

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
WACHOVIA BANK, NATIONAL ASSOCIATION		05/15/2009	Association:
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	LOUIS HORNICK & CO., INC.		
<b>Street Address:</b>	261 Fifth Avenue		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10016		
<b>Entity Type:</b>	CORPORATION: NEW YORK		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
Registration Number:	2153690	LOUIS HORNICK	
Registration Number:	2130755	VALUE = FASHION + QUALITY + PRICE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	(914)723-4301		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
<b>Phone:</b>	914-723-4300		
<b>Email:</b>	rduff@lslp.com		
<b>Correspondent Name:</b>	Renee L. Duff		
<b>Address Line 1:</b>	Lackenbach Siegel LLP		
<b>Address Line 2:</b>	One Chase Road		
<b>Address Line 4:</b>	Scarsdale, NEW YORK 10583		
<b>ATTORNEY DOCKET NUMBER:</b>	#2070, #2071		
<b>NAME OF SUBMITTER:</b>	Renee L. Duff		
<b>Signature:</b>	/RLD/		

CH \$65.00 2153690

**900134734**

**TRADEMARK**  
**REEL: 003992 FRAME: 0797**

Date:

05/25/2009

**Total Attachments: 3**

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS, dated as of May \_\_\_\_, 2009 ("Release"), is by WACHOVIA BANK, NATIONAL ASSOCIATION, (hereinafter referred to as the "Assignor"), in favor of LOUIS HORNICK & CO., INC., a New York corporation (the "Assignee"). Capitalized terms not otherwise defined herein have the meanings set forth (or incorporated) in the Trademark Security Agreement (as defined below).

WHEREAS, pursuant to the Trademark Collateral Assignment and Security Agreement, dated as of December 20, 2007, by and among Assignee and Assignor (the "Trademark Security Agreement"), Assignee, among other things, collaterally assigned to the Assignee, for the benefit of itself and certain other lenders, a continuing security interest in all of such Assignee's right, title and interest in and to the trademarks identified on Exhibit A hereto (collectively, the "Trademarks").

WHEREAS, the Trademark Security Agreement was recorded in the United States Patent and Trademark Office as of December 27, 2007, at Reel 003688, Frame 0205.

WHEREAS, Assignor has agreed to (i) release its security interest in the Trademarks and the goodwill of the business symbolized by the Trademarks (collectively, the "Released Collateral"), and (ii) assign, transfer and grant any and all of its right, title and interest in the Released Collateral to Assignee without representation or warranty of any kind, nature or description.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Assignor hereby releases its security interest in the Released Collateral, and reverts Assignee with any and all of Assignor's right, title, and interest in, to and under the Released Collateral, without representation or warranty of any kind, nature or description.

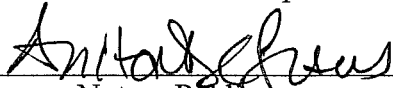
WACHOVIA BANK, NATIONAL ASSOCIATION

By: 

Title: Vice President

STATE OF NEW YORK     )  
  ) ss.:  
COUNTY OF New York

On the 15 day of May, 2009, before me personally came Alex Luyrc, to me known, who being by me duly sworn, did depose and say, that he/she is the vice President of WACHOVIA BANK, NATIONAL ASSOCIATION, and that said instrument was signed on behalf of such corporation by authority of its Board of Directors, and \_\_\_\_\_ acknowledged said instrument to be the free act and deed of said corporation.

  
\_\_\_\_\_  
Notary Public

**ANITA DeJESUS**  
Notary Public - State of New York  
No. 01DE6173828  
Qualified in Suffolk County  
My Commission Expires September 4, 2011

**SCHEDULE A TO RELEASE OF SECURITY INTEREST IN TRADEMARKS**

<b>Mark</b>	<b>Registration No./Application No.</b>	<b>Registration Date/Filing Date</b>	<b>Status</b>
NEWPORT	77309928	10/22/2007	Pending
DUBLIN	77304154	10/15/2007	Pending
RESOMIN	77246549	8/3/2007	Pending
WENDY TAB-TOP	77246443	8/3/2007	Pending
LOUIS HORNICK	2153690	4/28/1998	Registered
VALUE = FASHION + QUALITY + PRICE	2130755	1/20/1998	Registered