Sunnyvale, CA 94085

Individual(s)
 General Partnership
 Corporation-State **DE**
 Other

Association
 Limited Partnership

Additional name(s) of conveying parties attached? Yes No

2. Name and address of receiving party(ies):
Additional name(s) of conveying parties attached? Yes No

Name: Silicon Valley Bank
Internal Address

Street Address: 3003 Tasman Dr HF 150

City: Santa Clara
State: CA
Country: USA
Zip: 95054

Association Citizenship
 General Partnership Citizenship
 Limited Partnership Citizenship
 Corporation Citizenship **CA**
 Other Citizenship

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

3. Nature of conveyance/ Execution Date(s):

Execution Date(s): April 7, 2009

Assignment
 Security Agreement
 Other

Merger
 Change of Name

4. Application number(s) or registration number(s) and identification or description of the Trademark:

A. Trademark Application No.(s)
See Exhibit A Attached

B. Trademark Registration No.(s)

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown): Additional sheets attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: UCC Direct Services

Internal Address: Attn: 14080632

Street Address: 187 Wolf Road, Suite 101

City: Albany State: NY ZIP: 12205

Phone Number: 1-800-342-3876 X 4085

Fax Number: 800-962-7048

Email Address:

6. Total number of applications and registrations involved: 11


7. Total fee (37 CFR 2.6 (b)(6) & 3.41): \$370.00

Authorized to be charged by credit card
 Authorized to be charged to deposit account
 Enclosed

8. Payment Information:

a. Credit Card Last 4 Numbers **5683**
Expiration Date **11/09**

b. Deposit Account Number
Authorized User Name

9. Signature: 
Joseph D Borgman
Name of Person Signing

Date: **4/8/09**

Total number of pages including cover sheet, attachments, and document: _____

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:

Trademark (Intent-To-Use) Applications

<u>Title</u>	<u>Filing Date</u>	<u>Serial No</u>
Stylized mark: Italicized UNITY with wafer under U	9-Jul-03	78272181
Typed mark: UNITY	5-Oct-06	77014619
Typed mark: PERFECTRAM	5-Oct-06	77014687
Typed mark: PERFECT MEMORY	5-Oct-06	77014766
Typed mark: UNITYRAM	12-Jun-07	77203891
Typed mark: IDEALRAM	12-Jun-07	77203936
Typed mark: CMOX	28-Feb-08	77409230
Typed mark: UNITY SEMICONDUCTOR	20-Aug-08	77551571
Typed mark: BEOL MEMORY	28-Aug-08	77558093
Typed mark: UNITY SEMICONDUCTOR (Logo)	17-Oct-08	77595255
Typed mark: UNITY (Logo)	3-Mar-09	77681605

Registered domain name

<u>Title</u>	<u>Creation Date</u>
Unitysemi.com	26-Oct-01

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement is entered into as of the March 27, 2009 by and between SILICON VALLEY BANK, as Agent ("Bank") and Unity Semiconductor Corporation ("Grantor").

RECITALS

A. Bank and its co-lender have made certain advances of money and extended certain financial accommodation to Grantor (the "Loans") in the amounts and manner set forth in that certain Loan and Security Agreement by and between Bank, Gold Hill Venture Lending 03, LP and Grantor dated the Effective Date (as the same may be amended, modified or supplemented from time to time, the "Loan Agreement"; capitalized terms used herein are used as defined in the Loan Agreement). Bank and its co-lender are willing to make certain accommodations to Grantor, but only upon the condition, among others, that Grantor shall grant to Bank a security interest in certain copyrights, trademarks, patents, and mask works to secure the obligations of Grantor under the Loan Agreement.

B. Pursuant to the terms of the Loan Agreement, Grantor has granted to Bank a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

To secure its obligations under the Loan Agreement, Grantor grants and pledges to Bank a security interest in all of Grantor's right, title and interest in, to and under its Intellectual property (including without limitation those copyrights, patents, trademarks and mask works listed on Schedules A, B, C, and D hereto), and including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions continuations, renewals, extensions and continuations-in-part thereof.

This security interest is granted in conjunction with the security interest granted to Bank under the Loan Agreement. The rights and remedies of Bank with respect to the security interest granted hereby are in addition to those set forth in the Loan Agreement and the other Loan Documents, and those which are now or hereafter available to Bank as a matter of law or equity. Each right, power and remedy of Bank provided for herein or in the Loan Agreement or any of the Loan Documents, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by Bank of any one or more of the rights, powers or remedies provided for in this Intellectual Property Security Agreement, the Loan Agreement or any of the other Loan Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Bank, of any or all other rights, powers or remedies.

TRADEMARK

REEL: 003988 FRAME: 0326

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

Address of Grantor:

UNITY SEMICONDUCTOR CORPORATION

250 North Wolfe Road
Sunnyvale, CA 94085

By: David R.

Title: CEO

Attn: _____

BANK:

Address of Bank:

SILICON VALLEY BANK, individually and as Agent

2400 Hanover Street
Palo Alto, CA 94304

By: _____

Title: _____

Attn: Matthew Wright

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

Address of Grantor:

UNITY SEMICONDUCTOR CORPORATION

250 North Wolfe Road
Sunnyvale, CA 94085

By: _____

Attn: _____

Title: _____

BANK:

Address of Bank:

SILICON VALLEY BANK, individually and as Agent

2400 Hanover Street
Palo Alto, CA 94304

By: Matthew Wright

Attn: Matthew Wright

Title: BM

EXHIBIT A

Copyrights

Description

Registration/
Application
Number

Registration/
Application
Date

None registered

EXHIBIT B

Patents

Description

Registration/
Application
Number

Registration/
Application
Date

See attached

EXHIBIT C

Trademarks

Description

Registration/
Application
Number

Registration/
Application
Date

See attached

EXHIBIT D

Mask Works

Description

Registration/
Application
Number

Registration/
Application
Date

None registered