

05-21-2009



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Electronic Version v1.1
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MRD
RESUBMISSION 5-18-09

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| SUBMISSION TYPE: | NEW ASSIGNMENT |
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| NATURE OF CONVEYANCE: | CHANGE OF NAME |
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| CONVEYING PARTY DATA | | | |
|---------------------------------------------------|----------|----------------|------------------------------------------------|
| Name | Formerly | Execution Date | Entity Type |
| Chase Manhattan Bank USA, National Association | | 03/03/2005 | National Banking Association: UNITED STATES |

| RECEIVING PARTY DATA | |
|----------------------|---------------------------------------------|
| Name: | Chase Bank USA, National Association |
| Street Address: | 200 White Clay Center Drive |
| City: | Newark |
| State/Country: | DELAWARE |
| Postal Code: | 19711 |
| Entity Type: | National Banking Association: UNITED STATES |

| PROPERTY NUMBERS Total: 1 | | |
|---------------------------|---------|---------------------|
| Property Type | Number | Word Mark |
| Registration Number: | 2695087 | PREMIER VALUE MILES |

| CORRESPONDENCE DATA | |
|--------------------------------------------------------------------------------------|--------------------------------------|
| Fax Number: | (212)355-3333 |
| <i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i> | |
| Phone: | 212-813-8800 |
| Email: | NY-TM-Admin@goodwinprocter.com |
| Correspondent Name: | GOODWIN PROCTER LLP/Attn: Janis Nici |
| Address Line 1: | 620 Eighth Avenue |
| Address Line 2: | The New York Times Building |
| Address Line 4: | New York, NEW YORK 10018 |

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| ATTORNEY DOCKET NUMBER: | 100144-166728 |
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| NAME OF SUBMITTER: | Janis Nici |
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| Signature: | /janis nici/ |
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CH \$40.00 2695087

Date:

05/18/2009

Total Attachments: 1

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Comptroller of the Currency
Administrator of National Banks

Large Bank Licensing, LIC #7-13
Washington, DC 20219

March 3, 2005

OCC Control Nr. 2005-ML-04-0001

Mr. Joseph R. Bielawa
Assistant General Counsel
Legal Department
J.P. Morgan Chase & Company
270 Park Avenue, Floor 39
New York, New York 10017

Dear Mr. Bielawa:

This is to confirm, that the Office of the Comptroller of the Currency (OCC) received your March 2, 2005 letter concerning the title change by Chase Manhattan Bank USA, National Association accompanied by the appropriate amendment to the Bank's articles of association. The OCC has recorded that as of March 1, 2005, the title of Chase Manhattan Bank USA, National Association, Newark, Delaware, Charter Nr. 23160, was changed to Chase Bank USA, National Association.

As a result of the Garn-St Germain Depository Institutions act of 1982, the OCC is no longer responsible for the approval of national bank name changes nor does it maintain official records on the use of alternate titles. The retention of the rights to any previously used title is the responsibility of the Bank's board of directors. Legal counsel should determine whether or not the new title, or previously used title, could be challenged by competing institutions under the provisions of federal or state law.

This letter, and the activities and communications by OCC employees in connection with the change of title, do not constitute a contract, express or implied, or any other obligation binding upon the OCC, the U.S., any agency or entity of the U.S., or any officer or employee of the U.S., and do not affect the ability of the OCC to exercise its supervisory, regulatory and examination authorities under applicable law and regulations. The foregoing may not be waived or modified by any employee or agent of the OCC or the U.S.

Sincerely,

Richard T. Lrb
Licensing Manager