

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
ING Capital LLC	FORMERLY Internationale Nederlanden (U.S.) Capital Corporation	07/10/2009	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	Bojangles' International LLC
Street Address:	9432 Southern Pine Blvd.
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28273
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 37

Property Type	Number	Word Mark
Registration Number:	1124591	BOJANGLES' FRIED CHICKEN
Registration Number:	1177496	BOJANGLES' CAJUN SPICED CHICKEN
Registration Number:	1271955	BOJ
Registration Number:	1175371	IT'S CAJUN SPICED
Registration Number:	1271956	BOJANGLES' FAMOUS CHICKEN'N BISCUITS
Registration Number:	1185003	BOJANGLES'
Registration Number:	1219347	BOJANGLES' DIRTY RICE
Registration Number:	1218514	BOJANGLES' CAJUN PINTOS
Registration Number:	1214458	BOJANGLES
Registration Number:	1418509	CINNAMON TWIST
Registration Number:	1386213	EGG BO BISCUIT
Registration Number:	1405335	COME FOR SUNDAY COOKIN' ANYTIME
Registration Number:	1405336	FAST FOOD BLUES

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Registration Number:	1426710	BOJANGLES'
Registration Number:	1428883	WHEN YOU'RE READY FOR FLAVOR
Registration Number:	1496914	BO-TATO ROUNDS
Registration Number:	1488726	BO-TO-GO
Registration Number:	1503173	BO TO GO
Registration Number:	1505350	THERE'S ALWAYS SOMETHING HAPPENIN' AT THE BO
Registration Number:	1635144	COOKIN' LIKE NEVER BEFORE
Registration Number:	1684557	SOUTHERN LITE
Registration Number:	1684558	CAJUN LITE
Registration Number:	1750293	BO-BERRY BISCUITS
Registration Number:	1735051	SOUTHERN LITE
Registration Number:	1726558	'JUST GOTTA HAVE MORE!
Registration Number:	1763117	CAROLINA CAJUN BAR-B-QUE
Registration Number:	1761584	CAROLINA GRILLE
Registration Number:	1792235	BUFFALO BITES
Registration Number:	1850798	BUFFALO BITES
Registration Number:	1799527	BO'S CAJUN ROAST CHICKEN
Registration Number:	1827593	BO'S CAJUN ROAST
Registration Number:	1835580	BO'S CAJUN ROAST
Registration Number:	1924331	UNBOLIEVABLE!
Registration Number:	1948685	BOJANGLES' EXPRESS
Registration Number:	1963170	COME TASTE THE DIFFERENCE
Registration Number:	1980984	COMBOMANIA
Serial Number:	74701373	BISCUITS AND BAGELS

CORRESPONDENCE DATA

Fax Number: (804)698-2205
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: 804-775-7368
Email: dsmith@mcguirewoods.com
Correspondent Name: Douglas B. Smith
Address Line 1: 901 East Cary Street
Address Line 2: One James Center
Address Line 4: Richmond, VIRGINIA 23219

NAME OF SUBMITTER:	Douglas B. Smith
Signature:	/Douglas B. Smith/

Date:

07/10/2009

Total Attachments: 6

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release"), dated as of July 10, 2009, by ING Capital LLC ("Secured Party"), grants a release of security interest in trademarks in favor of Bojangles' International, LLC ("Owner") as follows:

WHEREAS, Bojangles' Restaurants, Inc. ("BRI"), various lenders party thereto from time to time, and Internationale Nederlanden (U.S.) Capital Corporation, as agent to such lenders, entered into that certain Credit Agreement dated as of December 21, 1995 (the "Credit Agreement");

WHEREAS, Secured Party is the successor-in-interest to Internationale Nederlanden (U.S.) Capital Corporation;

WHEREAS, pursuant to the Credit Agreement, BRI granted to Secured Party a continuing security interest in, and continuing lien upon, among other things, all right, title, and interest of BRI in and to certain trademarks and service marks of BRI, including, but not limited to, the federally registered marks set forth on Schedule A attached hereto, together with all goodwill connected with the use of and symbolized by each, and all renewals thereof (collectively, the "Marks"), which collateral assignment was recorded with the United States Patent and Trademark Office ("USPTO") on January 2, 1996 at Reel/Frame No. 1385/0181;

WHEREAS, BRI assigned all of its right, title, and interest in and to the Marks and the goodwill in connection therewith to Owner, which is an affiliate of BRI; and

WHEREAS, all of the underlying obligations secured by Secured Party's security interest in and lien upon the Marks were fulfilled on or around March 31, 1998.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties hereto agree as follows:

1. Secured Party hereby releases its continuing security interest in, and continuing lien upon, the Marks and authorizes either or both of BRI and Owner to file this Release with the USPTO.

2. This Release has been executed and delivered by Secured Party for the purpose of releasing, removing, or otherwise eliminating the security interest of the Secured Party in the Marks described in the Credit Agreement that was filed with the USPTO and, to the extent required, any other such offices in other countries of the world. All of Owner's obligations under the Credit Agreement, as they pertain to the Marks, were terminated as of March 31, 1998.

3. Secured Party shall sign all agreements and/or documents necessary or convenient to carry out this Release and the obligations herein.

4. This Release shall be binding upon and inure to the benefit of the parties

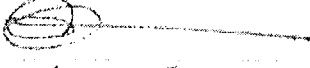
hereto and their respective legal representatives, successors, and assigns.

5. This Release and all matters arising from or relating to this Release shall be governed by and construed in accordance with the laws of the State of New York, without regard to the conflict or choice of law principles thereof.


/Signatures on Following Page/

IN WITNESS WHEREOF, the undersigned parties have executed this Release of Security Interest in Trademarks as of the ____ day of July, 2009.

ING Capital LLC,
as Secured Party

By: 
Name: Steven Fleener
Title: Managing Director

Bojangles' International, LLC,
as Owner

By: 
Name: M. J. Jordan
Title: CFO

Schedule A

Total properties: 37

1	Serial #: <u>73163290</u> Filing Dt: 03/23/1978 Reg #: <u>1124591</u> Reg. Dt: 08/28/1979 Mark: BOJANGLES' FRIED CHICKEN
2	Serial #: <u>73165468</u> Filing Dt: 04/07/1978 Reg #: <u>1177496</u> Reg. Dt: 11/10/1981 Mark: BOJANGLES' CAJUN SPICED CHICKEN
3	Serial #: <u>73205953</u> Filing Dt: 03/05/1979 Reg #: <u>1271955</u> Reg. Dt: 03/27/1984 Mark: BOJ
4	Serial #: <u>73219430</u> Filing Dt: 06/13/1979 Reg #: <u>1175371</u> Reg. Dt: 10/27/1981 Mark: IT'S CAJUN SPICED
5	Serial #: <u>73219654</u> Filing Dt: 06/14/1979 Reg #: <u>1271956</u> Reg. Dt: 03/27/1984 Mark: BOJANGLES' FAMOUS CHICKEN'N BISCUITS
6	Serial #: <u>73219662</u> Filing Dt: 06/14/1979 Reg #: <u>1185003</u> Reg. Dt: 01/05/1982 Mark: BOJANGLES'
7	Serial #: <u>73317694</u> Filing Dt: 07/06/1981 Reg #: <u>1219347</u> Reg. Dt: 12/07/1982 Mark: BOJANGLES' DIRTY RICE
8	Serial #: <u>73323346</u> Filing Dt: 08/12/1981 Reg #: <u>1218514</u> Reg. Dt: 11/30/1982 Mark: BOJANGLES' CAJUN PINTOS
9	Serial #: <u>73344644</u> Filing Dt: 01/07/1982 Reg #: <u>1214458</u> Reg. Dt: 10/26/1982 Mark: BOJANGLES
10	Serial #: <u>73549768</u> Filing Dt: 07/24/1985 Reg #: <u>1418509</u> Reg. Dt: 11/25/1986 Mark: CINNAMON TWIST
11	Serial #: <u>73549769</u> Filing Dt: 07/24/1985 Reg #: <u>1386213</u> Reg. Dt: 03/11/1986 Mark: EGG BO BISCUIT
12	Serial #: <u>73556365</u> Filing Dt: 09/03/1985 Reg #: <u>1405335</u> Reg. Dt: 08/12/1986 Mark: COME FOR SUNDAY COOKIN' ANYTIME
13	Serial #: <u>73556366</u> Filing Dt: 09/03/1985 Reg #: <u>1405336</u> Reg. Dt: 08/12/1986 Mark: FAST FOOD BLUES
14	Serial #: <u>73606866</u> Filing Dt: 06/30/1986 Reg #: <u>1426710</u> Reg. Dt: 01/27/1987 Mark: BOJANGLES'
15	Serial #: <u>73606867</u> Filing Dt: 06/30/1986 Reg #: <u>1428883</u> Reg. Dt: 02/10/1987 Mark: WHEN YOU'RE READY FOR FLAVOR
16	Serial #: <u>73656445</u> Filing Dt: 04/20/1987 Reg #: <u>1496914</u> Reg. Dt: 07/19/1988 Mark: BO-TATO ROUNDS
17	Serial #: <u>7365671</u> Filing Dt: 06/10/1987 Reg #: <u>1488726</u> Reg. Dt: 05/17/1988 Mark: BO-TO-GO
18	Serial #: <u>73665673</u> Filing Dt: 06/10/1987 Reg #: <u>1503173</u> Reg. Dt: 09/06/1988

	Mark: BO TO GO			
19	Serial #: <u>73702968</u>	Filing Dt: 12/28/1987	Reg #: 1505350	Reg. Dt: 09/20/1988
	Mark: THERE'S ALWAYS SOMETHING HAPPENIN' AT TH			
20	Serial #: <u>74060688</u>	Filing Dt: 05/21/1990	Reg #: <u>1635144</u>	Reg. Dt: 02/12/1991
	Mark: COOKIN' LIKE NEVER BEFORE			
21	Serial #: <u>74154649</u>	Filing Dt: 04/08/1991	Reg #: <u>1684557</u>	Reg. Dt: 04/28/1992
	Mark: SOUTHERN LITE			
22	Serial #: <u>74154650</u>	Filing Dt: 04/08/1991	Reg #: <u>1684558</u>	Reg. Dt: 04/28/1992
	Mark: CAJUN LITE			
23	Serial #: <u>74162198</u>	Filing Dt: 04/29/1991	Reg #: <u>1750293</u>	Reg. Dt: 02/02/1993
	Mark: BO-BERRY BISCUITS			
24	Serial #: <u>74189106</u>	Filing Dt: 07/29/1991	Reg #: <u>1735051</u>	Reg. Dt: 11/24/1992
	Mark: SOUTHERN LITE			
25	Serial #: <u>74247314</u>	Filing Dt: 02/18/1992	Reg #: <u>1726558</u>	Reg. Dt: 10/20/1992
	Mark: 'JUST GOTTA HAVE MORE!			
26	Serial #: <u>74297857</u>	Filing Dt: 07/27/1992	Reg #: <u>1763117</u>	Reg. Dt: 04/06/1993
	Mark: CAROLINA CAJUN BAR-B-QUE			
27	Serial #: <u>74297858</u>	Filing Dt: 07/27/1992	Reg #: <u>1761584</u>	Reg. Dt: 03/30/1993
	Mark: CAROLINA GRILLE			
28	Serial #: <u>74327771</u>	Filing Dt: 11/02/1992	Reg #: <u>1792735</u>	Reg. Dt: 09/07/1993
	Mark: BUFFALO BITES			
29	Serial #: <u>74327772</u>	Filing Dt: 11/02/1992	Reg #: <u>1850798</u>	Reg. Dt: 08/23/1994
	Mark: BUFFALO BITES			
30	Serial #: <u>74364025</u>	Filing Dt: 03/03/1993	Reg #: <u>1799527</u>	Reg. Dt: 10/19/1993
	Mark: BO'S CAJUN ROAST CHICKEN			
31	Serial #: <u>74406505</u>	Filing Dt: 06/28/1993	Reg #: <u>1827593</u>	Reg. Dt: 03/22/1994
	Mark: BO'S CAJUN ROAST			
32	Serial #: <u>74413538</u>	Filing Dt: 07/16/1993	Reg #: 1835580	Reg. Dt: 05/10/1994
	Mark: BO'S CAJUN ROAST			
33	Serial #: <u>74591408</u>	Filing Dt: 10/27/1994	Reg #: <u>1924331</u>	Reg. Dt: 10/03/1995
	Mark: UNBOLIEVABLE!			
34	Serial #: <u>74616791</u>	Filing Dt: 12/30/1994	Reg #: <u>1948685</u>	Reg. Dt: 01/16/1996
	Mark: BOJANGLES' EXPRESS			
35	Serial #: <u>74648399</u>	Filing Dt: 03/13/1995	Reg #: <u>1963170</u>	Reg. Dt: 03/19/1996
	Mark: COME TASTE THE DIFFERENCE			
36	Serial #: <u>74687075</u>	Filing Dt: 06/12/1995	Reg #: <u>1980984</u>	Reg. Dt: 06/18/1996
	Mark: COMBOMANIA			
37	Serial #: <u>74701373</u>	Filing Dt: 07/14/1995	Reg #: NONE	Reg. Dt:

Mark: BISCUITS AND BAGELS