TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Trademark Release and Reassignment

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of America, N.A. as successor by merger to LaSalle Bank National Association		106/15/2009	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	Mi Mama's Tortillas, LLC	
Street Address:	828 S. 17th Street	
City:	Omaha	
State/Country:	NEBRASKA	
Postal Code:	68108	
Entity Type:	LIMITED LIABILITY COMPANY: TEXAS	

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	1354523	C RAMIREZ AND SONS
Registration Number:	1351962	
Registration Number:	1394238	TRES MONEDAS CENTAVOS MEXICANOS

CORRESPONDENCE DATA

(312)609-5005 Fax Number:

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 312-609-7897

Email: hmiller@vedderprice.com

Correspondent Name: Holly Miller

Address Line 1: 222 North LaSalle Street - 24th Floor

Address Line 4: Chicago, ILLINOIS 60601

ATTORNEY DOCKET NUMBER: 27941.00.0031 NAME OF SUBMITTER: Holly Miller

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TRADEMARK

/Holly Miller/		
06/17/2009		
Total Attachments: 5 source=Trademark Release and Reassignment Mi Mamas Tortillas#page1.tif source=Trademark Release and Reassignment Mi Mamas Tortillas#page2.tif source=Trademark Release and Reassignment Mi Mamas Tortillas#page3.tif source=Trademark Release and Reassignment Mi Mamas Tortillas#page4.tif source=Trademark Release and Reassignment Mi Mamas Tortillas#page5.tif		

TRADEMARK RELEASE AND REASSIGNMENT

THIS TRADEMARK RELEASE AND REASSIGNMENT is made this 5th day of June, 2009 by Bank of America, N.A., a national banking association, as successor by merger to LaSalle Bank National Association (the "Bank").

$\underline{W}\underline{I}\underline{T}\underline{N}\underline{E}\underline{S}\underline{S}\underline{E}\underline{T}\underline{H}$:

WHEREAS, pursuant to that certain Loan and Security Agreement dated as of October 1, 2002 by and between Mi Mama's Tortillas, LLC ("Mi Mama") and Bank (the "Original Loan Agreement"), as amended and restated by that certain Joint Amended and Restated Loan and Security Agreement dated as of September 12, 2008, among Mi Mama, Azteca Foods, Inc. ("Azteca", and together with Mi Mama, collectively, "Borrowers") and Bank (the "Amended Loan Agreement"), Bank has made and continues to make loans and other financial accommodations available to Borrowers;

WHEREAS, in connection with the Original Loan Agreement and the Amended Loan Agreement, Borrowers granted a security interest in and to all of their assets, including, without limitation, Mi Mama's trademarks, including the Trademarks, as defined below, as security for Borrowers' Liabilities (as that term is defined in the Amended Loan Agreement);

WHEREAS, Mi Mama and Bank entered into that certain Collateral Assignment of Trademarks dated as of October 1, 2002 (the "2002 Collateral Assignment"), and Borrowers and Bank entered into that certain Amendment to and Reaffirmation of Collateral Assignment of Trademarks dated as of September 12, 2008 (the "Trademark Amendment");

WHEREAS, the 2002 Collateral Assignment was recorded with the United States Patent and Trademark Office ("PTO") on October 2, 2002 at Reel 2595, Frame 0753;

WHEREAS, the Trademark Amendment was recorded with the PTO on September 18, 2008 at Reel 3855, Frame 0359;

WHEREAS, Borrowers have requested that Bank release its security interest in the Trademarks and reassign the same to Mi Mama in connection with Mi Mama's transfer of the Trademarks to a third party, to which Bank has consented.

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

- 1. Bank hereby releases its security interest in all of Mi Mama's right, title and interest in and to the following:
 - (a) the trademarks, trademark registrations and trade names listed on Exhibit A attached hereto and made a part hereof, and (i) renewals and extensions thereof; (ii) all income, royalties, damages and payments now and hereafter due and/or payable under and with respect thereto, including without limitation, damages and payments for past or future infringements thereof; (iii) the right to sue for past, present and future infringements thereof; and (iv) all rights corresponding thereto throughout the

world (all of the foregoing trademarks, trademark registrations and trade names, together with the items described in clauses (i)-(iv) of this subparagraph, are hereinafter referred to as the "Trademarks");

- (b) the goodwill of Mi Mama's business associated with the Trademarks.
- 2. Bank hereby reassigns, grants and conveys to Mi Mama, without any representation, recourse or undertaking by Bank, all of Bank's rights, title and interest, in and to the Trademarks.
- 3. Notwithstanding the foregoing, or anything to the contrary herein, Bank does not release any interest in the trademark "Mi Mama's", PTO registration number 1433133, covered by the Trademark Agreement, or any other collateral of Bank under the Amended Loan Agreement, and this Release and Reassignment shall not apply to such trademark, trademark registration or trade name, or any other collateral of Bank under the Amended Loan Agreement except as explicitly set forth in that certain Limited Consent and Release entered into by Bank as of even date herewith.

(Signature page follows.)

2

(Signature Page to Trademark Release and Reassignment)

IN WITNESS WHEREOF, Bank has caused this Trademark Release and Reassignment to be duly executed by its duly authorized officer as of the day and year first above written.

BANK OF AMERICA, N.A., a national banking association, as successor by merger to LaSalle Bank National Association

Name: Title:

Michael A. Berent Senior Vice President

CHICAGO/#1941505

(Signature Page to Trademark Release and Reassignment)

Acknowledged and Agreed to by:

AZTECA FOODS, INC.

By: Serve Togher
Title: President

MI MAMA'S TORTILLAS, LLC

By: Name: ARTHUR R VELAGOUEZ
Title: MANAGER

CHICAGO#1941505

EXHIBIT A THE TRADEMARKS

U.S. Registration No.	Registration Date	<u>Trademark</u>
1354523	August 13, 1985	C RAMIREZ AND SONS
1351962	July 30, 1985	[DESIGN ONLY]
1394238	May 20, 1986	TRES MONEDAS CENTAVOS MEXICANOS

CHICAGO/#1941505.3

RECORDED: 06/17/2009