

KEITH A. WELTSCH COMPANY: 400 GARDEN CITY PLAZA

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

06/19/2009
900136747

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Alterinvest Fund L.P. By Its General Partner, Business Development Bank of Canada		04/09/2009	LIMITED PARTNERSHIP: CANADA

RECEIVING PARTY DATA

Name:	2201333 Ontario Inc.
Street Address:	105 Adelaide Street West
Internal Address:	Suite 1000
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5H 1P9
Entity Type:	CORPORATION: CANADA

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Serial Number:	77387867	MAGNUM BY ROLL-TITE
Serial Number:	78638832	ROLL-TITE MAX
Serial Number:	78639044	ROLL-TITE CLASSIC
Registration Number:	3203486	ROLL-TITE
Registration Number:	3385628	OUR BUSINESS IS COVERING YOURS

CORRESPONDENCE DATA

Fax Number: (516)742-4366
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 516-742-4343
 Email: intprop@ssmp.com
 Correspondent Name: Keith A. Weltsch
 Address Line 1: 400 Garden City Plaza
 Address Line 2: Suite 300

CH \$140.00 77387867

KEITH A. WELTSCH COMPANY: 400 GARDEN CITY PLAZA

Address Line 4: Garden City, NEW YORK 11530	
ATTORNEY DOCKET NUMBER:	2150/1900
DOMESTIC REPRESENTATIVE	
Name:	
Address Line 1:	
Address Line 2:	
Address Line 3:	
Address Line 4:	
NAME OF SUBMITTER:	Keith A. Weltsch
Signature:	/Keith A. Weltsch/
Date:	06/19/2009
Total Attachments: 3 source=US Assignment#page1.tif source=US Assignment#page2.tif source=US Assignment#page3.tif	

UNITED STATES TRADE-MARK ASSIGNMENT

WHEREAS the undersigned Alterinvest Fund L.P., by its general partner, Business Development Bank of Canada (the "Assignor") is the holder of a general and continuing security interest in all of the trade-marks of Roll-Tite Inc. ("Roll-Tite"), including, without limitation, the trade-marks listed in Schedule "A" attached hereto (the trade-marks, applications and registrations hereinafter collectively referred to as the "Trade-marks");

AND WHEREAS Roll-Tite has defaulted on its obligations to the Assignor and the Assignor has issued the requisite notices pursuant to section 244 of the *Bankruptcy and Insolvency Act* and Part V of the *Personal Property Security Act*;

AND WHEREAS 2201333 Ontario Inc. (the "Assignee"), a corporation duly incorporated under the laws of the Province of Ontario, and having its registered office at 151 Yonge Street, Suite 1500, Toronto, Ontario, Canada M5C 2W7, has acquired the Assignor's right, title and interest, if any, in and to the Trade-marks;

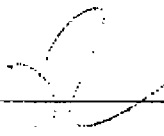
AND WHEREAS, the parties wish to execute a confirmatory assignment document for the purpose of recordal of the assignment at the United States Patent and Trade-mark Office.

NOW THEREFORE, in consideration of the sum of Two Dollars (\$2.00 CAD), now paid by the Assignee to the Assignor, the receipt of which is hereby acknowledged, the Assignor hereby sells, assigns and transfers unto the said Assignee, its successors and assigns, the Assignor's right, title and interest, if any, in and to the Trade-marks together with the goodwill associated therewith.

EXECUTED as of the 9th day of April, 2009.

**ALTERINVEST FUND L.P.,
by its general partner,
BUSINESS DEVELOPMENT BANK OF
CANADA**

Per:



Name:

Title:

I have authority to bind the Corporation.

**LAURA DIDYK
MANAGER, SUBORDINATE FINANCING**

SCHEDULE A

UNITED STATES TRADE-MARKS

Trademark Report (US)

Search Criteria:
 Owners : roll-tite
 Status: All

Results as of last update on: 2009-03-07 (appnum#: 77683819 2009-03-04)

Trademark	Status	App No.	Filing Date yy/mm/dd	Reg.No.	Reg Date yy/mm/dd	Renewal yy/mm/dd	Wares&Services
MAGNUM 1. MAGNUM BY ROLL-TITE	Pending	77387867	2008-02-04			--	TARPING SYSTEMS, NAMELY, RETRACTABLE COVER AND CONTAINMENT APPARATUS FOR PLATFORM TRUCK/TRAILER ALUMINUM EXTENSION PARTS AND MODULES FOR RETRACTABLE COVER AND CONTAINMENT APPARATUS FOR PLATFORM TRUCK/TRAILER TARPAULINS
2. OUR BUSINESS IS COVERING YOURS	Registered	78639057	2005-05-27	3365628	2008-01-08	2018-01-08	TARPAULINS
3. ROLL-TITE	Registered	78639061	2005-05-27	3203486	2007-01-30	2017-01-30	TARPING SYSTEM, NAMELY, RETRACTABLE COVER AND CONTAINMENT APPARATUS FOR PLATFORM TRUCK AND/OR TRUCK TRAILER ALUMINUM EXTENSION PARTS AND MODULES THEREFORE TARPAULINS
4. ROLL-TITE CLASSIC	Pending	78639044	2005-05-27			--	TARPING SYSTEM, NAMELY, RETRACTABLE COVER AND CONTAINMENT APPARATUS FOR PLATFORM TRUCK AND/OR TRUCK TRAILER AND ALUMINUM EXTENSION PARTS AND MODULES SOLD THEREFORE TARPAULINS
5. ROLL-TITE MAX	Pending	78638832	2005-05-27			--	TARPING SYSTEM, NAMELY, RETRACTABLE COVER AND CONTAINMENT APPARATUS FOR PLATFORM TRUCK AND/OR TRUCK TRAILER AND ALUMINUM EXTENSION PARTS AND MODULES SOLD THEREFORE TARPAULINS

3271457 1