

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Wally Yachts N.V.		07/06/2009	CORPORATION: NETHERLANDS ANTILLES
RECEIVING PARTY DATA			
Name:	Wally Yachts S.A.		
Street Address:	231 Val des Bons Malades		
City:	L-2121 Kirchberg		
State/Country:	LUXEMBOURG		
Entity Type:	CORPORATION: LUXEMBOURG		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	1856693	WALLY	
Registration Number:	3034150	WALLY	
Registration Number:	2999431	WALLY	
Registration Number:	3070046	WALLY	
CORRESPONDENCE DATA			
Fax Number:	(949)760-9502		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	949-760-0404		
Email:	efiling@kmob.com		
Correspondent Name:	Stacey R. Halpern		
Address Line 1:	2040 Main Street, Fourteenth Floor		
Address Line 4:	Irvine, CALIFORNIA 92614		
ATTORNEY DOCKET NUMBER:	JACBA95.005TUS		
DOMESTIC REPRESENTATIVE			

OP \$115.00 1856693

Name: Stacey R. Halpern
Address Line 1: 2040 Main Street, Fourteenth Floor
Address Line 4: Irvine, CALIFORNIA 92614

NAME OF SUBMITTER:	Stacey R. Halpern
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Signature:	/Stacey R. Halpern/
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Date:	08/26/2009
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Total Attachments: 3
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DEED OF ASSIGNMENT

BETWEEN

WALLY YACHTS N.V., with registered office at De Ruyterkade 62, Willemstad, Curaçao, Netherlands Antilles represented by Mr. E.I.E. VAN NIEF authorized officer

(hereinafter called "the Assignor")

and

WALLY YACHTS S.A. with registered office at 231 Val des Bons Malades, L-2121 Kirchberg, Luxembourg represented by Mr. Luca BASSANI authorized officer

(hereinafter called "the Assignee")

IT IS HEREBY AGREED AS FOLLOWS:

1. The Assignor hereby confirms the sale and assignment, in consideration of € 1,00.-- and other good and valuable consideration, unto the Assignee, who confirms having accepted this assignment, of all the rights, title and interest in and to the Trademarks listed in Annex 1 to this Deed, together with the goodwill of the business connected with and symbolised by the said Trademarks, including the right to proceed against infringers and counterfeiters.
2. The consideration indicated in paragraph 1. of this deed has already been fully paid and the parties reciprocally acknowledge that no further consideration is due for this Confirmatory Deed of Assignment.
3. The parties undertake to execute any further deed or document which may prove necessary or advisable in order to record the assignment in any country.

ATTO DI CESSIONE

TRA

WALLY YACHTS N.V., con sede in De Ruyterkade 62, Willemstad, Curaçao Antille Olandesi in persona del proprio legale rappresentante, Sig. E.I.E. VAN NIEF.....

(qui di seguito denominata "la Cedente")

e

WALLY YACHTS S.A. Con sede in 231 Val des Bons Malades, L-2121 Kirchberg, Lussemburgo in persona del proprio legale rappresentante, Sig. Luca BASSANI.....

(qui di seguito denominata "la Cessionaria")

SI CONVIENE E STIPULA QUANTO SEGUE:

1. La Cedente con il presente atto conferma la vendita e la cessione, per il corrispettivo di € 1,00-- ed altro congruo ed adeguato compenso, alla Cessionaria, che conferma di avere accettato detta cessione, di ogni diritto, titolo ed interesse relativo ai Marchi citati nell'Allegato 1 al presente atto, unitamente all'avviamento commerciale collegato e contraddistinto da detti Marchi, incluso il diritto di agire contro eventuali contraffattori ed imitatori.
2. Essendo il corrispettivo di cui al punto 1. già stato interamente pagato, le parti si danno reciprocamente atto che null'altro è dovuto in relazione al presente Atto Confermativo di Cessione.
3. Le parti contraenti si impegnano a sottoscrivere qualsiasi ulteriore atto o documento che sia necessario o utile allo scopo di trascrivere la cessione in qualsiasi paese.

4. The parties hereby grant sufficient power to the holder of an original or a certified copy of this assignment to attend to the recordal of this deed with the Trademark Office of any country where this assignment shall be recorded.

4. Le parti contraenti con la presente conferiscono poteri sufficienti al portatore di un originale o copia autentica del presente atto di cessione per procedere alla trascrizione del presente atto presso l'Ufficio Marchi di ogni paese ove la presente cessione venga trascritta.

IN WITNESS WHEREOF, each of the parties has caused this instrument to be executed on the date set forth beneath its name below.

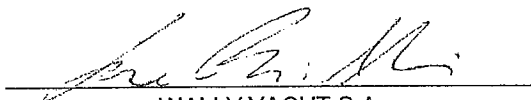
A TESTIMONIANZA DI QUANTO PRECEDE, le parti hanno sottoscritto il presente atto alla data sotto indicata.

... 6 **JULY**, 2009



WALLY YACHTS N.V

... 6 **JULY**, 2009



WALLY YACHT S.A.

Certifié véritable les signatures

de M. ERIC VANNIER et M. LUCA BASSANI
apposées ci-dessus

Monaco, le 06 juillet 2009



Nathalie AUREGLIA-CARUSO
NOTAIRE
Principauté de MONACO

Country	Wording	Device	Type	Status	FIRST FILING				LAST RENEWAL				Renewal Deadline	Int. Classes	Owner	J&P Ref
					Appln. Date	Appln. Number	Reg. Date	Reg. Number	Appln. Date	Appln. Number	Reg. Date	Reg. Number				
U.S.A.	WALLY		Word	Registered	03/06/1993	397284	04/10/1994	1856693	01/09/2004	1856693	05/10/2004	1856693	04/10/2014	12	WALLY YACHTS N.V., DE RUYTERKADE 62, WILLEMSTAD, CURACAO, NETHERLAND ANTILLES.	F085493
U.S.A.	WALLY		Word	Registered	04/04/2003	78/234155	27/12/2005	3034150					27/12/2015	28	WALLY YACHTS N.V., DE RUYTERKADE 62, WILLEMSTAD, AN-CURACAO, NETHERLAND ANTILLES	F086112
U.S.A.	WALLY		Word	Registered	04/05/1999	75/983524	27/09/2005	2999431					27/09/2015	03L09L1 4 22L25L28 L39L41L4	WALLY YACHTS N.V., DE RUYTERKADE 62, WILLEMSTAD, CURACAO, NETHERLAND ANTILLES	F094442
U.S.A.	WALLY	THREE ORNAMENTAL STRIPES	Word and device	Registered	27/11/2002	78/189575	21/03/2006	3070046					21/03/2015	03L09L12 14 25 28	WALLY YACHTS N.V., DE RUYTERKADE 62, WILLEMSTAD, AN-CURACAO, NETHERLAND ANTILLES	F086384