RECORDATION FORM COVER SHEET

United States Patent and Trademark Office

OMB No. 0651-0027 (exp. 06/3		KS ONLY	
To the Director of the	U.S. Patent and Trademark Office:	Please record the attached documents or the new address(es) below.	
. Name of conveying party(i	es):	2. Name and address of receiving party(ies): Additional name(s) of conveying parties attached? ☐Yes ☒ No	
BIG STAGE ENTERTAINMENT INC 15303 VENTURA BLVD SUITE 1050 SHERMAN OAKS CA 91403		Name: Silicon Valley Bank	
PUEKINAN OAKS CK SI	403		
		Internal Address	
🗌 Individual(s)	☐ Association	In the country of the	
		Street Address: 3003 Tasman Drive	
General Partnership	☐ Limited Partnership	Street Address, 3000 Tasman Privo	
☑ Corporation-State			
		City: Santa Clara	
☐ Other		State: CA	
Additional name(s) of conveying parties attached? Yes No		Country: USA	
3. Nature of conveyance	/ Execution Date(s):	Zip: 95054	
Execution Date(s): Febr	uary 10, 2009	☐ Association Citizenship ☐ General Partnership Citizenship	
□ Assignment	ПМегдег	☐ Limited Partnership Citizenship	
Assignment Assignment	Пме: Ас _і	Corporation Citizenship : USA State: CA	
Security Agreement	☐ Change of Name	Other Citizenship If assignee is not domiciled in the United States, a domestic representative	
8 7 =	A#ATEMENT BL	designation is attached:	
Other; CORRECTIVE :	STATEMENT. Please refer to he conveying and receiving	(Designations most be a separate details in the service of the ser	
parties were filed in error	r. They should read as:		
Conveying Party: Big Sta	ige Entertainment Inc.,		
Receiving Party: Silicon	Valley Bank. Please correct.	ication or description of the Trademark:	
		B. Trademark Registration No.(s)	
A. Trademark Application No	(8).	77152293	
		77376571	
		te if Application or Additional sheets attached? ☐ Yes ☒ No	
C. Identification or Descript Registration Number is	ion of Trademark(s) (and Filing Da unknown):	te if Application of Additional sheets attached: 1 199 12 119	
5. Name and address of	party to whom	6. Total number of applications and	
correspondence		registrations involved: 2	
concerning document s	should be mailed:		
Name: UCC Direct Serv	lces		
		7. Total fee (37 CFR 2.6 (b)(6) & 3.41): \$65	
Internal Address: Attn: 1	4080632	 Authorized to be charged by credit card Authorized to be charged to deposit account 	
Street Address: 187 Wo	If Road, Suite 101	Enclosed	
City: Albany State	NY ZIP: 12205 8. Payment Information:		
Phone Number: 1-800-342-3676 X 4065		a. Credit Card Last 4 Numbers 5083	
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Fax Number: 1-800-962-	7049		
		b. Deposit Account Number Authorized User Name	
Email Address: cls-uds	albany@wolterskluwer.com		
1 dans	1 D Boz	7/13/09	
9. Signature.	Signature	Dail RADEMARK	
700414138		REEL: 004035 FRAME: 0845	

Name of Person Signing

rotal number of pages including cover sheet, attachments, and document:

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

TO:UCC DIRECT SERVICES COMPANY:ATTN: 14080632

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M L I A-10est	700 RECORPATION FO	0412941 United States Patent and Trademark Office
	RECORDATION FOR	KR COASK SUSSE
No. 0661-0027 (exp. 96/30/	TRADEMAI	PICE CAR.Y X Please record the attached documents or the new address(es) below. 2. Name and address of receiving partyles): 3. Name and address of receiving partyles):
		2. Name and address of receiving parties stacked? [[Yes 3] No Additional name(s) of conveying parties stacked? [[Yes 3] No
STAGE ENTERTAINM 103 VENTURA BLYD SU ERMAN DAKS CA 914	3JTE 1050	Name: Silicon Valley Benk
		Internal Address
Individual(s)	Association	Two Target Two
General Pertnership	🗀 Limited Perinership	Street Address: 3003 Tamman Drive
Corporation-State		lou - Cto Clare
Other		City: Senta Clara State: CA
ritional numerals) of conveying	g parties attached? Type 🖸 No	o Country: USA
Nature of conveyance	Execution Date(8):	,
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J Assignment	Merger	Corporation Citizenship: USA State: Co
Security Agreement	Change of Name	Other Chizenship of the United States, a domestic representative
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USPTO

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TO: UCC DIRECT SERVICES COMPANY: ATTN: 14080632

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Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA. 22313-1450

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Documents to be recorded (including cover sheet) should be ferted to (571) 273-0140, or smalled to: [4n1] Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement is entered into as of the First Amendment Effective Date by and between SILICON VALLEY BANK ("Bank") and BIG STAGE ENTERTAINMENT, INC. ("Grantor").

RECITALS

- A. Bank has or has agreed to make certain advances of money and to extand certain financial accommodation to Grantor (the "Loans") in the amounts and manner set forth in that certain Loan and Security Agreement by and between Bank and Grantor dated the Effective Date (as the same may be amended, modified or supplemented from time to time, the "Loan Agreement"; capitalized terms used herein are used as defined in the Loan Agreement). Bank is willing to make the Loans to Grantor, but only upon the condition, among others, that Grantor shall grant to Bank a security interest in certain Copyrights, Trademarks, Patents, and Mask Works to secure the obligations of Grantor under the Loan Agreement.
- B. Pursuant to the terms of the Loan Agreement, Grantor has granted to Bank a sacurity interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement, Grantor hereby represents, warrants, coverants and agrees as follows:

<u>AGREEMENT</u>

To secure its obligations under the Loan Agreement, Grantor grants and pladges to Bank a security interest in all of Grantor's right, title and interest in, to and under its intellectual Property Colleteral (including without limitation those Copyrights, Patents, Trademarks and Mask Works listed on Schedules A, B, C, and D hereto), and including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions continuations, renewals, extensions and continuations-in-part thereof.

This security interest is granted in conjunction with the security interest granted to Bank under the Loan Agreement. The rights and remedies of Bank with respect to the security interest granted hereby are in addition to those set forth in the Loan Agreement and the other Loan Documents, and those which are now or hereafter available to Bank as a matter of law or equity. Each right, power and remedy of Bank provided for herein or in the Loan Agreement or any of the Loan Documents, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by Bank of any one or more of the rights, powers or remedies provided for in this intellectual Property Security Agreement, the Loan Agreement or any of the other Loan Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Bank, of any or all other rights, powers or remedies.

El Miles

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

Address of Grantor:

BIG STAGE ENTERTAINMENT, INC.

17906 Crusader Avenue, Suite 100

By:

Cerritos, CA 90703

Attn:

BANK:

BANK:

SILICON VALLEY BANK

S820 Canoga Avenue, Suite 210

Woodland Hills, CA 91367

Attn: Stephen Hughes

2 '

EXHIBIT A

Copyrights

Description

Registration/ Application Number Registration/ Application <u>Date</u>

NONE

EXHIBIT B

Patents

Number	1 1611116	Status
7103211	Method and apparatus for generating 3D face models from one camera	
5327521	Speech fransformation System	issued 7/5/94.
7016824	Interactive try-on platform for eyeglasses	Issued 3/29/01.

Patent Applications

		Status
BGSTG.001PR	SYSTEMS AND METHODS FOR GENERATING A	Provisional, filed
	BD MODEL OF A HEAD AND FACE	
GSTG.002PR	SYSTEMS AND METHODS FOR VOICE	Provisional, filed
	PERSONALIZATION	
	DF VIDEO CONTENT	
BGSTG.003PR	USER COMPOSITION TOOLS AND METHODS	Provisional, filed
	FOR	
	CUSTOMIZING IMAGE DATA	
BGSTG.004PR	INTERACTIVE ADVERTISING AND NETWORK	Provisional, filed
	ACCESSIBLE CONTENT	
20070183653	BD Face Reconstruction from 2D Images /	Filed 01/30/2007.
		<u> </u>

EXHIBIT C

Trademarks

Description	Registration/ Application <u>Number</u>	Registration/ Application <u>Date</u>
Big Stage	77152293	4/9/2007
@ctor	77376571	1/21/2008
NONE		

2 1 ° 4

EXHIBIT D

Mask Works

Description

Registration/ Application <u>Number</u> Registration/ Application <u>Date</u>

NONE

TRADEMARK
REEL: 004035 FRAME: 0855

RECORDED: 07/29/2009