TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:

NEW ASSIGNMENT

NATURE OF CONVEYANCE:

Assignment and Assumption of Security Interest in Intellectual Property

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|--------------------|----------|----------------|-----------------------|
| D.B. Royalty, Inc. | | 09/03/2009 | CORPORATION: DELAWARE |

RECEIVING PARTY DATA

| Name: | Barclays Bank PLC |
|-----------------|---|
| Street Address: | 200 Park Avenue |
| City: | New York |
| State/Country: | NEW YORK |
| Postal Code: | 10166 |
| Entity Type: | UK public limited company: UNITED KINGDOM |

PROPERTY NUMBERS Total: 16

| Property Type | Number | Word Mark |
|------------------------------|---------|--|
| Registration Number: | 3136531 | BODY ZONE |
| Registration Number: | 2786298 | DEBUT |
| Registration Number: | 3600385 | VOLTAGE |
| Registration Number: | 2500198 | CUT4U |
| Registration Number: | 2471653 | HYPHEN |
| Registration Number: | 2451078 | US THREE |
| Registration Number: | 2907454 | PULSE |
| Registration Number: | 2559696 | FORBIDDEN |
| Registration Number: | 2342541 | TOPS N BOTTOMS |
| Registration Number: | 1377670 | DEB |
| Registration Number: | 1290180 | DEB |
| Registration Number: | 1329017 | cso |
| Registration Number: 1003568 | | DEB |
| Registration Number: | 2310568 | I WANT IT. I NEED IT. I HAVE TO HAVE IT! |
| | | |

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| Registration Number: | 2835655 | XCCESSORZONE | |
|----------------------|---------|-----------------|---|
| Registration Number: | 1678145 | TOPS 'N BOTTOMS | l |

CORRESPONDENCE DATA

Fax Number: (202)739-3001

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 2027395723

Email: chimmelfarb@morganlewis.com

Correspondent Name: Carolyn Himmelfarb

Address Line 1: 1111 Pennsylvania Avenue, N.W.

Address Line 4: Washington, DISTRICT OF COLUMBIA 20004

| ATTORNEY DOCKET NUMBER: | 102508-0002 |
|-------------------------|----------------------|
| NAME OF SUBMITTER: | Carolyn Himmelfarb |
| Signature: | /Carolyn Himmelfarb/ |
| Date: | 09/09/2009 |

Total Attachments: 4

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ASSIGNMENT AND ASSUMPTION OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

THIS ASSIGNMENT AND ASSUMPTION OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (this "Assignment"), is dated as of September 3, 2009, and made by BARCLAYS BANK PLC, in its capacity as resigning Second Lien Administrative Agent (the "Resigning Administrative Agent"), to CRYSTAL CAPITAL FUND MANAGEMENT, L.P., as successor Second Lien Administrative Agent (the "Successor Administrative Agent").

WHEREAS, pursuant to that certain Second Lien Intellectual Property Security Agreement, dated as of October 23, 2007, made by DSI Holdings, Inc., DSI Acquisition, Inc., Deb Shops, Inc., D.B. Royalty, Inc., certain subsidiaries of DSI Holdings, Inc. as grantors (the "Grantors"), and Barclays Bank PLC as second lien administrative agent (the "Security Agreement"), a security interest was granted to the Resigning Administrative Agent in certain collateral, including the Trademark Collateral (as hereinafter defined);

WHEREAS, the Security Agreement was recorded in the Trademark Division of the United States Patent and Trademark Office on October 26, 2007, at Reel 003667 and Frame 0779; and

WHEREAS, the Resigning Administrative Agent desires to assign and delegate its rights, title and interest in and to the Security Agreement and the Trademark Collateral, and the Successor Administrative Agent desires to accept such assignment and assume said rights, title and interest, in accordance with the terms and conditions set forth herein.

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Assignment, each of the Resigning Administrative Agent and the Successor Administrative Agent agree as follows:

- 1. <u>Definitions</u>. Capitalized terms used herein and not defined herein shall have the meaning given to such terms in the Security Agreement. The term "<u>Trademark Collateral</u>" as used herein, shall mean all of the Resigning Administrative Agent's right, title and interest of every kind and nature as of the date hereof in the trademarks listed on Schedule A hereto.
- 2. <u>Assignment and Assumption of Security Interest.</u> Effective as of September 8, 2009, the Resigning Administrative Agent hereby assigns and transfers unto the Successor Administrative Agent, and the Successor Administrative Agent hereby accepts all of the Resigning Administrative Agent's rights, title and interest in and to the Security Agreement and Trademark Collateral.
- 3. <u>Further Assurances.</u> Each of the Resigning Administrative Agent and the Successor Administrative Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the Assignment contemplated hereby.
- 4. <u>GOVERNING LAW</u>. THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES UNDER THIS AGREEMENT SHALL BE GOVERNED BY AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

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IN WITNESS WHEREOF, the undersigned have entered into this Assignment as of the date first written above.

RESIGNING COLLATERAL AGENT:

BARCLAYS BANK PLC

By:

Arthur Olsen

Title: Director

SUCCESSOR COLLATERAL AGENT:

CRYSTAL CAPITAL FUND MANAGEMENT, L.P. By: CRYSTAL CAPITAL FUND MANAGEMENT GP,

LLC, its General Partner

Ву:

Signature page to Assignment and Assumption of Security Interest in IP

IN WITNESS WHEREOF, the undersigned have entered into this Assignment as of the date first written above.

Name:

Title:

BARCLAYS BANK PLC By: Name: Title: SUCCESSOR COLLATERAL AGENT: CRYSTAL CAPITAL FUND MANAGEMENT, L.P. By: CRYSTAL CAPITAL FUND MANAGEMENT GP, LLC, its General Partner By:

Michael L. Pizette

Managing Director

Schedule A

TRADEMARK COLLATERAL

Federal Trademarks

| <u>Grantor</u> | Country | <u>Mark</u> | Application/ Registration No. | App/Reg Date |
|--------------------|---------|---|----------------------------------|--------------------|
| D.B. Royalty, Inc. | USA | BODY ZONE (Stylized) | 3136531 | 08/29/2006 |
| D.B. Royalty, Inc. | USA | DEBUT | 2786298 | 11/25/2003 |
| D.B. Royalty, Inc. | USA | VOLTAGE (Stylized) | 3600385 | 03/31/2009 |
| D.B. Royalty, Inc. | USA | CUT4U (Stylized) | 2500198 | 10/23/2001 |
| D.B. Royalty, Inc. | USA | HYPHEN (Stylized) | 2471653 | 07/24/2001 |
| D.B. Royalty, Inc. | USA | US THREE (and Design) | 2451078 | 05/15/2001 |
| D.B. Royalty, Inc. | USA | PULSE (and Design) | 2907454 | 12/07/2004 |
| D.B. Royalty, Inc. | USA | FORBIDDEN | 2559696 | 04/09/2002 |
| D.B. Royalty, Inc. | USA | TOPS N BOTTOMS (and Design) | 2342541 | 04/18/2000 |
| D.B. Royalty, Inc. | USA | I WANT IT. I NEED IT. I HAVE TO HAVE IT! | 2310568 | 01/25/2000 |
| D.B. Royalty, Inc. | USA | XCCESSORZONE | 2835655 | 04/27/2004 |
| D.B. Royalty, Inc. | USA | CLUB ZONE | 2283897 | 10/05/1999 |
| D.B. Royalty, Inc. | USA | TOPS 'N BOTTOMS | 1678145 | 03/03/1992 |
| | | | | Renewed 03/03/2002 |
| D.B. Royalty, Inc. | USA | DEB (Stylized) | 1377670 | 01/07/1986 |
| | | | | Renewed 01/07/2006 |
| D.B. Royalty, Inc. | USA | DEB (Stylized) | 1290180 | 08/14/1984 |
| | | | | Renewed 08/14/2004 |
| D.B. Royalty, Inc. | USA | CSO (and Design) | 1329017 | 04/02/1985 |
| | | | | Renewed 04/02/2005 |
| D.B. Royalty, Inc. | USA | DEB | 1003568 | 01/28/1975 |
| | | | | Renewed 01/28/2005 |
| | | | | |

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RECORDED: 09/09/2009

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