

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BANK OF MONTREAL		08/05/2009	Bank: CANADA
RECEIVING PARTY DATA			
Name:	OMSTEAD FOODS LIMITED		
Street Address:	10TH FLOOR, 5500 NORTH SERVICE ROAD		
City:	BURLINGTON, ONTARIO		
State/Country:	CANADA		
Postal Code:	L7L 6W6		
Entity Type:	CORPORATION: CANADA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	0877504	LEO D'OR BRAND	
CORRESPONDENCE DATA			
Fax Number:	(403)265-7219		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	403-298-3157		
Email:	pinsentl@bennettjones.com		
Correspondent Name:	LORRAINE PINSENT		
Address Line 1:	4500, 855 2ND STREET S.W.		
Address Line 4:	CALGARY, CANADA T2P 4K7		
DOMESTIC REPRESENTATIVE			
Name:			
Address Line 1:			
Address Line 2:			
Address Line 3:			
Address Line 4:			

OP \$40.00 0877504

NAME OF SUBMITTER:	LORRAINE PINSENT
Signature:	/LORRAINE PINSENT/
Date:	08/19/2009
Total Attachments: 2 source=bmoleod'or#page1.tif source=bmoleod'or#page2.tif	

NOTICE OF REMOVAL OF RECORDAL OF SECURITY INTEREST

TO: UNITED STATES PATENT AND TRADEMARK OFFICE ("USPTO")

WHEREAS Omstead Foods Limited (the "**Debtor**") is the owner of record of the registered United States Trade-Marks as set forth in Exhibit A attached hereto (collectively, the "**Trade-Marks**");

AND WHEREAS an assignment for security was registered on file with USPTO by Bank of Montreal ("**BMO**") on May 21, 2003 covering, among other intellectual property, the Trade-Marks (the "**Security Agreement**");

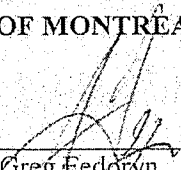
AND WHEREAS, the Debtor is selling, among other things, its rights in and to the Trade-Marks and has requested that BMO remove the Security Agreement with respect to the Trade-Marks in furtherance of such sale;

AND WHEREAS, BMO confirms that the Security Agreement by which the Debtor granted BMO a security interest over the Trade-Marks is no longer effective as against the Trade-Marks;

NOW THEREFORE, BMO hereby gives notice that it wishes to remove the Security Agreement placed on file in the USPTO records with respect to the Trade-Marks. For greater certainty, no other security interest granted by the Debtor in favour of BMO with respect to any other trade-mark or other form of intellectual property is effected by this notice, including, without limitation, any other trade-mark or other form of intellectual property secured by the Security Agreement.

DATED: Aug 5th, 2009

BANK OF MONTREAL

Per: 
Name: Greg Fedoryn
Title: Senior Account Manager

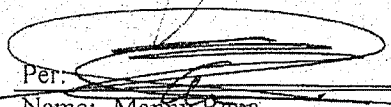
Per: 
Name: Manny Rana
Title: Account Manager

EXHIBIT "A"

TRADE-MARKS

Mark	Type of Mark	Country	Status	Appl./Reg. No.
LEO D'OR DESIGN	Design	United States	Registered	0,877,504