

# TRADEMARK ASSIGNMENT

Electronic Version v1.1  
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SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Good Health Natural Products, Inc.		08/18/2009	CORPORATION: CALIFORNIA
RECEIVING PARTY DATA			
Name:	Salem Halifax Capital Partners, L.P.		
Street Address:	112 Cambridge Plaza Drive		
City:	Winston-Salem		
State/Country:	NORTH CAROLINA		
Postal Code:	27104		
Entity Type:	LIMITED PARTNERSHIP: NORTH CAROLINA		
PROPERTY NUMBERS Total: 21			
Property Type	Number	Word Mark	
Serial Number:	77542384	HUMBLES	
Serial Number:	77794083	SOUTH OF FRANCE	
Registration Number:	2729656	BISTRO CHIPS	
Registration Number:	2988184	CARB BE GONE	
Registration Number:	2982916	CARB X	
Registration Number:	2988183	ENERGYWELL NATURAL FOODS	
Registration Number:	2768509	GARDEN STICKS	
Registration Number:	2848177	GATOR BITES	
Registration Number:	2450380	GOOD HEALTH	
Registration Number:	3204696	SOLEA	
Registration Number:	2252045	SOUTH OF FRANCE	
Registration Number:	2796316	VEGGIE CRINKLE	
Registration Number:	3086256	VEGGIE PARTY	
Registration Number:	2673332	VEGGIE RINGS	

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 REEL: 004053 FRAME: 0411

Registration Number:	2267911	VEGGIE STICKS
Registration Number:	2143742	VEGGIE STIX
Registration Number:	2903184	VEGGIE STIX
Registration Number:	2845195	VEGIMALS
Registration Number:	3222658	WHY SETTLE FOR THE ORDINARY WHEN YOU CAN EXPERIENCE THE EXTRAORDINARY?
Registration Number:	3222674	WHY SETTLE FOR THE ORDINARY WHEN YOU CAN EXPERIENCE THE EXTRAORDINARY?
Registration Number:	2917542	X OUT THE CARBS

#### CORRESPONDENCE DATA

Fax Number: (704)805-5069

*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*

Phone: 704-343-2042

Email: jhunter@mcguirewoods.com

Correspondent Name: Jayne Conway Hunter

Address Line 1: 201 NORTH TRYON STREET

Address Line 2: BOX 26

Address Line 4: Charlotte, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER:	4503958.0002
NAME OF SUBMITTER:	Jayne Conway Hunter
Signature:	/Jayne Conway Hunter/
Date:	08/27/2009

Total Attachments: 4

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**GRANT OF SECURITY INTEREST**  
**IN TRADEMARKS**

**WHEREAS**, Good Health Natural Products, Inc. (the "**Pledgor**") is the owner of the trademark registrations and applications in the United States Patent and Trademark Office as set forth on Schedule A attached hereto (all such trademark registrations and applications collectively, the "**Trademarks**"); and



**WHEREAS**, the Pledgor has entered into a Security Agreement (as amended, modified, restated or supplemented from time to time, the "**Security Agreement**"), dated as of August \_\_, 2009, in which the Pledgor has agreed with Salem Halifax Capital Partners, L.P. a North Carolina limited partnership, with offices at 112 Cambridge Plaza Drive, Winston-Salem, NC 27104, as agent for itself and MK Holding Inc. (the "**Agent**"), to execute this Grant of Security Interest in Trademarks (this "**Grant**");

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, as security for the payment and performance of the Secured Obligations (as defined in the Security Agreement), the Pledgor does hereby grant to the Agent a security interest in all its right, title and interest in and to the Trademarks, and the use thereof, together with all proceeds and products thereof and the goodwill of the business symbolized by the Trademarks. This Grant has been given in conjunction with the interest granted to the Agent under the Security Agreement, and the provisions of this Grant are without prejudice and in addition to the Security Agreement, which are incorporated herein by this reference.

**GOOD HEALTH NATURAL PRODUCTS, INC.**

By: Mark Gillis  
Name: Mark Gillis  
Title: CEO  
Date: August 18, 2009

Schedule A

Mark	Country	Owner	Reg. No (App. No.)	Reg. Date (App. Date)	Status
BISTRO CHIPS	U.S.	Good Health Natural Products, Inc.	2729656	6/24/2003	Registered
CARB BE GONE	U.S.	Good Health Natural Products, Inc.	2988184	8/23/2005	Registered
CARB X	U.S.	Good Health Natural Foods, Inc.	2982916	8/9/2005	Registered
ENERGYWELL NATURAL FOODS	U.S.	Good Health Natural Foods, Inc.	2988183	8/23/2005	Registered
GARDEN CRISPS GARDEN CHIPS GARDEN STIX (series trademark)	United Kingdom	Good Health Natural Foods, Inc.	2292301	6/13/2003	Registered
GARDEN STICKS	U.S.	Good Health Natural Foods, Inc.	2768509	9/30/2003	Registered
GATOR BITES	U.S.	Good Health Natural Products, Inc.	2848177	6/1/2004	Registered
GOOD HEALTH	U.S.	Good Health Natural Products, Inc.	2450380	5/15/2001	Registered
GOOD HEALTH and Design 	Canada	Good Health Natural Foods, Inc.	705447	1/23/2008	Registered
GOOD HEALTH and Design 	Japan	Good Health Natural Foods, Inc.	4971786	7/21/2006	Registered

Mark	Country	Owner	Reg. No (App. No.)	Reg. Date (App. Date)	Status
HUMBLES	U.S.	Good Health Natural Products, Inc.	(77/542384)	(8/8/2008)	Pending
SOLEA	U.S.	Good Health Natural Products, Inc.	3204696	1/30/2007	Registered
SOLEA	United Kingdom	Good Health Natural Foods, Inc.	2292300	9/6/2002	Registered
SOLEA (with katakana)  ソリア SOLEA	Japan	Good Health Natural Foods, Inc.	4971785	7/21/2006	Registered
SOUTH OF FRANCE	U.S.	Good Health Natural Products, Inc.	2252045	6/8/1999	Registered
SOUTH OF FRANCE	U.S.	Good Health Natural Products, Inc.	(77/794083)	(7/31/2009)	Pending
SOUTH OF FRANCE	Canada	Good Health Natural Foods, Inc.	696869	9/19/2007	Registered
VEGGIE CRINKLE	U.S.	Good Health Natural Products, Inc.	2796316	12/16/2003	Registered
VEGGIE PARTY	U.S.	Good Health Natural Products, Inc.	3086256	4/25/2006	Registered
VEGGIE RINGS	U.S.	Good Health Natural Foods, Inc.	2673332	1/7/2003	Registered; Mark will be cancelled – Section 8 & 15 Declaration not filed before

Mark	Country	Owner	Reg. No (App. No.)	Reg. Date (App. Date)	Status
					expiration of grace period (7/7/2009) unless filed on paper
VEGGIE STICKS	U.S.	Good Health Natural Foods, Inc.	2267911	8/3/1999	Registered; Renewal due 8/3/2009
VEGGIE STIX	U.S.	Good Health Natural Products, Inc.	2143742	3/10/1998	Registered
VEGGIE STIX	U.S.	Good Health Natural Products, Inc.	2903184	11/16/2004	Registered
VEGIMALS	U.S.	Good Health Natural Products, Inc.	2845195	5/25/2004	Registered
WHY SETTLE FOR THE ORDINARY WHEN YOU CAN EXPERIENCE THE EXTRAORDINARY?	U.S.	Good Health Natural Products, Inc.	3222658	3/27/2007	Registered
WHY SETTLE FOR THE ORDINARY WHEN YOU CAN EXPERIENCE THE EXTRAORDINARY?	U.S.	Good Health Natural Products, Inc.	3222674	3/27/2007	Registered
X OUT THE CARBS	U.S.	Good Health Natural Foods, Inc.	2917542	1/11/2005	Registered