

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT																
<b>NATURE OF CONVEYANCE:</b>	Trademark Security Agreement																
<b>CONVEYING PARTY DATA</b>																	
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<b>CORRESPONDENCE DATA</b>																	
<p>Fax Number: (402)346-1148  <i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i></p> <p>Phone: 402-346-6000        Email: shirley.detrich@kutakrock.com        Correspondent Name: Shirley Detrich, Legal Assistant        Address Line 1: 1650 Farnam Street        Address Line 2: Kutak Rock LLP        Address Line 4: OMAHA, NEBRASKA 68102</p>																	
<b>ATTORNEY DOCKET NUMBER:</b>	WELLS FARGO																

OP \$90.00 3426766

**900135943**

**TRADEMARK**  
**REEL: 004019 FRAME: 0559**

NAME OF SUBMITTER:	Shirley Dietrich, Legal Assistant
Signature:	/Shirley Dietrich/
Date:	06/10/2009
<b>Total Attachments: 7</b> source=Wells (2)#page1.tif source=Wells (2)#page2.tif source=Wells (2)#page3.tif source=Wells (2)#page4.tif source=Wells (2)#page5.tif source=Wells (2)#page6.tif source=Wells (2)#page7.tif	

**TRADEMARK SECURITY AGREEMENT**

This TRADEMARK SECURITY AGREEMENT (this "Trademark Security Agreement") is made this 20th day of May, 2009, among Grantors listed on the signature pages hereof (collectively, jointly and severally, "Grantors" and each individually "Grantor"), and WELLS FARGO EQUIPMENT FINANCE, INC., in its capacity as Agent for the Lender Group and the Bank Product Providers (together with its successors, "Agent").

WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement of even date herewith (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement") among Ohio Machinery Co., an Ohio corporation, OMCO Building Corporation, an Ohio corporation (each a "Borrower" and collectively, the "Borrowers"), the lenders party thereto as "Lenders" ("Lenders") and Agent, the Lender Group is willing to make certain financial accommodations available to the Borrowers pursuant to the terms and conditions thereof; and

WHEREAS, the members of the Lender Group are willing to make the financial accommodations to the Borrowers as provided for in the Credit Agreement, but only upon the condition, among others, that Grantors shall have executed and delivered to Agent, for the benefit of Lender Group and the Bank Product Providers, that certain Security Agreement dated of even date herewith (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, Grantors are required to execute and deliver to Agent, for the benefit of Lender Group and the Bank Product Providers, this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

1. DEFINED TERMS. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement or the Credit Agreement.

2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Each Grantor hereby grants to Agent, for the benefit of the Lender Group and the Bank Product Providers, a continuing first priority security interest in all of such Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "Trademark Collateral");

- (a) all of its Trademarks including those referred to on Schedule I hereto;
- (b) all goodwill, trade secrets, proprietary or confidential information, technical information, procedures, formulae, quality control standards, designs, operating and training manuals, customer lists, and other General Intangibles with respect to the foregoing;
- (c) all reissues, continuations or extensions of the foregoing;
- (d) all goodwill of the business connected with the use of, and symbolized by, each Trademark; and

(e) all products and proceeds of the foregoing, including any claim by such Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or (ii) injury to the goodwill associated with any Trademark.

3. SECURITY FOR OBLIGATIONS. This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of all the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Obligations and would be owed by Grantors, or any of them, to Agent, the Lender Group, the Bank Product Providers or any of them, whether or not they are unenforceable or not allowable due to the existence of an Insolvency Proceeding involving any Grantor.

4. SECURITY AGREEMENT. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to Agent, for the benefit of the Lender Group and the Bank Product Providers, pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

5. AUTHORIZATION TO SUPPLEMENT. If any Grantor shall obtain rights to any new trademarks, the provisions of this Trademark Security Agreement shall automatically apply thereto. Grantors shall give prompt notice in writing to Agent with respect to any such new trademarks or renewal or extension of any trademark registration. Without limiting Grantors' obligations under this Section, Grantors hereby authorize Agent unilaterally to modify this Agreement by amending Schedule I to include any such new trademark rights of Grantors. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend Schedule I shall in any way affect, invalidate or detract from Agent's continuing security interest in all Collateral, whether or not listed on Schedule I.

6. COUNTERPARTS. This Trademark Security Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original, but all such separate counterparts shall together constitute but one and the same instrument. In proving this Trademark Security Agreement or any other Loan Document in any judicial proceedings, it shall not be necessary to produce or account for more than one such counterpart signed by the party against whom such enforcement is sought. Any signatures delivered by a party by facsimile transmission or by e-mail transmission shall be deemed an original signature hereto.

7. CONSTRUCTION. Unless the context of this Trademark Security Agreement or any other Loan Document clearly requires otherwise, references to the plural include the singular, references to the singular include the plural, the terms "includes" and "including" are not limiting, and the term "or" has, except where otherwise indicated, the inclusive meaning represented by the phrase "and/or." The words "hereof," "herein," "hereby," "hereunder," and similar terms in this Trademark Security Agreement or any other Loan Document refer to this Trademark Security Agreement or such other Loan Document, as the case may be, as a whole and not to any particular provision of this Trademark Security Agreement or such other Loan Document, as the case may be. Section, subsection, clause, schedule, and exhibit references herein are to this Agreement unless otherwise specified. Any reference in this Trademark Security Agreement or in any other Loan Document to any agreement, instrument, or document shall include all alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements, thereto and thereof, as applicable (subject to any restrictions on such alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements set forth herein). Any reference herein or in any other Loan Document to the satisfaction or repayment in full of the Obligations shall mean the repayment in full in cash (or cash collateralization in accordance with the terms of the Credit Agreement) of all Obligations other than unasserted contingent indemnification Obligations and other than any Bank Product Obligations that, at such time, are allowed by the applicable Bank Product Providers to remain outstanding and that are not required by the provisions of the Credit Agreement to be repaid or cash

collateralized. Any reference herein to any Person shall be construed to include such Person's successors and assigns. Any requirement of a writing contained herein or in any other Loan Document shall be satisfied by the transmission of a Record and any Record so transmitted shall constitute a representation and warranty as to the accuracy and completeness of the information contained therein.

[Signature pages to follow]

\*

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

OHIO MACHINERY CO.

By: David J. Blocksom  
Name: David J. Blocksom  
Title: Chief Financial Officer

OMCO BUILDING CORPORATION

By: David J. Blocksom  
Name: David J. Blocksom  
Title: Chief Financial Officer

OMCO BUILDING, LLC

By: David J. Blocksom  
Name: David J. Blocksom  
Title: Treasurer

**ACCEPTED AND AKNOWLEDGED BY:**

WELLS FARGO EQUIPMENT FINANCE,  
INC., as Agent

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

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By: \_\_\_\_\_  
Name: David J. Blocksom  
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OMCO BUILDING CORPORATION

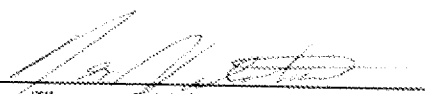
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Title: Chief Financial Officer

OMCO BUILDING, LLC

By: \_\_\_\_\_  
Name: David J. Blocksom  
Title: Treasurer


**ACCEPTED AND AKNOWLEDGED BY:**

WELLS FARGO EQUIPMENT FINANCE,  
INC., as Agent

By:   
Name: Thomas J. Veitenhaus  
Title: Vice President and Credit Manager

**SCHEDULE I**

TRADEMARKS

Grantor	Description	Filing/Registration Information
Ohio Machinery Co. (by assignment)	Registered U.S. Trademark	Reg. No. 3426766 Reg. Date: May 13, 2008
Ohio Machinery Co.	Common Law Trademark:	N/A
		
Ohio Machinery Co.	Registered U.S. Trademark -- "Enginesnow"	Reg. No. 2,598,758 Reg. Date: 7/23/2002
Ohio Machinery Co.	Registered U.S. Trademark -- "OM" and design	Reg. No. 910,010 Reg. Date: 3/16/1971
Ohio Machinery Co.	Registered Ohio Service Mark -- "From Highwall to Highway"	Reg. No. SM69280 Reg. Date: 8/25/1995
Ohio Machinery Co.	Registered Ohio Service Mark -- "Complete Hydraulic Service"	Reg. No. 1,066,440 Reg. Date: 3/11/1999
		Reg. No. 1,076,728 Reg. Date: 1/25/1999
Ohio Machinery Co.	Registered Ohio Trademark -- "O M" and design	Reg. No. TM4773A Reg. Date: 12/27/1978
Ohio Machinery Co.	Ohio Trade Name -- "Ohio Cat"	Reg. No. 1008632 Reg. Date: 6/18/1998 Renewal Date: 6/18/2008
Ohio Machinery Co.	Ohio Trade Name -- "The Cat Rental Store"	Reg. No. 1386998 Reg. Date: 5/9/2003 Renewal Date: 5/9/2008
Ohio Machinery Co.	Ohio Trade Name -- "Complete Hydraulic Service"	Reg. No. 1008630 Reg. Date: 6/18/1998 Renewal Date: 6/18/2008
Ohio Machinery Co.	Ohio Trade Name -- "Engine House No. 1"	Reg. No. 1138984 Reg. Date: 3/9/2000 Renewal Date: 3/9/2010
Ohio Machinery Co.	Ohio Trade Name -- "Miller Tool Rental"	Reg. No. 1062075 Reg. Date: 1/25/1999 Renewal Date: 1/25/2009
Ohio Machinery Co.	Ohio Service Mark -- "Complete Hydraulic Service"	Reg. No. 1076728 Reg. Date: 1/25/1999 Renewal Date: 1/25/2009
Ohio Machinery Co.	Kentucky Assumed Name -- "Ohio Cat"	Org. No. 0556041 Reg. Date: 4/16/2003 Renewal Date: 4/16/2008
Ohio Machinery Co.	Kentucky Assumed Name -- "The Cat Rental"	Org. No. 0556041



	Store”	Reg. Date: 4/16/2003 Renewal Date: 4/16/2008
Ohio Machinery Co.	Kentucky Assumed Name – “Kentucky Cat”	Org. No. 0556041 Reg. Date: 4/16/2003 Renewal Date: 4/16/2008
Ohio Machinery Co.	Indiana Fictitious Name – “Ohio Cat”	Control No. 2003031200197 Reg. Date: 3/12/2003 Renewal Date: Perpetual
Ohio Machinery Co.	Indiana Fictitious Name – “Indiana Cat”	Control No. 2003031200197 Reg. Date: 3/12/2003 Renewal Date: Perpetual
Ohio Machinery Co.	Indiana Fictitious Name – “The Cat Rental Store”	Control No. 2003031200197 Reg. Date: 3/12/2003 Renewal Date: Perpetual
Ohio Machinery Co.	Indiana Fictitious Name – “Kentucky Cat”	Control No. 2003031200197 Reg. Date: 3/12/2003 Renewal Date: Perpetual
OMCO Building Corporation	Ohio Trade Name – “OMCO Leasing Corp.”	Reg. No. RN122084 Reg. Date: 5/15/1989 Renewal Date: 5/15/2009
OMCO Building, LLC	Ohio Trade Name – “OMCO Leasing LLC”	Reg. No. 1459095 Reg. Date: 4/26/2004 Renewal Date: 4/26/2009
OMCO Building, LLC	Kentucky Assumed Name – “OMCO Leasing LLC”	Org. No. 0556040 Reg. Date: 4/16/2003 Renewal Date: 4/16/2008
OMCO Building, LLC	Indiana Fictitious Name – “OMCO Leasing LLC”	Control No. 2003031200198 Reg. Date: 3/12/2003 Renewal Date: Perpetual