TAUG. 13. 2009 3:01PM GORDON ARATA) 7:25:42 AM PAGE 3/070 NO. 416Serry. 5

'O' WESTON W. SHARPLES COMPANY: 201 ST. CHARLES AVE.

TRADEMARK ASSIGNMENT

Electronic Version v1.1 08/1 1/2009 Stylesheet Version v1.1 900140690

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE; MORTGAGE

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Body Masters Sports Industries, Inc.		04/01/2009	CORPORATION: LOUISIANA

RECEIVING PARTY DATA

Name:	Rayne Properties, L.L.C.
Street Address:	2727 S.E. Evangeline Thruway
City:	Lafayette
State/Country:	LOUISIANA
Postal Code:	70508
Entity Type:	LIMITED LIABILITY COMPANY: LOUISIANA

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:		BODY MASTERS
Registration Number:	2777780	BASIX

CORRESPONDENCE DATA

Fax Number: (504)582-1121

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Email: Correspondent Name: wsharples@gordonarata.com

A-4-----

Weston W. Sharples

Address Line 1:

201 St. Charles Ave.

Address Line 2:

40th Floor

Address Line 4: New Orleans, LOUISIANA 70170

NAME OF SUBMITTER:

Weston W. Sharples/

Date:

08/11/2009

TRADEMARK REEL: 004043 FRAME: 0839 \$65.00 16544

'O!WESTON W. SHARPLES COMPANY: 201 ST. CHARLES AVE.

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VAUG. 13. 2009 3:01PM GORDON ARATA) 7:25:42 AM PAGE 5/070 NO. 416Serry. 7
'O?WESTÔN W. SHARPLES COMPANY:201 ST. CHARLES AVE.

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TRADEMARK REEL: 004043 FRAME: 0841

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'AUG. 13. 2009 3:01PM GORDON ARATA) 7:25:42 AM PAGE 8/070 NO. 416Serp. 8

'O!WESTON W. SHARPLES COMPANY: 201 ST. CHARLES AVE.

0200910105 Rayne Properties, Llc Body Masters Sports Industries Vs Inc.

The foregoing and hersunto attached writ of SEIZURE & SALE was received in my office on 01/29/09, and on the 19 day of February 2009, in execution thereof, I proceeded to seize and take into my possession the following described property of the defendant, situated within the Parish of Acadia, Louisiana, to-wit:

(SEE ATTACHED PROPERTY DESCRIPTION)

After having appointed RAYME PROPERTIES, LLC as Sheriff's keeper of the afore-described property, on the 19 day of February 2009 I caused written notice of said selzure to be served upon the defendant, setting forth substantially that I had selzed said property as aforesaid, that after the delays prescribed by law, I would advertise the sale to take place at the principal front door of the Courthouse, Crowley, Acadia Parish, Louisiana commencing on Wadnesday, the 01 day of April 2009 at 10:00 o'clock a.m., for cash; and further summoning the said defendant to attend the sale at said time and place, to name an appraisar by 03/25/09 , and to meet the appraiser of the plaintiff at the above designated place, at 9:00 o'clock a.m. on 03/27/09 , to astimate the value of property seized.

On 02/26/09 and 03/27/09 , I caused the sale of said property to be advertised in the English Language in the Crowley Post Signal a newspaper published daily except Saturday & Monday at Crowley, Louisiana and having a general circulation in the Parish of Acadia, which advertisement appeared in the issues of said newspaper for a pariod of more than 10/30 days, exclusive of the delays prescribed by law, giving public notice of said seizurs and of my purpose to sell said property at the time and place

designated in the aforesaid notice of seizure; as all of which will more fully be made to appear by reference to the written appointment of said sheriff's keeper and his acceptance thereof endorsed on the reverse side of said document, the aforesaid notice of seizure and to appoint an appraiser, together with return showing service thereof endorsed on the reverse side thereof, and the clipping of said advertisement from said newspaper, all hereunto annexed, wade part hereof, and marked "A", "B" and "C" respectively.

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_'AUG. 13. 2009 3:01PM GORDON ARATA 7:25:42 AM PAGE 7/070 NO. 4165erp. 9

O? WESTON W. SHARPLES COMPANY: 201 ST. CHARLES AVE.

IMMOVABLE PROPERTY

- (a) Those certain lots or percels of ground, together with all buildings and improvements situated thereon, known and described as being all of Lots One (1), Two (2), Three (3), Four (4), Five (5) and Six (6) of Block Fiftysix (36) to the Cunningham Division to the City of Rayne, Parish of Acadia, State of Louisiana, as per plat of said division to said city on file and of record in the Office of the Clerk of Court for Acadia Parish, Louisiana.
- (b) That certain tract or parcel of ground, together with all buildings and improvements situated thereon, lying immediately South of and adjoining Block Fifty-six (56) of the Cunningham Division to the City of Rayne, Parish of Acadia, State of Louisiana, beginning at the Southwest corner of Lot One (1) of Block Fifty-six (56) of the Cunningham Division to the City of Rayne, Parish of Acadia, State of Louisiana; thence from said point of beginning, running in an Easterly direction along the South boundary of said Block Fifty-six (56), 240 feet to a point; thence running in a southerly direction along the West boundary of public street, 220 feet; thence running West, 240 feet to a point; thence running North 220 feet to the point of beginning; said property measuring 240 feet running East and West by 220 feet running North and South, more or less, bounded on the North by Block No. Fifty-six (56) of the Cunningham Division to the City of Rayne, Louisiana; on the South by property of the estate of George K. Bradford, on the East by abandoned right of way of Texas and Pacific Railroad and on the West by property of Cline Children Class Trust.
- That certain tract or parcel of ground, together with all buildings and (c) improvements situated thereon, situated between Block Fifty-five (55) and Block Fifty-six (56) of the Cunningham Division to the City of Rayne, Parish of Acadia, State of Louisiana, and fronting 60 feet on the South side of East Texas Avenue (Highway 90) by a depth between equal and parallel lines of 120 fect; said property being further described as beginning at the Northeast corner of Lot Six (6) of Block Fifty-five (55) of the Cunningham Division to the City of Rayne, Parish of Acadia, State of Louisians; thence from said point of beginning, running in an Easterly direction along the South boundary of East Texas Avenue (Highway 90) 60.0 fest, more or less, to the Northwest corner of Lot One (1) of Block Fifty-six (56) of the Cunningham Division; theses running South along the West boundary of Lot One (1) of Block Fifty-six (56) of the Cunningham Division, 120 fest to the Southwest corner of said Lot One (1) of Block Fifty-six (56) of the Cumlagham Division; thence running West 60.0 feet, more or less, to the Southeast corner of Lot Six (6) of Block Fifty-five (55) to the Cunningham Division; thence running North along the East boundary of said Lot Six (6) of Block Fifty-five (55) of the Cumingham Division, 120,0 feet to the point of beginning.
- (d) Those certain lots or parcels of ground, together with all buildings and improvements situated thereon, known and described as being the East half of Lot Three (3) and all of Lots Four (4), Five (5), and Six (6) all located in Block Fifty-five (55) of the Cunningham Division to the City of Rayne, Parish of Acadia, State of Louisiana, as per plat of said division to said city on file and of record in the Office of the Clerk of Court for Acadia Parish, Louisiana.
- (e) Those certain lots or parcels of ground, together with all buildings and improvements situated thereon, known and described as being the East 25 feet of Lots One (1), Two (2), and Three (3) of Block Two (2) of the Bradford Addition to the City of Rayne, Parish of Acadia, State of Louisiana, as per plat of said addition to said city on file and of record in the Office of the Clerk of Court for Acadia Parish, Louisiana.

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- That certain tract or parcel of ground, together with all buildings and improvements situated thereon located immediately South of and adjoining Lots Five (5) and Six (6) of Block Fifty-five (55) the Cunningham Division to the City of Rayne, Louisiana, and being described as measuring 130 feet by 220 feet, more or less, fronting 130 feet on East South First Street, running bank between parallel lines, a distance of 220 feet, more or less, said property being further described as beginning at the Southwest comor of Lot One (1) of Block Fifty-six (56) of the Cunningham Division to the City of Rayne, Parish of Acadia, State of Louisiana; thence running in a Southerly direction along the west boundary of that certain 240 foot by 225 foot parcel of ground acquired by Robert T. Cline, et ux, from Rayne Plane, Inc. through Robert P. Brenham, Bankruptcy Trustee, by deed dated January 19, 1985, recorded in Conveyance book Q-43, at page 625, Original Act No. 516286, records of Acadia Parish, Louisiana, to the Southwest corner thereof; thence running in a Westerly direction, 130,0 feet to a point; thence running in a Northerly direction along the East boundary of Block Two (2) of the Bradford Addition to the City of Rayne, Louisians, 220 feet, more or less, to a point along the South boundary of Block Fifty-five (55) of the Cunningham Division to the City of Rayne, Louisians; thence running in an Basterly direction, 130 fect to the point of beginning.
- (g) Those certain lots or parcels of ground, together with all buildings and improvements situated thereon, known and described as being the East 25 feet of Lots One (1), Two (2) and Three (3) of Block Two (2) of the Bradford Addition to the City of Rayne, Parish of Acadia, State of Louisiana, as per plat of said addition to said city on file and of record in the Office of the Clerk of Court for Acadia Parish, Louisiana; said property being bounded on the North by Block Fifty-five (55) of the Cunningham Division to the City of Rayne, Louisiana, and McGown Street, South by East South First Street and Lot Four (4) of Block Two (2) of the Bradford Addition, East by M. Constantin and West by the remainder of Lots One (1), Two (2) and Three (3) of Block Two (2) of the Bradford Addition to the City of Rayne, Louisiana.
- (h) That certain lot or parcel of ground together with all buildings and improvements situated thereon known and described as being all of Lot Onc (1) of Block Two (2) of the Cumingham Addition to the City of Rayne, Parish of Acadia, State of Louisiana, as per plat of said addition of said city on file and of record in the office of the Clerk of Court for Acadia Parish, Louisiana.
- That certain lot or parcel of ground together with all buildings and improvements situated thereon being a portion of Lot Two (2) of Block Two (2) of the Cunningham Addition to the City of Rayne, Parish of Acadia, State of Louisiana, and more fully described as beginning at the Northwest corner of said Lot Two (2) of Block Two (2) of the Cunningham Addition, Rayne, Louisians; thence from said point of beginning running East along the North boundary of Lot Two (2) of Block Two (2) of the Cunningham Addition, 18,30 feet to a point; thence running South along the West boundary line of property owned by Elvis Daigle, 79 feet to a point; thence running East along the South boundary line of property owned by Blvis Daigle, 21.70 feet, more or less, to the East boundary of said Lot Two (2) of Block Two (2) of the Cunningham Addition, Rayne, Louisiana; thence running South along the East boundary line of said Lot Two (2) of Block Two (2) of the Cunningham Addition, Rayne, Louisiana, 41 feet to the Southeast corner of said Lot Two (2); thence running West along the South boundary of said Lot Two (2) of Block Two (2) of the Cunningham Addition, Rayne, Louisians, 40 feet to the Southwest comer of said Lot Two (2); thence running North along the West boundary line of said Lot Two (2), 120 fact to the point of beginning.

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- (i) Those certain lots or purcels of ground together with all buildings and improvements situated thereon known and described as being the West 59.60 feet of the South 32 feet of Lot Seven (7) of Block Two (2) of the Cunningham Addition to the City of Rayne, Parish of Acadia, State of Louisiana, as per plat of said addition of said city on file and of record in the office of the Cierk of Court for Acadia Parish, Louisiana.
- (k) That certain lot or parcel of ground together with all buildings and improvements situated thereon known and described as being the West 51 feet of the North 21 feet of Lot Seven (7) of Block Two (2) of the Cunningham Addition to the City of Rayne, Parish of Acadia, State of Louisiana, as per plat of said addition of said city on file and of record in the office of the Clerk of Court for Acadia Parish, Louisiana. Said property being further shown on that certain plat of survey prepared by Edmond E. Dupre', Jr., Registered Land Surveyor, dated January 5, 1979, attached to and made part of an act of sale from Anna Marie Heinen Privat, et al, to Robert T. Cline and Sherran LeBlanc Cline dated January 11, 1979, recorded in Conveyance Book U-36, at page 531, Original Act No. 454907, records of Acadia Parish, Louisiana.
- (I) That certain lot or parcel of ground together with all buildings and improvements situated thereon known and described as being all of the West 59.6 feet of Lot Nine (9) of Block Two (2) of the Cunningham Addition of the City of Rayne, Farish of Acadia, State of Louisiana, as per plat of survey prepared by Edmond B. Dupre', Jr., Registered Land Surveyor, dated January 5, 1979, a copy of which is attached to and made part of an act of sale from Anna Marie Heinen Privat to Robert T. Cline and Sherran LeBlane Cline dated January 11, 1979, recorded in Conveyance Book U-36, at page 531, Original Act No. 545907, records of Acadia Parish, Louisiana.
- Those certain lots or parcels of ground together with all buildings and improvements situated thereon being a portion of Lot Eleven (11) of Block Two (2) of the Cunningham Addition to the City of Rayne, Parish of Acadia, State of Louisiana; said property being further described as beginning at the Northwest corner of said Lot Bleven (11) of Block Two (2) of the Cumningham Addition to the City of Rayne, Louisians; thence from said point of boginning running East along the North boundary of said Lot Eleven (11), 59.60 feet to a point; thence running South 02 degrees 05 minutes West, 30.70 feet to a point; thence running North 88 degrees 00 minutes West, 59.60 feet to a point; thence running North 02 degrees 02 minutes East, 30.0 feet, more or less, to the Northwest corner of said Lot Bleven (11) of Block Two (2) of the Cunningham Addition to the City of Rayne, Parish of Acadia, State of Louisians. Said property being further shown on that plat of survey prepared by Edmond E. Dupre', 🤌 Jr., Rogistered Land Surveyor, dated January 5, 1979, a copy of which is attached to and made part of an act of sale from Anna Murio Hoinen Privat, et al, to Robert T. Cline and Sherran LeBlane Cline dated January 11, 1979, recorded in Conveyance Book U-36, at page 531, Original Act No. 454907, records of Acadia Parish, Louisians.

Together with any and all present and future building(s), constructions, component parts, improvements, attachments appurtenances, fixtures, rights, ways, privileges, advantages, batture, and batture rights, servitudes and casements of every type and description, now and/or in the future relating to the mortgaged property, and any and all items and fixtures attached to and/or forming integral or component parts of the mortgaged property in accordance with the Louisiana Civil Code.

The real property or its address is commonly known as 200 & 700 East Texas Street, Rayne, Louisiana 70578.

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'O'WESTON W. SHARPLES COMPANY: 201 ST. CHARLES AVE.

(a)

- Any and all of Debtor's present and future inventory (including consigned inventory), related equipment, goods, merchandise and other items of personal property, no matter where located, of every type and description, including without limitation any and all of Debtor's present and future raw materials, components, work-in-process, finished items, packing and ahipping materials, containers, items held for sale, items held for lease, items for which Debtor is lessor, goods to be furnished under contract for scrvices, materials used or consumed in Debtor's business, whether held by Debtor or by others, and all documents of title, warehouse receipts, bills of lading, and other documents of every type covering all or any part of the foregoing, and any and all additions thereto and substitutions or replacements therefore, and all accessories, attachments, and accessions thereto, whether added now or later, and all products and proceeds derived or to be derived therefrom, including without limitation all insurence proceeds and refunds of insurance premiums, if any, and all sums that may be due from third parties who may esuse damage to any of the foregoing, or from any insurer, whether due to judgment actilement, or other process, and any and all present and future accounts, contract rights, chattel paper, instruments, documents, and notes that may be derived form the sale, lease or other disposition of any of the foregoing, and any rights of Debtor to collect or enforce payment thereof, as well as to enforce any guerantees of the forgoing and security therefore, and all of Debtor's present and future general intangibles in any way related or pertaining to the ownership, operation, use, or collection of any of the foregoing, including without limitation, Debtor's books, records, files, computer disks and software, and all rights that Debtor may have with regard thereto. Inventory includes inventory temporarily out of Dobtor's possession or custody and all returns on accounts, chattel paper and instruments.
- (b) Any and all of Debtor's present and future accounts, accounts receivable, other receivables, contract rights, instruments, documents, notes, and all other similar obligations and indebtedness that may now and in the future be owed to or held by Debtor from whatever source arising, and all monies and proceeds payable thereunder, and all of Debtor's rights and remedies to collect and enforce payment and performance thereof, as well as to enforce any guaranties of the foregoing and security therefore, and all of Debtor's present and future rights, title and interest in and with respect to the goods, services, and other property that may give rise to or that may secure any of the foregoing, including without limitation Debtor's insurance rights with regard thereto, and all present and future general intangibles of Debtor in any way related or portaining to any of the foregoing, including without limitation Debtor's account ledgers, books, records, files, computer disks and software, and all rights that Debtor may have with regard thereto.
- Any and all of Debtor's now owned and hereafter acquired equipment, (c) machinery, furniture, furnishings and fixtures of every type and description, and all accessories, attachments, accessions, substitutions, replacements and additions thereto, whether added now or later, and all proceeds derived or to be derived therefrom, including without limitation any equipment purchased with the proceeds, and all insurance proceeds and refunds of insurance premiums, if any, and any sums that may be due from third parties who may cause damage to any of the foregoing, or from any insurer, whether due to judgment, settlement or other process, and any and all present and future chattel paper, instruments, notes and monies that may be derived from the sale, lease or other disposition of any of the foregoing, any rights of Debtor to collect or enforce payment thereof as well as to enforce any guaranties of the foregoing and security therefor, and all present and future general intangibles of Debtor in any way related or pertaining to the ownership, operation, or use of the foregoing, and any

Page (5) of (8)

rights of Debtor with regard thereto. The foregoing includes, but is not limited to, the following:

	escription	Model #	Serial #
	Mazak Quick Turn - 20	TN-20	122225
	Jones Lemson Latie (Turret)	7-A.	201792
3		, 870	81327
4		SBL400	20259
5			
6			
7			
	w/Pallet System	\$1115936	
8		62181	73
9			
	Conveyor System, Cooling System		
10		VF3APC	
11		250-SL-10050	
12			
13			
14			
15		DL052B-44	4171B93
16	EX Cell O Tap Arm (TA03)	440V	7510226
17.		FTV-2	902230064-5
18.		ML06 H-4-A	85-0415631
19.			
20.		V-300	
21,		419024-LS	K682121
22,	Hyster-60 (FL1) (Poor Condition)	6-Ton	4890631
23.	Hyster-60 (FL2)		
24.			
25.		r HYD-70	6157
26.	Paint Baking Devilling Over (OV02)	GO-506	76-69824
27,	Finishing Oven - New England (OV)	3) WALK-IN	3464
28.	(2) Macbiast Blasting Booth System	,	
	willier & Dust Collector	#6	
29.	Heather & Paint Gun System		
30.	Nordson Powder Coat System		
31.	Misc. Office Funiture		
32,	(17) Contiputers		1
33.	(2) New England Cranes (C01)	5 Ton	,
34,	P & H Zip <u>L(R</u>	2 Tor	
35.	Overhead Crane (C04)-New England	3 Ton	
36.	Buctone Press (PRO1)	6DT	
37,	ACU Press (PR02)	75T	
38.	Pipo Bender		
39.	Cam Bender (PR07)		
40,	(2) Edalated Drill Press	DC 50	14143
41,	Deka Band Saw	SA 13	14743
42.	Archdale Radiai Arm Drill	\$100-266000	18 ,
43.	Leiand & Clifford Multi-Head Drill - 4)	T 225P	44 :
44.	Lefand & Cifford Multi-Hond Drill - 41	9 19T 5 174 R	10313
45,	Leighd & Cifford Multi-Head Drill - 47	3.5K226A020	10123
46.	Dust Collectors (Blasting Equipment)		10125
47.	Down Flo Collector W/Electrical Panel		DFT4-16 ·
48.	Basisham Edge Machine	SX.580	
49.	Nordson Air Dryer	R30A	P9201 6088404 km²
50,	(2) Craftsman Band Saws (S10)	113-243311	6088404 <u>A23</u>
51.	Kal, Tenbach Saw (SAO1)	KK8400DRNA	7191-P0012
52,	Hyde-Mech Band Saw (SA03)	H16	110082 Tricognic
53.	Hydo-Mech Spw (SA040)	S-208	B1093018
54.	Jet Band Saw (SAC6)	J8S18	41194331 43 <i>6</i> 266
55.	Dolta Radical Arm Saw (SA07)		43 <i>6356</i> 86CD6335
56.	Rockwell Hand Saw (SA08)		900110333
57.	Powermatic Table Saw (SA09)		
58.	(3) Consew Sewing Machines	H2264D4637	
39,	Rockwell Bank Saw (5A08)		
60,	End Finishing Machine	660-50	echen manas
61.	Guide Rod (DR01) Bench Grinder	~VV~VV	66050-PR88332
	Bench Grinder (GR02)		
53.	Ingersoll Rand	EP-1008	07200 4555
64.	Ingersoli Rand	SSK2008-1-A0B13	Q7308-488B
	Ingersoli Rand	CK219BU99189	2315QU79B
55.			

- (ď) All general intangibles, chooses in action and causes of action and all other intangible personal property and rights of Debtor of every nature and kind, now owned or horeafter acquired, including without limitation corporate or other business records, inventions, designs, blueprints, plans, specifications, patents, patent spplications, trade marks, trade names, trade secrets, goodwill, copyrights, registrations, liconses, franchises, tax refund claims, insurance proceeds, including without limitation insurance covering the lives of key employees on which Debtor is beneficiary, and any letter of credit, guaranty, claim, security interest, or other security held or granted to Debter to secure payment of any indebtedness. The foregoing includes, but is not limited to, the following:

 - Trademark Body Masters Serial No. 73770891 Trademark Master Plan Turukey Fitness Programs 2, Serial No. 76071348
 - Trademark Basix Serial No. 75478052
 - Trademark Hody Masters Serial No. 78372436
- (c) Any and all of Debtor's now owned or hereafter acquired fixtures and other real estate related goods, furnishings and accessories, and all attachments, accessions, substitutions, replacements and additions thereto or therefor, whether added now or later, and all proceeds derived or to be derived therefrom, including without limitation any fixtures purchased with the proceeds, and all insurance proceeds and ratinds of insurance premiums, if any, and any sums that may be due from third parties who may cause damage to any of the foregoing, or from any insurer, whether due to judgment, settlement or other process, and any and all present and future accounts, chattel paper, instruments, notes and monies that may be derived from the sale lesse or other disposition of any of the foregoing.

Collateral shall also include any and all present or future parts, accessories, attachments, additions, additions, accessions, substitutions and replacements to and for the collateral. The word Collateral further includes any and all of Debtor's present and future rights to any proceeds derived or to be derived from the sale, lease, demage, destruction, insurance loss, expropriation, and other disposition of the collateral, including without limitation, any and all of Debtor's rights to enforce collection and payment of such proceeds.

Fixtures are and will be located on 200 & 700 East Toxas Street, Rayne, Acadia Perish, Louisiana.

'O'WESTON W. SHARPLES COMPANY: 201 ST. CHARLES AVE.

No: <u>020</u>0920105

On 03/27/09 , I caused the afore-described property to be appraised by FRANK S. BROWN on behalf of the plaintiff, and RYNESS LEBLANC, UR. on behalf of the defendant, who, after having been by me duly sworn according to law, valued the same at the price of \$1265000.00 as appears by reference to their process-verbal of appraisement hereunto annexed, made part hereof, and marked "D".

The hour of 10:00 o'clock a.m., having arrived on said day of sale, I repaired to the place herein-above designated for the sale of proporty and in the presence of the bystanders there assembled, read in a loud and audible tone of voice the following specified documents, in the order following, to-wit: lst, the foregoing writ of SEIZURE & SALE , 2nd, the foresaid newspaper advestisement of sale, 3rd, the mortgage Cartificate this day furnished me by the Clerk of Court and ex-Officia Recorder, in and for the Parish of Acadia, Louisiana, showing fourteen [14] encumbrances bearing on said property; which certificate is hereunto annexed, made part hereof and marked "E".

And in pursuance of the requirement of Article 679 of the Code of Practice, before commencing the crying of the afore-described property for sale, I announced to the bystanders, in a loud and audible tone of voice, that said property would be sold subject to all privileges and hypothecations of whatsoever kind they may be, with which same is burdened, and with the condition that the purchaser should pay in my hands whatever portion of the price for which the property should be adjudicated which might exceed the amount of the privileges and special mortgages to which said property is subject.

On the terms and conditions aforesaid, I proposed that a bid should be made for afore-described property, and began crying out the same for sale in a loud and audible tone of voice, when after so crying said property for a sufficient length of time, I adjudicated said property to Rayne Properties, L.L.C.

| L.D.# 26-3897235 | domiciled at Lafayetts | Parish, Louisiana, for the sum of \$993755.00 | The said being the last and highest by me received and the said purchaser paid into my hands the sum of \$38868.45 representing Court Cost which was distributed by me as follows:

heaving a balance in the amount of \$954886.55 to apply to the writ, which writ was returned bot satisfied.

\$954886.55

PURSUANT to the authority vested in me by laws of the State of Louisiana, I hereby authorize the Clerk of Court in and for Acadia Parish, Louisiana, to erase and cancel from the records of their respective offices, all the incumbrances they have on record only so far as the within described property is concerned.

The within described property is sold subject to all superior mortgages. Liens or encumbrances bearing on said property,

IN TESTIMONY WHEREOF I have hereunto affixed my hand and seal of office at Crowley, Acadia Parish, Louisiana, this April 01 , 2009.

Wayne Melancop, Sheriff ACADIA PARISH, LOUISISANA Deputy Sheriff

Page (8) of (8)

O:WESTON W. SHARPLES COMPANY: 201 ST. CHARLES AVE.

, i 🤻, Rayne Properties, Llc

Va: No: <u>020091</u>0105

Fifteenth Judicial District Court in and for the PARISH OF ACADIA State of Louisiana

Body Masters Sports Industries

Whereas, I, Wayne Melancon, Sheriff of the Parish of Acadia, by virtue of a writ of SSIZURE a SALE issued by order of the Konorable Fifteenth Judicial District Court in and for the Parish of Acadia, State of Louisiana in the matter of the above entitled and numbered suit and to me directed Body Masters Sports Industries

all and singular the rights, title, interest and demand of said defendant in the following mentioned and described property, situated within the Parish of Acadia, Louisiana, to-wit:

(SEE ATTACHED PROPERTY DESCRIPTION)

Whereas, having exposed the same to public sale for cash on WEDNESDAY the Ol day of April 2009, within legal hours for Judicial sales, after all the requisite and legal formalities having been complied with and the terms and the conditions of the sale having been proviously advartised in the English language for a period of 30 days in the Crowley Post Signal a newspaper published daily except Saturday and Monday in the City of Crowley of Louisiana, and having a general circulation, in the Parish of Acadia, State property having been road to the bystanders (which certificate is annexed to, and forms parts of my process-verbal of the sale on file in the record above numbered and entitled suit) and which terms and conditions having been proclaimed by ms, said Sheriff, in a loud and nudible tone of voice to

Page (1) of (8)

^laug. 13. 2009 | 3:03PM | GORDON ARATA! **7:25:42 AM PAGE 15/070** | NO. 416**5er**yp. | 17

'O:WESTON W. SHARPLES COMPANY: 201 ST. CHARLES AVE.

IMMOVABLE PROPERTY

- (a) Those certain lots or parcels of ground, together with all buildings and improvements situated thereon, known and described as being all of Lots One (1), Two (2), Three (3), Four (4), Five (5) and Six (6) of Block Fiftysix (56) to the Cunningham Division to the City of Rayne, Parish of Acadia, State of Louisiana, as per plat of said division to said city on file and of record in the Office of the Clerk of Court for Acadia Parish, Louisiana.
- That certain tract or parcel of ground, together with all buildings and improvements situated thereon, lying immediately South of and adjoining Block Fifty-six (56) of the Cunningham Division to the City of Rayno, Parish of Acadia, State of Louisiana, beginning at the Southwest corner of Lot One (1) of Block Fifty-six (50) of the Cunningham Division to the City of Rayne, Parish of Acadia, State of Louisiana; thence from said point of beginning, running in an Easterly direction along the South boundary of said Block Fifty-six (56), 240 feet to a point; thence running in a southerly direction along the West boundary of public street, 220 feet; thence running West, 240 feet to a point; thence running North 220 feet to the point of beginning; said property measuring 240 feet running East and West by 220 feet running North and South, more or less, bounded on the North by Block No. Fifty-six (56) of the Cunningham Division to the City of Rayne, Louisiana; on the South by property of the estate of George K. Bradford, on the East by abandoned right of way of Texas and Pacific Railroad and on the West by property of Cline Children Class Trust.
- (c) That certain tract or parcel of ground, togother with all buildings and improvements situated thereon, situated between Block Fifty-five (55) and Block Fifty-six (56) of the Cunningham Division to the City of Rayne, Parish of Acadia, State of Louisiann, and fronting 60 feet on the South side of East Texas Avenuc (Highway 90) by a depth between equal and parallel lines of 120 feet; said property being further described as beginning at the Northeast comer of Lot Six (6) of Block Fifty-five (55) of the Cunningham Division to the City of Rayne, Parish of Acadia, State of Louisians; thence from said point of beginning, running in an Easterly direction along the South boundary of Bast Texas Avenue (Highway 90) 60.0 feet, more or less, to the Northwest corner of Lot One (1) of Block Fifty-six (56) of the Cunningham Division; thence running South along the West boundary of Lot One (1) of Block Fifty-six (56) of the Cunningham Division, 120 feet to the Southwest corner of said Lot One (1) of Block Fifty-six (56) of the Cunningham Division; thence running West 60.0 feet, more or less, to the Southeast corner of Lot Six (6) of Block Fifty-five (55) to the Cumingham Division; thence running North along the East boundary of said Lot Six (6) of Block Fifty-five (55) of the Cunningham Division, 120.0 feet to the point of beginning.
- (d) Those certain lots or parcels of ground, together with all buildings and improvements situated thereon, known and described as being the East half of Lot Three (3) and all of Lots Four (4), Five (5), and Six (6) all located in Block Fifty-five (55) of the Cunningham Division to the City of Rayne, Parish of Acadia, State of Louisians, as per plat of said division to said city on file and of record in the Office of the Clerk of Court for Acadia Parish, Louisians.
- (o) Those certain lots or parcels of ground, together with all buildings and improvements situated thereon, known and described as being the East 25 feet of Lots One (1), Two (2), and Three (3) of Block Two (2) of the Bradford Addition to the City of Rayne, Parish of Acadia, State of Louisiana, as per plat of said addition to said city on file and of record in the Office of the Clerk of Court for Acadia Parish, Louisiana.

- That certain tract or parcel of ground, together with all buildings and **(1)** improvements situated thereon located immediately South of and adjoining Lots Five (5) and Six (6) of Block Fifty-five (55) the Cunningham Division to the City of Rayne, Louisiana, and being described as measuring 130 feet by 220 feet, more or less, fronting 130 feet on East South First Street, running bank between parallel lines, a distance of 220 feet, more or less, said property being further described as beginning at the Southwest comer of Lot One (1) of Block Fifty-six (56) of the Cumningham Division to the City of Rayne, Parish of Acadia, State of Louisians; thence running in a Southerly direction along the west boundary of that certain 240 foot by 225 foot parcel of ground sequired by Robert T. Cline, et ux, from Rayne Plane, Inc. through Robert P. Brenbam, Bankruptcy Trustee, by deed dated January 19, 1985, recorded in Conveyance book Q-43, at page 625, Original Act No. 516286, records of Acadia Parish, Louisiana, to the Southwest corner thereof, thence running in a Westerly direction, 130.0 feet to a point; thence running in a Northerly direction along the East boundary of Block Two (2) of the Bradford Addition to the City of Rayns, Louisiana, 220 feet, more or loss, to a point along the South boundary of Block Fifty-five (55) of the Cunningham Division to the City of Rayne, Louisians; thence running in an Easterly direction, 130 feet to the point of beginning.
- (g) Those certain lots or parcels of ground, together with all buildings and improvements situated thereon, known and described as being the East 25 feet of Lots One (1), Two (2) and Three (3) of Block Two (2) of the Bradford Addition to the City of Rayne, Parish of Acadia, State of Louisiana, as per plat of said addition to said city on file and of record in the Office of the Clerk of Court for Acadia Parish, Louisiana; said property being bounded on the North by Block Fifty-five (55) of the Curvingham Division to the City of Rayne, Louisiana, and McGown Street, South by East South First Street and Lot Four (4) of Block Two (2) of the Bradford Addition, East by M. Constantin and West by the remainder of Lots One (1), Two (2) and Three (3) of Block Two (2) of the Bradford Addition to the City of Rayne, Louisiana.
- (h) That certain lot or parcel of ground together with all buildings and improvements situated thereon known and described as being all of Lot One (1) of Block Two (2) of the Cunningham Addition to the City of Rayno, Parish of Acadis, State of Louisiana, as per plat of said addition of said city on file and of record in the office of the Clerk of Court for Acadia Parish, Louisiana.
- (i) That certain lot or parcel of ground togother with all buildings and improvements situated thereon being a portion of Lot Two (2) of Block Two (2) of the Cunningham Addition to the City of Rayne, Parish of Acadia, State of Louisiana, and more fully described as beginning at the Northwest comer of said Lot Two (2) of Block Two (2) of the Cunningham Addition, Rayne, Louisiana; thence from said point of beginning running East along the North boundary of Lot Two (2) of Block Two (2) of the Cunningham Addition, 18.30 feet to a point; thence running South along the West boundary line of property owned by Elvis Daigle, 79 fect to a point; thence running Bast along the South boundary line of property owned by Elvis Daigle, 21.70 feet, more or loss, to the East boundary of said Lot Two (2) of Block Two (2) of the Cunningham Addition, Rayne, Louisians; thence running South along the Bast boundary line of said Lot Two (2) of Block Two (2) of the Cunningham Addition, Rayne, Louisiana, 41 feet to the Southeast corner of said Lot Two (2); theuce running West along the South boundary of said Lot Two (2) of Block Two (2) of the Cunningham Addition, Rayne, Louisians, 40 foot to the Southwest corner of said Lot Two (2); thence running North along the West boundary line of said Lot Two (2), 120 feet to the point of beginning,

- (i) Those certain lots or parcels of ground together with all buildings and improvements situated thereon known and described as being the West 59.60 feet of the South 32 feet of Lot Seven (7) of Block Two (2) of the Cunningham Addition to the City of Rayne, Parish of Acadia, State of Louisiana, as per plat of said addition of said city on file and of record in the office of the Clerk of Court for Acadia Parish, Louisiana.
- (k) That certain lot or parcel of ground together with all buildings and improvements situated thereon known and described as being the West 51 feet of the North 21 feet of Lot Seven (7) of Block Two (2) of the Cumingham Addition to the City of Rayne, Parish of Acadia, State of Louisiana, as per plat of said addition of said city on file and of record in the office of the Clerk of Court for Acadia Parish, Louisiana. Said property being further shown on that certain plat of survey prepared by Edmond E. Dupre', Jr., Registered Land Surveyor, dated January 5, 1979, attached to and made part of an act of sale from Anna Marie Heinen Privat, et al, to Robert T. Cline and Sherran LeBlanc Cline dated January 11, 1979, recorded in Conveyance Book U-36, at page 531, Original Act No. 454907, records of Acadia Parish, Louisiana.
- (i) That certain let or parcel of ground together with all buildings and improvements situated thereon known and described as being all of the West 59.6 feet of Let Nine (9) of Block Two (2) of the Cunningham Addition of the City of Rayne, Parish of Acadia, State of Louisians, as per plat of survey prepared by Edmond E. Dupre', Jr., Registered Land Surveyor, dated January 5, 1979, a copy of which is attached to and made part of an act of sale from Anna Marie Heinen Privat to Robert T. Cline and Sherran LeBlane Cline dated January 11, 1979, recorded in Conveyance Book U-36, at page 531, Original Act No. 545907, records of Acadia Parish, Louisiana.
- Those certain lots or percels of ground together with all buildings and improvements situated thereon being a portion of Lot Rieven (I1) of Block Two (2) of the Cunningham Addition to the City of Rayne, Parish of Acadis, State of Louisians; said property being further described as beginning at the Northwest corner of said Lot Eleven (11) of Block Two (2) of the Cunningham Addition to the City of Rayne, Louisiana; thence from said point of beginning running East along the North boundary of said Lot Elevon (11), 59.60 feet to a point; thence running South 02 degrees 05 minutes West, 30.70 feet to a point; thence running North 88 dogrees 00 minutes West, 59.60 feet to a point; thence running North 02 degrees 02 minutes East, 30.0 feet, more or less, to the Northwest corner of said Lot Eleven (ii) of Blook Two (2) of the Cunningbam Addition to the City of Rayne, Parish of Acadia, State of Louisiana. Said property being further shown on that plat of survey prepared by Edmond E. Dupre', Ir., Registered Land Surveyor, dated January 5, 1979, a copy of which is attached to and made part of an act of sale from Anna Marie Heinen Privat, et al, to Robert T. Cline and Sherran LeBlane Cline dated January 11, 1979, recorded in Conveyance Book U-36, at page 531, Original Act No. 454907, records of Acadia Parish, Louisiana.

Together with any and all present and future building(s), constructions, component parts, improvements, attachments appurtenances, fixtures, rights, ways, privileges, advantages, batture, and batture rights, servitudes and casemonts of every type and description, now and/or in the future relating to the mortgaged property, and any and all items and fixtures attached to and/or forming integral or component parts of the mortgaged property in accordance with the Louisiana Civil Code.

The real property or its address is commonly known as 200 & 700 East Texas Street, Rayne, Louisiana 7057E.

Page (4) of (8)

(a)

- Any and all of Debtor's present and future inventory (including consigned inventory), related equipment, goods, merchandise and other items of personal property, no matter where located, of every type and description, including without limitation any and all of Debter's present and future raw materials, components, work-in-process, finished items, packing and shipping materials, containers, items held for sale, items held for lease, items for which Debtor is leasor, goods to be furnished under contract for services, materials used or consumed in Debtor's business, whether held by Debtor or by others, and all documents of title, warchouse receipts, bills of lading, and other documents of every type covering all or any part of the foregoing, and any and all additions thereto and substitutions or replacements therefore, and all accessories, attachments, and accessions thereto, whether added now or later, and all products and proceeds derived or to be derived therefrom, including without limitation all insurance proceeds and refunds of insurance premiums, if any, and all sums that may be due from third parties who may cause damage to any of the foregoing, or from any insurer, whether due to judgment settlement, or other process, and any and all present and future accounts, contract rights, chattel paper, instruments, documents, and notes that may be derived form the sale, lease or other disposition of any of the foregoing, and any rights of Dobtor to collect or enforce payment thereof, as well as to enforce any guarantees of the forgoing and security therefore, and all of Debtor's present and future general intangibles in any way related or pertaining to the ownership, operation , use, or collection of any of the foregoing, including without limitation. Debtor's books, records, files, computer disks and software, and all rights that Debtor may have with regard thereto. Inventory includes inventory temporarily out of Debtor's possession or custody and all returns on accounts, chattel paper and instruments.
- Any and all of Debtor's present and future accounts, accounts receivable, **(b)** other receivables, contract rights, instruments, documents, notes, and all other similar obligations and indebtedness that may now and in the future be owed to or held by Debtor from whatever source arising, and all monies and proceeds payable thereunder, and all of Debtor's rights and remedies to collect and enforce payment and performance thereof, as well as to enforce any guaranties of the foregoing and security therefore, and all of Debtur's present and future rights, title and interest in and with respect to the goods, services, and other property that may give rise to or that may secure any of the foregoing, including without limitation Debtor's insurance rights with regard thereto, and all present and future general intangibles of Debter in any way related or pertaining to any of the foregoing, including without limitation Debtor's account ledgers, books, tecords, files, computer disks and software, and all rights that Debtor may have with regard thereto.
- Any and all of Debtor's now owned and hereafter acquired equipment, (c) machinery, furniture, furnishings and fixtures of every type and description, and all accessories, attachments, accessions, substitutions, replacements and additions thereto, whether added now or later, and all proceeds derived or to be derived therefrom, including without limitation any equipment purchased with the proceeds, and all insurance proceeds and refunds of insurance premiums, if any, and any sums that may be due from third parties who may cause damage to any of the foregoing, or from any insurer, whether due to judgment, settlement or other process, and any and all present and future chattol paper, instruments, notes and monies that may be derived from the sale, lease or other disposition of any of the foregoing, any rights of Debtor to collect or enforce payment thereof as well as to enforce any guaranties of the foregoing and security therefor. and all present and future general intangibles of Debtor in any way related or partaining to the ownership, operation, or use of the foregoing, and any

rights of Debtor with regard thereto. The foregoing includes, but is not limited to, the following:

	acription	Model #	Sorial #
1		TN-20	122225
2		7-A	201792
3		B70	81327
•	. Warner & Swarey Lathe	SBLAGO	20259
5			
6		-	
7			
	w/Pallet System	SN25936	
- 8,		62181	73
9.			
7.0	Conveyor System, Cooling System		
10		VF3APC	
11		250-8L-10050	
12,	(_3 =		1
13. 14.			
15.		DL052B-44	4171B93
16.		440V	7510226
17.		FTV-2	902230064-5
18,		ML06 H-4-A	85-0415631
19,			
20.		V-300	
21.		419024-LS	K682121
22.		6-Ton	4890631
23.			1
24.			
25.		er HXD-70	6157
26.		GO-306	76-69824
27.		3) WALK-IN	3464
28.			
29.	William & Dust Collector	#6	
30.			
31.			
32,			
33.	(17) Computers		5
34.	(2) New England Cranes (C01) P & H Zip Lift	5 Ton	
35.	Overhead Over (COO) Marin	2 Ton	
36.	Overhead Crane (C04)-New England Energing Press (PR01)		
37.	ACU-Press (PR02)	6DT	
38.	Pipe Bender	75T	
39.	Cam Bonder (PR07)		
40,	(2) Edelstad Drill Press	TVO EO	
41.	Delta Band Saw	DC 50	14143
42.	Archidalo Radial Arm Delli	SA 13	
43,	Loland & Gifford Multi-Hend Drill - 4	8100-266000	18
44.	Leland & Gifford Multi-Head Drill - 4:	la reger Es forci do	18040
45,	Leland & Cifford Multi-Head Dall - 4:	M 213100 .	10313
46,	Dust Collectors (Blasting Equipment)	·	10123
47.	Down Flo Collector W/Electrical Panel		T-T
	Basisharp Edge Machine		DFT4-16
49.	Nordson Air Dryer	SK580	P9202
50.	(2) Craftsman Band Saws (S10)	R30A 113-243311	60884G4A23
51,	Kul, Tenbach Saw (SA01)	KKS400DRNA	7191-P0012
52,	Hyde-Mech Band Sow (SA03)	HIG	110082
53,	Hyde-Mech Saw (SA040)	S-208	B1093018
34.	Jet Band Saw (SAQ6)	J\$\$18	41194331 436356
55.	Delta Radical Arm Saw (SA07)		439356 86CD6335
56,	Rockwoll Band Saw (SAUR)		en rathiga Güğüleni ve
\$7.	Powermalic Table Saw (SA09)		
58.	(3) Consow Sewing Machines	H2264D4637	
59.	Rockwell Bank Saw (SA08)		
60.	Rnd Pinishing Machine	660-50	66050-PR88332
61.	Guide Rod (DR01) Bench Grinder		AATAL EVQQQQQ
62.	Bench Grinder (GR02)		
63,	Ingersoll Rand	HP-1008	Q7308-488B
	Ingersoil Rand	SSK2008-1-A0B13	2315QU79B
65. °	Ingersoft Rand	CK219BU99189	-212 A = 12D

- All general intangibles, chooses in action and causes of action and all (ď) other intangible personal property and rights of Debtor of every nature and kind, new owned or hereafter acquired, including without limitation corporate or other business records, inventions, designs, blueprints, plans, specifications, patents, patent applications, trade marks, trade names, trade secreta, goodwill, copyrights, registrations, licenses, franchises, tax refund claims, insurance proceeds, including without limitation insurance covering the lives of key employees on which Debtor is beneficiary, and any letter of credit, guaranty, claim, security interest, or other security held or granted to Debtor to secure payment of any indebtedness. The foregoing includes, but is not limited to, the following:
 - 1. 2, Trademark - Body Masters - Serial No. 73770891
 - Trademark Master Plan Turnkey Pitness Programs ~ Serial No. 76071348
 - 3. Tredemark - Basix - Serial No. 76478052
 - 4. Trademark - Body Mastars - Serial No. 78372436
- Any and all of Debtor's now owned or hereafter sequired fixtures and (0) other real estate related goods, furnishings and accessories, and all attachments, accessions, substitutions, replacements and additions thereto or therefor, whether added now or later, and all proceeds derived or to be derived therefrom, including without limitation any fixtures purchased with the proceeds, and all insurance proceeds and refunds of insurance premiums, if any, and any sums that may be due from third parties who may cause damage to any of the foregoing, or from any insurer, whether due to judgment, sottlement or other process, and any and all present and future accounts, chattel paper, instruments, notes and monies that may be derived from the sale lease or other disposition of any of the foregoing.

Collateral shall also include any and all present or future parts, accessories, attachments, additions, additions, accessions, substitutions and replacements to and for the collateral. The word Collateral further includes any and all of Debtor's present and future rights to any proceeds derived or to be derived from the sale, lease, damage, destruction, insurance loss, expropriation, and other disposition of the collateral, including without limitation, any and all of Debtor's rights to enforce collection and payment of such proceeds.

Fixtures are and will be located on 200 & 700 East Texas Street, Rayne, Acadia Parish, Louisiana.

'AUG. 13. 2009 3:05PM GORDON ARATA 7:25:42 AM PAGE 21/070 NO. 4165er P. 23 'O': WESTON W. SHARPLES COMPANY:201 ST. CHARLES AVE.

No: 0200910105

the bidders, previous to my commencing the crying of said property; when on the terms and conditions aforesaid, I adjudicated the aforementioned property to:

Rayne Properties, L.L.C.

2727 S.E. EVANGELINE THRUWAY

LAFAYETTE, LA 70508

his being the last and highest bid therefor in the sum \$993755.00

Now, therefore, know all men by these presents, that I the said Sheriff do, in consideration of the premises, and by virtue of the law in such cases made and provided, bargain, sell, assign, convey, set over and deliver unto the said Rayne Properties, L.L.C. heirs and assigns, all rights, title, interest and demand which the said Body Masters Sports Industries Inc.

had in and to the afore-described property on the 01 day of april 2009, or at any time since had, to have to hold, unto the said Rayne Properties, L.L.C. his heirs and assigns, forever.

In faith whereof, witness my official signature and seal, given at Crowley, Louisiana, in the presence of two (2) undersigned competent witnesses, this \underline{OL} day of \underline{April} , $\underline{2009}$.

WITNESSES:

Mury th alignotel WAYNE MEI

WAYNE MELANCON, SHERIFF Acadia Parish, Louisiana)

By: for January Sheriff

STATE OF SOMETIME PARISH OF STAIRS

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See Jos See No. 19 June 110 de la Marie de Convoyance de la marie de la marie de Convoyance de la marie della marie

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Page (8) of (8)



15th JUDICIAL DISTRICT COURT FOR THE PARISH OF ACADIA

STATE OF LOUISIANA

DOCKET NO. 200910105	DIV: ""	
RAYNE PROPERTIES, LLC	,	
VERSUS	AC 33 2	Į,
BODY MASTERS SPORTS INDUSTRIES, INC.	JAN 28 ERK OF SADIA	Τ ()
FILED:	Q 22 T	< re

<u>YERIFOED PETITION FOR EXECUTORY PROCESS</u> <u>AND APPOINTMENT OF KEEPER</u>

NOW INTO COURT, through undersigned counsel, comes plaintiff, Rayne Properties, LLC ("Rayne"), a Louisians limited liability company, which respectfully represents that:

1,

Made defendant herein is Body Masters Sports Industries, Inc. ("Body Masters"), a Louisiana business corporation.

2.

Venue is proper in this court under Louisiana Code of Civil Procedure article 2633 because the property subject to the Mortgage and Security Agreement identified herein is situated in Rayne, Acadia Parish, Louisiana.

L. FACTS AND ALLEGATIONS

3.

By Notarial Act of Transfer, Endorsement and Assignment of Notes, Related Rights, and Colleteral and Security Documents dated December 24, 2008 (the "Notarial Act of Transfer"), Bank of Commerce & Trust Company (the "Bank") transferred, endorsed, assigned, sold, delivered and set over, without recourse, unto Rayne, its successors and assigns, all of the Bank's right, title and interest in and to the Note, Collateral Mortgage Note, Mortgage, Security Agreement and related documents specifically identified and incorporated herein. Rayne is thus the proper party Plaintiff in this action. A certified copy of the Notarial Act of Transfer is attached as Exhibit "A" and its terms are incorporated herein by reference.

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The Note, Collateral Mortgage Note, and the Collateral Mortgage

4.

Rayne is the holder and owner for value and before maturity of a certain Promissory Note (the "Note") executed by Body Masters through its president, Glenn B. Foreman, payable to the order of the Bank in the principal amount of Five Million and 00/100 Dollars (\$5,000,000.00), dated as of March 31, 1999, the Note bears interest on the principal amount assessed on a variable rate basis at the rate per amount equal to 1.0% percentage point over the Index provided in the Note, as the Index may be adjusted from time to time, one or more times, but not more often than each first day of each calendar quarter, with the interest rate never to exceed that maximum amount allowed by law. The Index rate as of March 31, 1999, was 7.75% per annum, making the initial interest rate for the Note 8.75%. The original Note is attached as Exhibit "B" and its terms are incorporated herein by reference.

5,

On March 31, 1999, Body Masters executed a Pledge of Collateral Mortgage Note to the Bank in order to pursuant to which Body Masters pledged a Collateral Mortgage Note to the Bank in order to secure the Note. The original Pledge of Collateral Mortgage Note is attached as Exhibit "C" and its terms are incorporated herein by reference. The Collateral Mortgage Note executed by Body Masters through its president, Glonn B. Foreman, is payable to the order of Bearer on demand in the principal amount of Five Million and 00/100 Dollars (\$5,000,000.00), dated as of March 30, 1999, and bears interest at a rate of twelve percent (12%) per annum on the unpaid principal balance (the "Collateral Mortgage Note"). The original Collateral Mortgage Note is attached as Exhibit "D" and its terms are incorporated herein by reference.

6,

The Collateral Mortgage Note was paraphed "Ne Variettr" for identification with an Act of Collateral Mortgage, also owned by Rayne, dated as of March 30, 1999, and passed before James D. Landry, Notary Public in and for the Parish of Acadia, State of Louisiana, and two competent witnesses (the "Collateral Mortgage"). The Collateral Mortgage was recorded March 30, 1999, under Entry No. 659625 in the Mortgage Records of Acadia Parish, Louisiana. A certified copy of the Collateral Mortgage is attached as Exhibit "E" and incorporated herein by

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