

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	security interest, lien and charge		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Solbright, Inc.		06/19/2009	CORPORATION: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	MMV Finance Inc.		
<b>Street Address:</b>	370 King Street West, Suite 604		
<b>City:</b>	Toronto, Ontario		
<b>State/Country:</b>	CANADA		
<b>Postal Code:</b>	M5V 1J9		
<b>Entity Type:</b>	CORPORATION: CANADA		
<b>PROPERTY NUMBERS Total: 4</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	2510804	ADSUITE	
<b>Registration Number:</b>	2181962	SOLBRIGHT	
<b>Registration Number:</b>	2643393	SOLBRIGHT DIGITAL MEDIA SOLUTIONS	
<b>Registration Number:</b>	2684827	ADSUITE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	(212)571-9424		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
<b>Phone:</b>	(212) 571-0068		
<b>Email:</b>	tms@usulaw.com		
<b>Correspondent Name:</b>	Ullman, Shapiro & Ullman, LLP		
<b>Address Line 1:</b>	299 Broadway, Suite 1700		
<b>Address Line 4:</b>	New York, NEW YORK 10007		
<b>ATTORNEY DOCKET NUMBER:</b>	A&B/SOLBRIGHT ASSIGN		
<b>DOMESTIC REPRESENTATIVE</b>			

OP \$115.00 2510804

Name:

Address Line 1:

Address Line 2:

Address Line 3:

Address Line 4:

NAME OF SUBMITTER:

Sarah B. Kickham

Signature:

/sbkickham/

Date:

06/26/2009

Total Attachments: 2

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## CONFIRMATION OF GRANT OF SECURITY INTEREST

This will confirm that, pursuant to a general security agreement (hereinafter referred to as the "GSA") dated June 19, 2009, between Solbright, Inc., a corporation organized under the laws of the State of Delaware (hereinafter referred to as "Solbright"), whose full post office address is 641 Avenue of the Americas, 3<sup>rd</sup> Floor, New York, NY 10011 and MMV Finance Inc. (hereinafter referred to as "MMV"), a specialty finance corporation incorporated under the laws of Canada, whose full post office address is 370 King Street West, Suite 604, Toronto, Ontario, M5V 1J9, and for good and valuable consideration, the receipt and sufficiency of which are hereby confirmed and acknowledged, Solbright confirms that it has granted to MMV a security interest, lien and charge in all of Solbright's right, title and interest in and to the intellectual property listed on the Schedule attached hereto, including, without limitation, the copyrights, trademarks, patents and trademark and patent applications and registrations listed therein, and in and to any and all continuations, continuations-in-part, updates, developments, divisions, reissues and re-examinations which issue therefrom, the same to be held and enjoyed by MMV, strictly subject to the terms of the GSA.

**EXECUTED** at New York, NY this 19th day of June, 2009.

**SOLBRIGHT, INC.**

By: 

Name: Thomas Pace

Title: President and CEO

I have authority to bind the Corporation

**TRADEMARK**

**REEL: 004012 FRAME: 0432**

## SCHEDULE OF INTELLECTUAL PROPERTY

### *Canada*

#### Trademarks

1. Registration #611899 for ADSUITE

#### Patents and Copyrights

None.

### *USA*

#### Trademarks

1. Registration #2510804 for ADSUITE
2. Registration #2181962 for SOLBRIGHT
3. Registration #2643393 for SOLBRIGHT DIGITAL MEDIA SOLUTIONS & design
4. Registration #2684827 for ADSUITE

#### Patents and Copyrights

None.

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