## TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Supplemental Intellectual Property Security Agreement

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Burnham & Morrill Company		08/05/2009	CORPORATION: DELAWARE

### **RECEIVING PARTY DATA**

Name:	Credit Suisse, as Administrative Agent
Street Address:	Eleven Madison Avenue
City:	New York
State/Country:	NEW YORK
Postal Code:	10010
Entity Type:	Bank acting through its Cayman Islands branch: SWITZERLAND

PROPERTY NUMBERS Total: 12

Property Type	Number	Word Mark
Registration Number:	374805	
Registration Number:	211291	
Registration Number:	887579	
Registration Number:	356247	CREAM OF RICE
Registration Number:	226621	CREAM OF WHEAT
Registration Number:	380284	CREAM OF WHEAT
Registration Number:	378247	CREAM OF WHEAT
Registration Number:	34067	CREAM OF WHEAT
Registration Number:	211290	CREAM OF WHEAT
Registration Number:	2119757	CREMA DE ARROZ
Registration Number:	3438792	ORTEGA
Registration Number:	3438793	ORTEGA

CORRESPONDENCE DATA

Fax Number: (714)755-8290

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Email: ipdocket@lw.com

Correspondent Name: Latham & Watkins LLP

Address Line 1: 650 Town Center Drive

Address Line 2: Suite 2000

Address Line 4: Costa Mesa, CALIFORNIA 92626

ATTORNEY DOCKET NUMBER:	030786-0392
NAME OF SUBMITTER:	Rhonda DeLeon
Signature:	/Rhonda DeLeon/
Date:	08/18/2009

#### Total Attachments: 5

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#### SUPPLEMENTAL INTELLECTUAL PROPERTY SECURITY AGREEMENT

This SUPPLEMENTAL INTELLECTUAL PROPERTY SECURITY AGREEMENT, dated as of August 5, 2009 (as amended, supplemented or otherwise modified from time to time, the "Supplemental IP Security Agreement"), is made by each of the signatories party hereto (collectively, the "Grantors") in favor of Credit Suisse, as administrative agent (in such capacity, the "Administrative Agent") for the Secured Parties (as defined in the Credit Agreement referred to below).

WHEREAS, B&G Foods, Inc., a Delaware corporation (the "Borrower") has entered into an Amended and Restated Credit Agreement, dated as of February 23, 2007 (as amended, supplemented, replaced or otherwise modified from time to time, the "Credit Agreement"), with the banks and other financial institutions and entities from time to time parties thereto, Lehman Brothers Inc. and Credit Suisse Securities (USA) LLC, as joint lead arrangers and joint bookrunners, Credit Suisse Securities (USA) LLC, as syndication agent, and Lehman Commercial Paper Inc. ("Lehman"), as administrative agent, as amended by that certain First Amendment to the Credit Agreement and Resignation and Appointment Agreement (the "Amendment"), dated as of August 5, by and among the Borrower, each Lender party thereto, the Grantors, Lehman, as the Existing Agent, Swing Line Lender and as a Revolving Credit Lender, and the Administrative Agent, as the Successor Agent and successor Swing Line Lender.

WHEREAS, the Grantors have executed and delivered that certain Guarantee and Collateral Agreement, dated as of October 14, 2004, in favor of the Administrative Agent (as amended, supplemented, replaced or otherwise modified from time to time, the "Guarantee and Collateral Agreement").

WHEREAS, under the terms of the Guarantee and Collateral Agreement, the Grantors have granted a security interest in certain Property, including, without limitation, certain Intellectual Property of the Grantors to the Administrative Agent for the ratable benefit of the Secured Parties, and the Borrower has agreed as a condition to the Credit Agreement that the Grantors execute this Supplemental IP Security Agreement as a supplement to the Intellectual Property Security Agreement, dated as of October 14, 2004, previously executed by the Grantors for the purpose of recording the Supplemental IP Security Agreement with the United States Patent and Trademark Office, the United States Copyright Office, and other applicable Governmental Authorities.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantors agree as follows:

SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Supplemental IP Security Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement and the Guarantee and Collateral Agreement.

SECTION 2. Grant of Security Interest. Each Grantor hereby grants to the Administrative Agent for the ratable benefit of the Secured Parties a continuing security interest in and to all of the Grantor's right, title and interest in and to the Trademarks, Patents,

Copyrights and Trademark Licenses listed on Schedule A hereto as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of such Grantor's Obligations.

SECTION 3. Recordation. This Supplemental IP Security Agreement has been executed and delivered by each Grantor for the purpose of recording the grant of security interest herein and each Grantor hereby authorizes and requests that the Register of Copyrights, the Commissioner of Patents and Trademarks and any other applicable government officer record this Supplemental IP Security Agreement. The security interest granted hereby has been granted in connection with the Guarantee and Collateral Agreement and is expressly subject to the terms and conditions thereof.

SECTION 4. Governing Law. This Supplemental IP Security Agreement shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

SECTION 5. <u>Conflict Provision</u>. This Supplemental IP Security Agreement has been entered into in conjunction with the provisions of the Guarantee and Collateral Agreement and the Credit Agreement. The rights and remedies of each party with respect to the security interest granted herein are without prejudice to, and are in addition to those set forth in the Guarantee and Collateral Agreement and the Credit Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Supplemental IP Security Agreement are in conflict with the Guarantee and Collateral Agreement or the Credit Agreement, the provisions of the Guarantee and Collateral Agreement or the Credit Agreement shall govern.

IN WITNESS WHEREOF, the undersigned has caused this Supplemental IP Security Agreement to be duly executed and delivered as of the date first above written.

B&G FOODS, INC.

Name: Robert C. Cantwell

Title: Executive Vice President of Finance

BLOCH & GUGGENHEIMER, INC. BURNHAM & MORRILL COMPANY POLANER, INC.

WILLIAM UNDERWOOD COMPANY

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Name: Robert C. Cantwell

Title: Executive Vice President of Finance

# **TRADEMARKS**

Company	Mark	Country	Serial/Reg. No.
B&G FOODS, INC.	R (Stylized)	USA	78-783,921
			78-980,246/
			3459775
BLOCH &	GET YOUR GRANDMA	USA	77-674,436
GUGGENHEIMER, INC.	OUT MORE OFTEN		,
BURNHAM &	CHAMPIONS OF GREAT	USA	77-533,444
MORRILL COMPANY	TASTE		ŕ
BURNHAM &	CHEF DEVICE	USA	0,374,805
MORRILL COMPANY			0,211,291
			0,887,579
BURNHAM &	CREAM OF OATS	USA	77-028,984
MORRILL COMPANY			,
BURNHAM &	CREAM OF RICE (Stylized)	USA	0,356,247
MORRILL COMPANY			
BURNHAM &	CREAM OF THE CROP	USA	77-381,751
MORRILL COMPANY			
BURNHAM &	CREAM OF WHEAT	USA	0,226,621
MORRILL COMPANY	(Stylized)		0,380,284
BURNHAM &	CREAM OF WHEAT AND	USA	0,378,247
MORRILL COMPANY	CHEF DESIGN		
BURNHAM &	CREAM OF WHEAT and	USA	0,034,067
MORRILL COMPANY	CHEF DESIGN		0,211,290
BURNHAM &	CREMA DE ARROZ	USA	2,119,757
MORRILL COMPANY	NOW HAVE DAYS THE	770.4	<b>70.070.000</b>
POLANER, INC.	NOTHING BUT THE	USA	78-978,038
DIDMIAN	GOOD STUFF	TICA	3,314,898
BURNHAM &	ORTEGA	USA	77-000,825/
MORRILL COMPANY	ODTECA 15	TICA	03438792
BURNHAM &	ORTEGA and Design	USA	77-000,833/
MORRILL COMPANY			03438793

# **PATENTS**

Application Serial Number 11/634,065 filed on December 5, 2006

NY\1556257.4

# **COPYRIGHTS**

Company	Mark	Country	Serial/Reg. No.
WILLIAM	Devil.	USA	PA0000091086
UNDERWOOD			1980-10-29
COMPANY			1900 10 29
WILLIAM	[Guess which of these	USA	VAu000009250
UNDERWOOD	vegetables has the most		1979-08-02
COMPANY	protein and iron, magnet]		1979 00 02
WILLIAM	[If you try the only beans,	USA	VAu000009249
UNDERWOOD	we'll gladly send you back		1979-08-02
COMPANY	your few extra pennies]		1979 00 02
WILLIAM	Southern fried chicken.	USA	PA0000102434
UNDERWOOD			1981-02-23
COMPANY			1701 02 23

TRADEMARK LICENSES

None

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**RECORDED: 08/18/2009**